

K.P.I. GLOBAL INFRASTRUCTURE LIMITED

CIN: L40102GJ2008PLC083302



KPI/BSE-MAT/DEC/2020/130

Date: December 11, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Ref: Scrip Code: 542323

Sub.: Intimation of assignment of rating for proposed Non-Convertible Debenture of KPI Global Infrastructure Limited

Ref.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, we are pleased to inform that Acuite Ratings & Research has assigned rating of **ACUITE Provisional A- (A Minus); Outlook: Stable** for the long term facilities of Rs. 25 Crores (Rupees Twenty Five Crores only) by issuance of Non-Convertible Debenture proposed to be issued, as may be decided by the Board of Directors of the Company. The rating letter issued by Acuite Ratings & Research is annexed herewith.

Request you to please take the same on your record.

Thanking you,

Yours faithfully,

For K.P.I. Global Infrastructure Limited


Farukbhai Gulambhai Patel
Chairman & Managing Director
DIN: 00414045



Encl.: a/a

Rating Letter - Intimation of Rating Action

Letter Issued on: December 03, 2020
 Letter Expires on: September 12, 2021

Scan this QR Code to verify authenticity of this rating



K P I Global Infrastructure Limited
 'KP House', Opp. Ishwar Farm Junction BRTS,
 Near Bliss IVF Circle,
 Canal Road, Bhatar,
 Surat, Gujarat 395017

Kind Attn.: Mr. Salim Yahoo, CFO

Dear Mr. Yahoo,

Sub.: Rating(s) Assigned - Non-Convertible Debentures of K P I Global Infrastructure Limited

Please note that the current rating(s) and outlook, instrument details, and latest rating action for the aforementioned instrument are as under:

	Long Term Instruments	Short Term Instruments
Total Rated Quantum (Rs. Cr.)	25.00	Not applicable
Quantum of Enhancement (Rs. Cr.)	Not applicable	Not applicable
Rating	ACUITE Provisional A-	Not applicable
Outlook	Stable	Not applicable
Most recent Rating Action	Assigned	Not applicable
Date of most recent Rating Action	December 03, 2020	Not applicable
Rating Watch	Not applicable	Not applicable

Acuite reserves the right to revise the ratings, along with the outlook, at any time, on the basis of new information, or other circumstances which Acuite believes may have an impact on the ratings. Such revisions, if any, would be appropriately disseminated by Acuite as required under prevailing SEBI guidelines and Acuite 's policies.

This letter will expire on **September 12, 2021** or on the day when Acuite takes the next rating action, whichever is earlier. It may be noted that the rating is subject to change anytime even before the expiry date of this letter. Hence lenders / investors are advised to visit <https://www.acuite.in/> OR scan the QR code given above to confirm the current outstanding rating.

Acuite will re-issue this rating letter on **September 13, 2021** subject to receipt of surveillance fee as applicable. If the rating is reviewed before **September 12, 2021**, Acuite will issue a new rating letter.



Suman Chowdhury
 Chief Analytical Officer

Annexures: A. Details of the Rated Instrument
 B. Details of the rating prior to the above rating action

Acuite Ratings & Research Limited

SEBI Registered | RBI Accredited
 A-812, The Capital, G-Block, BKC, Bandra (E), Mumbai - 400051 | +91 22 49294000 SMS: +91 9969898000 |
 www.acuite.in | CIN: U74999MH2005PLC155683

Annexure A. Details of the rated instrument

Facility	Scale	Amt. (Rs. Cr)	Rating Assigned	Rating Outlook
Proposed Non-Convertible Debentures	Long Term	25.00	ACUITE Provisional A-	Stable
		25.00		
Total Facility		25.00		

Annexure B. Details of the rating prior to the above rating action

	Long Term Instruments	Short Term Instruments
Previous Rated Quantum	Not applicable	Not applicable
Rating	Not applicable	Not applicable
Outlook	Not applicable	Not applicable

DISCLAIMER

An Acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acuite ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acuite ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuite, Acuite's rating scale and its definitions.