

From:

**Ashwani Khemka**

Address: A-33, Konark Indrparasth,  
Sarvodaya Nagar, Mulund (W),

**Mumbai – 400078, India**

Date: January 22, 2021

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, <b>Mumbai - 400 001</b> Maharashtra, India	<b>The Board of Directors</b> <b>Sanjivani Paranteral Limited</b> 205, P.N. Khotari Indl. Estate, L.B.S Marg Bhandup (West), <b>Mumbai – 400078,</b> Maharashtra, India
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Dear Sir/Madam,

**Ref: Sanjivani Paranteral Limited**

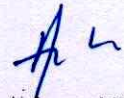
**Sub:** Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, as amended as Annexure "A".

Please take it on your record.

Thanking you,

Yours faithfully,



**Ashwani Khemka**

**Encl: a/a**

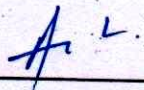
**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Sanjivani Paranteral Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Ashwani Khemka		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of the TC are Listed	BSE Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number of shares</b>	<b>% w.r.t. total share / voting capital wherever applicable (*)</b>	<b>% w.r.t. of total diluted share/voting capital of TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	1,77,356	3.01%	3.01%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (TC) (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>1,77,356</b>	<b>3.01%</b>	<b>3.01%</b>
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	16,00,000	18.83%	18.83%
b) Voting Rights (VR) acquired / sold otherwise than by shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	--	--	--
d) Shares encumbered / invoked / released by the acquirer	--	--	--

<b>e) Total (a+b+c+/-d)</b>	<b>16,00,000</b>	<b>18.83%</b>	<b>18.83%</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights acquired	17,77,356	20.91%	20.91%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>17,77,356</b>	<b>20.91%</b>	<b>20.91%</b>
Mode of acquisition / sale (e. g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 21, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,89,83,000/- (58,98,300 Equity Shares at the face value of Rs. 10 per share)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 8,49,83,000/- (84,98,300 Equity Shares at the face value of Rs. 10 per share)		
Total diluted share / voting capital of the TC after the said acquisition	Rs. 8,49,83,000/- (84,98,300 Equity Shares at the face value of Rs. 10 per share)		

(\*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

  
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 Ashwani Khemka

Place: Mumbai

Date: 22/01/21