



# MANGALAM TIMBER PRODUCTS LIMITED



B. K. BIRLA GROUP OF COMPANIES

MTPL/SEC/2020-21

05.03.2021

The Corporate Relations Department  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai 400 051

The Corporate Relations Department  
Department of Corporate Services  
BSE Limited  
25th Floor  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

**Security Code : MANGTIMBER**

**Scrip Code: 516007**

Dear Sir/Madam,

**Sub: Newspaper cutting for Publication of Voting Results of Hon'ble NCLT Convened Meetings.**

Pursuant to the regulation 30 and all other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach herewith copy of newspaper advertisement published in "Financial Express" (All Editions in English Daily) and "Sambad" (Bhubaneswar Edition in Oriya Daily) containing the voting results of Hon'ble NCLT convened meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors held on Saturday, the 27<sup>th</sup> February, 2021 in connection with the approval of Scheme of Amalgamation of the Company with Mangalam Cement Limited.

Please take the information on record.

Yours faithfully,

For: Mangalam Timber Products Limited

**Priya Sharma**

Digitally signed by Priya  
Sharma  
Date: 2021.03.05 16:08:12  
+05'30'

Priya Sharma  
Company Secretary

Encl.: as above



VII-45

ଜିଲ୍ଲାପାଳ କାର୍ଯ୍ୟାଳୟ, ସୁନ୍ଦରଗଡ଼  
(ଭୂ-ଅର୍ଚନ ଉପବିଭାଗ)  
ଘୋଷଣା

ବିକ୍ରି ହାତୀ.୧୬୧ ତାରିଖ.୧୯.୦୨.୨୦୨୧, ଜିଲ୍ଲା:ସୁନ୍ଦରଗଡ଼

ସର୍ବସାଧାରଣ ଅବଗତ ନିମନ୍ତେ ନ୍ୟାୟୋଚିତ୍‌ ଅତିପ୍ରଶ୍ନ ଅଧିକାର ଏବଂ ଭୂ-ଅର୍ଚନ, ପୁନର୍ବାସ ଏ ଅଭିଆନ କ୍ଷେତ୍ରରେ ସ୍ୱଳ୍ପ ଆଇନ, ୨୦୧୩ (RFCTLAR & RACT, 2013) ର ଧାରା ୧୯ ର ଅଧିନିୟମ ୧ ଅନୁଯାୟୀ ଏହି ଘୋଷଣାଗାନା ଦିଆଯାଇଅଛି ଯେ ଉକ୍ତ ଆଇନର ଧାରା ୧୫(୨) ଅନୁସାରେ ଜିଲ୍ଲାପାଳଙ୍କ ଦ୍ୱାରା ପ୍ରଦତ୍ତ ରିପୋର୍ଟକୁ ବିବେଚନା କରି ରାଜ୍ୟ ସରକାରଙ୍କୁ ଏହା ଆଇନର ଧାରା ୨(୧) ପ୍ରକାରେ ପ୍ରତୀତ ହେଉଅଛି ଯେ ମୌଜା-କଲମଙ୍ଗ, ଆନା-କୋଇଡ଼ା, ତହସିଲ-କୋଇଡ଼ା, ଜିଲ୍ଲା:ସୁନ୍ଦରଗଡ଼ରେ ନିମ୍ନ ସୂଚିତ-କ ତପସିଲ ଜମି ଏକ ସାବିକାନୀନ ଉଦ୍ଦେଶ୍ୟରେ ଯଥା ପ୍ରସାଦିତ ଏସାର ଶିଳ୍ପ ଲିମିଟେଡ଼ର ଲୁହା ପଥର ଉତ୍କଳନ ନିମନ୍ତେ ଭୂମି ଅଧିଗ୍ରହଣ ଆବଶ୍ୟକ ହେଉଅଛି ।

ଏହି ଭୂମି ଅଧିଗ୍ରହଣ ସମ୍ପ୍ରଦାୟ ପ୍ରାରମ୍ଭିକ ବିକ୍ରି ନ୍ୟାୟୋଚିତ୍‌ ଅତିପ୍ରଶ୍ନ ଅଧିକାର ଏବଂ ଭୂ-ଅର୍ଚନ, ପୁନର୍ବାସ ଏ ଅଭିଆନ କ୍ଷେତ୍ରରେ ସ୍ୱଳ୍ପ ଆଇନ, ୨୦୧୩ (RFCTLAR & R ACT, 2013)ର ଧାରା ୧୧(୧) ଅନୁଯାୟୀ ବିକ୍ରି ହାତୀ ୨୧୭୪.୨୦.୦୨.୨୦୨୦ଖିସରେ ପ୍ରକାଶିତ ହୋଇଅଛି ।

ପୁନଶ୍ଚ ଏହା ଘୋଷଣା କରାଯାଉଅଛି ଯେ ମୌଜା-କଲମଙ୍ଗ, ଆନା-କୋଇଡ଼ା, ତହସିଲ-କୋଇଡ଼ା, ଜିଲ୍ଲା:ସୁନ୍ଦରଗଡ଼ରେ କୌଣସି ବିଶ୍ୱାସିତ ପରିବାର ନ ଥିବାରୁ ପୁନର୍ବାସ ଏ ଅଭିଆନ ନିମିତ୍ତ କୌଣସି ଜମି ଦିହ୍ନ ଏ ପୁନର୍ବାସ ଏ ଅଭିଆନ ଯୋଜନା ଉପରେଖରେ ସାରମ୍ଭୀ ସଂଲଗ୍ନ କରାଯାଇଅଛି । ଅନୁମୋଦିତ ପୁନର୍ବାସ ଏ ଅଭିଆନ ସୋପାନ ଜିଲ୍ଲାପାଳ ଏବଂ ପୁନର୍ବାସ ଏ ଅଭିଆନ ପ୍ରଶାସନ କାର୍ଯ୍ୟାଳୟରେ ଉପଲବ୍ଧ ଅଟେ । ଏହା ମଧ୍ୟ ଜିଲ୍ଲା ୱେବସାଇଟ୍ [www.sundergarh.nic.in](http://www.sundergarh.nic.in) ରେ ଏ ରାଜ୍ୟ ସରକାରଙ୍କ ୱେବସାଇଟ୍ <http://revenue.odisha.gov.in> ରେ ସର୍ବସାଧାରଣଙ୍କ ଅନୁଲୋକନ ପାଇଁ ଅପଲୋକ କରାଯାଇଛି । ପୁନର୍ବାସ ଏ ଅଭିଆନ ଯୋଜନାର ଭୂମି ନକ୍ସା ଭୂ-ଅର୍ଚନ ଅଧିକାରୀଙ୍କ କାର୍ଯ୍ୟାଳୟରେ କାର୍ଯ୍ୟଦିବସ ମାତ୍ରରେ ଉପସ୍ଥିତରୁ ମିଳିପାରିବ ।

ତପସିଲ-କ  
(ପ୍ରସାଦିତ ଭୂମି ଅଧିଗ୍ରହଣ ଅନୁସୂଚୀ)

ଜିଲ୍ଲା:ସୁନ୍ଦରଗଡ଼ତହସିଲ-କୋଇଡ଼ା

ଗ୍ରାମର ନାମ	ଗ୍ରାମାଞ୍ଚଳ/ସହରାଞ୍ଚଳ	ଖାତା ନଂ	ପୁଟ ନଂ	କିସମ	ପୁଟର ମୋଟ ରକବା	ଅଧିଗ୍ରହଣ ହେବାକୁ ଜମିର ରକବା	ରକ୍ଷିତଙ୍କ ନାମ
କଲମଙ୍ଗ	ଗ୍ରାମାଞ୍ଚଳ	୬୩	୫୧୪	ଗୋଡ଼ା-୧	୧.୧୦	୧.୬୪୫	ହରି ବେହେରା, କୁରୁ ବେହେରା, ପିତା: ଭରତ ବେହେରା, ଜାତି: କୁମ୍ଭାର, ବା: ନିକଟୀ
		୦୫	୩୬	ଗୋଡ଼ା-୧	୩.୫୩	୦.୩୮୫	ଅମ୍ବଲ୍ୟ ନାୟକ, ପିତା: ସାଧୁ ନାୟକ, ମୁଗୁବିନ ନାୟକ, ସ୍ୱାମୀ: ସାଧୁ ନାୟକ, ଜାତି: ଭୂୟାଁ, ବା: ନିକଟୀ

ତପସିଲ-ଖ  
(ପୁରବାସ ନିମିତ୍ତ ଦିହ୍ନ ଭୂମି ଅନୁସୂଚୀ)

ଜିଲ୍ଲା:ସୁନ୍ଦରଗଡ଼ତହସିଲ-କୋଇଡ଼ା

ଗ୍ରାମର ନାମ	ଗ୍ରାମାଞ୍ଚଳ/ସହରାଞ୍ଚଳ	ଖାତା ନଂ	ପୁଟ ନଂ	କିସମ	ପୁଟର ମୋଟ ରକବା	ପୁନର୍ବାସ ନିମିତ୍ତ ଦିହ୍ନ ଜମିର ରକବା	ରକ୍ଷିତଙ୍କ ନାମ
ପ୍ରଘୁସ୍ୟ / ପ୍ରଘୁସ୍ୟ ନୁହେଁ							

ଅଧିଗ୍ରହଣାର ଚୈତ୍ୟ ତାରିଖ : ୨୦.୦୨.୨୦୨୧

ରାଜ୍ୟପାଳଙ୍କ ଆବେଶକ୍ରମେ  
ସ୍ୱା/- ଜିଲ୍ଲାପାଳ, ସୁନ୍ଦରଗଡ଼

ଗ୍ରାମର ନାମ: କଲମଙ୍ଗ, ଆନାର ନାମ: କୋଇଡ଼ା, ତହସିଲ: କୋଇଡ଼ା, ଜିଲ୍ଲା: ସୁନ୍ଦରଗଡ଼

କ୍ର.ନଂ	ଖା.ନଂ	ପୁଟ ନଂ	କିସମ	ପୁଟର ମୋଟ ରକବା	ଅଧିଗ୍ରହଣ ହେବାକୁ ଜମିର ରକବା (ଏକରରେ)	ରକ୍ଷିତଙ୍କ ନାମ
୦୧	୬୩	୫୧୪	ଗୋଡ଼ା-୧	୧.୧୦	୧.୬୪୫	ହରି ବେହେରା, କୁରୁ ବେହେରା, ପିତା: ଭରତ ବେହେରା, ଜାତି: କୁମ୍ଭାର, ବା: ନିକଟୀ
୦୨	୦୫	୩୬	ଗୋଡ଼ା-୧	୩.୫୩	୦.୩୮୫	ଅମ୍ବଲ୍ୟ ନାୟକ, ପିତା: ସାଧୁ ନାୟକ, ମୁଗୁବିନ ନାୟକ, ସ୍ୱାମୀ: ସାଧୁ ନାୟକ, ଜାତି: ଭୂୟାଁ, ବା: ନିକଟୀ
ମୋଟ				୪.୨.୧୪୫		

OIPR 24160/14/0048/2021ସ୍ୱା/- ଭୂ-ଅର୍ଚନ ଅଧିକାରୀ, ସୁନ୍ଦରଗଡ଼



# Sugar output up 20% till Feb: ISMA



**FE BUREAU**  
Lucknow, March 3

**SUGAR MILLS (502)** across in the country have produced 233.77 lakh tonne of sugar till February 28, 2021, compared to 194.82 lakh tonne by 453 mills in the same period last season, showing an increase of nearly 20%.

The increase has mainly been driven by Maharashtra's stunning 67% increase in production over last year. Its 188 sugar mills produced 84.85 lakh tonne of sugar in the 2020-21 season, compared to 50.70 lakh tonne produced by 145 mills in the corresponding period last year.

According to a release by industry body ISMA, Uttar Pradesh, on the other hand, clocked lower sugar output at 74.20 lakh tonne till February of this marketing year, compared with 76.86 lakh tonne in the previous year.

Moreover, as many as 98 sugar mills across the country ended their operations by February 28, 2021. Last year, 70 sugar mills had closed their crushing operations as on February 29. Of the closed mills, 12 ended crushing in Maharashtra due to non-availability of cane in their area, most of them in the Solapur region, while 11 mills have stopped their crushing operations in UP, most of them in the eastern region. In Karnataka, 52 mills have already ended their crushing.

Raising concern over ex-mill prices of sugar showing a downward trend in most of the states, ISMA said average prices in Tamil Nadu are hovering between ₹3,200 and ₹3,225 per quintal, while in northern states, it is in the range of ₹3,160-3,180 per quintal.

"The current prices are almost ₹80-100 per quintal less than that what was prevailing a year back during the corresponding period... and this is not a good sign," it said, adding that low sugar prices, much below the cost of production for last several months, have adversely affected the liquidity of mills and their ability to pay the FRP to cane farmers. "It is feared that if such situation persists, cane price arrears will jump very fast to uncomfortable levels."

ISMA recommended an upward revision of sugar MSP, which was last revised two years back when the FRP of sugarcane was at ₹275 per quintal. "Since the government has already increased the FRP of sugarcane by ₹10 per quintal for the current year, there is a need to increase the MSP of sugar to ₹34.50 per kg after considering the increased FRP of sugarcane for 2020-21. There is need to quickly decide on increasing the MSP of sugar to ensure that sugar mills are able to pay to farmers on time," the association said.

# Sugar mills contract export deals for 34 lakh tonne

**FE BUREAU**  
Pune, March 3

**INDIAN SUGAR MILLS** have contracted deals for export of 34 lakh tonne of the sweetener, according to trade body All India Sugar Trade Association (AISTA). Around 17 lakh tonne have already been dispatched from sugar mills to the ports and refineries, the association said.

Indian exports are still competitive in the global market and are enjoying some advantage in view of the problems Brazil is facing in shipping soybeans that could extend to sugar, industry people said.

Since the Centre has announced an incentive of ₹6,000 a tonne for sugar exports, at least 34 lakh tonne have been contracted for shipments abroad. The Centre has allocated ₹3,500 crore this season as incentive for exports, with the industry hoping to export up to 60 lakh tonne. Last year, the export incentive had helped in exports of 57 lakh tonne of sugar.

The National Federation of Cooperative Sugar Factories (NFCSF) has said export deals for 34 lakh tonne at this juncture is a very good development and India could do better in the export market. Prakash Naiknaware, MD, NFCSF, said India is currently well placed in the international market.

"India is the only country with a ready stock of surplus sugar. Moreover, India is placed at a logistical advantage as far as exports to Indonesia, Dubai and Bangladesh is concerned vis-à-vis Brazil," he said. "International crude prices are high due to which Brazil is likely to divert to ethanol instead of sugar, which could work in India's favour..."

**भारतीय कंटेनर निगम लिमिटेड**  
**CONTAINER CORPORATION OF INDIA LTD.**  
A Navratna Company (A Govt. of India Undertaking)  
NSIC Bldg Building, 2nd Floor, Okhla Industrial Estate, New Delhi - 110 020  
**TENDER NOTICE (E-Tendering Mode Only)**  
Online E-Bids are invited for **CAMC OF REFRIGERATION INSTALLATIONS OF REEFER PARK AT ICDDIADRI, U.P.** for 24 months through Single Packet through e-tendering mode.  

Tender No.	CON/ICDDI/REF/ REEFER PARK /REFRIGERATION INSTALLATION CAMC 2021
Name of Work	CAMC OF REFRIGERATION INSTALLATIONS OF REEFER PARK AT ICDDIADRI, U.P.
Estimated Cost	Rs. 27,82,660/- (Inclusive of GST)
Period of the contract	2 year/24 months
Earnest Money Deposit	Exempted for all bidders.
Cost of Document*	Rs.1,000/- inclusive of all taxes and duties through e-payment
Tender Processing Fee*	Rs.1,642/- inclusive of all taxes and duties (Non-refundable) through e-payment.
Date of Sale (On Line)	From 04.03.2021 at 15:00 hrs. to 27.03.2021 (upto 14:00 hrs.)
Last Date & Time of submission	On 27.03.2021 upto 17:30 hrs.
Date & Time of Opening	On 30.03.2021 at 11:00 hrs.

\* Through e-payment  
For eligibility criteria and other details please log onto [www.concorindia.com](http://www.concorindia.com) or [eprocure.gov.in](mailto:eprocure.gov.in) or [www.tenderwizard.com/CCL](http://www.tenderwizard.com/CCL). Bidders are requested to visit the websites regularly. CONCOR reserves the right to reject any or all the tenders without assigning any reasons thereof. For complete details login to [www.tenderwizard.com/CCL](http://www.tenderwizard.com/CCL).  
**Executive Director/Area-1**

**LEDOTEA COMPANY LIMITED**  
CIN: L01132WB1983PLC036204  
Regd. Office: Sir R.N.M. House, 3rd Floor, 3B, Lal Bazar Street, Kolkata- 700001  
Tel: (033) 2230 6686; Email: ledoteaco@gmail.com; Website: www.ledotea.com

**NOTICE TO SHAREHOLDERS**  
Notice is hereby given to all the public shareholders of Ledo Tea Company Limited ("Company") that the Company has initiated the process of voluntary delisting of its equity shares from BSE Limited i.e., the only Stock Exchange where the equity shares of the Company are listed. The delisting proposal has been approved by the shareholders through postal ballot and remote e-voting on 30.12.2020. The fair value of the equity shares, as derived by the Merchant Banker is negative Rs. 13.52 per equity share, however, the Promoter in order to safeguard the interest of the public shareholders has indicated his willingness to acquire the equity shares from the public shareholders at the face value, i.e., Rs. 10/- per equity share to offer them an exit opportunity, and the said information has also been mentioned in the Postal Ballot Notice dated 26.11.2020 of the Company. Thus, the public shareholders of the Company are hereby requested to kindly update their address, contact details and email IDs with the Company/ Maheshwari Datamatics Private Limited ("Registrar" of the company) within thirty days from the date of this notice, i.e., latest by 03.04.2021 to facilitate them to take steps for effective participation of public shareholders in the Delisting Offer.  
We would also like to bring to the notice of the public shareholders that the Securities and Exchange Board of India vide its frequently asked questions issued on 20.02.2020 has clarified that shareholders holding equity shares in physical form are now also allowed to tender their equity shares in the Delisting Offer. Otherwise, public shareholders holding their shares in physical form will not be able to transfer them unless they get their shares dematerialized.

<b>Ledo Tea Company Limited</b> Abhishek Halan (Company Secretary & Compliance Officer) Ph. No.: 033 2230 6686 Email id: ledoteaco@gmail.com	<b>Maheshwari Datamatics Private Limited</b> S. Rajagopal (Vice President) Ph. No.: 033 2248 2248 Email id: mdldpc@yahoo.com
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For Ledo Tea Company Limited  
Sd/-  
**Nimit Lohia**  
Promoter Director  
DIN: 03591937

**MANGALAM TIMBER PRODUCTS LIMITED**  
CIN: L02001OR1982PLC001101  
Regd. Office: Vill: Kusumi, P.O. & Dist. Nabarangpur-764 059, Odisha  
Ph: (06858) 222148/222142 • Fax: (06858) 222042 • Email: admin@mangalamtimber.com • Website: www.mangalamtimber.com

Before the National Company Law Tribunal  
Cuttack Bench, Cuttack  
CA(CAA) No. 66/CTB/2020  
In the Matter of the Companies Act, 2013 - Section 230(1) read with Section 232(1)  
And  
In the Matter of:  
Mangalam Timber Products Limited, a Company incorporated under the provisions of the Companies Act, 1956 and being a Company within the meaning of the Companies Act, 2013, having Corporate Identification No. L02001OR1982PLC001101 and its registered office at Village: Kusumi, P.O. & District: Nabarangpur - 764059, in the State of Odisha. .... Applicant

**DECLARATION OF RESULTS OF MEETINGS**

A. The resolution for approval of the Scheme of Amalgamation of Mangalam Timber Products Limited (Transferor Company) with Mangalam Cement Limited (Transferee Company) was approved unanimously at the meeting of the equity shareholders conducted through postal ballot, remote e-voting and Poll at the venue of the meeting held on 27th February, 2021 at 10.30 AM (IST) and at the meeting of the secured creditors conducted through postal ballot and Poll at the venue of the meeting held on 27th February, 2021 at 12.30 PM (IST) and by requisite majority at the meeting of unsecured creditors conducted through postal ballot and Poll at the venue of the meeting held on 27th February, 2021 at 2.00 PM (IST) of the said Transferor Company in terms of the order dated 18th January, 2021 in CA (CAA) No. 66/ CTB/ 2020 of the Hon'ble National Company Law Tribunal, Cuttack Bench ("NCLT") in the following manner:

Sl.	Particulars	For		Against		Invalid	
		No. of Persons	No. of Votes	No. of Persons	No. of Votes	No. of Persons	No. of Votes
1	Equity Shareholders (Promoter and Promoter Group) (a) By Postal Ballot (b) By Remote e-voting (c) By Poll	- 8 2	- 6830613 30500	- - -	- - -	- - -	- - -
	<b>Total</b>	<b>10</b>	<b>6861113</b>	-	-	-	-
2	Equity Shareholders (Public Shareholders) (a) By Postal Ballot (b) By Remote e-voting (c) By Poll	2 55 21	175 379088 2533759	- - -	- - -	- - -	- - -
	<b>Total</b>	<b>78</b>	<b>2913022</b>	-	-	-	-
	<b>Total (1) + (2)</b>	<b>88</b>	<b>9774135</b>	-	-	-	-
3	Secured Creditors (a) By Postal Ballot (b) By Poll	3 -	20,74,06,616.69 -	- -	- -	- -	- -
	<b>Total</b>	<b>3</b>	<b>20,74,06,616.69</b>	-	-	-	-
4	Unsecured Creditors (a) By Postal Ballot (b) By Poll	43 18	1,09,49,34,069.96 2,06,99,165.23	1 -	56,23,880.75 -	1 -	2,02,565.00 -
	<b>Total</b>	<b>61</b>	<b>1,11,56,33,235.19</b>	<b>1</b>	<b>56,23,880.75</b>	<b>1</b>	<b>2,02,565.00</b>

B. It is clarified that in terms of the said orders of the Hon'ble NCLT (a) no other meetings were directed to be held; and (b) option for casting votes by postal ballot/ remote e-voting / Poll at the venue of the meeting was given only to the shareholders. Creditors were given the option of postal ballot and poll at the venue of the meeting held on 27th February, 2021 at the times as directed by the Hon'ble Tribunal. Results of the meetings of the Equity Shareholders, Secured and Unsecured Creditors of the Company convened by way of postal ballot, remote e-voting and Poll at the venue of the meeting was declared by the Chairperson on 27th February, 2021 and was uploaded simultaneously on the website of the Company i.e. [www.mangalamtimber.com](http://www.mangalamtimber.com).

C. Accordingly, I declare that the resolution for approval of the Scheme has been adopted unanimously by the equity shareholders and secured creditors and by requisite majority by the unsecured creditors of the Transferor Company, as aforesaid.

Sd/-  
**(Gopinath Nayak)**  
**Company Secretary in Practice**  
(Membership No.F6251/Certificate of Practice No.6558)  
**Chairperson appointed for the meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company vide order dated 18th January, 2021 in CA (CAA) No. 66/ CTB/ 2020 of the Hon'ble National Company Law Tribunal, Cuttack Bench.**

**Dated this 2nd day of March, 2021**

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# BARBEQUE-NATION HOSPITALITY LIMITED

Our Company was originally incorporated as Sanchi Hotels Private Limited on October 13, 2006 at Indore, Madhya Pradesh as a private limited company under the Companies Act, 1956. Subsequently, the name of our Company was changed to Barbeque-Nation Hospitality Private Limited and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh, located at Gwalior on February 18, 2008. Thereafter our Company was converted into a public limited company and the name of our Company was changed to Barbeque-Nation Hospitality Limited and a fresh certificate of incorporation consequent upon change of name on conversion to a public limited company was issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh, located at Gwalior on March 4, 2008. Subsequently the registered office of our Company was changed from Indore, Madhya Pradesh to Bengaluru, Karnataka, pursuant to certificate of registration of regional director order for change of state issued by the Registrar of Companies, Karnataka located at Bengaluru ("ROC") on January 15, 2014 with effect from December 16, 2013. For details of change in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 191 of the Draft Red Herring Prospectus (the "DRHP").

**Registered and Corporate Office:** Sy. No. 62, Site No.13, 6th Cross, N.S. Palya, BTM Layout, Bengaluru - 560 076, Karnataka, India. **Contact Person:** Nagamani CY, Company Secretary and Compliance Officer; Tel: +91 80 4511 3000; E-mail: [compliance@barbeque-nation.com](mailto:compliance@barbeque-nation.com); **Website:** [www.barbeque-nation.com](http://www.barbeque-nation.com); **Corporate Identity Number:** U55101KA2006PLC073031

**SECOND ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED FEBRUARY 17, 2020: NOTICE TO INVESTORS (THE "SECOND ADDENDUM")**

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF BARBEQUE-NATION HOSPITALITY LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION COMPRISING A FRESH ISSUE OF [●] EQUITY SHARES AGGREGATING UPTO ₹1,800 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 1,018,288 EQUITY SHARES BY SAYAJI HOUSEKEEPING SERVICES LIMITED ("SHKSL"), 339,430 EQUITY SHARES BY AZHAR DHANANI ("AD"), 339,430 EQUITY SHARES BY SADIYA DHANANI ("SD"), 339,430 EQUITY SHARES BY SANYA DHANANI ("SND"), 3,323,106 EQUITY SHARES BY TAMARA PRIVATE LIMITED ("TPL"), 71,186 EQUITY SHARES BY AAJV INVESTMENT TRUST ("AAJV") AND 26,600 EQUITY SHARES BY MENU PRIVATE LIMITED (SAYAJI HOUSEKEEPING SERVICES LIMITED, AZHAR DHANANI, SADIYA DHANANI, SANYA DHANANI, TAMARA PRIVATE LIMITED, AAJV INVESTMENT TRUST AND MENU PRIVATE LIMITED SHALL BE COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") AGGREGATING UP TO 5,457,470 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹[●] MILLION ("OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹20 MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED IN THE DRHP) NOT EXCEEDING [●]% OF OUR POST-OFFER PAID UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note the following:

- Pursuant to an exemption letter dated January 29, 2021 ("SEBI Exemption"), SEBI had granted our Company an exemption from the requirement of compliance with Paragraph (1)(f)(iii) read with paragraph (1)(f)(ii) of Schedule XVI to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") as long as the size of the offer for sale in terms of number of Equity Shares does not reduce by more than 50% as specified in the DRHP. Subsequently, (i) Kayum Dhanani, Zoya Dhanani, Pace Private Limited and Alchemy India Long Term Fund Limited have decided to withdraw as a selling shareholder from the Offer; (ii) SHKSL has decided to increase the number of Equity Shares in the offer for sale; and (iii) AD, SD, SND, TPL and AAJV have decided to reduce the number of Equity Shares in the offer for sale. Accordingly, the revised Offer for Sale component in the Offer is 5,457,470 Equity Shares, which is more than 50% of the number of Equity Shares offered at the time of filing the DRHP in compliance with the SEBI Exemption.
- Our Company has increased the size of the fresh issue as disclosed in the DRHP of up to ₹2,750 million in accordance with Schedule XVI(2)(a)(iii) of the SEBI ICDR Regulations to up to ₹3,299.69 million. Our Company and TPL have undertaken a Pre-IPO Placement of 5,951,132 Equity Shares for an aggregate amount equal to approximately ₹1,499.69 million. Pursuant to the Pre-IPO Placement, the size of the fresh issue of up to ₹3,299.69 million has been reduced by approximately ₹1,499.69 million, and accordingly, the size of the Fresh Issue is up to ₹1,800 million. Further, our Company has added a new object towards capital expenditure for expansion and opening of new restaurants by our Company and a portion of the Net Proceeds is proposed to be utilized towards such new object. The addition of such new object does not increase the estimated issue size by more than 20% in accordance with Schedule XVI(2)(a)(iii) of the SEBI ICDR Regulations.
- The impact of the pandemic caused due to the worldwide spread of the novel coronavirus disease ("COVID-19"), as well as Government of India measures to reduce the spread of COVID-19, have had a substantial adverse impact on our Company's restaurant operations. Accordingly, the section titled "Risk Factors" has been updated to include the impact of COVID-19 pandemic on the business of our Company in the Second Addendum. Please note that all other details in, and updates to the sections titled "Risk Factors", "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" will be carried out in the Red Herring Prospectus and the Prospectus, as and when filed with the ROC. Our Company has further commissioned an updated industry report titled "Indian Food Services Market" dated February 19, 2021 prepared by Technopak Advisors Private Limited to reflect, among others, the impact of COVID-19 on the industry in which we operate.
- Certain updates in relation to the following sections (i) "Capital Structure"; (ii) "Industry Overview"; (iii) "History and Certain Corporate Matters"; (iv) "Our Promoters and Promoter Group"; (v) "Our Group Entities"; (vi) "Financial Indebtedness"; and (vii) "Outstanding Litigation and Material Developments" have also been included in the Second Addendum.

The above changes are required to be read in conjunction with the DRHP and the Addendum to the Draft Red Herring Prospectus dated January 29, 2021 (the "Addendum") and accordingly, appropriate references in the DRHP and the Addendum, stand amended to the extent stated in the Second Addendum.

The Second Addendum filed with SEBI has been made publicly available for comments for a period of 14 days from the date of filing by hosting it on the website of SEBI, the Stock Exchanges and the Book Running Lead Managers to the Offer.

The Second Addendum does not reflect all changes that have occurred between the date of filing of the Draft Red Herring Prospectus, the Addendum and the date hereof, and accordingly does not reflect all the updates that would be included in the Red Herring Prospectus. The information in the Second Addendum supplements the DRHP and the Addendum and includes certain other material updates to the information in the DRHP and the Addendum as set out above. Please note that the changes pursuant to the Second Addendum will be appropriately included in the Red Herring Prospectus and the Prospectus, as and when filed with the ROC, SEBI and the Stock Exchanges. All capitalized terms used in the Second Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus and the Addendum.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
<b>IIIFL SECURITIES</b> IIIFL Securities Limited 10th Floor, IIIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Tel: +91 22 4646 4600 E-mail: <a href="mailto:bnhl ipo@iiflcap.com">bnhl ipo@iiflcap.com</a> Investor grievance e-mail: <a href="mailto:complaints@iiflcap.com">complaints@iiflcap.com</a> Website: <a href="http://www.iiflcap.com">www.iiflcap.com</a> Contact Person: Ujjawal Kumar / Nishita Mody SEBI Registration No.: INM000010940	<b>AXIS CAPITAL</b> Axis Capital Limited 1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Tel: +91 22 6623 2183 Email: <a href="mailto:bnhl ipo@axiscap.in">bnhl ipo@axiscap.in</a> Investor grievance e-mail: <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> Contact Person: Simran Gadh / Sagar Jatakiya SEBI Registration No.: INM000012029	<b>AMBIT</b> Accumen of work Ambit Capital Private Limited Ambit House, 449 Senapati Bapat Marg, Lower Parel, Mumbai 400 013 Tel: +91 22 6623 3000 Email: <a href="mailto:bnhl ipo@ambit.co">bnhl ipo@ambit.co</a> Investor grievance e-mail: <a href="mailto:investorgrievance.acp@ambit.co">investorgrievance.acp@ambit.co</a> Website: <a href="http://www.ambit.co">www.ambit.co</a> Contact Person: Sandeep Sharma SEBI Registration No.: INM000012379	<b>LINK Intime</b> SBI Capital Markets Limited 202, Maker Tower "E", Cuffe Parade, Mumbai 400 005 Tel: +91 22 2217 8300 Email: <a href="mailto:bnhl ipo@sbicaps.com">bnhl ipo@sbicaps.com</a> Investor grievance e-mail: <a href="mailto:investor.relations@sbicaps.com">investor.relations@sbicaps.com</a> Website: <a href="http://www.sbicaps.com">www.sbicaps.com</a> Contact Person: Aditya Deshpande/ Sylvia Mendonca SEBI Registration No.: INM000003531
On behalf of Barbeque-Nation Hospitality Limited Sd/- Nagamani CY Company Secretary and Compliance Officer			

Barbeque-Nation Hospitality Limited is proposing, subject to, applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares and has filed the Second Addendum with SEBI and the Stock Exchanges dated March 2, 2021. The DRHP, the Addendum to the DRHP dated January 29, 2021 ("Addendum"), and the Second Addendum shall be available on the websites of SEBI, the Stock Exchanges and the websites of the BRLMs i.e. IIIFL Securities Limited, Axis Capital Limited, Ambit Capital Private Limited and SBI Capital Markets Limited at [www.sebi.gov.in](http://www.sebi.gov.in), [www.bseindia.com](http://www.bseindia.com), [www.iiflcap.com](http://www.iiflcap.com), [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.ambit.co](http://www.ambit.co) and [www.sbicaps.com](http://www.sbicaps.com), respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details refer to the section titled "Risk Factors" on page 37 of the DRHP and page no. 1 of the Second Addendum. Potential investors should not rely on the DRHP, the Addendum, and the Second Addendum filed with SEBI for any investment decision and such investment decision should be made solely on the basis of the Red Herring Prospectus once filed with the ROC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws.

CONCEPT