

**Ref. No: 2020-21/105**

**January 13, 2021**

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051.  
**Scrip Code: COROMANDEL**

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
**Scrip Code: 506395**

Dear Sirs,

**Subject : Certificate on utilization of proceeds on issue of Commercial Papers for the quarter ended December 31, 2020**

**Reference : SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dt. October 22, 2019**

We enclose the certificate issued by Ms. Jayashree Satagopan, EVP & Chief Financial Officer on utilization of proceeds of the Commercial Papers for the quarter ended December 31, 2020.

This certificate is being submitted pursuant to the SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019 pertaining to framework for listing of Commercial Papers.

Kindly take this on record.

Thanking you

Yours faithfully  
For **Coromandel International Limited**



**Rajesh Mukhija**  
Sr. VP – Legal & Company Secretary

**4<sup>th</sup> January 2021**

To  
HDFC Bank Limited,  
Issuing and Paying Agent.  
Wholesale Banking Operations,  
Bank House, 2<sup>nd</sup> Floor, 6-3-244/A,  
Road No.1, Banjara Hills,  
Hyderabad - 500 034.

Dear Sir/ Madam,

**Sub.** : **Quarterly certificate for the issuance of Commercial Paper**  
**Ref No.** : As detailed in **Annexure**  
**ISIN Code** : As detailed in **Annexure**  
**MV of CP (Rs. & Units)** : As detailed in **Annexure**  
**Maturity Date of CP** : As detailed in **Annexure**

With reference to the above mentioned/annexed Commercial Papers issued by us, it is hereby certified that:

- 1) The Commercial Papers (CPs) were issued for the purpose of working capital and the CP proceeds are used for the disclosed purpose.
- 2) The other conditions of the offer document and the CPs issuance directions are adhered to.
- 3) The asset classification of fund-based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Papers.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended September 2020 was Rs. 2,300 Crores (Maturity Value).
- 7) The CP proceeds have been utilized for the purpose disclosed in the offer document and we have adhered to other listing conditions, as specified in Annexure I of the SEBI Circular on Framework for listing of Commercial Papers dated October 22, 2019.

Thanking you,  
Yours faithfully,  
For **Coromandel International Limited**

  
**Jayashree Satagopan**  
**EVP & Chief Financial Officer**

CC:

(a) **National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051.  
Scrip Code: COROMANDEL

(b) **BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
Scrip Code: 506395

## Annexure

## Statement showing Commercial Papers issued during the period from January 2020 to December 2020

S.NO.	SUBSCRIBER	ISSUE DATE	TENOR	COUPON	MATURITY DATE	UNITS	FACE VALUE	DISCOUNTED VALUE	SECURITY NO	CERT NO
<b>CPs issued during January 20 to March 20</b>										
1	HDFC Trustee Company Ltd. A/C HDFC Liquid Fund	31-Jan-20	59	5.40%	30-Mar-20	6000	3,000,000,000	2,974,041,000	INE169A 14GH0	62,63 & 64
2	BNP Paribas Liquid Fund	5-Feb-20	51	5.32%	27-Mar-20	2000	1,000,000,000	992,621,000	INE169A 14GI8	65
3	State Bank of India	6-Feb-20	50	5.32%	27-Mar-20	6000	3,000,000,000	2,978,295,000	INE169A 14GI8	66,67 & 68
4	SBI Mutual Fund - SBI Liquid Fund	18-Feb-20	87	5.45%	15-May-20	6000	3,000,000,000	2,961,528,000	INE169A 14GJ6	69,70 & 71
<b>Total</b>						<b>20,000</b>	<b>10,000,000,000</b>	<b>9,906,485,000</b>		
<b>CPs issued during April 20 to June 20</b>										
1	State Bank of India	15-Apr-20	85	5.95%	9-Jul-20	8000	4,000,000,000	3,945,332,000	INE169A 14GM0	01
2	HDFC Bank Limited	15-Apr-20	90	5.95%	14-Jul-20	6000	3,000,000,000	2,956,620,000	INE169A 14GL2	02
3	HDFC Bank Limited	15-Apr-20	89	5.95%	13-Jul-20	4000	2,000,000,000	1,971,398,000	INE169A 14GK4	03
3	ICICI Bank Limited	21-Apr-20	90	5.50%	20-Jul-20	4000	2,000,000,000	1,973,240,000	INE169A14GN8	04
3	ICICI Bank Limited	27-Apr-20	84	5.50%	20-Jul-20	4000	2,000,000,000	1,975,002,000	INE169A14GN8	05
<b>Total</b>						<b>26,000</b>	<b>13,000,000,000</b>	<b>12,821,592,000</b>		
<b>CPs issued during July 20 to Sep 20</b>										
1	No Transactions During July-20 To Sep-20									
<b>Total</b>						<b>-</b>	<b>-</b>	<b>-</b>		
<b>CPs issued during Oct 20 to Dec 20</b>										
1	No Transactions During Oct-20 To Dec-20									
<b>Total</b>						<b>-</b>	<b>-</b>	<b>-</b>		
<b>Grand Total</b>						<b>46,000</b>	<b>23,000,000,000</b>	<b>22,728,077,000</b>		

For Coromandel International Limited


  
 Authorised Signatory
