





Date: 06/04/2021

To,

National Stock Exchange of India Ltd. ('NSE')

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai- 400 051

Symbol: MOREPENLAB

BSE Limited ('BSE')

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

Scrip Code: 500288

Subject: Issuance of Fully Convertible Warrants

Dear Sir/ Madam,

In continuation to the earlier intimations/ disclosures regarding the captioned subject and requisite 'in-principle' approvals received from NSE & BSE.

It may please be noted that out of offered 16,85,00,000 (Sixteen Crore Eighty-Five Lakh) fully convertible warrants to the person belonging to the promoter group, 7,00,00,000 (Seven Crore) warrants have been issued & allotted, in more than one tranche, and hence concluded.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Morepen Laboratories Limited

Vipul Kumar Srivastava (Company Secretary)

A-26231