

ALACRITY SECURITIES LTD.

CIN NO.: L99999MH1994PLC083912

MEMBER: NSE, BSE

SEBI - Single Registration No.: INZ000215936

Date: 28.03.2024

To.

The Relationship Manager,
Department of Corporate Relations,
Bombay Stock Exchange (BSE)

P.J. Towers, Dalal Street, Fort, Mumbai- 400 001 To,

Odyssey Corporation Limited

102, Haridarshan Building, Bhogilal Phadia Road, Kandivali (West),

Mumbai, Maharashtra, 400067

Dear Sir/ Madam,

SUBJECT: SUBMISSION OF INFORMATION UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL AQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Please find enclosed herewith, the disclosure in terms of Regulation 29(2) of SEBI (SUBSTANTIAL AQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Kindly acknowledgement the receipt.

Thanking You,

Yours Faithfully,

For, ALACRITY SECURITIES LIMITED

KISHORE VITHALDAS SHAH WHOLE-TIME DIRECTOR

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DIN: 01975061

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Regd. Office: 101-102/B, Hari Darshan, Bhogilal Fadia Road, Kandivali (W), Mumbai - 400 067.

Tel.: 2807 3882 / 2807 3468

E-mail info@alacritysec.com / alacritysec@gmail.com • Website : www.alacritysec.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name	of the Target Company (TC)	Odyssey Corporation Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Alacrity Securities Limited			
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows		Yes BSE Limited			
					Number
		Be	fore the acquisition under consideration, holding of :		
a)	Shares carrying voting rights	27,21,342	06.91%	06.91%	
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-	
c) d)	0 0 ()				
u)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			-	
e)	Total $(a+b+c+d)$	27,21,342	06.91%	06.91%	
	Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold				
	VRs acquired /sold otherwise than by shares	75,000	0.19%	0.19%	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-	
d)	Shares encumbered / invoked/released by the acquirer				
e)	Total (a+b+c+/-d)	75,000	0.19%	0.19%	



Af	ter the acquisition/ sale , holding of:				
a) b)	Shares carrying voting rights Shares encumbered with the acquirer	27,96,342	07.10%	07.10%	
c)	VRs otherwise than by shares	(7.5		-	
d)	Warrants/convertible securities/any other instrument	-	-		
	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			•	
e)	Total $(a+b+c+d)$	27,96,342	07.10%	07.10%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		27.03.2024			
Equity share capital / total voting capital of the TC before the		Rs. 19,69,71,000 (3,93,94,200 Equity Shares of Rs. 5 Each)			
Equity share capital/total voting capital of the TC after the said acquisition/sale		Rs. 19,69,71,000 (3,93,94,200 Equity Shares of Rs. 5 Each)			
Total di a c quisit		Rs. 19,69,71,000 (3,93,94,200 Equity Shares of Rs. 5 Each)			

For, Alacrity Securities Limited (Acquirer)

Kishore Vithaldas Shah Whole-Time Director DIN: 01975061

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Place: Mumbai Date: 28.03.2023