

Date: 10th October, 2023

To,
The Department of Corporate Services,
BSE Limited, Ground Floor,
PJ Tower, Dalal Street, Fort,
Mumbai-400001

The Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4th Floor Plot No C 62, G Block Opp. Trident Hotel Bandra Kurla Complex Bandra (E), Mumbai-400098

Script Code: 538607: Scrip ID: TOYAMSL

<u>Subject: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Toyam Sports Limited for the execution of Shareholders Agreement in relation to Pacific Star Sports Services L.L.C. ("Pacific").</u>

Dear Sir/Madam,

Reference is made to the Share Purchase Agreement dated December 20, 2022 ("SPA"), executed between the Ali Akbar Parvez Khan ("Seller 1"), Ecotek General Trading L.L.C. ("Seller 2"), Toyam Sports Limited ("Toyam") and Pacific, pursuant to which Toyam has acquired 153 shares of Pacific, constituting 51% (fifty one percent) of the shares of the Company from the Seller 1 and Seller 2, on the terms and conditions set out in the SPA. Toyam had intimated the Stock Exchanges about the execution of the SPA.

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we now wish to inform the Stock Exchanges that Toyam, Seller 1 and Pacific have entered into a Shareholders Agreement ("Shareholders Agreement") to record the understanding on the governance, operation and management of Pacific and the inter se rights and obligations of the shareholders of Pacific.

Toyam hereby intimates the Stock Exchanges about the execution of the Shareholders Agreement on 09th October, 2023.

Please take the same on your record and acknowledge the receipt of the same.

Thanking You, Yours Faithfully

For Toyam Sports Limited (Formerly known as Toyam Industries Limited)

Abhishek Pokharna Company Secretary



Annexure A

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Disclosure for Shareholders Agreement

No	Particulars	Details
1.	Name(s) of parties with whom agreement/JV is signed	 Toyam Sports Limited Ali Akbar Parvez Khan Pacific Star Sports Services LLC ("Pacific")
2.	Area of agreement/JV	United Arab Emirates
3.	Domestic/International	International
4.	Share exchange ratio/JV ratio	Toyam Sports Limited: 51% Ali Akbar Parvez Khan: 49%
5.	Scope of business operations of agreement/JV	Pacific has league rights in countries like Kenya, Mauritius, Greece across formats like T10 and T20, domestically and internationally and Toyam has acquired 51% stake in Pacific in line with its expansion plans.
6.	Details of Consideration paid/received in agreement/JV	NA. Consideration for acquisition of 51% stake in Pacific by Toyam has been discharged in terms of the Share Purchase Agreement dated December 20, 2022, requisite disclosures of which have been made to the Stock Exchanges.
7.	Significant terms and conditions of agreement/JV in brief.	Right to appoint two directors;Call option right;Right of first refusal;Drag along right.
8.	Whether the acquisition would fall within related party transactions? Whether the promoter/promoter group/group companies have any interest in the entity being acquired If yes, whether the same is done at arm's length	Not a related party transaction
9.	Size of entities	As on 31st March, 2023 Net Worth Toyam Sports Limited: 5934.24 (Figure in Lakhs) Pacific Star Sports Services LLC: (154.95) (Figure in Lakhs)



No	Particulars	Details
10.	Rationale and benefit expected	Toyam is primarily engaged in the business of sports promotion and management of sports events including cricket leagues and tournaments.
		Considering that Pacific has league rights in countries like Kenya, Mauritius, Greece across formats like T10 and T20, domestically and internationally, Toyam has acquired 51% stake in Pacific in line with its expansion plans.