

To,
The General Manager
Department of Corporate Affairs
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400001

Scrip Code: 526871

Dear Sir/Ma'am,

Sub: Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisitions under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended ("SEBI SAST Regulations")

Re: Inter-se transfer of equity shares amongst promoters of Intec Capital Limited

With reference to the captioned subject, we would like to inform that the Company has received an intimation regarding inter-se transfer of shares between promoters. Further the potential proposed transfer to be undertaken in one or more tranches between 01st March 2021 up to 31st July 2021 by and between the promoters of Intec Capital Limited in the manner as set out below and in the appended disclosure:

Name of the Transferor (Belongs to promoter group)	Name of the Acquirer(s) (Belongs to promoter group)	No. of equity shares being acquired	% of holding
India Business Excellence Fund II	Pantec Consultants Private Limited Intec Worldwide Private Limited	17,00,000	9.26%
India Business Excellence Fund – IIA	Pantec Consultants Private Limited Intec Worldwide Private Limited	27,15,000	14.78%
Total		44,15,000	24.04%

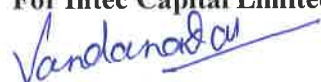
This transaction(s), being an inter-se transfer of equity shares between promoters, falls within the exemptions provided under Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011. Consequent to the above acquisition, the Equity Shareholding of the promoter group of Intec Capital Limited before and after the transactions shall remain the same.

In this connection necessary disclosure under Regulation 10(5) for the above said acquisition in the prescribed format is enclosed herewith for your kind information and records.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,
Yours faithfully,

For Intec Capital Limited



Vandana Das
Company Secretary and Compliance Officer



INTEC CAPITAL LTD.

CIN: L74899DL1994PLC057410

Regd. Off: 708, Manjusha Building, 57 Nehru Place, New Delhi - 110019. T +91-11-4652 2200/300 F +91-11-4652 2333

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INTEC WORLDWIDE PRIVATE LIMITED

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CIN: U74899DL1995PTC064603

22nd February 2021

To,
The General Manager
Department of Corporate Affairs
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400001

Scrip Code: 526871

Dear Sir/Ma'am,

Sub: Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisitions under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended (“SEBI SAST Regulations”)

Re: Inter-se transfer of equity shares amongst promoters of Intec Capital Limited

In accordance with the provisions of Regulation 10(5) of the SEBI SAST Regulations, we, the acquirers, are providing this intimation regarding the potential proposed transfer to be undertaken in one or more tranches between 01 March 2021 up to 31 July 2021 by and between the promoters of Intec Capital Limited in the manner as set out below and in the appended disclosure:

Name of the Transferor	Name of the Acquirer(s)	No. of equity shares being acquired	% of holding
India Business Excellence Fund II	Pantec Consultants Private Limited	17,00,000	9.26%
	Intec Worldwide Private Limited		
India Business Excellence Fund – IIA	Pantec Consultants Private Limited	27,15,000	14.78%
	Intec Worldwide Private Limited		
Total		44,15,000	24.04%

This transaction(s), being an inter-se transfer of equity shares between promoters, falls within the exemptions provided under Regulation 10(1)(a)(ii) of the SEBI SAST Regulations. The shareholding of the promoter group of Intec Capital Limited before and after the transactions shall remain the same.

Request you to take the same on record.



Thanking you

Yours sincerely,

For Pantec Consultants Private Limited



Name: Ms. Anju Srivastava

Designation: Director

Place: New Delhi

For Intec Worldwide Private Limited



Name: Ms. Anju Srivastava

Designation: Director

Place: New Delhi

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Intec Capital Limited
2.	Name of the acquirer(s)	Pantec Consultants Private Limited; Intec Worldwide Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The Acquirers are existing shareholders in the TC and are persons named as promoters in the shareholding pattern of the TC filed by the TC in terms of the applicable regulations of the SEBI for a period not less than 3 consecutive years.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	India Business Excellence Fund II India Business Excellence Fund – IIA
	b. Proposed date of acquisition	In one or more tranches anytime between 01 March 2021 up to 31 July 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	44,15,000 in the following manner: 17,00,000 equity shares from India Business Excellence Fund II 27,15,000 equity shares from India Business Excellence Fund – IIA
	d. Total shares to be acquired as % of share capital of TC	24.04% (twenty four decimal zero four percent) of the issued and outstanding shares of the TC.
	e. Price at which shares are proposed to be Acquired	INR 21.08 per equity share.
	f. Rationale, if any, for the proposed transfer	Inter-se promoter transfer of shares.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NA
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	The price determined in accordance with the parameters set out in clause (e) of sub-regulation (2) of regulation 8 is INR 21.6 per equity share.



8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes, the acquirers hereby declare that the acquisition price would not be higher by more than 25% of the price computed in point 7 above.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, the acquirers hereby declare that the transferor and the transferees have complied/will comply with applicable disclosure requirements in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, the acquirers hereby declare that all the conditions specified under regulation 10(1)(a) with respect to the exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) Pantec Consultants Private Limited (Acquirer) Intec Worldwide Private Limited (Acquirer) Intec Infonet Private Limited (PAC) Pantec Devices Private Limited (PAC) Mr. Sanjeev Goel (PAC) Escrow Account – India Business Excellence Fund – II (PAC)	14,53,771 5,19,267 65,400 44,97,264 6,44,464 6,00,000	7.92% 2.83% 0.36% 24.49% 3.51% 3.27%	40,25,046 23,62,992 65,400 44,97,264 6,44,464 6,00,000	21.92 12.87 0.36% 24.49% 3.51% 3.27%
b	Seller (s) India Business Excellence Fund II India Business Excellence Fund – IIA	22,84,356 36,46,142	12.44% 19.85%	5,84,356 9,31,142	3.18% 5.07%

Note: (*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



For and on behalf of Pantec Consultants Private Limited



Ms. Anju Srivastava

Director

Date: 22nd February 2021

Place: New Delhi

For and on behalf of Intec Worldwide Private Limited



Ms. Anju Srivastava

Director

Date: 22nd February 2021

Place: New Delhi