NAKUL GORANI 65-66 Gulmarg Colony, Indore(MP)- 452001

Date: 25/11/2020

Indore

To, The BSE Limited The Corporate Relationship Department Pheeroj Jeejeebhoy Tower Dalal Street, Mumbai

Dear Sir,

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>, Regulations, 2011

Dear Sir/ Madam,

With reference to the above, please find the format enclosed herewith under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the above on record and oblige.

Thanking you, Yours sincerely,

Nakul Gorani

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					
Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting		Gorani Industries Limited			
in Concert (PAC) with the acquirer	Mr. Nakul Gorani				
	Person Acting In Concert				
	1. Sanjay Gorani				
		Kumar Gorani			
	3. Anil Gorani				
	4. Shanta Devi Gorani				
	5. Balkishan Gorani				
	6. Manju Gorani				
	7. Hema Gorani				
	8. Geet Gorani				
Whether the acquirer belongs to	Promoter				
Promoter/Promoter group					
Name(s) of the Stock Exchange(s) where	The BSE Limited				
the shares of TC are Listed					
Details of the acquisition / disposal as	Number	% w.r.t.total	% w.r.t. total		
follows		share/voting	diluted		
		capital	share/voting		
		wherever	capital of the		
		applicable(*)	TC		
			(**)		
Before the acquisition under					
consideration, holding of:					
\					
a) Shares carrying voting rights					
i. Nakul Gorani	0	0%	0%		
b) Shares in the nature of					
encumbrance (pledge/ lien/non-					
disposal undertaking/ others)					
c) Voting rights (VR) otherwise than					
by shares					
d) Warrants/convertible securities/any					
other instrumentthat entitles the					
acquirer to receive shares			In the second		
carryingvoting rights in the T C					
(specify holding in each category)			1.02		
e) Total (a+b+c+d) Details of aggrication (selection)		\$3			
Details of acquisition/sale					

Moron

	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than		1.24%	1.24%		
	by shares Warrants/convertible securities/any					
	other instrumentthat entitles the acquirer to receive shares					
	carryingvoting rights in the TC (specify holding in eachcategory) acquired/sold					
	Shares encumbered / invoked/released by the acquirer					
	Total (a+b+c+/-d)					
After t	he acquisition/sale, holding of:					
(a)	Shares carrying voting rights	(02/2				
b)	Shares encumbered with the acquirer	60362	1.24%	1.24%		
c)	VRs otherwise than by shares					
d)	Warrants/convertible securities/any					
	other instrumentthat entitles the					
	acquirer to receive shares					
	carryingvoting rights in the TC					
	(specify holding in eachcategory) after acquisition					
	Total (a+b+c+d)					
	f acquisition / sale (e.g. open market	Open Market				
/ off-ma	arket /public issue / rights issue /	open market				
preferen	itial allotment / inter-se transfer etc).					
Date of	acquisition / sale of shares / VR or	24/11/2020				
date of	receipt of intimation of allotment of					
shares, v	whichever is applicable					
Equity s	share capital / total voting capital of	The total share capital of the target company is				
Equity of	pefore the said acquisition / sale	48,75,100 equity shares of Rs. 10.00 each				
the TC a	share capital/ total voting capital of	The total share capital of the target company is				
Total di	ofter the said acquisition / sale luted share/voting capital of the TC	48,75,100 equity shares of Rs. 10.00 each				
after the	said acquisition	Nil				
	Said adduisition					

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

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(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller /Authorised Signatory Nakul Gorani

Place: Indore Date: 25/11/2020
