

## CONFIDENCE PETROLEUM INDIA LTD.

REG OFF: 701, Shivai Plaza Premises Chs Ltd, Plot No. 79, Marol Industrial Estate, Nr. Mahalaxmi Hotel, Andheri East, Mumbai, Maharashtra, 400059 Corp. Off: Confidence Tower, 34A, Central Bazar Road, Ramdaspeth, Nagpur-440010

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CIN: L40200MH1994PLC079766

Date : 14/05/2024

То,	Dat
National Stock Exchange of India Limited	The Bombay Stock Exchange,
Listing Department,	Department of Corporate Services
Exchange Plaza, Bandra Kurla Complex,	25 <sup>th</sup> Floor, P.J. Towers,
Bandra (E) Mumbai-400051	Dalal Street, Mumbai- 400001

#### Subject: Outcome of Board Meeting held on 14th May, 2024

### Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear sir,

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) 2015, the Board of Directors of the Company at their meeting held today i.e. Tuesday, May 14, 2024 has approved the following :-

1) issued and allotted **293500** equity shares of a face value of Rs.1/- each fully paid up to the allottees as given below consequent to the Conversion of **293500** Convertible Warrants held by them.

The Details of Securities Converted is as below: -

Sr. No	Name of the Allotee	Approval under	No. of	No. of	Current	Balance to be
		Regulation	Securities	Securities	allotment	converted
		28(1) - No. of	Allotted	Already	pursuant to	
		Securities		converted	conversion	
1	RATIRAJ	195500	195500	0	195500	0
	TIBREWAL					
2	PAYAL S AGARWAL	98000	98000	0	98000	0
TOTAL	•		293500		293500	

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 47.625 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 63.50 per warrant), aggregating to Rs. 13977937.50/-. These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

Further, the paid up share capital of the company has increased from Rs. 321420543 (**321420543** Equity shares of Rs. 1 each) to Rs. 321714043 (**321714043** Equity shares of Rs. 1 each).

The Board meeting were commenced on 15:20 PM and concluded on 16:00 PM

Kindly take the same on record and facilitate. Yours truly,

#### For CONFIDENCE PETROLEUM INDIA LIMITED

CS Prity Bhabhra Company secretary & Compliance Officer

# Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares

ParticularsDetailsType of securities proposed to be issued (viz. equity shares, convertibles etc.)Equity shares issued upon exercise of the Convertible warrants outstandingType of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)Equity shares issued upon exercise of the convertible Warrants which were issued by way of a preferential allotmentTotal number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);Total no. of Securities: 293500 Equity shares of Rs. 1/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.Names of the investorSr NoName of the Warrants Converted2PAYAL A RATIRAJ 19550098000 AGARWAL2PAYAL A S AGARWAL293500Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;Allotment of 293500 Equity shares of Rs. 1/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised, to above mentioned allottees/investors.In case of convertibles - intimation on conversionExercise of 293500 warrants into 293500 fully paid	and Anothent of Equity Shares								
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