

March 31, 2020

To The General Manager Listing Compliance BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort <u>Mumbai-400 001</u>	To The Manager Listing Department National Stock Exchange of India Limited Bandra Kurla Complex <u>Mumbai – 400 051</u>	To The Company Secretary Rain Industries Limited Rain Center, 34, Sringer Colony, Hyderabad – 500073
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Dear Sir/Madam,

Sub: **Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 – Acquisition of shares – Reg.**

Ref: **Scrip Code: 500339 (BSE) & Scrip Code: RAIN (NSE)**

With reference to the above stated subject, I bring to your kind notice that I have acquired 39,164 equity shares (0.0116%) on March 30, 2020 and 26,354 equity shares (0.0078%) on March 31, 2020, aggregating to 65518 equity shares (0.0195%) from open market.

In this connection, please find enclosed the statement in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully,



N. ANUPAMA REDDY
Plot No.38,
Srinagar Colony
Hyderabad – 500 073.

Encl: As above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>N. ANUPAMA REDDY (ACQUIRER)</p> <p><u>Persons Acting in Concert (PAC)</u></p> <p>i) Mr. N. Radhakrishna Reddy ii) Ms. N. Indira Reddy iii) Mr. N. Jagan Mohan Reddy iv) M/s. Rain Enterprises Private Limited v) M/s. Sujala Investments Private Limited vi) Mr. N. Sujith Kumar Reddy vii) Ms. N. Akhila Reddy viii) Ms. K V Arundhathi Reddy ix) M/s. Nivee Holdings Private Limited x) M/s. Arunachala Holdings Private Limited xi) M/s. PCL Financial Services Private Limited xii) M/s. Arunachala Logistics Private Limited</p>		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED (<i>Scrip Code: 500339</i>) NATIONAL STOCK EXCHANGE OF INDIA LIMITED (<i>Scrip Code: RAIN</i>)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	27,235,151	8.10	8.10
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	27,235,151	8.10	8.10
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	65,518	0.0195%	0.0195%
b) VRs acquired/ sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	NIL	NIL	NIL

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	65,518	0.0195%	0.0195%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	27,300,669	8.12	8.12
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	27,300,669	8.12	8.12
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Purchase of Equity Shares from Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 30, 2020 and March 31, 2020		
Equity share capital / total voting capital of the TC before the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	33,63,45,679 Equity Shares of Rs. 2/- each		

(*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Place: Hyderabad

Signature

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Date: March 31, 2020

Name of the Acquirer : N. ANUPAMA REDDY

DETAILS OF SHAREHOLDING OF PROMOTER GROUP

Sl. No	Shareholder's Name	Shareholding pre-acquisition		Shareholding post-acquisition	
		No. of Shares	% to total Shares of the Company	No. of Shares	% to total Shares of the Company
1	Mr. N. Radhakrishna Reddy	10,383,730	3.09	10,383,730	3.09
2	Mr. N. Sujith Kumar Reddy	10,028,770	2.98	10,028,770	2.98
3	Mr. Jagan Mohan Reddy Nellore	100	0.00	100	0.00
4	Ms. N. Indira Reddy	7,513,100	2.23	7,513,100	2.23
5	Ms. N. Anupama Reddy	27,235,151	8.10	27,300,669	8.12
6	Ms.N Akhila Reddy	1,869,315	0.56	1,869,315	0.56
7	Ms. K. V. Arundhathi Reddy	14,285	0.00	14,285	0.00
8	Nivee Holdings Private Limited	8,143,250	2.42	8,143,250	2.42
9	Arunachala Holdings Private Limited	5,272,500	1.57	5,272,500	1.57
10	PCL Financial Services Private Limited	3,780,750	1.12	3,780,750	1.12
11	Arunachala Logistics Private Limited	989,245	0.29	989,245	0.29
12	Sujala Investments Private Limited	37,766,675	11.23	37,766,675	11.23
13	Rain Enterprises Private Limited	25,316,465	7.53	25,316,465	7.53
	Total	138,313,336	41.12	138,378,854	41.14

Place: Hyderabad

Signature

: N. Anupama

Date: March 31, 2020

Name of the Acquirer : N. ANUPAMA REDDY