



29th September, 2023

To
BSE Limited
Listing Department
25th Floor Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 530815

Dear Sir(s) / Madam(s),

Sub: Scheme of Amalgamation of Refnol Resins and Chemicals Limited with Indokem Limited

Ref: Intimation under Regulation 30(7) of SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015)

Further to our intimation dated 27th September, 2023, we wish to inform you that Hon'ble National Company Law Tribunal, Mumbai Bench has passed order dated 14th July, 2023 in regard to approving the Scheme of Amalgamation of Refnol Resins and Chemicals Limited ("Transferor Company" or "Refnol") with Indokem Limited ("Transferee Company" or "Indokem") and their respective Shareholders under Section 230 to 232 of the Companies Act, 2013.

The Scheme of Arrangement in the nature of Amalgamation has become effective from today i.e. 29th September, 2023 after filing of necessary forms with Ministry of Corporate Affairs / Registrar of Companies, Mumbai today (i.e. 29th September, 2023).

We request you to take the same on your record and disseminate the same.

Thanking You
Yours Faithfully

For REFNOL RESINS AND CHEMICALS LIMITED

Bilal Topia
Company Secretary