

OMKAR OVERSEAS LIMITED

Registered Office- 212, New Cloth Market, O/S. Raipur Gate, Raipur, Ahmedabad – 380 002

Phone No.: 91-79-22132078

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CIN: L51909GJ1994PLC023680

OOO /SE/2021-22/P06

April 30, 2021

To,
The Manager, Listing
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Sub: Initial Disclosure regarding Large Corporates -Not Applicable

Ref: Company Code: BSE: 531496

This is with reference to the above subject and SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of raising of funds by issuance of debt securities by Large Corporates (LC) and disclosures and compliances thereof by such Large Corporates (LC).

In this regard, we would like to inform you that as on March 31, 2021 our company Omkar Overseas Limited is not falling under the category of "Large Corporate (LC)" as per the framework provided in the aforesaid Circular and therefore, the initial disclosure as per Annexure-A of the said circular is not applicable to the Company.

You are requested to kindly find the above in order and arrange for updating of records accordingly.

Thanking You,

Faithfully Yours,

For, Omkar Overseas Limited



Prity Bokaria
Company Secretary & Compliance Officer
(ACS:43805)