

Date: April 22, 2024

The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051
Symbol: FIVESTAR

BSE Limited (“BSE”)
Listing department,
First floor, PJ Towers,
Dalal Street, Fort Mumbai 400 001
Scrip code: 543663

Sub: Intimation of Allotment of 50,000 Non-Convertible Debentures

Ref: Regulation 30/51 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Dear Sir/Madam,

Pursuant to Regulation 30/51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we would like to inform you that the Business & Resource Committee of Directors, of Five-Star Business Finance Limited (“**Company**”) at its meeting held on April 22, 2024, at New No. 27, Old No. 4, Taylor's Road, Kilpauk, Chennai, 600010, has allotted 50,000 (Fifty Thousand) Non-Convertible Debentures (NCDs) having a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each by way of private placement, in consideration of an aggregate amount of INR 500,00,00,000 (Indian Rupees Five Hundred Crores Only) (“**Debentures**”) to investors in accordance with the terms contained in the key information document dated April 15, 2024 (“**Key Information Document**”) read with the general information document dated December 04, 2023 (“**General Information Document**”), and in accordance with Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Details of issuance as required under the circular bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, issued by the Securities and Exchange Board of India is annexed hereto.

The Company is in the process of completing formalities with respect to listing of the said Debentures with BSE.

Requesting you to take the above on record.

For Five-Star Business Finance Limited

Shalini Baskaran
Company Secretary & Compliance Officer

Five-Star Business Finance Limited

Registered Office : New No. 27, Old No. 4, Taylor's Road, Kilpauk, Chennai - 600 010.
Phone : 044 - 4610 6200, e-mail : info@fivestargroup.in, Website : www.fivestargroup.in
CIN : L65991TN1984PLC010844

Disclosure on Non-Convertible Debentures

Size of issue	INR 500,00,00,000 (Indian Rupees Five Hundred Crores Only)		
Name of Stock Exchange in which the securities are proposed to be listed	Bombay Stock Exchange (BSE)		
Date of allotment	April 22, 2024		
Date of maturity	April 22, 2028		
Tenure of Instrument	48 months		
Coupon / Interest	9.40%		
Schedule of payment of Interest	S.No.	Months	Interest Payment Date
	1	Deemed date of allotment	April 22, 2024
	2	6 months from deemed date of allotment	October 22, 2024
	3	12 months from deemed date of allotment	April 22, 2025
	4	18 months from deemed date of allotment	October 22, 2025
	5	24 months from deemed date of allotment	April 22, 2026
	6	30 months from deemed date of allotment	October 22, 2026
	7	36 months from deemed date of allotment	April 22, 2027
	8	42 months from deemed date of allotment	October 22, 2027
	9	48 months from deemed date of allotment	April 22, 2028
Schedule of payment of principal	S.No.	Redemption Date	Redemption Amount per Debenture (INR)
	1	Date falling at the end of 24 th (twenty fourth) month from the deemed date of allotment, being April 22, 2026	INR 33,333 (Indian Rupees thirty-three thousand three hundred and thirty-three)
	2	Date falling at the end of 36 th (thirty sixth) month from the deemed date of allotment, being April 22, 2027	INR 33,333 (Indian Rupees thirty-three thousand three hundred and thirty-three)
	3	Date falling at the end of 48 th (forty eight) month from the deemed date of allotment), being April 22, 2028	INR 33,334 (Indian Rupees thirty-three thousand three hundred and thirty-four)
Security	Identified loan receivables covering 1.20 X of issue amounts outstanding under the Debentures together with interest, default interest, remuneration of the debenture trustee, charges, fees, expenses and all other monies due from the Company		
Special right/interest/privileges attached to the instrument and changes thereof	As per the Key Information Document		
Delay in payment of interest / principal amount	Nil		

Five-Star Business Finance Limited