



ROOPSHRI RESORTS LIMITED

Registered Office : Hotel Alexander, S. No. 246, Plot No, 99, Matheran, Tal : Karjat, Raigad - 410102
Tel.: 02148 - 230069 | Email : info@roopshriresorts.co.in | Website : www.roopshriresorts.co.in

March 16, 2024

To,
BSE Limited
Listing Department,
P.J. Towers, Dalal Street,
Fort, Mumbai-400 001

Scrip Code: 542599

Sub: Outcome of the Board Meeting held today i.e. Saturday, March 16, 2024

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held today i.e. Saturday, March 16, 2024 has approved the Allotment of 13,83,000 (Thirteen Lakhs Eighty-Three Thousand) Equity Shares at floor price of Rs. 34/- (Rupees Thirty Four Only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 24/- (Twenty Four only) as premium per Equity Share, as determined by the Board in accordance with the pricing guidelines prescribed under Regulation 164 of the ICDR Regulations and applicable law, to the Allottees on preferential basis.

The disclosure as required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure A.

We wish to inform you that Board Meeting commenced today at 02:30 P.M and concluded at 03:00 P.M

Thanking You,

FOR ROOPSHRI RESORTS LIMITED

Shreyas Shah
(Whole Time Director)
DIN: 01835575

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Annexure A

1. Issue of Equity Shares on Preferential basis																																			
Sr. No.	Particulars	Details																																	
a.	Type of securities proposed to be issued	Equity Shares																																	
b.	Type of issuance	Preferential Issue of equity shares pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 provisions of the Companies Act, 2013 and rules made thereunder at a floor price of Rs. 34/- (Rupees Thirty-Four only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 24/- (Twenty Four only) as premium per Equity Share, on preferential basis, aggregating to cash consideration of Rs. 4,70,22,000 /- (Rupees Four Crore Seventy Lakhs Twenty Two Thousand only).																																	
c.	Total number of securities allotted or the total amount for which the securities are issued	13,83,000 Equity Shares of face value of Rs.10/- each. Allotment of 13,83,000 (Thirteen Lakhs Eighty-Three Thousand) Equity Shares having face value of Rs. 10/- each at an issue price of Rs.34/- per share which is not less than the minimum price to be determined in accordance with SEBI (ICDR) Regulations.																																	
d.	Names of the investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the allottee(s)</th> <th>Category</th> <th>No. of Equity Shares allotted</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Shripal Shah</td> <td>Promoter</td> <td>2,79,000</td> </tr> <tr> <td>2.</td> <td>Shreyas Shah</td> <td>Promoter</td> <td>2,79,000</td> </tr> <tr> <td>3.</td> <td>Lecorp Corporate Services LLP</td> <td>Promoter Group</td> <td>2,79,000</td> </tr> <tr> <td>4.</td> <td>Shreshri Enterprises LLP</td> <td>Promoter Group</td> <td>2,79,000</td> </tr> <tr> <td>5.</td> <td>Bhavna Vassa</td> <td>Non-Promoter</td> <td>1,33,000</td> </tr> <tr> <td>6.</td> <td>Nirbhay Vassa</td> <td>Non-Promoter</td> <td>1,34,000</td> </tr> <tr> <td colspan="3" style="text-align: center;">Total</td> <td>13,83,000</td> </tr> </tbody> </table>		Sr. No.	Name of the allottee(s)	Category	No. of Equity Shares allotted	1.	Shripal Shah	Promoter	2,79,000	2.	Shreyas Shah	Promoter	2,79,000	3.	Lecorp Corporate Services LLP	Promoter Group	2,79,000	4.	Shreshri Enterprises LLP	Promoter Group	2,79,000	5.	Bhavna Vassa	Non-Promoter	1,33,000	6.	Nirbhay Vassa	Non-Promoter	1,34,000	Total			13,83,000
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1.	Shripal Shah	Promoter	2,79,000																																
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5.	Bhavna Vassa	Non-Promoter	1,33,000																																
6.	Nirbhay Vassa	Non-Promoter	1,34,000																																
Total			13,83,000																																
e.	Number of Investors	6 (Six)																																	
f.	Issue Price	Rs.34/- per Equity Share, which is not less than the minimum price to be determined in accordance with SEBI (ICDR) Regulations.																																	



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g.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Not Applicable
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FOR ROOPSHRI RESORTS LIMITED

Shreyas Shah
(Whole Time Director)
DIN: 01835575

Date: March 16, 2024
Place: Matheran