

**Securing tomorrow
with today's strength**



Investor Presentation
November 2021

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Shyam Metals And Energy Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cashflows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

Key Updates for H1 FY22

<p>Strengthening Brand</p>		<ul style="list-style-type: none"> • S E L signs Salman Khan as Brand Ambassador
<p>Improving Efficiency</p>		<ul style="list-style-type: none"> • Improving efficiency by enduring technology
<p>Acquisition</p>		<ul style="list-style-type: none"> • Acquisition of controlling stake of 90% in Shree Venkateshwara Electrocast Private Limited (SVEPL)
<p>Capex Update</p>		<ul style="list-style-type: none"> • Updates on Projects to be commissioned during 2021-2022
<p>Financial Performance</p>		<ul style="list-style-type: none"> • Quarterly Y-o-Y Growth : Revenue – 87%, EBITDA – 140% and PAT – 157% • Half Yearly Y-o-Y Growth : Revenue – 121%, EBITDA – 218% and PAT – 262%

SEL signs Salman Khan as Brand Ambassador

Shyam Metalics And Energy Limited has signed leading Bollywood superstar Salman Khan as the brand ambassador for endorsing its S-E-L TMT rebars



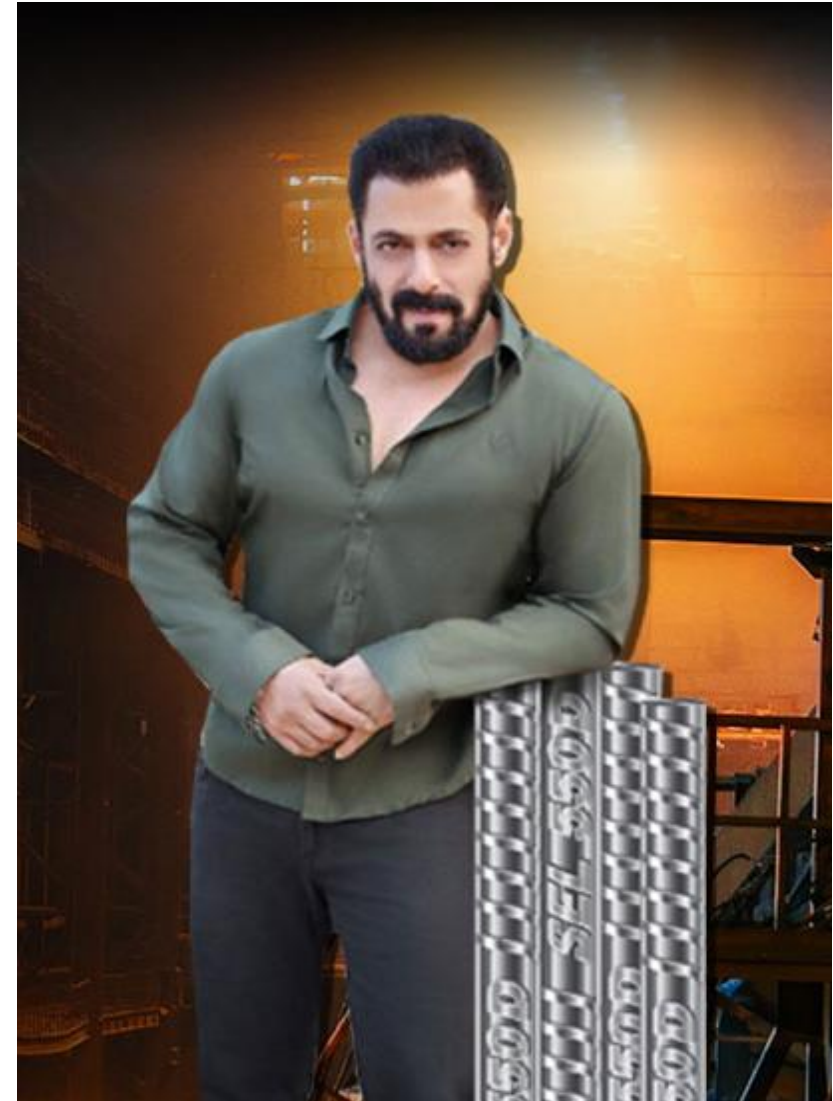
“I have gone through the journey of the company and am excited to be part of the brand-building exercise of SEL TMT, with their fast-paced expansion plans and future-ready capabilities”

Mr. Salman Khan



Our continued focus on making high quality products and ensuring they reach the last mile lets us participate in building a modern India. We believe in manufacturing real steel with real strength and investing in real people. Our Long products (comprising TMT Rebars, Wire Rods and Structural products) are sold under the brand name SEL that deliver attributes of Strength, Elasticity and Longevity. These attributes are synonymous with Mr. Salman Khan and makes him a perfect fit for the brand. This association will strengthen our brand recall and position our unique offering, both to our customers and end-users. We believe the key to our brand journey is to stay relevant to the emergent needs of the consumer at every point of the construction journey.

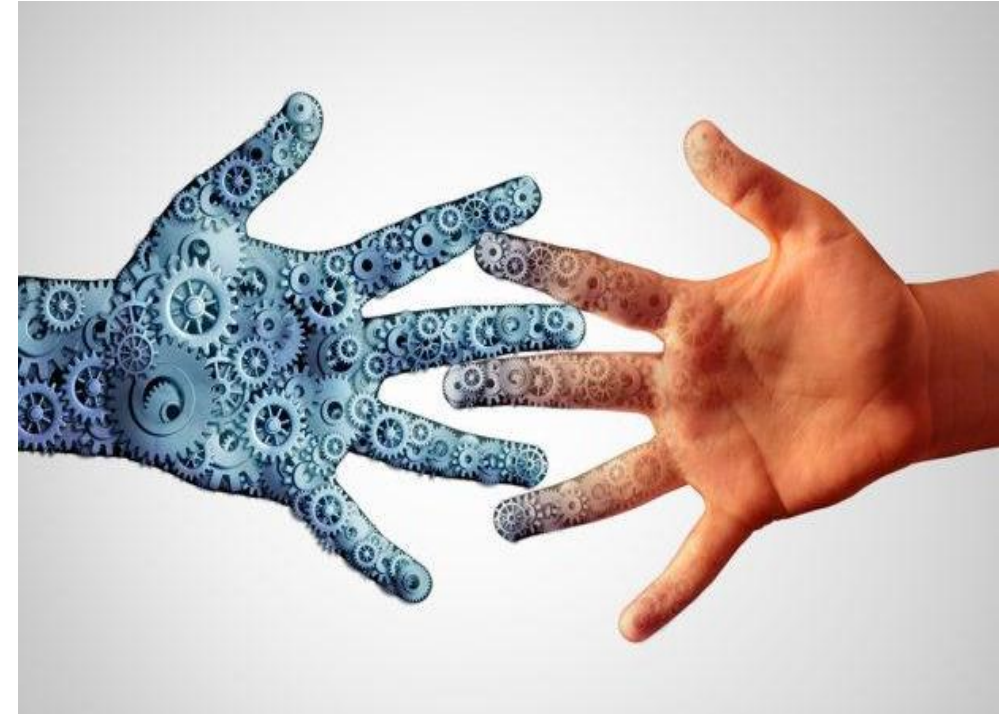
Mr. Sanjay Agarwal



Improving efficiency by enduring technology

- Committed to its mission of Industry 4.0. The Company has :

- Identified key levers like Digitization, IOT, Less paper, Skill Development, Operation Excellence, and Program based on the principles of KAIZEN, 5S, Lean, TPM and TQM to achieve its goals
- Upgraded its ERP Platform from SAP ECC to SAP S4 HANA 2020 and also is committed to improve the delivery by implementing FIORI and upgrade the capabilities to mobility**
- Committed to transparency and visibility and to further the cause rides the SAP ARIBA as its e-sourcing tool and is aggressively working to integrate the SAP S4 HANA Engine to the e-sourcing engine. To achieve the end goal currently the company is working in improving its material management practice with PILOG and improve the backend infrastructure so that by end of FY21-22 the entire indent to material receipt cycle should become hands-free and hassle-free with quality governance
- Currently engaged in 2 Operational Excellence Programs in its plants in Bengal and Odisha for a period of 26-30 weeks with **BCG and Renoir**. The objective is to introduce best in class work flow practices in our work areas
- Working on setting up its data Analytics platform by Nov-21 and will introduce multilevel focussed dashboard program to improve the decision making quality and process across all functions. The company is also on track to implement its mobility platform so that the decision making from desk can be shifted to palm.
- Engaging and investing into the best in market tools to improve and manage its business processes
- Committed and on course to introduce highest levels of real time digitization integrating L1, L2, L3 and L4 Automation and setup a platform to achieve consistency across the operation landscape



Update on acquisition of Shree Venkateshwara Electrocast Pvt. Ltd.

Shyam Metalics and Energy Limited through its wholly owned subsidiary Shyam SEL & Power Limited (SSPL) successfully completed the acquisition of controlling stake of 90% in Shree Venkateshwara Electrocast Private Limited (SVEPL) through a share purchase agreement executed on 31st August 2021

The key business of SVEPL is manufacturing of Aluminium Foils

In 2014, Company started its commercial production with wide range of products in the Pharmaceuticals, House Foils, SRC containers and other items in packaging industry

The plant has been running successfully with a production capacity of 300MT per month at an average output thickness of 9 microns

The plant is well connected with cities like Kolkata, New Delhi, Mumbai, Ranchi, Bhubaneshwar, Korba, Hirakund, Guwahati, Raipur, Nagpur etc

Deal Strategy

The transaction will complement the Groups foray in the Aluminium Foil Business as the horizontal integration has the potential to generate significant efficiencies along with approval from significant Corporate Clients

Deal Contours

- Investment done through a combination of equity and inter corporate loans aggregating to Rs. 22.28 Crores. The entire current bank loan in SVEPL too has been repaid in this amount
- Nominees of SSPL has been appointed on the board of SVEPL and the existing directors of SVEPL has resigned as per the terms of share purchase agreement

Updates on Projects to be commissioned during 2021-2022

Projects	Capacity Added	Completion Date	Cost
Iron Pellets	1.20 MTPA	November 2021	Rs. 159 crores
Sponge Iron	0.28 MTPA	November 2021	Rs. 80 crores
Sponge Iron	0.44 MTPA	December 2021	Rs. 160 crores
Long Products	0.12 MTPA	November 2021	Rs. 35 crores
SMS	0.05 MTPA	November 2021	Rs. 13 crores
Aluminium Foil	0.04 MTPA	November 2021	Rs. 261 crores
Captive Power Plant	40 MW	November 2021	Rs. 110 crores

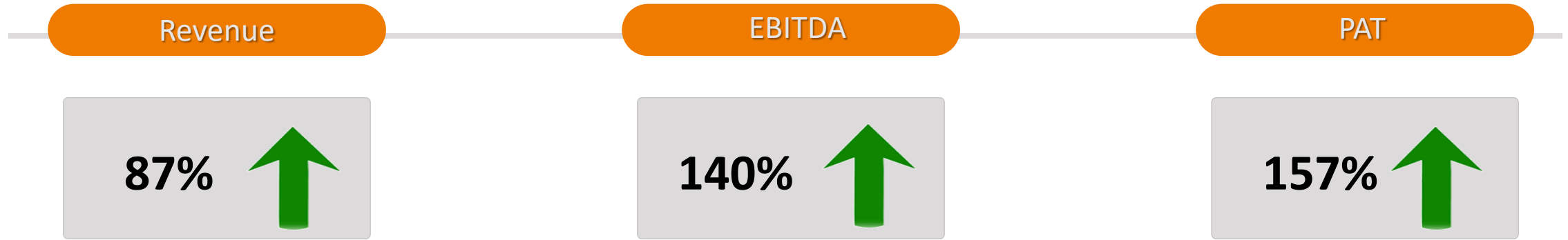


Total Cost
~ Rs. 818 crores

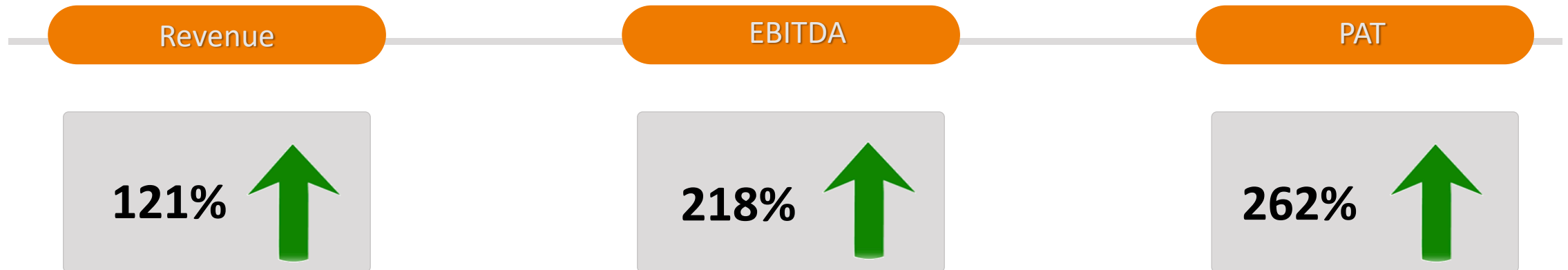
We are awaiting the consent to operate from the relevant authorities for few of the projects

Performance Highlights

Q2 FY22



H1 FY22



The Board has recommended a Dividend of Rs. 2.25 per share (22.5% of FV of Rs. 10 per share)

Shyam Metals at a Glance



- **5.71 MTPA**
Combined Production Capacity
- **~81% of power**
sourced from Captive
- **11,457**
Employee Strength
- **AA-**
CRISIL Credit Rating

	<ul style="list-style-type: none"> • Leading Integrated Steel and Ferro Alloys Producer in India • 4th Largest Sponge Iron Player, Leading player in terms of Pellet Capacity 		
	<ul style="list-style-type: none"> • Integrated Metal Producing Company • Operates "Ore to Metal" integrated steel plants with Captive Railway Siding 		<ul style="list-style-type: none"> • Strategically located plants with Proximity to Mineral Belts, National Highways and Ports
	<ul style="list-style-type: none"> • 44%: Total Income Growth in FY21 YoY • EBITDA Positive since commencement of operations in 2005 		<ul style="list-style-type: none"> • 0.06X Gross Debt / Equity as of Sept-21 • One of Lowest Gearing amongst competitors
	<ul style="list-style-type: none"> • ~80% of power sourced from Captive Power Plants at 2.09 Rs./Kwh3 in Q2 FY22, while Grid Power costs 5-7 Rs./Kwh4 		<ul style="list-style-type: none"> • Promoters with decades of experience in the Metal Industry along with experienced Management Team

Optimising the Balance Sheet for Resilience & Flexibility



CRISIL AA-
(Positive)
Long Term Bank Facilities

CRISIL A1+
(Positive)
Short Term Bank Facilities

CARE AA-
(Positive)
Long Term Bank Facilities

CARE A1+
(Positive)
Short Term Bank Facilities

Value Propositions

1

Backward & Forward Integration with presence across the Value Chain

2

Flexible & Diversified Product Mix

3

Strong Brand & Distribution Network

4

Logistical Advantage & Infrastructure Advantage with Private Railway Sidings

5

Captive Power for ~81% power requirement

6

Capacity Addition to increase share of High Margin B2C Products

7

De-Leveraged Balance Sheet giving flexibility in growth

8

Sustainable solution - Waste used as 'Productive Inputs'

9

Consistent Performance over the last decade



Focus on Quality

Flexibility to alter Product Mix

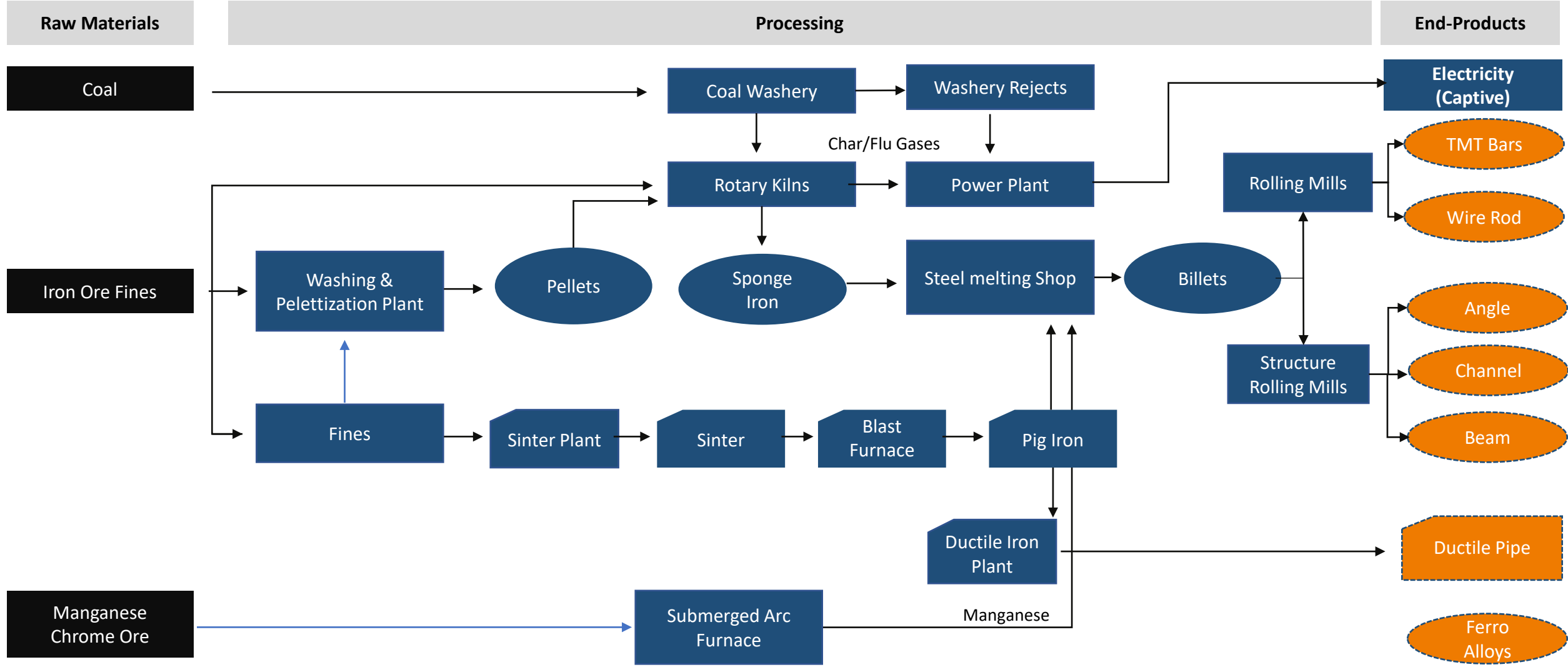
Greater Control on Operations

Multiple sale points across Value Chain

Lowest Per Tonne Capex in the Industry

The integrated nature of our operations enable us to maintain better control over our quality and consistency in our performance

Integrated operations across the steel value chain



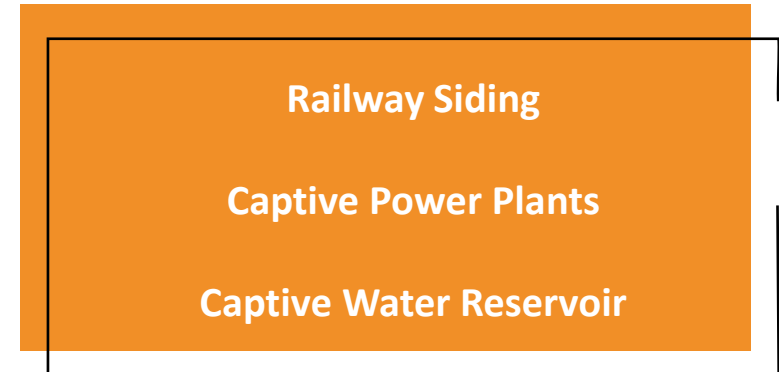
Brownfield expansion with...



Jamuria Plant



Sambalpur Plant



We have 1 manufacturing plant located in Sambalpur, Odisha and 1 manufacturing in Jamuria, West Bengal with aggregate installed capacity of 5.61 MTPA comprising of intermediate and final products.

We also have a small plant in Mangalpur, West Bengal with aggregate installed capacity of 0.1 MTPA

These plants also include captive power plants with an aggregate installed capacity of 227 MW

**Brownfield expansion leading
to
Lowest Capex in the Industry**

...Lowest Capex compared to the Industry

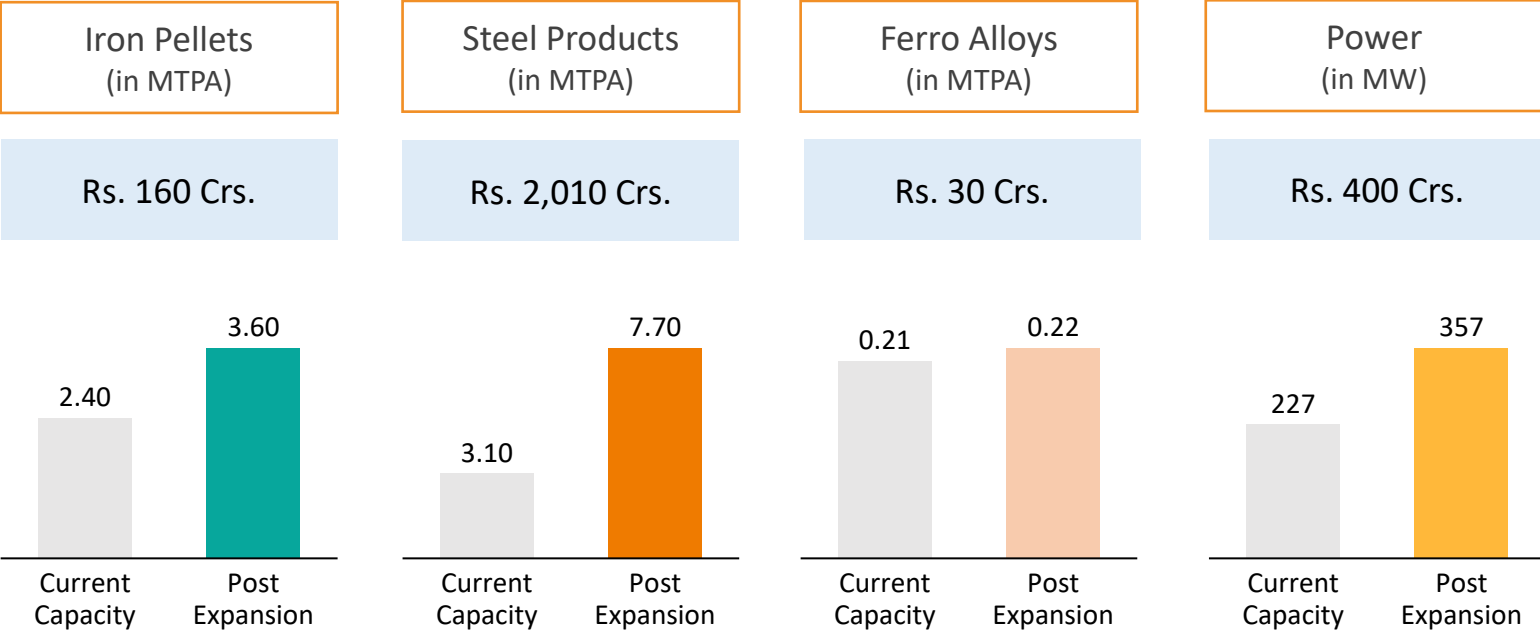
- Brownfield capacity expansion expected to increase aggregate installed metal capacity (comprising of intermediate and final products) from 5.71 MTPA to 11.60 MTPA and captive power plants aggregate installed capacity from 227 MW to 357 MW. These proposed expansions are expected to become operational between Fiscal 2022 and Fiscal 2025
- In the process of commissioning an aluminium foil rolling mill at Pakuria in West Bengal with a proposed installed capacity of 0.04 MTPA, which is expected to become operational in Fiscal 2022. The Capex envisaged for the project is Rs. 360 crores
- Company has ample land available for expansion for the next 5 years

Advantages of Brownfield Expansion

Lower fixed costs due to using already established facilities, infrastructure, and network

Lower staffing and training costs, due to the presence of already-employed workers at the facility

Our Capex is implemented in a Phased Manner





Interchangeable Product Mix

Catering to both B2B and B2C




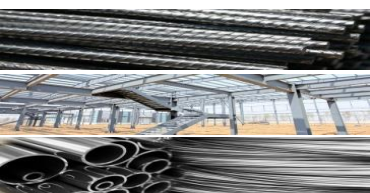





Top 5 Customers contribute <15%

Insulated from the threat of imports

Each product has the potential for Exports

SEL is every engineers first choice

Diversified & Interchangeable Product Mix

Capacity (Million MTPA)		FY18	FY19	FY20	FY21
Existing Products	 Iron Pellet	0.90	0.90	2.4	2.4
	 Sponge Iron	1.01	1.01	1.27	1.39
	 Billets	0.54	0.63	0.80	0.89
	 TMT, Structural Steel, Wire Rods & Pipes	0.25	0.25	0.82	0.82
	 Ferro Alloys	0.19	0.21	0.21	0.21
	 Captive Power (MW)	164	164	227	227
New Products	 Ductile Iron Pipes	Proposed capacity of 200,000 TPA			
	 Blast Furnace	Proposed Capacity of 600,000 TPA			
	 Aluminium Foil	Proposed Capacity of 40,000 TPA			

Increasing share of B2C/Value Added Products



***Structural Products** are hot rolled products of special forms like rounds, angles, channels & beams*



*We not only make structurals of standard dimensions, but also **Customized Products for Specific Applications**, economically and quickly*



***TMT Bars** are high-strength reinforced bars having a tough outer core and soft inner core*

S E L

Our products are sold mainly across Eastern, Central, Northern and Western Regions of India with some penetration in Southern India. Our TMT and structural products are sold under the brand “SEL”.

Finished Steel Products

47%

EBITDA Contribution in FY21

Huge Export Potential

23
Countries
 Exports to countries like USA, Japan, Korea, Italy, Nepal, Bangladesh

43%

Steel products both upstream and downstream including Angles, Beams, Billets, Channels, Wire Rods, MS Round Coils and Sponge Iron

41%

Ferro Chrome
 Ferro Manganese and Silico Manganese Products

16%

Pellets

We are preferred suppliers to a few of the large corporations like

20%
 Export Contribution to Revenues in Q2 FY22

Norecom
 DMCC

POSCO Intl
 Corp

World Metals
 & Alloys (FZC)

TRAXYS North
 America LLC

J M Global
 Resources



Close Proximity to Raw Material

Strong Logistics Infrastructure

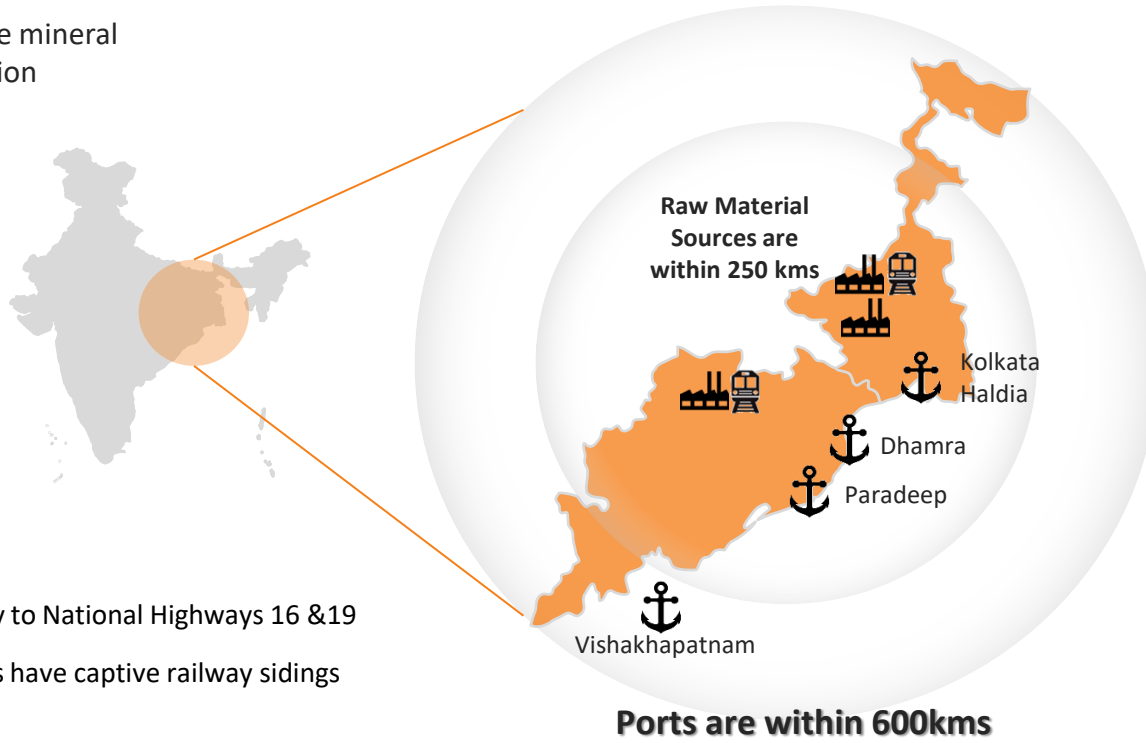
Lowest Cost Captive Power

Waste used as Productive Inputs

Committed to deliver Excellence

Strategically Located - Supported by Infrastructure




Strategically located in the mineral rich East Indian region



80 distributors stock and sell the finished products across 27 states and 1 Union Territory

We sell 70% of our products within the vicinity of 500 Km from our plants

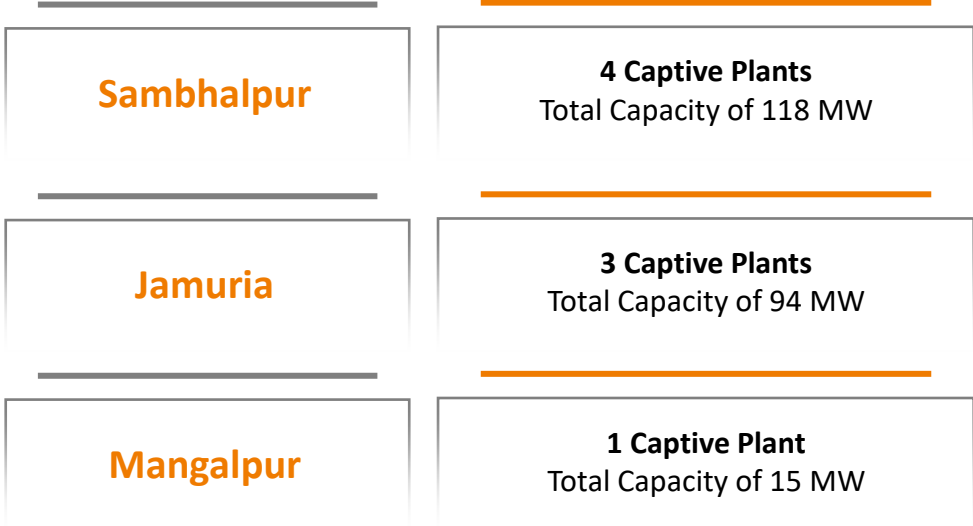
- Plants are in close proximity to National Highways 16 & 19
- Sambalpur & Jamuria Plants have captive railway sidings

 **Plant Location**
 **Captive Railway Sidings**
 **Ports**

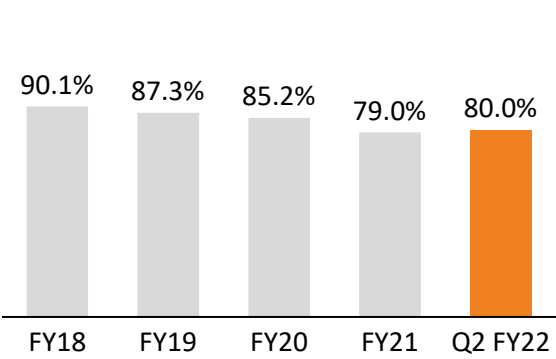
Key Raw Material	Source
Iron ore / Iron ore fines	Mine owners located in Odisha
Chrome ore	Long term linkages with Odisha Mining Corporation Limited, other mine owners and imports
Manganese ore	MOIL Limited, other mine owners and imports
Coal	Fuel supply agreements entered into with Mahanadi Coalfields Limited, Central Coalfields Limited and South Eastern Coalfields Limited

Lowest Cost Captive Power

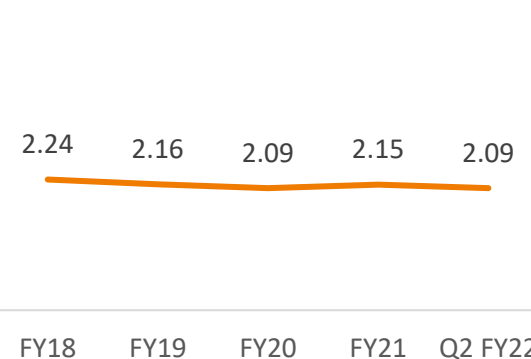
- Power consumed by the plants are primarily produced in-house by the captive power plants
- Captive power plants utilise non fossil fuels such as waste, rejects, heat and gas generated from the operations to produce electricity
- Cost of in-house power is significantly less than grid power which costs INR 5-7 Per Unit *



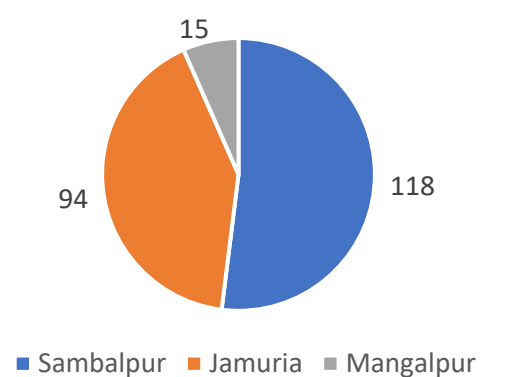
Captive Power to Total Power Consumed



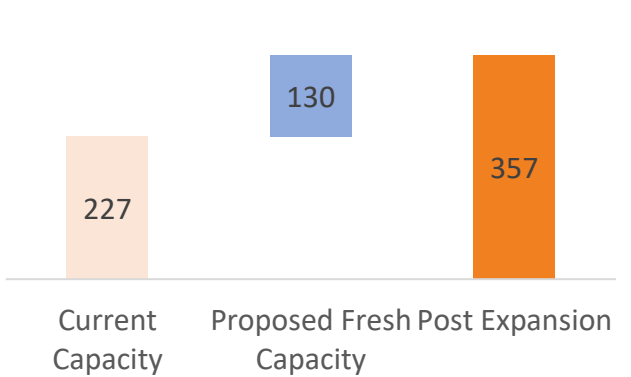
Cost of Per Unit of Captive Power (Rs./KWH)**



Current Capacity* (MW)



Captive Power Plant Expansion Plans (MW)



* Source: CRISIL Report; **Average cost of Power from Captive Power Plant = Total cost of power from all Captive Power Plants / Total production units

Waste to Value

Efficient use of by products: Effluents/Wastes from all the production activity are utilized in various product verticals to create a set of High Value-added Products

Washery rejects used in Power Plant

Steam generated used in production of Power and then in Ferro Alloys

Fly ash bricks are created from industrial wastes



Fly ash bricks which are manufactured from various industrial wastes such as fly ash, sand, stone, dust and cement, are used globally nowadays over clay bricks and traditional red bricks

Fly ash bricks are also known for being highly durable, less permeable and environment-friendly as they are manufactured from waste materials that generate from the combustion of coal in thermal power plants.



Power generated by using flu gases and capturing of heat through waste heat recovery boilers



Towards newer heights
and stronger values



Capacity Expansion

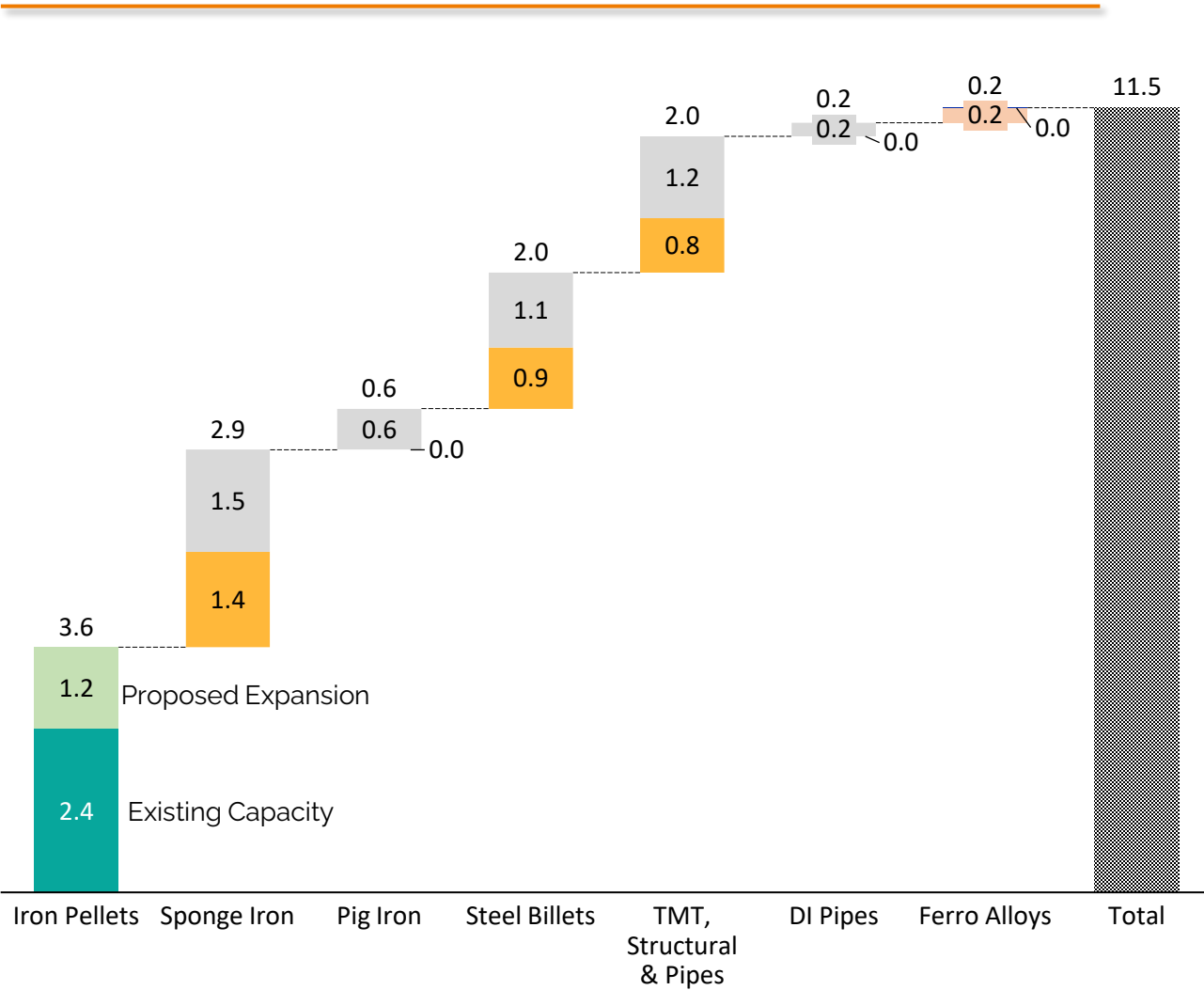
Launch of Newer Products

Strengthening Brand 'SEL'

*Continue to remain one of the lowest cost producer of
steel in India*

Capacity Expansion –Share of High Value Products to Increase

Break-up of Capacity Expansion (MTPA)



Capacity Expansion is on the existing land, will help Company augment revenues, better cost controls, increase in profitability

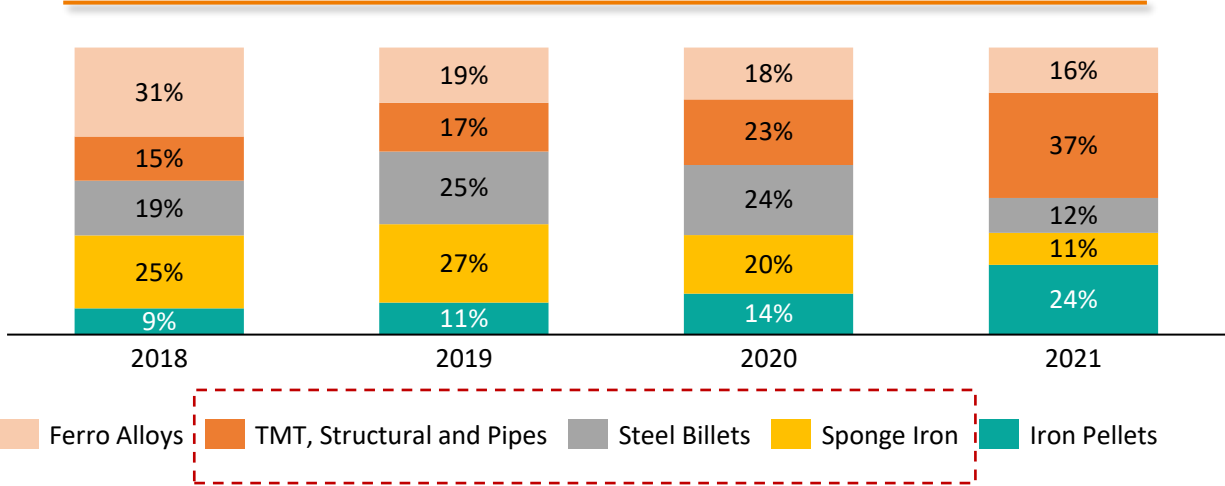
Target completion between FY22 and FY25
Total Capex Cost aggregating to ~Rs. 2,960 Crs.

Capacity expansion focused on increase share of high value products

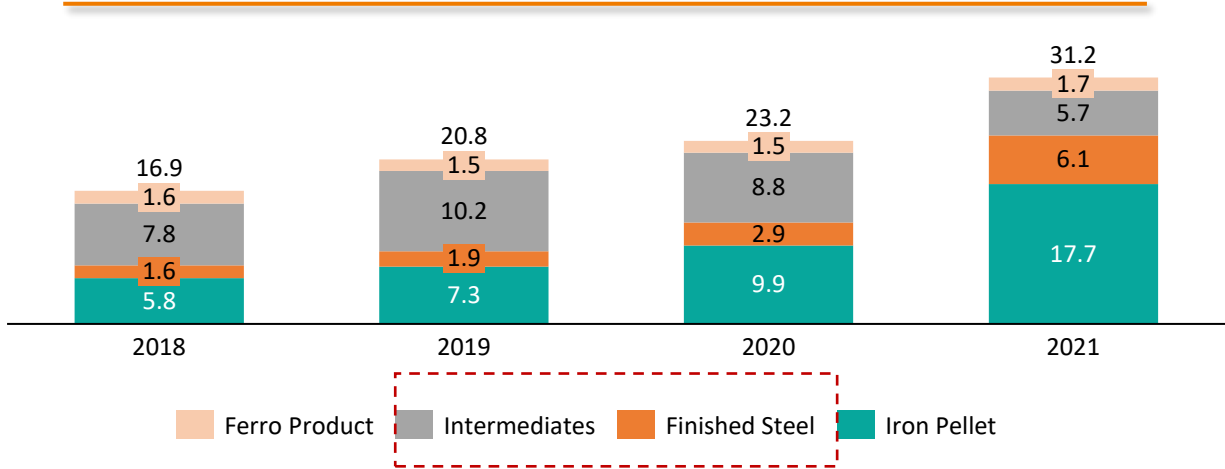


Revenue mix skewed towards Finished Steel

Revenue Mix



Volumes (in lakh tonnes)



Flexibility to Sell Intermediate Product, use for Captive Consumption

Make customized products to capitalise on market opportunities

Reduced dependency on any particular product



Strengthening Brand 'SEL'

TMT

TMT are used for the construction of buildings, transmission towers, industrial sheds, structures, road, dam and in other various infrastructures

SMEL sells the best quality TMT primarily in the states of West Bengal, Odisha, Bihar, Jharkhand, Tripura, Sikkim, Assam, Arunachal Pradesh, Manipur, Meghalaya, Uttarakhand, Uttar Pradesh, Punjab and Haryana. Our TMT and structural products are sold under the brand "SEL"

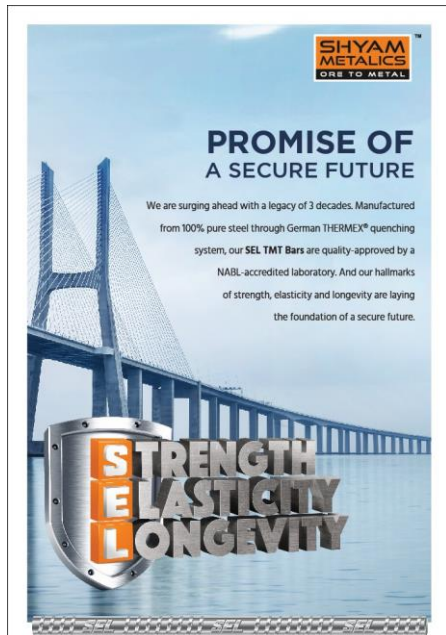
STRUCTURE

Structural steel describes hot rolled steel products such as angles, channels and beams. With an array of high-quality Structural products under the brand 'SEL', backed by world-class service and its other products, SMEL holds its pride of place among the leading steel manufacturers of the country and material directly from the DRHP

WIRE RODS

Towards forward integration, SMEL has set up high quality Wire Rod manufacturing & Wire Drawing facilities with best available technology and plant & machinery support

Since the raw materials are manufactured in-house at our plant, the company is able to produce high quality Wire Rod & H.B. Wires in an efficient & cost-effective manner





Sustainable strong EBITDA

Least Leveraged

Record Profitability Track Record

Disciplined Capital Allocation

We have delivered consistent growth both in terms of financial and operational parameters

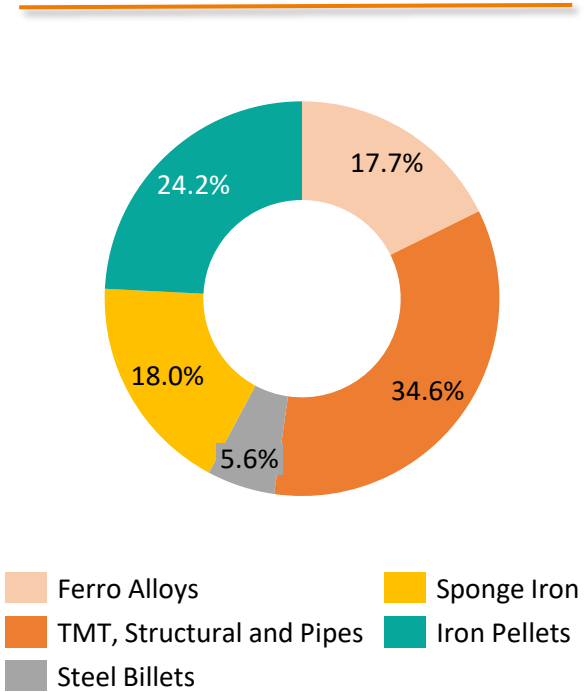
Strong Q2 FY22 Performance

Revenue from Operations
Rs. 2,494 crores ↑ **+87%**

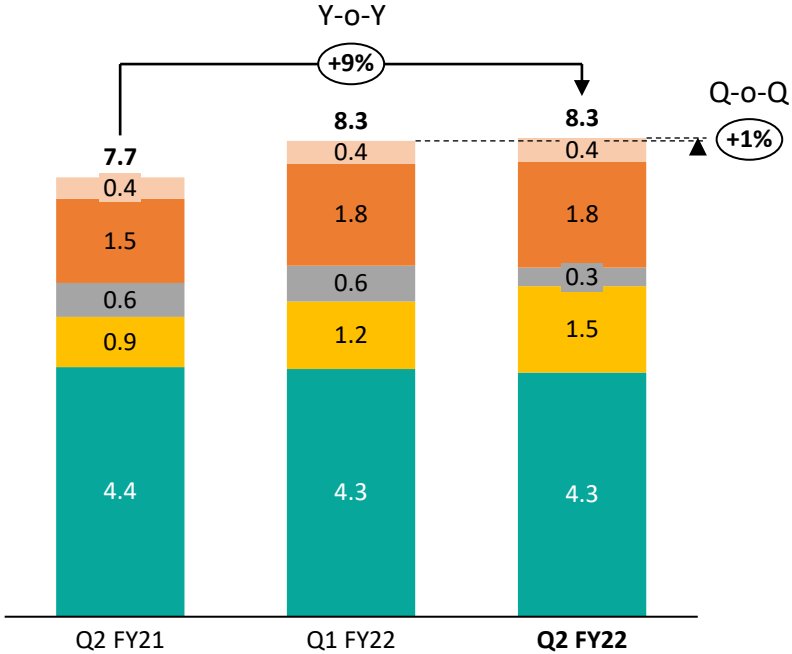
EBITDA
Rs. 624 crores ↑ **+140%**

Profit After Tax
Rs. 410 crores ↑ **+157%**

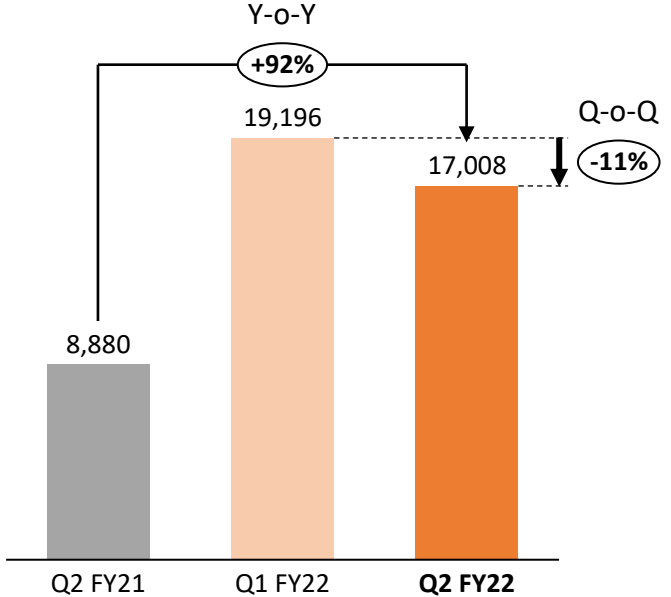
Revenue Breakup



Volumes (in lakh tonnes)



Blended EBITDA per tonne (Rs.)



Ferro Products Finished Steel Steel Billets Sponge Iron Iron Pellets

Blended EBITDA per tonne (Rs.) = EBITDA / Total Steel Volumes

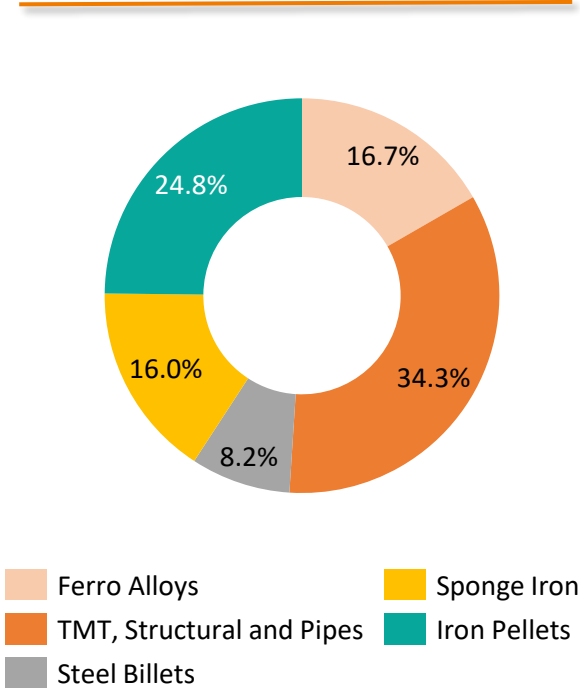
Strong H1 FY22 Performance

Revenue from Operations
Rs. 4,959 crores **+121%**

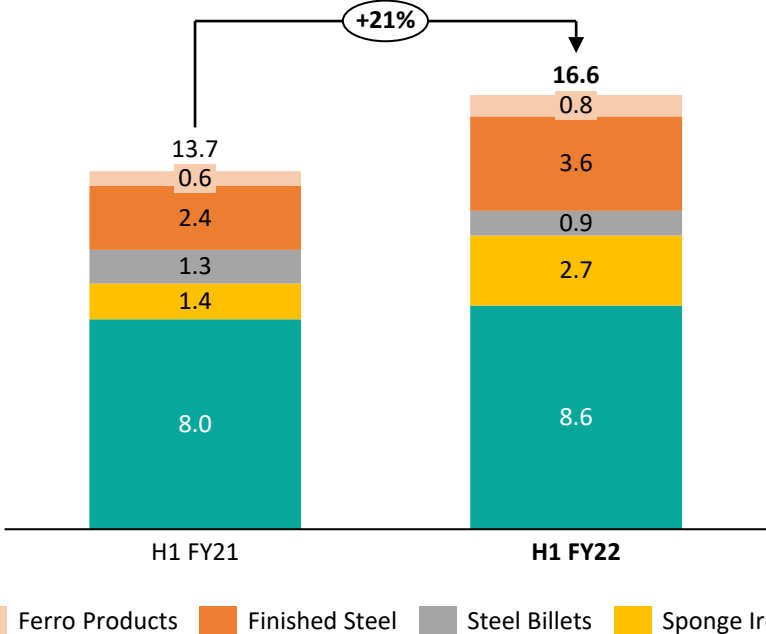
EBITDA
Rs. 1,312 crores **+218%**

Profit After Tax
Rs. 868 crores **+262%**

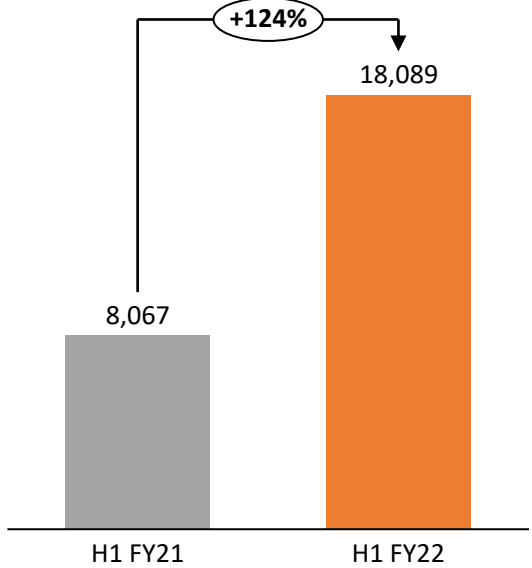
Revenue Breakup



Volumes (in lakh tonnes)

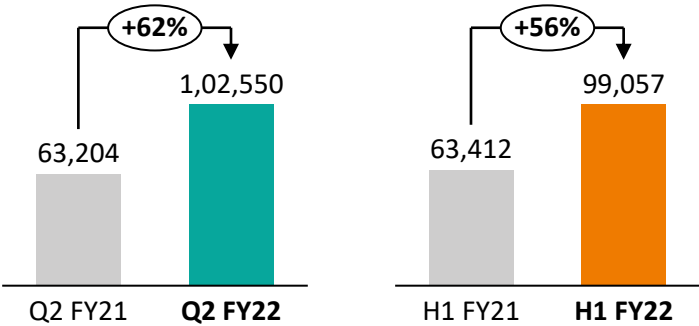


Blended EBITDA per tonne (Rs.)

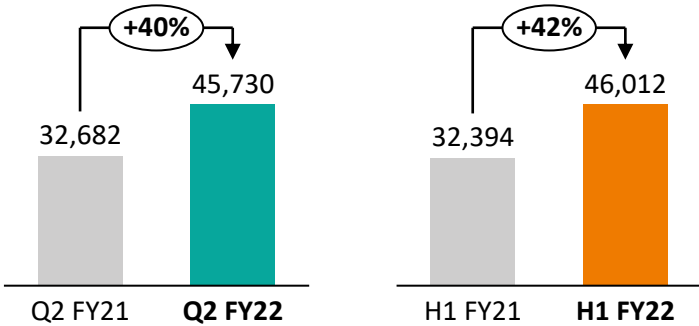


Per Tonne Realizations

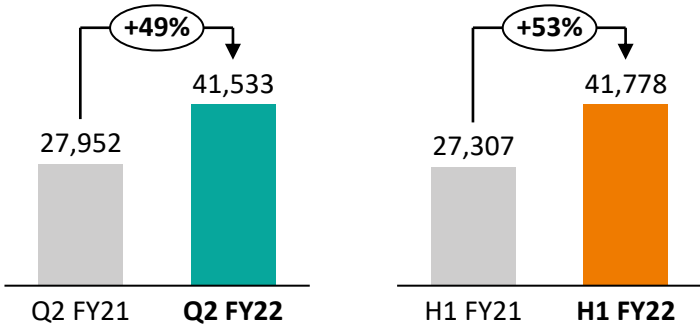
Ferro Products



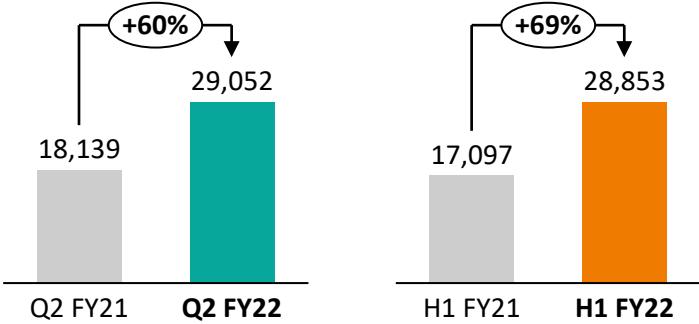
Finished Steel



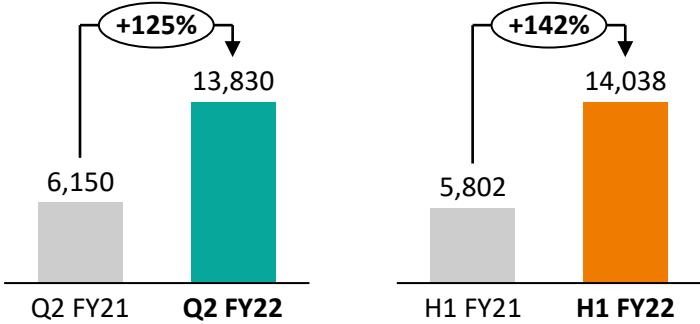
Steel Billets



Sponge Iron



Iron Pellets



Strong Balance Sheet – Flexibility of Growth

0.06x

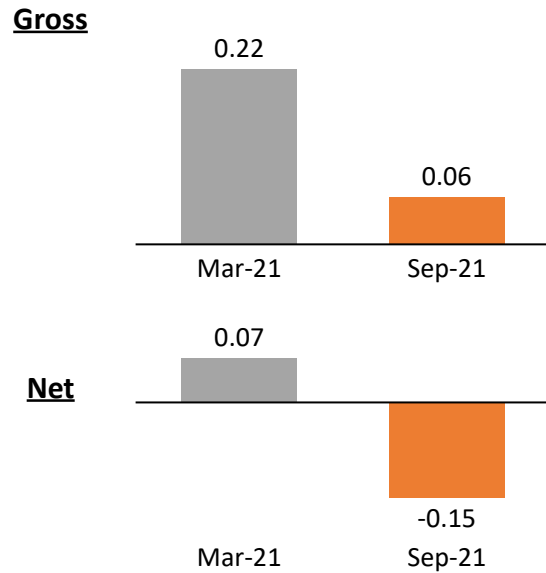
Gross Debt / Equity
(as of 30th September 2021)

One of Lowest Gearing amongst competitors*

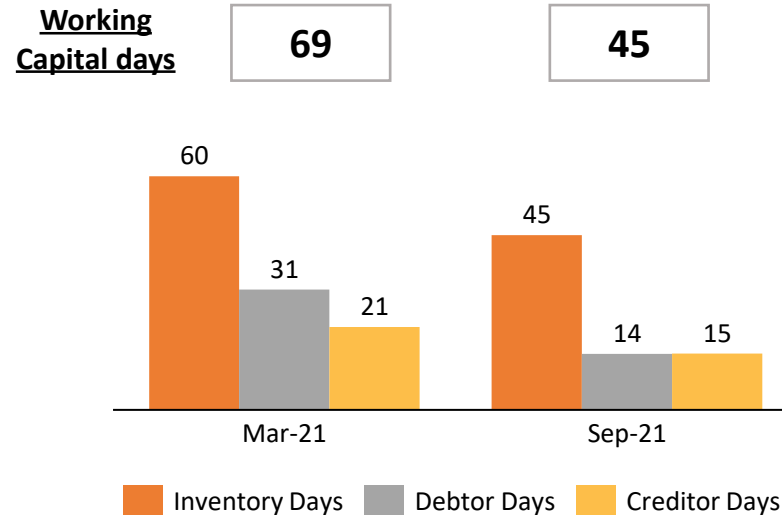
Internal Operating Efficiency led to more than
50% reduction in **Working capital requirements**

Conservatively Leveraged
+
Disciplined Capital Allocation strategy
=
Better Return Metrics

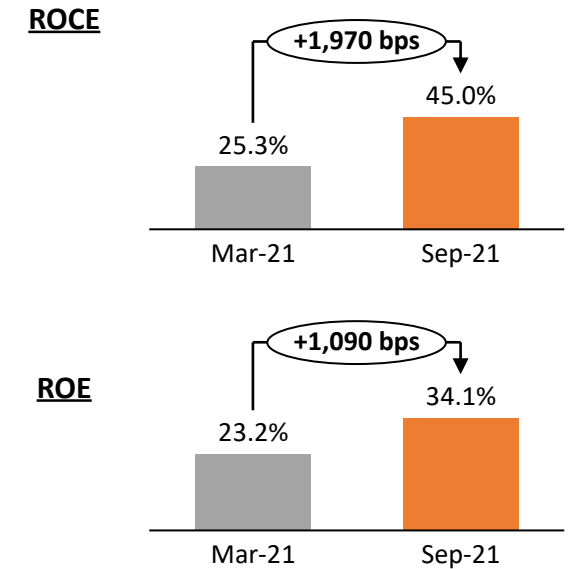
Debt/Equity (x)



Working Capital (days)



Return ratios (%)



Strong Balance Sheet to support Capex, Growth and Business Cycles

Consolidated Profit & Loss Statement

Particulars (Rs. Crs.)	Q2 FY22	Q2 FY21	Y-o-Y	Q1 FY22	Q-o-Q	H1 FY22	H1 FY21	Y-o-Y
Total Revenue	2,494.3	1,335.2	87%	2,465.0	1%	4,959.4	2,247.0	121%
Cost of Material Consumed	1,534.6	843.1		1,490.4		3,025.0	1,385.0	
Purchase of Stock	15.0	1.7		7.4		22.3	1.7	
Change in Inventories	-16.3	-23.4		-87.9		-104.2	44.0	
Gross Profit	961.0	513.8	87%	1,055.2	-9%	2,016.2	816.3	147%
Employee Expenses	60.0	42.6		63.9		123.9	72.4	
Other Expenses	277.0	210.8		303.7		580.6	331.7	
EBITDA	624.0	260.3	140%	687.6	-9%	1,311.7	412.2	218%
EBITDA Margin (%)	25.0%	19.5%		27.9%		26.4%	18.3%	
Other Income	20.7	3.2		7.8		28.5	6.9	
Depreciation	60.6	73.7		61.4		121.9	142.4	
EBIT	584.2	189.9	208%	634.0	-8%	1,218.2	276.7	340%
Finance Cost	4.6	16.2		6.7		11.3	35.8	
Exceptional Items/Share from Associates	0.1	0.2		0.0		0.1	0.3	
Profit before Tax	579.6	173.9	233%	627.3	-8%	1,207.0	241.2	400%
Tax	169.3	14.3		169.3		338.7	1.2	
Profit After Tax	410.3	159.6	157%	458.0	-10%	868.3	240.0	262%
PAT Margin (%)	16.4%	12.0%		18.6%		17.5%	10.7%	
EPS (As per Profit after Tax)	16.32	6.83		19.43		35.62	10.27	

Consolidated Balance Sheet as on 30th September 2021

ASSETS (Rs. Crs.)	Sept-21	Mar-21
Non - Current Assets		
a) Property, Plant and Equipment	1,668.0	1,758.9
b) Right-of-use assets	45.1	42.7
c) Capital work-in-progress	1,015.7	506.4
d) Intangible Assets	1.8	0.7
e) Intangible Assets under Development	1.4	0.0
f) Investment in associates and joint ventures	0.2	11.9
g) Financial Assets		
i) Investments	145.1	54.6
ii) Other Financial Assets	82.7	39.8
h) Other Non-current Assets	191.9	252.5
i) Deferred Tax Assets (Net)	0.0	6.8
Total Non - Current Assets	3,151.8	2,674.2
Current Assets		
a) Inventories	1,220.6	1,030.2
b) Financial Assets		
i) Investments	743.8	215.2
ii) Trade Receivables	388.1	533.5
iii) Cash and Cash equivalents	154.1	163.8
iv) Other Bank Balances	179.1	159.9
v) Loans	54.5	16.2
vi) Other Financial Assets	89.7	87.4
c) Current tax assets (net)	2.0	0.2
d) Other Current Assets	756.8	539.2
Total Current Assets	3,588.8	2,745.7
TOTAL ASSETS	6,740.6	5,419.9

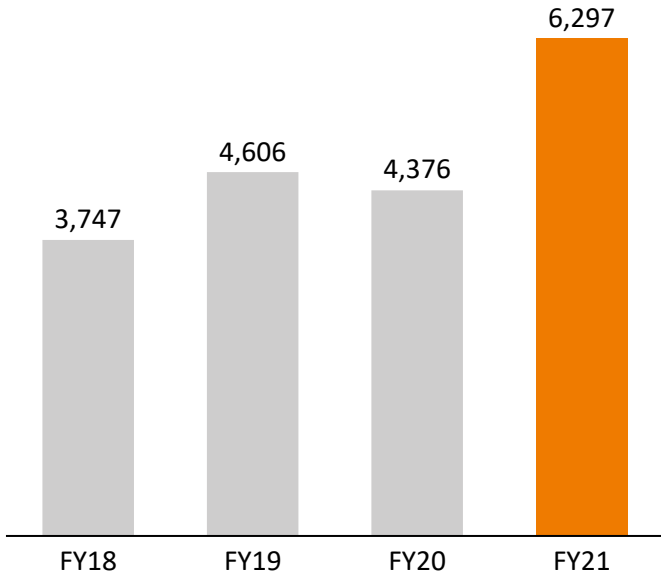
EQUITY & LIABILITIES (Rs. Crs.)	Sept-21	Mar-21
Equity Share Capital	255.1	233.6
Other Equity	4,840.5	3,400.4
Total Equity	5,095.6	3,634.1
Non Controlling Interest	0.5	4.4
Liabilities		
Non - Current Liabilities		
a) Financial Liabilities		
i) Borrowings	123.8	120.2
ii) Lease Liabilities	8.8	6.0
iii) Others Financial Liabilities	13.6	9.7
b) Provisions	13.3	10.6
c) Deferred Tax Liabilities (Net)	69.2	0.0
d) Other Non-current Liabilities	255.2	206.9
Total Non - Current Liabilities	483.8	353.4
Current Liabilities		
a) Financial Liabilities		
i) Borrowings	196.6	664.8
ii) Lease Liabilities	0.7	0.6
iii) Trade Payables		
Outstanding due to Micro, Small and Medium Enterprises	1.9	2.2
Outstanding due to Creditors other than Micro, Small and Medium Enterprises	392.9	364.9
iv) Other Financial Liabilities	60.1	63.8
b) Other Current Liabilities	399.5	295.5
c) Provisions	34.4	29.3
d) Current Tax Liabilities (Net)	74.6	7.1
Total Current Liabilities	1,160.7	1,428.1
Total Equity and Liabilities	6,740.6	5,419.9

Cash Flow Statement

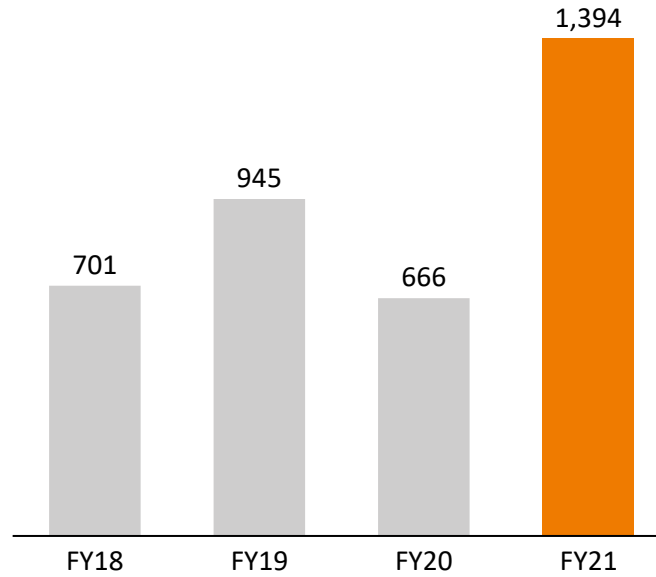
Cash Flow Statement (Rs. Crs.)	Sept-21	Mar-21
Cash Flow from Operating Activities		
Profit before Tax	1,207.0	1,055.0
Adjustment for Non-Operating Items	-106.6	-317.8
Operating Profit before Working Capital Changes	1,313.6	1,372.8
Changes in Working Capital	-97.4	134.4
Cash Generated from Operations	1,216.2	1,238.4
Less: Direct Taxes paid	-207.9	-188.6
Net Cash from Operating Activities	1,008.3	1,049.8
Cash Flow from Investing Activities	-1,087.3	-492.3
Cash Flow from Financing Activities	69.3	-423.4
Net increase/ (decrease) in Cash & Cash equivalent	-9.7	134.1
Cash and cash equivalents at the beginning of the year	163.8	29.7
Cash and cash equivalents at the end of the year	154.2	163.8

Strong Operating Performance

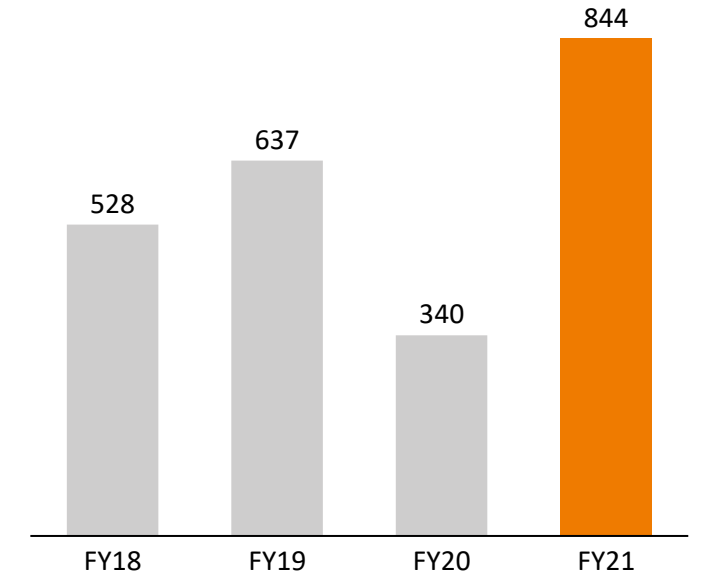
Revenues (Rs. Crs.)



EBITDA (Rs. Crs.)



Profit After Tax (Rs. Crs.)



CAGR %

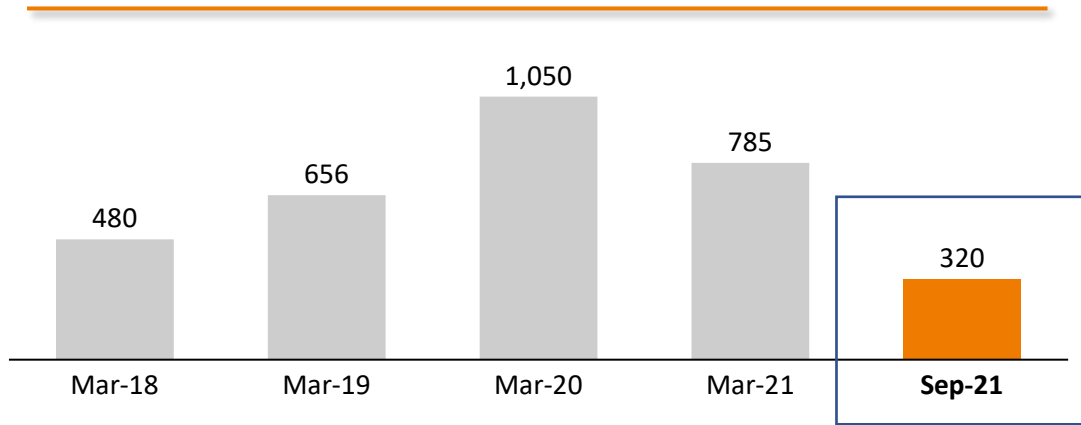
19%

26%

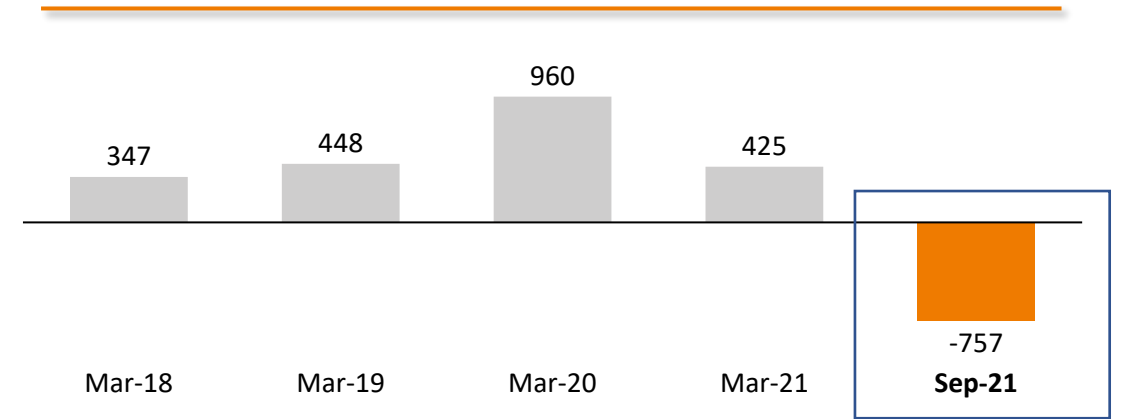
17%

Strong Debt Profile

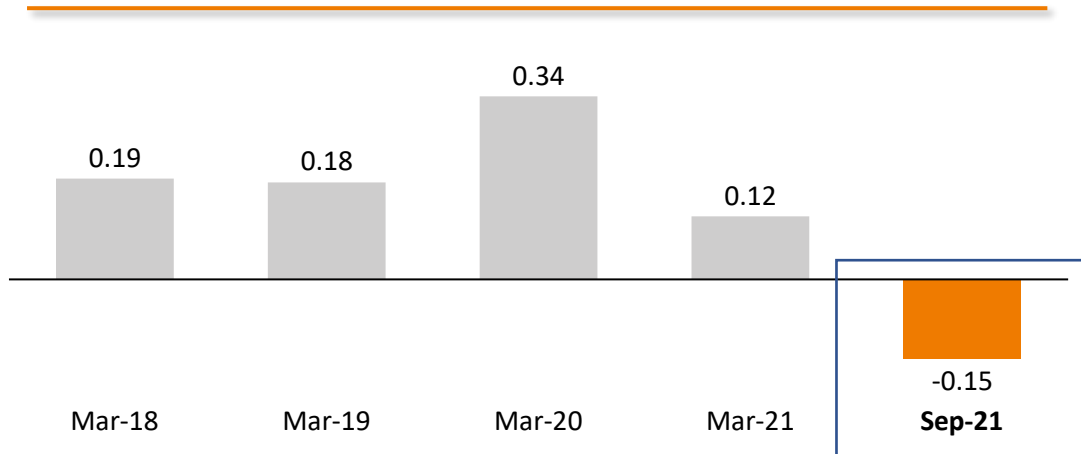
Gross Debt (Rs. Crs.)



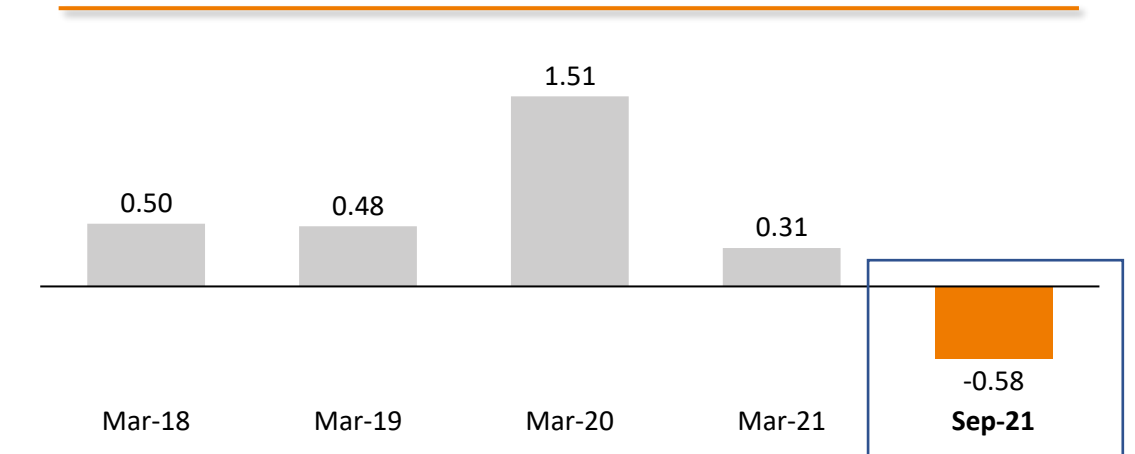
Net Debt (Rs. Crs.)



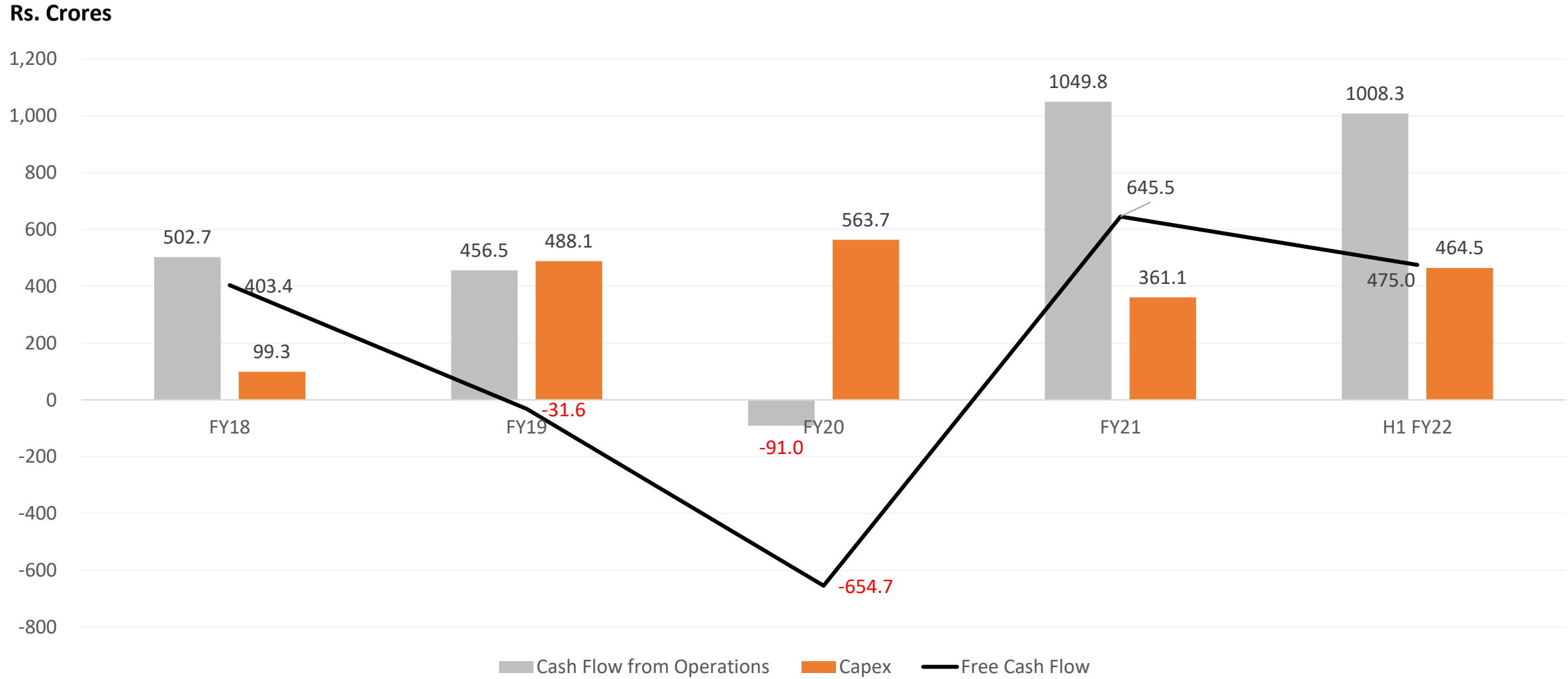
Net Debt / Equity



Net Debt / EBITDA



Operating Cashflows





OUR VALUES

Integrity | Ownership | Collaboration | Commitment

Vision Statement

Management Team

Listing on BSE & NSE

Corporate Social Responsibility

Vision Statement

VISION



Value Creation

Process Innovation

Enhanced
Stakeholder
Participation

Relentless pursuit
of Opportunity

Experienced Leadership & Team

Mahabir Prasad Agarwal Non-Executive Chairman

He has over three decades of experience in the steel and ferro alloys industry. Founder and Director of our subsidiary SSPL since inception and is actively involved in the CSR activities of the company and its subsidiary

Brij Bhushan Agarwal Vice Chairman & MD

He holds a bachelor's degree in commerce from the University of Calcutta. He has over 23 years of experience in the steel and ferro alloys industry. He is primarily responsible for strategic planning, future expansion, business development, marketing, human resources and corporate affairs of the Company

Sanjay Kumar Agarwal Joint Managing Director

He holds a bachelor's degree in commerce, with honours, from the University of Calcutta. He has over 17 years of experience in the steel and ferro alloys industry. He is primarily responsible for the operations of the manufacturing plants at Sambalpur, Jamuria and Mangalpur, with focus on cost control, production efficiency and competitive procurement of raw material

Deepak Kumar Agarwal Whole Time Director

He holds a bachelor's degree in commerce, with honours, from University of Calcutta. He is also an associate member of the Institute of Company Secretaries of India and has over a decade of experience in the steel and ferro alloys industry. He is responsible for handling finance, risk management and corporate affairs functions of the Company and its Subsidiaries

Bhagwan Shaw Whole Time Director

He has 12 years of experience in the steel and ferro alloys industry and is responsible for management and inventory control of stores and spares at the Sambalpur manufacturing plant

Dev Kumar Tiwari Whole Time Director

He holds a bachelor's degree in arts (honours) from Bihar University, Muzaffarpur. Prior to his appointment as Director, he was a mechanical engineer in the Subsidiary, SSPL for 7 years and has over 23 years of experience in the steel and ferro alloys industry. He is responsible for project implementation and operations of the Sambalpur manufacturing plant

Experienced Leadership & Team

Venkata Krishna Nageswara Rao Majji
Independent Director

He holds a bachelor’s degree in science from Andhra University and was previously associated with Shyam Century Ferrous Limited

Yudhvir Singh Jain
Independent Director

He holds a bachelor’s degree in science, with honours, from University of Delhi, and a bachelor’s degree in law from Delhi University. He was previously associated with Corporation Bank for 34 years, and retired as a general manager

Ashok Kumar Jaiswal
Independent Director

He holds a bachelor’s degree in science from Banaras Hindu University and is a member of the Institute of Chartered Accountants of India. He has experience in the finance sector and also passed the limited insolvency examination conducted by the Insolvency and Bankruptcy Board of India, constituted under the Insolvency and Bankruptcy Code, 2016

Ajay Choudhury Independent Director

He holds a bachelor’s degree in commerce and law from University of Calcutta and has been a member of the Bar Council of West Bengal for over 28 years. He is the proprietor of Choudhury Law Offices, providing legal services in the fields of arbitration, corporate, civil and restructuring matters and is a practicing advocate in the High Court of Calcutta

Kishan Gopal Baldwa
Independent Director

He holds a bachelor’s degree in commerce from the University of Rajasthan and is a fellow member of the Institute of Chartered Accountants of India for the past 37 years

Rajni Mishra
Independent Director

She holds a bachelor's degree from Calcutta University in Botany, and a master's degree in business administration from the West Bengal University of Technology and is an Associate of the Institute of Company Secretaries of India. She is also currently a director on the board of directors of Shyam Steel Industries Limited and Elpee Commercial Limited

Shyam Metals Listing

Shyam Metals listed on NSE and BSE on 24th June, 2021



Total Issue Size

Equity Shares of ₹10 aggregating up to ₹909 crores

Offer Price

₹306 per equity share

Primary Issue

Equity Shares of ₹10 aggregating up to ₹657 crores

Times Subscription

119.81x

CSR Initiatives

Rural Health



- Yearly Eye & Medical Camp for Villagers
- Free Ambulance & Drinking water Services for villagers
- New Health Center & Homeopathy Clinic
- FREE Medicine & Spectacles and Blood Donation Camp

Rural Education



- FREE Coaching Center for Economic backward Section
- Computer Training Center at Dhasna village
- School Bag And Cycle Distribution
- SHYAM Scholarship for Meritorious students of Economic Backwards

Social Infrastructure Development



- Temples
- Village Sanitation
- Teachers Training and Remuneration
- Village Handicrafts – Skill development
- Sports Football Coaching
- Gau Daan (Care for Animals)

Social Awareness



- Women Empowerment
- Road safety Campaign SAFE DRIVE SAFE LIFE
- Socio Environmental Awareness
- Distribution of Helmets for Safe drive & Save life

Thank You



Shyam Metals & Energy Limited

Mr. Pankaj Harlalka
+91 9830028142
pankaj.harlalka@shyammetalics.com

Investor Relations Partners

Ms. Payal Dave
+91 9819916314
payal.dave@linkintime.co.in

Mr. Deven Dhruva
+91 9833373300
deven.dhruva@linkintime.co.in

Shyam Metals & Energy Ltd.

CIN No. : U40101WB2002PLC095491

Trinity Tower, 7th Floor, 83, Topsia Road
Kolkata – 700046, West Bengal, India

