NARAYAN SITARAM SABOO

Address: 28 Kalyankunj Maskati Plot, Parle point, Athwalines, Surat 395007, Gujarat

20th November, 2020

To The Deptt of Corporate Services BSE Limited P.J. Towers, Dalal Street, Mumbai-400 001

Listing Department National stock exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra -Kurla Complex Bandra (E), Mumbai - 400 051

SUB: Disclosure under Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulation, 2015

AND

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Dear Sir,

We hereby enclose copy of disclosures under Regulation 7(2) read with regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulation, 2015 and regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in connection with purchase of Equity shares of Mohit Industries Limited.

Kindly accept the same and take note of compliance.

Thanking You,

Yours truly,

Maragen Sabo. NARAYAN SITARAM SABOO

Enclosed: As Above

CC To The Compliance officer Mohit Industries Ltd. A-601/ B International Trade Centre, Majura Gate, Ring Road, Surat 395002 Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | MOHIT INDUSTRIES LIMITED | | | | | | | | | | |
|--|--|---|-----------------------------------|--|--|--|------------------------|---------------------|--|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with | NARAYAN SABOO (Acquirer) | | | | | | | | | | |
| he acquirer | Persons Acting in Concert (PAC) belongs to Promoter Group* | | | | | | | | | | |
| | 1 Sitaram N. Saboo | | | | | | | | | | |
| | 2 Madhu Narayan Saboo | | | | | | | | | | |
| | 3 | | | | | | | | | | |
| | 4 Manish N. Saboo | | | | | | | | | | |
| | 5 Sitaram Nandlal Saboo (HUF) 6 Narayan Sitaram Saboo (HUF) 7 Mohit N. Saboo | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | 8 Sonia N Saboo 9 Ayushi Saboo 10 Mask Investments Ltd. | | | | | | | | | | |
| | | | | | | | 11 Mohit Overseas Ltd. | | | | |
| | | | | | | | | 12 Mohit Yarns Ltd. | | | |
| | | 13 Mohit Exim Pvt. Ltd. | | | | | | | | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | | | | | | | | | |
| whether the acquirer belongs to Fromoter Fromoter group | 165 | | | | | | | | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED | | | | | | | | | | |
| exal Friends and a second seco | NATIONAL STOCK EXCHNAGE OF INDIA LTD. | | | | | | | | | | |
| Details of the acquistion / disposal as follows: | Number | % w.r.t. total | % w.r.t. total diluted | | | | | | | | |
| | | share/voting capital wherever applicable | share/voting capital of the TC(*) | | | | | | | | |
| Before the acquisition/disposal under consideration, holding | 5 | | | | | | | | | | |
| of: | | | | | | | | | | | |
| a) Shares carrying voting rights | 6,76,418 | 4.78 | 4.7 | | | | | | | | |
| Narayan Saboo | 0,70,410 | 4.70 | | | | | | | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ | | | 1 5 | | | | | | | | |
| non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares | | and the second | | | | | | | | | |
| d) Warrants/convertible securities/any other instrument that | | | | | | | | | | | |
| entitles the acquirer to receive shares carrying voting rights in | | ~ | De la | | | | | | | | |
| the T C (specify holding in each category) | (| 9 E. | 1 | | | | | | | | |
| e) Total (a+b+c+d) | 6,76,418 | 4.78 | 4.7 | | | | | | | | |
| Details of acquisition/sale | | | | | | | | | | | |
| a) Shares carrying voting rights acquired/sold | | | | | | | | | | | |
| Narayan Saboo | 7,587 | 0.05 | 0.0 | | | | | | | | |
| b) VRs acquired /sold otherwise than by shares | - | | | | | | | | | | |
| c) Warrants/convertible securities/any other instrument | - | C 1 | | | | | | | | | |
| that entitles the acquirer to receive shares carrying | | - , A | | | | | | | | | |
| voting rights in the TC (specify holding in each | | 1 g) | | | | | | | | | |
| category) acquired/sold d) Shares encumbered / invoked/released by the acquirer | | | | | | | | | | | |
| | 7,587 | 0.05 | 0.0 | | | | | | | | |
| e) Total (a+b+c+d) After the acquisition/sale, holding of: | 7,307 | 5.00 | | | | | | | | | |
| a) Shares carrying voting rights | | | | | | | | | | | |
| a) Shares carrying voung rights Narayan Saboo | 6,84,005 | 4.83 | 4. | | | | | | | | |
| b) Shares encumbered with the acquirer | 0,04,000 | | | | | | | | | | |
| | | | - | | | | | | | | |
| c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument | | - | - | | | | | | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying | | and the | 0 | | | | | | | | |
| voting rights in the TC (specify holding in each | | 5 1 1000 | | | | | | | | | |
| category) after acquisition | | | | | | | | | | | |
| e) Total (a+b+c+d) | 6,84,005 | 4.83 | 3 4. | | | | | | | | |
| Mode of acquisition / sale (e.g. open market / off-market / public | PURCHASE THROUGH OF | and the second se | | | | | | | | | |
| issue / rights issue / preferential allotment / inter-se transfer etc). | | | | | | | | | | | |
| Date of acquisition / sale of shares / VR or date of receipt of | 18-11-2020 TO 19-11-2020 | | | | | | | | | | |
| intimation of allotment of shares, whichever is applicable | | | | | | | | | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 141,575,750/- (14,157,575 Equity Shares of Rs. 10/- each) | | | | | | | | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 141,575,750/- (14,157,575 Equity Shares of Rs. 10/- each) | | | | | | | | | | |
| Total diluted share/voting capital of the TC after the said | Rs. 141,575,750/- (14,157,575 Equity Shares of Rs. 10/- each) | | | | | | | | | | |

Construction of the c

NARAYAN SABOO Signature of the acquirer / seller / Authorised Signatory

Date: 20-Nov-2020 Place: Surat

Annexure to Disclosure under Regulation 29(2) of SEBI (SAST) Regulations , 2011

Details of Shareholding of Promoters, Promoter Group and Person Acting in Concert as on 20/11/2020

| SI No. | Name | Shareholding before acquisition/Disposal | | acquisition/Disposal | | Shareholding after acquisition/Disposal | |
|--------|-----------------------------|--|--------------------|----------------------|-----------------------------|---|--------------------|
| | | No. of Shares | % of share holding | No. of Shares | % of share holding | No. of Shares | % of share holding |
| 1 | Sitaram N. Saboo | 240021 | 1.70 | 0 | - | 240021 | 1.70 |
| 2 | Narayan S. Saboo | 676418 | 4.78 | 7,587 | 0.05 | 684005 | 4.83 |
| 3 | Naresh S. Saboo | 78424 | 0.55 | 0 | - | 78424 | 0.55 |
| 4 | Manish N. Saboo | 75440 | 0.53 | 0 | (25) | 75440 | 0.53 |
| 5 | Sitaram Nandlal Saboo (HUF) | 30100 | 0.21 | 0 | - | 30100 | 0.21 |
| 6 | Narayan Sitaram Saboo (HUF) | 27866 | 0.20 | 0 | - | 27866 | 0.20 |
| 7 | Madhu Narayan Saboo | 431359 | 3.05 | 0 | · · · · · · · · · · · · · · | 431359 | 3.05 |
| 8 | Mohit N. Saboo | 162836 | 1.15 | 0 | - | 162836 | 1.15 |
| 9 | Sonia N Saboo | 60000 | 0.42 | 0 | - | 60000 | 0.42 |
| 10 | Ayushi Saboo | 60000 | 0.42 | 0 | - | 60000 | 0.42 |
| 11 | Mask Investments Ltd. | 1428881 | 10.09 | 0 | 4 | 1428881 | 10.09 |
| 12 | Mohit Overseas Ltd. | 1598622 | 11.29 | 0 | - | 1598622 | 11.29 |
| 13 | Mohit Yarns Ltd. | 1970609 | 13.92 | 0 | - | 1970609 | 13.92 |
| 14 | Mohit Exim Pvt. Ltd. | 600000 | 4.24 | 0 | Sec. Sec. | 600000 | 4.24 |
| | Total | 7440576.00 | 52.56 | 7,587 | 0.05 | 7448163 | 52.61 |

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