

Under Corporate Insolvency Resolution Process

Ref: VEL/2023-24

05.04.2024

BSE Limited Listing Department. Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001 SCRIP CODE 532389	National Stock Exchange of India Limited Listing Department. Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 VALECHENG
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Dear Sir/Madam,

Sub: Undertaking on Non-applicability of Large Corporate criteria as on 31st March, 2024 as per SEBI Circular dated 26th November, 2018

We hereby confirm and undertake that as on **31st March 2024**, Valecha Engineering Limited is not a Large Corporate (LC) as per the criteria specified in para 2.2 of SEBI Circular Ref: SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018.

Accordingly, Initial Disclosure in "Annexure A" to the said Circular is not applicable.

We request you to kindly take the above information on record.

Thanking You,

Yours faithfully,

FOR VALECHA ENGINEERING LIMITED
(Under Corporate Insolvency Resolution Process)



(ANIL KORPE)

CHIEF FINANCIAL OFFICER