

Date: 21st April 2018

The Secretary
BSE Limited
New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001


The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051

Sir,
Investors Presentation

Please find enclosed Investors Presentation on the affairs of the Company.

Please treat this as compliance with Regulation 30 of SEBI (Listing Obligations and Disclosures Requirement) Regulations 2015.

Thanking you,
Yours faithfully
For MBL Infrastructures Ltd.


Anubhav Maheshwari
(Company Secretary)

Encl: a/a



Creating **Highways** to **Success**



Creating Highways to Success

MBL Infrastructures Limited

Investor Presentation

April 2018






Safe Harbor

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Business Overview



MBL in a Snapshot....

An *Integrated Infrastructure* construction company



Bids for *NHAI* and *State projects* funded by *World Bank* or *ADB*

Currently executing more than **10** projects

Owns large fleet of *construction equipment* and has over **200 technical and skilled** personnel



Well diversified orders in hand of **~Rs. 15165.24 mn**



NHAI Prequalification for single BOT (Toll) & BOT (Annuity) project upto **Rs. 11,057.10 mn** and for single Hybrid Annuity Project upto **Rs. 11,871.30 mn** as per result of **RFAQ-2016**.

Business Overview

Railways & Metro

- Building of High Speed Rail Corridors, ROBs, RUBs
- Civil Work like Viaduct, Depots etc.



EPC & O&M

- Largest contributor to construction sector
- Momentum of investments picked-up



Railways & Metro

Highways

MBL

Urban Infrastructure

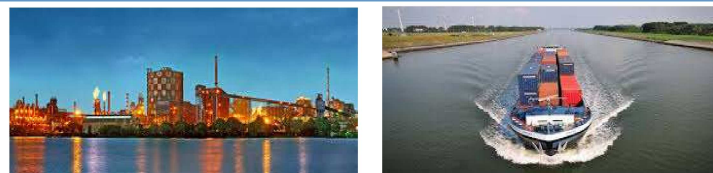
Industrials & Others Infrastructure

Housing Infrastructure



- Rising population has intensified the focus on development of urban infrastructure

BOT



- Industrial based construction investments to be USD 74 bn
- ~Rs. 228 bn Investments over 2014-22 on IWT

Other Urban Infrastructure

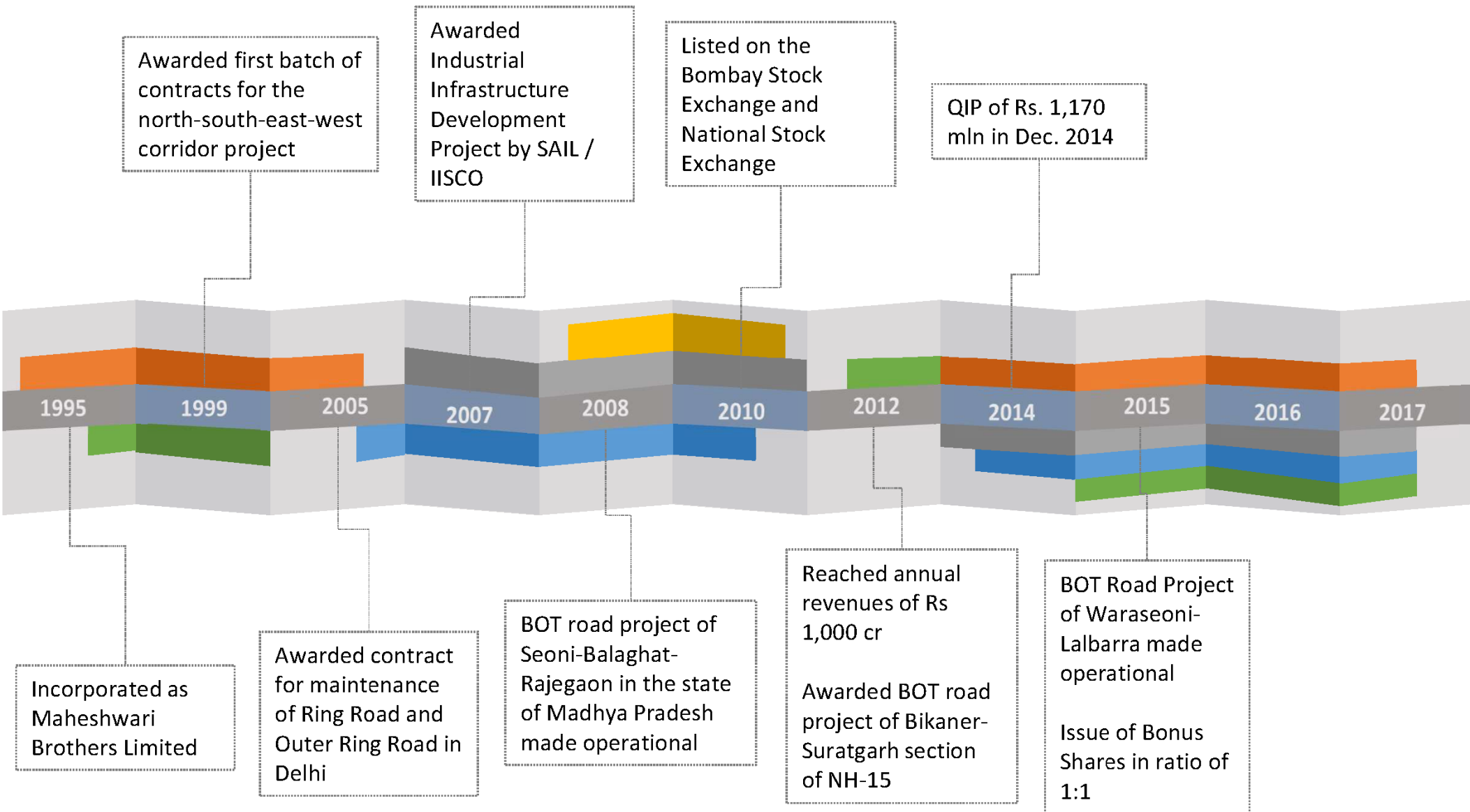
Industrial Infrastructure

Inland Water Transport IWT

Current Exposure

Areas to Explore

Evolution



Key Strengths

Increasing and diversified Order Book

- Orders in hand of Rs. 15165.24 mn
- Diversified projects from government and government agencies – includes roads, highways, railways, buildings

Large fleet of owned machineries

- Own a large fleet of construction equipment such as hot mix plants, sensor pavers, concrete plants & pumps, cranes, etc, which lower cost of execution, enhances technical qualification and reduces time for mobilization

Excellent execution capabilities and technical expertise

- With over 20 years of experience, MBL has built a reputation for efficient and timely completion of projects
- Continuous expansion in our capacity in terms of experience, technical know-how and financial resources

Track record of winning government contracts as a prime contractor

- Our business model allows us to enter into competitive bidding, where we demonstrate financial and technical capabilities required to win government contracts as primary contractor

Early Mover Advantage

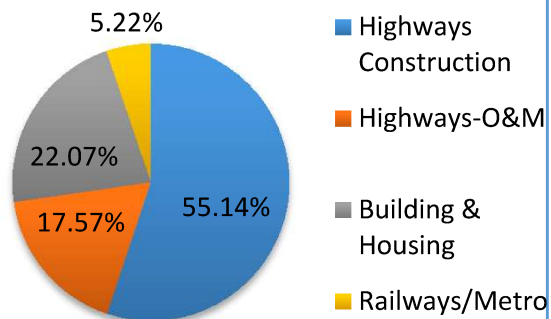
- Awarded a contract in North South East West Corridor from NHAI under NHDP Phase I in 1999
- Awarded the comprehensive maintenance of the Ring Road and Outer Ring Road in Delhi in 2005

Integrated Business Model

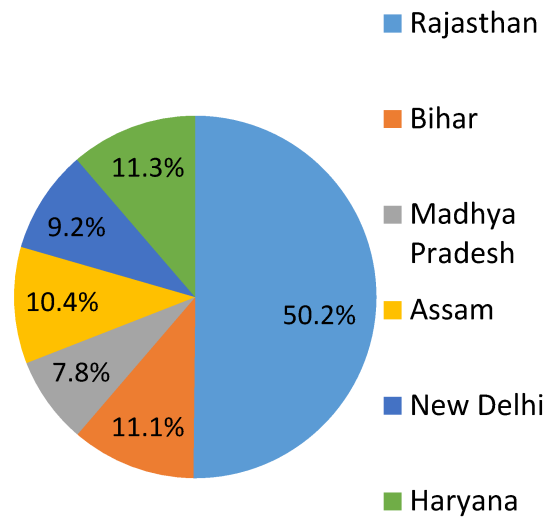
- An experienced team and a fleet of owned equipment allows to integrate the business model
- Various divisions for Bitumen, Concrete, Quarrying, BOT projects, etc

Order Book

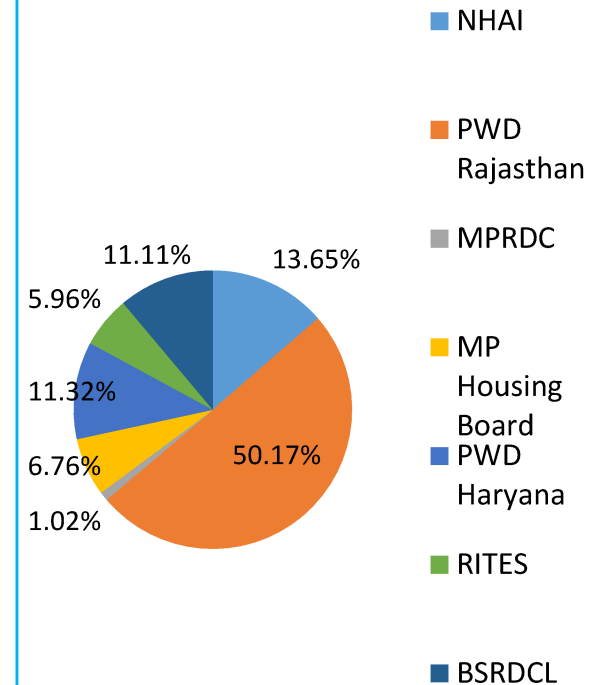
Segments



Statewise Distribution of Order



Clientele



Total Orders in hand ~Rs. 15165.24 mn

Key Projects



Project: Four laning of NSEW corridor of Agra Dholpur section of NH-3

Project: Maintenance contract of New Delhi Ring Road from PWD







Project: Strengthening, widening, up gradation, operation and maintenance of Seoni-Balaghat road MPRDC

Project: Widening & strengthening of existing National Highway NH-37 from Guwahati to Sonapur



Dynamic Board of Independent Directors

Name	Role	Background
	Mr. Anjaneer Kumar Lakhotia CMD	<ul style="list-style-type: none"> A Chartered Accountant having 20 years of experience in the infrastructure industry
	Mr. Ashwini Kumar Singh Independent Director	<ul style="list-style-type: none"> Electrical engineer from Jadavpur University , Fellow member of Institute of Engineers, Indian Council of Arbitration, All India Management Association and National HRD 20+ years experience in SAIL and Essar Steel
	Mr. Bhagwan Singh Duggal Independent Director	<ul style="list-style-type: none"> Architecture from School of Planning and Architecture-Delhi, Post Graduate Diploma in Housing, Planning & Building, Netherlands Associated with planning and design, modernization & restorations marquee government
	Ms. Sunita Palita Independent Director	<ul style="list-style-type: none"> PG in Anthropology from Miranda House, Delhi University and a PG Diploma in Journalism from Indian Institute of Mass Communication, New Delhi Has held academic positions with the World Food Programme and UNICEF on Child Rights Issues