



13th May, 2024

To, National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Phiroze Jeejeebhoy Towers, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051. NSE Symbol: SBFC	To, BSE Limited, 21st Floor, Dalal Street, Mumbai – 400001. BSE Equity Scrip Code: 543959 (BSE NCD Scrip: 973372, NCD, ISIN: INE423Y07062) (BSE NCD Scrip: 975436, NCD ISIN: INE423Y07070) (BSE NCD Scrip: 975435, NCD ISIN: INE423Y07088) (BSE NCD Scrip: 975460, NCD ISIN: INE423Y07096)
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Sub: Intimation under Regulation 30 & Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Secured Rated Listed Redeemable Non-Convertible Debentures

Further to our intimation letter dated 27th October 2023, relating to raising funds by the issue of Non-Convertible Debentures (“NCDs”) on Private Placement basis and in accordance with Regulation 30 & Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company through resolution passed by circulation on 13th May, 2024 approved the allotment of 20,000 Secured, Rated, Listed, Redeemable NCDs, of face value of Rs. 1,00,000/- each at an issue price of Rs. 1,00,000/- each aggregating to Rs.200 Crore on Private Placement basis in terms of the in principal listing approval of BSE Limited dated 20th February, 2024.

Further please note that the issuance of the NCD was approved by the Board of Directors in its meeting held on 27th October, 2023 which was approved by the resolutions of the shareholders passed through postal ballot on 26th January, 2024. The NCD have been allotted by the Company on the following terms and conditions:

Type of securities proposed to be issued	Secured, Rated, Listed, Redeemable NCD.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issue of NCD on Private Placement basis to identified eligible investor.
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of 20,000 (Twenty Thousand) NCD of face value ₹100,000 each aggregating to ₹ 200 Crore (One Hundred Fifty Crores).
Size of the issue	₹ 200 Crore
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on BSE

**SBFC Finance Limited
(Erstwhile SBFC Finance Private Limited)**

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059
T. : +91-22-67875300 • F : +91-22-67875334 • www.SBFC.com • Email: complianceofficer@sbfc.com
CIN No : U67190MH2008PLC178270



	Limited ("BSE")
Tenure of the instrument - date of allotment and date of maturity	Series A 3 Date of Allotment: 13 th May, 2024 Date of Maturity: 3 (Three) years from the Date of Allotment
Coupon / interest offered, schedule of payment of coupon/interest and Principal	Coupon offered: 9.00% (nine point zero zero percent) p.a. (till the first Put/Call Option date). The Coupon Rate shall be subject to reset on every Coupon Reset Date. Coupon Type: Variable as per Coupon Rate Reset (fixed for every 12 (twelve) month period) The bidding took place at the Electronic Book Provider (EBP) Platform of BSE. The bidding on EBP was on uniform yield allotment basis. Schedule of Interest Payment: Annually
Charge / security, if any, created over the assets	Secured by a charge on the Hypothecated Assets of the Company
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Redeemable on maturity

The above-mentioned details are pursuant to SEBI Circular No. SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023.

Kindly take the same on your records.

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Yours faithfully,
For SBFC Finance Limited
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Jay Mistry
Company Secretary & Chief Compliance Officer
ICSI membership no. ACS34264

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