

Ports and Logistics

Ref No: APSEZL/SECT/2021-22/7

April w, 2021

BSE Limited

Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051

Scrip Code: ADANIPORTS

Sub: Certificate for the Quarter ended March 31, 2021 pursuant to the SEBI

circular on Framework for Listing of Commercial Paper dated October 22,

2019

Dear Sir/Madam.

As required under the aforesaid circular, we certify that:

The proceeds of the Commercial Papers issued by Adani Ports and Special Economic Zone Limited during the quarter ended March 31, 2021 were used for the purposes as disclosed in the listing document i.e. for the purpose of repayment of earlier debt (including Commercial Papers), Loan, working capital needs and other end use in compliance with RBI guidelines for banks as specified under Annexure I of the aforesaid circular and amendments thereof have been adequately adhered to.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

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SECIAL ECON

Deepak Maheshwari Chief Financial Officer

Adani Ports and Special Economic Zone Ltd Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421 Gujarat, India

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