

S. C. KHANEJA

M.Com, LL.B., AICWA, FCS, Ph.D (Com)

A – 103, Madhuban,
(Near Vikas Marg)
Delhi – 110092

Date: 25.08.2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Maharashtra

BSE Code: 500212

Subject: Revised disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

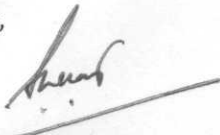
This is in continuation to my disclosure made earlier on 07.06.2021.

Pursuant to the applicable provisions, please find enclosed herewith the revised disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the purchase of shares of Integrated Financial Services Limited in capacity as the acquirer to the delisting of equity shares from BSE Limited.

Kindly take the aforesaid on your records.

Thanking you,

Yours truly,



Subhash Chander Khaneja

CC:

To,

The Company Secretary

Integrated Financial Services Limited
304, New Delhi House,
27, Barakhamba Road,
New Delhi-110001

Encl: as above.

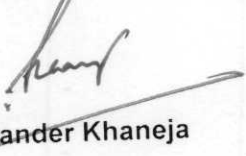
Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Integrated Financial Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	44,74,192	74.57	74.57
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	44,74,192	74.57	74.57
Details of acquisition			
a) Shares carrying voting rights acquired	11,94,366	19.91	19.91
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	11,94,366	19.91	19.91
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	56,68,558	94.48	94.48
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-



after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	56,68,558	94.48	94.48
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	11,94,366 Equity shares were purchased from BSE Stock exchange window pursuant to the delisting of equity shares of the Target Company		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	11,94,366 Equity Shares will rank pari-passu with the existing equity share capital of the Company		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	The settlement date for the delisting of equity shares was June 04, 2021.		
Equity share capital / total voting capital of the TC before the said acquisition**	Rs. 6,00,00,000 (60,00,000 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition**	Rs. 6,00,00,000 (60,00,000 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of TC after the said acquisition**	Rs. 6,00,00,000 (60,00,000 Equity Shares of Rs. 10/- each)		


Subhash Chander Khaneja

Place: Delhi

Date: 07.06.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Annexure A

Name of the Shareholder	No. of shares held	% of holding
Subhash Chander Khaneja	22,58,213	37.64
Rajni Khaneja	8,95,800	14.93
Kunal Khaneja	5,01,017	8.35
Sant Lal Khaneja & Sons HUF	3,03,350	5.06
Imsl		
Virender Khaneja	2,63,349	4.39
Rashmi Khaneja	1,19,513	1.99
Ruchika Chugh	1,12,950	1.88
Virender Khaneja and HUF	20,000	0.33
Total	44,74,192	74.57

