

Date: 16.04.2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

CC

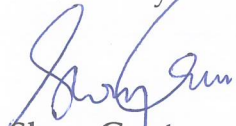
To,
Dhampure Speciality Sugars Limited
Village Pallawala, Tehsil Dhampur,
Bijnor , Uttar Pradesh, 246761

Subject: Submission of Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

I Shrey Gupta (PAN: AMIPG7211P) has acquired 2,00,000 warrants convertible into equity shares through preferential issue on 13th April, 2024 representing 2.29% of total issued and paid up share capital of the target company.

This is for your information.




Shrey Gupta
PAN: AMIPG7211P

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhampure Speciality Sugars Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer	Shrey Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,05,295	1.33 %	1.33 %
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,05,295	1.33 %	1.33 %
Details of Purchase			
a) Shares carrying voting rights acquired/sale			
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	2,00,000	2.52%	2.29%

category) acquired/sold d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	2,00,000	2.52%	2.29%
After the acquisition/ sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,05,295	1.33 %	1.21 %
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,00,000	2.52%	2.29%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	3,05,295	3.85%	3.50%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition/ sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13.04.2024		
Equity shares capital / total voting capital of the TC before the said acquisition	79,31,200 equity share of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition	79,31,200 equity share of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	87,31,200 equity share of Rs. 10/- each		



Shrey Gupta
PAN: AMIPG7211P

Place: Delhi

Date: 16/04/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.