

# James Warren Tea Limited

CIN : L15491AS2009PLC009345

12, Pretoria Street, Kolkata 700 071, Telephone : 91-33-4034 1000, Telefax : 91-33-4034 1015 E-mail : investors@jameswarrentea.com, Website : www.jameswarrentea.com

Date: 25.11.2020

BSE Limited	The Calcutta Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,	7, Lyons Range,
Dalal Street, Fort, Mumbai – 400 001	Kolkata – 700 001
Scrip Code: 538564	Scrip Code: 020263

Dear Sir / Madam,

### Subject: <u>Newspaper Advertisement for Post-Buyback Public Announcement relating to</u> <u>Buyback of Equity Shares</u>

Pursuant to Regulation 30 and Regulation 47(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and Regulation 24(vi) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended, please find enclosed herewith a copy of Post Buy-back Public Advertisement published on November 25, 2020 in the newspapers viz. Business Standard (All Edition) in English & Hindi and in Assomiya Khabar (Jorhat & Guwahati edition).

We request you to take the same on record.

Thanking You,

Yours Faithfully,

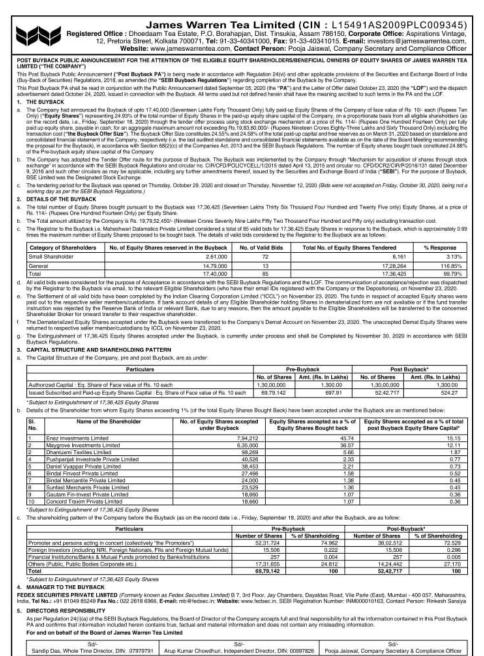
For James Warren Tea Limited

Pooja Jaiswal Company Secretary & Compliance Officer

Encl: As above



## Business Standard KOLKATA | WEDNESDAY, 25 NOVEMBER 2020



Place: Kolkata, Date: November 24, 2020



बुधवार २५ नवंबर २०२०

		Registered	Office : Dhoedaam 2. Pretoria Street, Ko	Tea Estate, P.O. Boral Ikata 700071, Tel: 91-3 v.jameswarrentea.com,	hapjan, Dis 33-4034100	st. Tinsuk 00, Fax:	tia, Àssam 7 91-33-4034	86150, Co 1015, E-m	orporate Office: ail: investors@ja	Aspirations Vintage, meswarrentea.com,
POS	BUYBACK P	UBLIC ANNOUN	CEMENT FOR THE ATT	ENTION OF THE ELIGIBLE E	QUITY SHAR	EHOLDER	S/BENEFICIAL	OWNERS C	F EQUITY SHARES O	OF JAMES WARREN TEA
	ED ("THE CO		tiont ("Post Rischack PA"	) is being made in accordance	a with Ranulat	tion 24(vi) a	and other applics	atile network	os of the Securities an	d Evitanno Board of India
(Buy-	Back of Securi	lies) Regulations,	, 2018, as amended (the "S	SEBI Buyback Regulations")	regarding con	npletion of t	the Buyback by	the Company	6	
This	Post Buyback F	A shall be read i	n conjunction with the Publ	ic Announcement dated Septe	mber 05, 202	0 (the "PA"	) and the Letter	of Offer date	d October 23, 2020 (th	e "LOF") and the dispatch
	HE BUYBACK		o, isabab in curinicion vin	h the Buyback. All terms used	bui not denne	na einnenn an	an cave sie me	uning inscobe	o lo soor omita in ine	PA and the COP.
a. 1	he Company h	ad announced th	Buyback of upto 17.40.0	00 (Seventeen Laktis Forty Th	ousand Only)	fully paid-t	to Equity Share	s of the Com	pany of face value of F	Rs: 10/- each (Rupess Ten
0 0 0 0 0 0 0	In the record da aid up equity st ansaction cost onsolidated fine te proposal for f the Pre-buybs	ate, i.e., Friday, S hare, payable in c ("the Buyback C ancial statement i the Buyback), in ack equity share c	September 18, 2020) throug sash, for an aggregate max Offer Size"). The Buyback 1 of the Company, respective accordance with Section Bi capital of the Company.	umber of Equity Shares in the ph the tender offer process us imum amount not exceeding R Offer Size constitutes 24.55% a hy (i.e. the last audited standal 8(2)(c) of the Companies Act. ournose of Buyback. The Buy	ing stock exct s. 19,83,60,00 and 24,58% of one and const 2013 and the 5	hange mech IG/- (Rupees I the total pa olidated fina SEBI Buyba	hanism at a price Nineteen Crore id-up capital and incial statement ick Regulations.	e of Rs. 114 is Eighty-Thr free reserve available a The number	4 (Rupees One Hundri ee Lakhs and Sixty Thi es as on March 31, 202 t on the data of the Bot of Equity shares bough	ed Fourteen Only) per fully ousand Only) excluding the 0 based on standalone and and Meeting recommending ht back constituted 24.88%
9 6	, 2016 and six ISE Limited wa	h other circulars s the Designated	as may be applicable, inclu Stock Exchange.	purpose of Buyback. The Buy hs and circular no. CIR/CFD/Pr uding any further amendments	thereof, issue	ed by the Se	ecurities and Ex	change Boá	d of India ("SEBI"). Fr	or the purpose of Buyback,
C. ]	he tendering p	priod for the Buyb	sack was opened on Thurs thack Regulations.)	day, October 29, 2020 and clos	sed on Thurad	tay, Novent	ber 12, 2020 (Bi	dis werre not a	scoepted on Friday, Oc	tober 30, 2020, being not a
	ETAILS OF TH		such influences?							
a. 1	he total numbe	er of Equity Shar	es bought pursuant to the	Buyback was 17,36,425 (Sev	enteen Lakhs	Thirty Six	Thousand Four	Hundred an	d Twenty Five only) E	quity Shares, at a price of
			Fourteen Only) per Equity							
				50/- (Nineteen Crores Seventy rivate Limited considered a tot						
1	mes the maxim	um number of Ec	quity Shares proposed to b	e bought back. The details of v	valid bids cons	sidered by th	he Registrar to t	he Buyback	are as follows:	enter la approximitativy a sa
Γ	Category of S	Shareholders	No. of Equity Shares	reserved in the Buyback	No. of Va	lid Bids	Total No.	of Equity 5	Shares Tendered	% Response
	Small Shareho			2.61.000		72		an adjunt of	8,161	3.13%
	General			14,79,000	-	13	1		17.28.264	116.85%
1	Total			17,40,000		85			17,36,425	
d. /	II vaiid bids we	one considered fo	or the purpose of Acceptar	tce in accordance with the SE Eligible Shareholders (who f	BI Buyback R	Regulations	and the LOF.	The commu	nication of acceptance	rejection was dispatched
ŧ	he Extinguish luyback Regul	ment of 17,36.4	25 Equity Shares accept	art unider the Bushartk in mi	manufact considered	2010/2012/02/2012				
	APITAL STR	UCTURE AND S	SHAREHOLDING PATTE mpany, pre and post Buy	RN	anenay under	r process a	nd shall be Co	mpleted by	November 30, 2020	in accordance with SEBI
	APITAL STR	UCTURE AND S	SHAREHOLDING PATTE mpany, pre and post Buy	RN	meray under			mpleted by		
	APITAL STR	UCTURE AND S	SHAREHOLDING PATTE	RN			re-Buyback		Post E No. of Shares	in accordance with SEBI Buyback* Amt. (Rs. In Lakhs)
a, 1	APITAL STR The Capital Str	UCTURE AND S ucture of the Com pital : Eq. Share	SHAREHOLDING PATTE mpany, pre and post Buy Particulars of Face value of Rs. 10 ¢	RN back, are as under each	No 1,3	P o. of Share 30,00,000	ne-Buyback s Amt. (Rs. 1	n Lakhs) 300,00	Post 6 No. of Shares 1,30,00,000	Buyback* Amt. (Rs. In Lakhs) 1,300.00
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a. 1	Authorized Ca Issued Subsort Subject to Ext Details of the S	UCTURE AND S ucture of the Cor pital : Eq. Share bed and Paid-up inguishment of 1 hareholder from	HAREHOLDING PATTE mpany, pre and post Buy Particutars of Face value of Re. 10 c Equity Shares Capital : Eq 7,36,425 Equity Shares exc	RN back, are as under teach Share of Face value of Ra. 10 eeding 1% (of the total Equit	No 1.3 3 each 6 y Shares Bou	P 5. of Share 30,00,000 59,79,142 ight Back) I	ne-Buyback s Amt. (Rs. 1 1.	n Lakhs) 300,00 697,91 spled under	Post E No. of Shares 1.30,00,000 52,42,717 the Buyback are as m	Suyback* Amt. (Rs. In Lakhs) 1,300.00 524.27 ventioned below:
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Place: Kolkata, Date: November 24, 2020



James Warren Tea Limited (CIN : L15491AS2009PLC009345)

## Registered Office: Obcedaam Toa Estate, P.O. Borahapjan, Dist. Tinsukia, Assam 786150, Corporate Office: Aspirations Vintage, 12, Pretoria Street, Kolkata 700071, Tel: 91-33-40341000, Fax: 91-33-40341015. E-mail: investors@jameswarrentea.com, Website: www.jameswarrentea.com, Contact Person: Pooja Jaiswal, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF JAMES WARREN TEA LIMITED ("THE COMPANY")

LIMITED (THE COMPARY) This Post Blyckek Public Announcement ("Post Buyback PA") is being made in accordance with Regulation 24(w) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as a mended (the "SEBI Buyback Regulations") regularing completion of the Buyback by the Company. This Post Buyback PA shall be read in conjunction with the Public Announcement dated Saptember 05, 2020 (the "PA") and the Letter of Offer dated Dotober 23, 2020 (the "LOF") and the displatic advertisement dated October 24, 2020, issued in connection with the Buyback. All terms used but not defined herein shall have the maning ascibled to such terms in the DA and the LOF.

#### 1. THE BUYBACK

- The COMPARY Not States of upon 17,40,000 (Seventeen Lakits Fonty Thousand Only) fully paid-up Equity Shares of the Company of face value of Rs. 10<sup>-</sup> each (Rupees Tem Only) ("Equity Shares") representing 24,83% of the total number of Equity Shares in the paid-up equity share capital of the Company, on a proportionate basis from a sligble shareholder (as on the record date, i.e., Friday, September 18, 2000) involupit the tender offer process using stock exchange mechanisms and a proce of Rs. 114<sup>-</sup> (Rupees One Hundred Fourteen Only) per lugge intranscion cord (The Buyback). (Der Stein The Buyback) Cher Stare constitute 24, 35% of the company, one aproportionate basis from a sligble shareholder (as constrained in the Buyback), and the Stein The Buyback (Der Stare Cher Stare Cher Stein Cher Stare Cher Stein Cher Stei
- The Company has adopted the Tender Other nucles for the purpose of Buyback. The Buyback was implemented by the Company through "Mechanism for acquisition of shares through sta sectange" in accordance with the SEBI Buyback Regulations and circular no. CRICFD/PCULOYCELLV1/2015 dated April 13, 2015 and circular no. CFR/DCR2/CRIP/2016/131 dated December 3, 2016 and duck other circulars as may be applicable, including any turther amendments thereof, issued by the Securities and Exchange Board of India ("SEBI"). For the purpose of Buyba BSE Limited was the Designated Stock Exchange. b. sated Decembe
- The tendening particular distribution and Editoriange. The tendening particular for the Buyback was opened on Thursday, October 29, 2020 and closed on Thursday, November 12, 2020 (Bids were not accepted on Friday, October 30, 2020, being not a working days are the SEB Buyback Regulations.) с. 2. DETAILS OF THE BUYBACK

- The total number of Equity Shares bought pursuant to the Buyback was 17.36,425 (Beventeen Lakhs Thirty Six Thousand Four Hundred and Twenty Five only) Equity Shares, at a price of Rs. 114-2 (Rupses One Hundred Fourteen Only) per Equity Share.
- The Total amount utilized by the Company is Rs. 19.78.52,450- (Nineteen Crores Seventy Nine Lakhs Filty Two Thousand Four Hundred and Filty only) excluding transaction cost. b. The Registrar to the Buyback i.e. Maheahwari Datamatica Private Limited considered a total of 85 valid bids tor 17.36.425 Equity Shares in response to the Buyback, which is approx times the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar to the Buyback are as follows:

Category of Shareholders	No. of Equity Shares reserved in the Buyback	No. of Valid Bids	Total No. of Equity Shares Tendered	% Response
Small Shareholder	2,61,000	72	8,161	3.13%
General	14,79,000	13	17,28,264	116.85%
Total	17,40,000	85	17,36,425	99.79%
and the second se	17,40,000	85		

d. All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the LOF. The communication of acceptance/rejection was dispatched by the Regulations and the Buyback via email, to the relevant Bigbids Shareholders (who have their email ICs registered with the Company or the Depositories), on November 23, 2020. The function is negoted to acceptance/rejection was dispatched by the Regulations and the LOF. The communication of acceptance/rejection was dispatched by the Regulations and the Buyback via email, to the relevant Bigbids Shareholders (VICCL<sup>1</sup>) on November 23, 2020. The function is negoted to accepted Equity harrows was paid out to the respective seller members/custodians. It hank account details of any Eigbids Shareholder holds shareholder of India or leaver Communication of India or relevant Bark, due to any reasons, then the amount payable to the Eigbids Shareholders will be transferred to the concerner Shareholder Broker for onward transfer to their respective shareholder.

The Dematerialized Equity Shares accepted under the Buyback were transferred to the Company's Demat Account on November 23, 2020. The unaccepted Demat Equity Shares were returned to respective seller member/custodians by ICCL on November 23, 2020.
 The Extinguishment of 17,36,425 Equity Shares accepted under the Buyback, is currently under process and shall be Completed by November 30, 2020 in accordance with SEB Ruyback Resistations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

a. The Capital Structure of the Company, pre and post Buyback, are as under

Particulars	Pre-Buyback		Post Buyback*	
	No. of Shares	Amt. (Rs. In Lakhs)	No. of Shares	Amt. (Rs. In Lakhs)
Authorized Capital : Eq. Share of Face value of Rs. 10 each	1,30,00,000	1,300,00	1,30,00,000	1,300.00
Issued Subscribed and Paid-up Equity Shares Capital : Eq. Share of Face value of Rs. 10 each	69.79.142	697.91	52.42.717	524.27

#### b. Details of the Shareholder from whom Equity Shares exceeding 1% (of the total Equity Shares Bought Back) have been accepted under the Buyback are as mentioned below

SI. No.	Name of the Shareholder	No. of Equity Shares accepted under Buyback	Equity Shares accepted as a % of Equity Shares Bought back	Equity Shares accepted as a % of total post Buyback Equity Share Capital*
1.	Enez Investments Limited	7,94,212	45.74	15.15
2	Maygrove Investments Limited	6.35,000	36.57	12.11
2	Dhanluxmi Textiles Limited	98,269	5.66	1.87
4	Pushpanjali Investrade Private Limited	40,526	2.33	0.77
5	Daniel Vyappar Private Limited	38,453	2.21	0.73
6	Bindal Finvest Private Limited	27,466	1.58	0.52
7	Bindal Mercantile Private Limited	24,000	1.38	0.46
8	Suntast Merchants Private Limited	23,529	1.36	0.45
9	Gautam Fin-Invest Private Limited	18,660	1.07	0.36
10	Concord Trexim Private Limited	18,660	1.07	0.36

\*Subject to Extinguishment of 17,36,425 Equity Shares c. The shareholding pattern of the Company before the Buyback (as on the record date i.e., Friday, September 18, 2020) and after the Buyback, are as follow

Particulars	Pre-B	uyback	Post-Buyback*	
110/030/020	Number of Shares	% of Shareholding	Number of Shares	% of Shareholding
Promoter and persons acting in concert (collectively "the Promoters")	52,31,724	74.962	38,02.512	72.529
Foreign Investors (including NRI, Foreign Nationals, Fills and Foreign Mutual funds)	15,506	0.222	15,506	0.296
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions	257	0.004	257	0.005
Others (Public, Public Bodies Corporate etc.)	17,31,655	24.B12	14,24,442	27.170
Total	69,79,142	100	52,42,717	100

#### 4 MANAGER TO THE BUYBACK

FEDEX SECURITIES PRIVATE LIMITED (Formerly known as Fedex Securities Limited) B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Pario (East), Mumbai - 400 057, Maharan findia, Tel No. 1, 491 81049 85249 Fax No.: 022 2618 6566, E-mail: mb 81odsec.in; Website: www.indsec.in; SEBI Recistration Number: MM000010163, Contact Person: Rinkesh Sa

5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Director of the Company accepts full and final responsibility for all the information contained in this Post Buyback PA and confirms that Information included herein contains true, factual and material information and does not contain any misleading information. For and on behalf of the Board of James Warren Tea Limited

Sandip Das, Whole Time Director, DIN: 07979791 Arup Kumar Chowdhurt, Independent Director, DIN: 00997826 Pooja Jaiswal, Company Secretary & Compliance Officer Kolkata, Date: November 24, 2020



গুৱাহাটী আৰু যোৰহাটৰ পৰা একে সময়তে প্ৰকাশিত 🛛 যোৰহাট সংস্কৰণ 🗖 মুঠ পৃষ্ঠা ১২

#### James Warren Tea Limited (CIN : L15491AS2009PLC009345) Registered Office: Noedaam Tea Estate, P.O. Borahapjan, Dist. Tinsukia, Assam 786150, Corporate Office: Aspirations Vintage, 12, Pretoria Street, Kolkata 700071, Tel: 91-33-40341000, Fax: 91-33-40341015. E-mail: investors@jameswarrentea.com, Website: www.jameswarrentea.com, Contact Person: Pooja Jaiswal, Company Secretary and Compliance Officer POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF JAMES WARREN TEA LIMITED ("THE COMPANY") Line Let (in C Coleman ) This Post Biydack Public Amouncement ("Post Buyback PA") is being made in accordance with Regulation 24(v) and other applicable provisions of the Securities and Exchange Board (Buy-Back of Securities) Regulations, 2016, as amended (the "SEBI Buyback Regulations") regarding completion of the Buyback by the Company. This Post Buyback PA shall be read in conjunction with the Public Announcement dated Securities (Regulation 24) and the Letter of Otter dated Dotober 23, 2020 (the "LOF") and the advertisement dated October 24, 2020, issued in connection with the Buyback. At terms used bur to differed herein shall have the maining ascreded to such terms in the PA and the LOF" 1 THE BUYBACK THE BUYBACK The Company has amounced the Buyback of upto 17.40,000 (Seventeen Lakite Forty: Thousand Only) fully paid-up Equity Shares of the Company of tace value of Rs. 104: each (Ruppes Tem. Only) ("Feauly Shares"), representing 24.90% of the total number of Equity Shares in the paid-to equity shale capital of the Company, on a proportionate basis from all eligible shareholders (as on the record data, i.e., Friday, September 18, 2020) through the tender offer process using stock schemate mechanism at a proce of Bs. 1144: (Ruppes One Hundred Schemet Or, 2020) (Feaules Charteen Order) per tuby paid up equity share, payable in cash, for an agregate maximum amount not exceeding Rs 19.8, 180,000: (Ruppes Hundred Charteen Order) per tuby paid up equity share, payable in cash, for an agregate maximum amount not exceeding Rs 19.8, 180,000: (Ruppes Hundred Charteen Order) per tuby paid up equity share, payable in cash, for an agregate maximum amount not exceeding Rs 19.8, 180,000: (Ruppes Hundred Charteen Order) per tuby paid up equity share, capable in cash, for an agregate maximum amount not exceeding Rs 19.8, 180,000: (Ruppes Hundred Charteen Order) per tuby paid up equity share. Capable in cash, to ran agregate maximum amount not exceeding Rs 19.8, 180,000: (Ruppes Hundred Charteen Order) per tuby paid up equity share. Capable in cash, to ran agregate maximum amount not exceeding Rs 19.8, 180,000: (Ruppes Hundred Charteen Order) per tuby paid up equity share capable of the Company. Exceeding Rs 19.8, 180,000: (Ruppes Hundred Charteen Order Stephen St The tandering particle for the Buyhack was opened on Thursday, October 29, 2020 and closed on Thursday, November 12, 2020 (Bids were not accepted on Fixiay, October 30, 2020; being not a working day as per the SEBI Buyhack Regulations.) 2. DETAILS OF THE BUYBACK The total number of Equity Shares bought pursuant to the Buyback was 17,36,425 (Seventeen Lakts Thirty Six Thousand Four Hundred and Twenty Five only) Eputy Shares, at a price of Rs. 114- (Rupees One Hundred Fourteen Only) per Equity Share. b. The Total amount utilized by the Company is Rs. 19,79,52,450- (Nineteen Crores Seventy Nine Lakhs Fifty Two Thousand Four Hundred and Fifty only) excluding transaction cost The Registrar to the Buyback i.e. Maheshwari Datamatical Private Limited considered a total of 85 valid bids for 17,36,425 Equity Shares in response to the Buyback, which is approail times the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar to the Buyback are as follows: tety 0.99 Category of Shareholders No. of Equity Shares reserved in the Buyback No. of Valid Bids Total No. of Equity Shares Tendered % Response 2,61,000 8,161 3.13% Small Sh 17,28,264 General 14,79,000 13 116.85% 99.79% Total 17.40.000 85 17.38.428 99.39% All valid bids were considered on the purpose of Acceptance in accordance with the SEBI Bubback Regulations and the LOF. The communication of acceptance insidered on the purpose of Acceptance in accordance with the SEBI Bubback Regulations and the LOF. The communication of acceptance insidered on the Bubback via email, to the relevant Eighte Stareholders (who have their email Do registered with the Company or the Depositories), on Newminer 23, 2620. The Settlement of all valid bids have been completed by the Indian Clearing Corporation Limited (\*CCL1) on November 23, 2620. The Indian insept of acceptate Eauly shares were not accepted Eauly shares were not anable on its full bids have been completed by the Indian Clearing Corporation Limited (\*CCL1) on November 23, 2620. The Indian insept of accepted Eauly thares were not anable on its full bids (\*CL1) on November 23, 2620. The Indian insept of accepted Eauly shares were not anable on its full bids (\*CL1) on November 23, 2620. The Bestimetria Company of the Depositories, on the Indian Clearing Corporation Limited (\*CCL1) on November 23, 2620. The Indian insept of accepted Eauly Shares (\*CL1) on November 23, 2620. The Depositories, on the Indian Clearing Corporation Limited (\*CCL1) on November 23, 2620. The Indian insept of accepted Eauly Shares (\*CL1) on November 23, 2620. Shareholder Broker for onward transfer to their respective Shareholder. The Indian insept of the Indian Clearing Corporation Limited (\*CCL1) on November 23, 2620. The Indian insept of the Indian Clearing Corporation Limited (\*CCL1) on Novemande Eauly Shareholdere Shareholder Broker for onward t Total 17.40,000 85 17,36,425 d. The Dematerialized Equity Shares accepted under the Buyback were transformed to the Company's Demat Account on November 23, 2020. The unaccepted Demat Equity Shares were refutured to respective saller member/custodians by ICCL on November 23, 2020. The Extinguishment of 17,36,425 Equity Shares accepted under the Buyback were transformed to the Company's Demat Account on November 23, 2020. The unaccepted Demat Equity Shares were Extinguishment of 17,36,425 Equity Shares accepted under the Buyback, is currently under process and shall be Completed by November 30, 2020 in accordance with SEBI Buyback Regulations. 3, CAPITAL STRUCTURE AND SHAREHOLDING PATTERN The Capital Structure of the Company, pre and post Buyback, are as under Particulars Pre-Buyback Post Buyback\* No. of Shares Amt. (Rs. In Lakhs) No. of Shares Amt. (Rs. In Lakhs) Authorized Capital : Eq. Share of Face value of Rs. 10 each 1,30,00,000 1,30,00,000 1,300,00 1,300.00 ribed and Paid-up Equity Shares Capital: Eq. Share of Face value of Ra. 10 each 69.79.142 und Sol 697.91 52,42,717 524.27 \*Subject to Extinguishment of 17,36,426 Equity Shares Details of the Shareholder from whom Equity Shares exceeding 1% (of the total Equity Shares Bought Back) have been accepted under the Buyback are as mentioned below Equity Shares accepted as a % of Equity Shares accepted as a % of total Equity Shares Bought back post Buyback Equity Share Capital\* SI. Name of the Shareholder No. of Equity Shares accepted under Buyback 7,94,212 45.74 15.15 Enez Investments Limited Maygrove Investments United Dhaniuxmi Textiles Limited Pushpanjali Investrade Private Limited 98,269 5.66 2.33 38,453 73 24,000 Bindal Mercantile Private Limited Sunfast Merchants Private Limite 1.38 46 45 Gautam Fin-Invest Private Limited Concord Traxim Private Limited 1.07 0.36 18,660 \*Subject to Extinguishment of 17,36,425 Equity Shares c. The shareholding pattern of the Company before the Buyback (as on the rec mber 18, 2020) and after the Buyback, are as follow i.e., Friday, Sept Pre-Buyback Post-Buyback' Number of Shares % of Shareholding Number of Shares % of Shareholding 52.31.72 74.962 38.02.512 72.529 15.506 0.222 15.506 0.292 0.005 7.005 0.005 0.005 Particulars Promoter and persons acting in concert (collect/vely "the Promotens") Foreign Investors (including NRI, Foreign Nationals, File and Foreign Nativati tunde) Francela InstitutionsBanks & Mutual Funds premoted by Banks/Institutions Others (Fuldic, Public Bodies Corporate etc.) Total 0.004 257 25 0.005 14,24,442 52,42,717 24.B12 100 17,31,655 69,79,142 Subject to Extinguishment of 17,36,425 Equity Shares 4. MANAGER TO THE BUYBACK 400 057, Maharashtra Hinkesh Saraiya FEDEX SECURITIES PRIVATE LIMITED (Formerly known as Feder Securities Limited) B 7, 3rd Floor, Jay Chambers, Dayaidas Road, Vie Parie (East), Mumbai -India, Tel No.: 491 81049 85249 Fax No.: 022 2618 6966. E-mail: mb @łedese.in; Website: www.tedsec.in, SEBI Registration Number: INM000010163, Contact Pe 5. DIRECTORS RESPONSIBILITY

As per Regulation 24(I)(a) of the SEBI Buyback Regulations, the Board of Director of the Company accepts full and final responsibility for all the information contained in this Post Buyback PA and continues that information included herein contains true, factual and material information and does not contain any misleading information. For and on behalf of the Board of James Warren Tea Limited