The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051
Symbol: PCJEWELLER

Sub.: Miscellaneous disclosures relating to compliance of certain provisions of LODR Regulations and SEBI Circular in reference to the Settlement Application filed by the Company with SEBI.

Ref.: Company's disclosure dated March 5, 2024 regarding receipt of Show Cause Notice from SEBI

Dear Sir / Ma’am,
In continuation to above referred letter, we submit that we have filed an Application for Settlement to bring an amicable end to the proceedings initiated by SEBI vide captioned Show Cause Notice by going through Settlement mechanism under SEBI (Settlement Regulations), 2018. In this regard, as required and directed by Settlement Division, SEBI we are filing relevant disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 11, 2019 ("SEBI Circular").

In view of the aforesaid, the Company is submitting the following disclosures relating to the past events / information under LODR Regulations and the SEBI Circular:


|  |  |  | bankers. This is also without prejudice to the rights of the company in various pending litigations between the company and the banks in various courts and tribunals. |
| :---: | :---: | :---: | :---: |
| 2 | The details of each default made on loans from 15 banks, as stipulated in the SEBI <br> Circular <br> SEBI/HO/CFD/CMDI/CIR/P/2019/140 <br> dated November 21, 2019, in the format prescribed in the paragraph 3.C1.a. of the said circular within 24 hours from the $30^{\text {th }}$ day of such default | Paragraph 3.C1.a of the SEBI Circular | The relevant disclosure in the format prescribed in the paragraph 3.C1.a. of the SEBI Circular is enclosed as Annexure - 2. However, it should not be treated as acceptance by the company of its liability or exposure towards its bankers. This is also without prejudice to the rights of the company in various pending litigations between the company and the banks in various courts and tribunals. |
| 3 | The quarterly reports on the loan defaults for quarters ending June 2022, December 2022, March 2023, June 2023 and September 2023 | Paragraph 3.C2 of the SEBI Circular | The Company has submitted the requisite disclosure in the format prescribed in the paragraph 3.C2 of the SEBI Circular for the quarter ended June 30, 2022 on August 9, 2022. However, the quarter in that disclosure was inadvertently mentioned as March 31, 2022. The copy of the same after making correction of the quarter alongwith the acknowledgements enclosed as Annexure - 3. <br> The relevant disclosure in the format prescribed in the paragraph 3.C2 of SEBI Circular for quarters ending December 2022, March 2023, June 2023 and September 2023 is enclosed as Annexure - 4. |
|  |  |  |  |


| 4 | The information regarding classification of the Company's accounts as NPA by the lenders | Regulation 30 of LODR Regulations | This is to inform that to the best of its knowledge \& belief, the Company's accounts have been classified as NPA in the books of its Lenders as on June 30, 2021. However, the Company has disputed the same in various legal Fora. |
| :---: | :---: | :---: | :---: |
| 5 | The information regarding the submission of a Resolution Plan for the consideration of the lenders | Regulation 30 and Schedule III of LODR Regulations | The Company vide its letter dated July 28, 2021 informed the exchanges about signing of Inter Creditors Agreement. Further, the Company vide its letter dated November 14, 2021 informed the exchanges that the Board of the Company in its meeting held on November 14, 2021 has decided to initiate resolution / restructuring of its working capital loans / borrowings in accordance with the RBI Circular RBI/2018-19/203 dated June 7, 2019. The copy of the letters along with the acknowledgements are enclosed as Annexure - 5. |
| 6 | The information regarding the failure of the Resolution Plan on account of one of the two rating agencies appointed not according the required minimum RP4 rating to the Resolution Plan | Regulation 30 and Schedule III of LODR Regulations | The Company in continuation of its earlier communication to the exchanges on November 14, 2021 submits that the Company has been informed by State Bank of India vide an e-mail on December 29, 2022 that its Resolution Plan under consideration of consortium Lenders since February 28, 2022 has not been accorded the minimum stipulated rating of RP4 by oneoof the |
| SANJEEV Digitally signed by BHATIA Date: 2024.05.22 17:02:03 + 05'30' |  |  |  |


|  |  |  | Rating Agencies and hence the Lenders are unable to take it forward. The Company has now been asked to present an alternative road map for the upgradation/ restructuring of its account in the Joint Lenders Meeting scheduled for January 2, 2023. |
| :---: | :---: | :---: | :---: |
| 7 | The information regarding the submission of an improved Resolution Plan to the lender banks | Regulation 30 and Schedule III of LODR Regulations | This is to inform that the Company presented a revised resolution plan to its consortium Lenders on January 10, 2023. However, the same has not been found suitable for further consideration in the Joint Lenders Meeting dated January 11, 2023. The same has been communicated to the Company by State Bank of India vide its e-mail sent at 11:19 P.M. on January 15, 2023. |
| 8 | The information regarding filing of writ petition filed by the applicant before the Hon'ble High Court of Delhi in respect of the rejection of the Resolution Plan | Regulation 30 of LODR Regulations | The Company vide its letter dated April 7, 2023 informed the exchanges that it had filed a writ petition against State Bank of India with the Hon'ble High Court of Delhi on March 17, 2023. The copy of the same along with the acknowledgements is enclosed as Annexure - $\mathbf{6}$. |
| 9 | Information regarding SBI's petition in DRT, Delhi seeking full recovery of its outstanding dues of Rs. 1,160 crores | Regulation 30 and Schedule III of LODR Regulations | This is to inform that State Bank of India ("SBI") has filed an OA before the DRT-III, New Delhi on January 15, 2023 against the Company and its guarantors corporate guarantors seeking recovery of its outstanding dues of Rs. 1160 crores. The filing of this OA |
| SANJEEV <br>  BHATIA $\qquad$17:e2:35 $35+055^{2} 30^{\prime}$ |  |  |  |


|  |  |  | along with the ex-parte order issued by the DRT-III on January 18, 2023 have been communicated to the Company by SBI's Legal Counsel vide an e-mail sent at 3:19 P.M. on January 20, 2023. |
| :---: | :---: | :---: | :---: |
| 10 | The order of the DRT-III, Delhi dated January 18, 2023 | Regulation 30 and Schedule III of LODR Regulations | This is to inform that the Company received an email on January 20, 2023 from the Legal Counsel of State Bank of India that: <br> In terms of order dated 18-01-2023 passed by Hon'ble DRT-III Delhi, defendants no. 1 to 19 (consisting of the Company, personal guarantors as well as corporate guarantors to the Company) have been restrained in terms of prayer in para 7(i) of the OA from selling, transferring or otherwise creating third party interest with regard to mortgaged immovable properties, hypothecated current assets of defendant no. 1 , as detailed in the said paragraphs, until further orders. Para 7(i) is produced as under: <br> 7(i) That Defendant Nos. 1 to 19 , jointly and severally, their agents, employees, attorneys, representatives, successors, assigns etc., jointly, and severally, be restrained by means of an ex-parte ad interim order from transferring, selling, alienating, disposing of, or creating any third-party interest or encumbrance in any manner whatsoever in any of the: - |


|  |  |  | immovable properties as detailed in Para 3 A of the present Original Application. <br> B. Hypothecated current assets of Defendant No. 1 including present and future Book Debts and Receivables as also clean or documentary bills, stock lying in the various premises of Defendant No. 1 or at any other place and the cheques / drafts / instruments etc. of Defendant No. 1 also including stocks of goods and all receivables both present and future, including entire gold, silver, diamonds, gems, stones, entire jewellery, artifacts, other items at various (28) showrooms / factory of Defendant No. 1 at locations specified in Para $5(V)$ of the present Original Application or stored at any other location, go down, in transit etc.; <br> C. Hypothecated assets in the form of the entire fixed assets of the company Plant \& Machinery, and all other fixed assets of the Defendant No. 1. <br> The Company is appealing against the aforesaid order of the DRT-III Delhi in the hon'ble DRAT Delhi. |
| :---: | :---: | :---: | :---: |
| 11 | The appeal filed before the DRAT, Delhi against the order of DRT-III, Delhi dated January 18, 2023 | Regulation 30 of LODR Regulations | This is to inform that the Company has filed an appeal before the Hon'ble Debt Recovery Appellate Tribunal, Delhi on March 21, 2023 challenging the ex-parte order passed by the Hon'ble Debt Recovery |
|  |  | SANJEEV BHATIA |  |



|  |  |  | in the order of Ld. DRT will remain closed till further orders and let the Bank depute its security guards in all the 28 showrooms to ensure that no stock is taken in or out. <br> (C) In the hearing dated February 1, 2023, the Hon'ble DRAT has passed order that: <br> (I) All the 20 stores except the following 8 to be open from tomorrow, i.e. February 2, 2023. These are: <br> (i) QC \& Collection Centre at 24/2708, Bank Street, Karol Bagh, Delhi. <br> (ii) Factory at Noida, J-59, Sector 63, Noida, Uttar Pradesh. <br> (iii) Store at 162, Kapil Vihar, Pitampura, Delhi. <br> (iv) Store at C-54, Preet Vihar, Delhi. <br> (v) Store at 2517, Hudson Lane, Kingsway Camp, Delhi. <br> (vi) Procurement Centre at 162, Kapil Vihar, Pitampura, Delhi. <br> (vii) Distribution Division at 2517, Hudson Lane, Kingsway Camp, Delhi. (viii) Diamond \& Jewellery Procurement Centre at F-47, South Extn, Part-1, Delhi. <br> (II) The Company can operate the remaining 20 Stores (out of the 28 ) w.e.f. February 2, 2023 in the presence of the Local Commissioners. |
| :---: | :---: | :---: | :---: |
| 13 | Loan recall notices received on various | Regulation 30 of LODR | The relevant L Lis ${ }^{\text {a }}$ |


|  | dates from Axis Bank, Bank of Baroda, Canara Bank, IDFC First Bank, Indian Bank, IndusInd Bank, Indian Overseas Bank, Kotak Mahindra Bank, Punjab National Bank, SBI and Union Bank of India | Regulations | depicting the dates of loan recall notices received from Axis Bank, Bank of Baroda, Canara Bank, IDFC First Bank, Indian Bank, IndusInd Bank, Indian Overseas Bank, Kotak Mahindra Bank, Punjab National Bank, SBI and Union Bank of India, is enclosed as Annexure - 7. |
| :---: | :---: | :---: | :---: |
| 14 | The filing of an application by SBI for initiation of CIRP under Section 7 of the IBC | Regulation 30 and Schedule III of LODR Regulations | The Company vide its letter dated August 2, 2023 informed the exchanges about the proceedings before Hon'ble National Company Law Tribunal, Principal Bench, New Delhi. The copy of the same along with the acknowledgements is enclosed as Annexure - 8 . |
| 15 | Seizure of properties of the applicant's guarantors by the lender banks | Regulation 30 of LODR Regulations | This is to inform that as a part of the ongoing legal process between the Company and its Lenders, State Bank of India has taken symbolic possession of the two properties mortgaged as collateral under Section 13(4) of SARFAESI Act, 2002 read with rule 8 of the Security Interest Enforcement Rules, 2002 on November 22, 2023. These properties belong to two third party guarantors of the Company and do not have any role of any type or impact on the business operations of the Company. Since the properties in question belong to third parties, any legal response will be taken by property owners only and the Company is not involved in any further action in this matter. |
|  |  | SANJEEV Digitally signed sanjeev bhatia BHATIA Date: 2024.05.22 17:05:26 +05'30 |  |

Note: All these disclosures pertains to old events / information, which are generally already in the public domain.

For PC Jeweller Limited


Chief Financial Officér $\cdots$

Enclosure: Annexures 1-8

To,
The Listing Compliance Department
BSE Limited
The Listing Compliance Department National Stock Exchange of India Limited
P J Towers, Dalal Street,
Mumbai - 400001
Scrip Code: 534809 Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER
Sub.: Disclosure of defaults in repayment to Banks
Dear Sir / Ma'am,
The details of defaults in repayment to the banks are as under:

| Bank | Amount of Default <br> (Rs. in crore) | Event of Default | Date of <br> Default |
| :--- | :---: | :---: | :---: |
| State Bank of India | 43.40 | Default in the repayment of FITL principal. | 31.03 .2021 |
| Punjab National Bank | 27.49 | Default in the repayment of FITL principal. | 31.03 .2021 |
| Union Bank of India | 24.63 | Default in the repayment of FITL principal. | 31.03 .2021 |
| Indian Bank | 11.08 | Default in the repayment of FITL principal. | 31.03 .2021 |
| Bank of India | 12.00 | Default in the repayment of FITL principal. | 31.03 .2021 |
| Indian Overseas Bank | 9.45 | Default in the repayment of FITL principal. | 31.03 .2021 |
| Canara Bank | 8.93 | Default in the repayment of FITL principal. | 31.03 .2021 |
| IDRI Rank | 5.92 | Default in the repayment of FITL principal. | 31.03 .2021 |
| Bank of Baroda | 2.20 | Default in the repayment of FITL principal. | 31.03 .2021 |
| Axis Bank | 1.58 | Default in the repayment of FITL principal. | 31.03 .2021 |
| IDFC Bank | 3.71 | Default in the repayment of FITL principal. | 31.03 .2021 |
| Karur Vysya Bank | 1.70 | Default in the repayment of FITL principal. | 31.03 .2021 |
| IndusInd Bank | 1.28 | Default in the repayment of FITL principal. | 31.03 .2021 |
| Punjab National Bank | 6.12 | Default in the payment of monthly interest | 31.03 .2021 |
| Union Bank of India | 0.89 | Default in the payment of monthly interest | 31.03 .2021 |
| Punjab National Bank | 53.50 | Default in the adjustment of invoked SBLC | 28.02 .2021 |

This disclosure is made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the information on record.
Yours sincerely,
For PC Jewoller Limited

## Chief Financial Officer

## PC Jeweller Limited

To,
The Listing Compliance Department BSE Limited
P J Towers, Dalal Street,
Mumbai - 400001
Scrip Code: 534809


The Listing Compliance Department National Stock Exchange of India Limited

Bandra (East), Mumbai - 400051
Symboi: PCJEWELLER

Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 11, 2019
Dear Sir/Ma'am,
In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, the bank wise necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in the specified format as prescribed under point 3.C1.a of aforesaid Circular, is as under:

| Name of the Listed Entity | Date of making the disclosu re | Nature of obligation | ```Name of the Lender(s)``` | Date of default | Current default amount (breakup of principal and interest in INR crore) |  | Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured unsecured etc.) | $\begin{aligned} & \text { Total } \\ & \text { amount of } \\ & \text { outstanding } \\ & \text { borrowings } \\ & \text { from Banks } \\ & \text { / financial } \\ & \text { institutions } \\ & \text { (in INR } \\ & \text { crore) } \end{aligned}$ | Total financial indebtedness of the listed entity including short-term and longterm debt (in INR crore) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| PC <br> Jewell er Limite d | $\begin{gathered} 22 / 05 / 20 \\ 24 \end{gathered}$ | $\begin{aligned} & \text { Payment of } \\ & \text { interest \& } \\ & \text { principal } \\ & \text { (including } \\ & \text { OD) } \\ & \hline \end{aligned}$ | Consortium of 14 Banks | $\begin{aligned} & 31 / 03 / 20 \\ & 21 \end{aligned}$ | 206.87 | 7.01 | $213.88$ <br> Secured | 3209.16\# | 3213.53 |
| Bank wise details are as under: |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & \hline \text { PC } \\ & \text { Jewell } \\ & \text { er } \\ & \text { Limite } \\ & \text { d } \end{aligned}$ | $\begin{gathered} 22 / 05 / 20 \\ 24 \end{gathered}$ | $\begin{aligned} & \text { Payment of } \\ & \text { interest \& } \\ & \text { principal } \\ & \text { (including } \\ & \text { OD) } \end{aligned}$ | State Bank of India | $\begin{aligned} & 31 / 03 / 20 \\ & 21 \end{aligned}$ | 43.40 | - | 43.40; <br> Secured, ROI-10.45\% p.a. | 3209.16 | 3213.53 |
|  |  |  | Punjab <br> National <br> Bank | $\begin{aligned} & 31 / 03 / 20 \\ & 21 \end{aligned}$ | 80.99 | 6.12 | $87.11$ <br> Secured, ROI-13.60\% p.a. | 3209.16 | 3213.53 |
|  |  |  | Union Bank of India | $\begin{array}{\|l\|} \hline 31 / 03 / 20 \\ 21 \end{array}$ | 24.63 | 0.89 | $\begin{aligned} & \hline 25.52 ; \\ & \text { Secured } \\ & \text { ROI-12.60\% p.a. } \end{aligned}$ | 3209.16 | 3213.53 |
|  |  |  | Indian Bank | $\begin{aligned} & \hline 31 / 03 / 20 \\ & 21 \end{aligned}$ | 11.08 | - | $11.08$ <br> Secured ROI-12.35\% p.a. | 3209.16 | 3213.53 |
|  |  |  | Bank of India | $\begin{aligned} & 31 / 03 / 20 \\ & 21 \end{aligned}$ | 12.00 | - | 12.00; <br> Secured ROI-13.90\% p.a. | 3209.16 | 3213.53 |
|  |  |  | Indian <br> Overseas <br> Bank | $\begin{aligned} & 31 / 03 / 20 \\ & 21 \end{aligned}$ | 9.45 | - | $\begin{aligned} & 9.45 ; \\ & \text { Secured } \\ & \text { ROI-12.50\% p.a. } \end{aligned}$ | 3209.16 | 3213.53 |
|  |  |  | Canara Bank | $\begin{aligned} & 31 / 03 / 20 \\ & 21 \end{aligned}$ | 8.93 | - | 8.93; <br> Secured <br> ROI-11.65\% p.a. | 3209.16 | 3213.53 |
|  |  |  | IDBI Bank | $\begin{aligned} & 31 / 03 / 20 \\ & 21 \end{aligned}$ | 5.92 | - | $\begin{aligned} & 5.92 ; \\ & \text { Secured } \\ & \text { ROI- } 13.65 \% \text { p.a. } \end{aligned}$ | 3209.16 | 3213.53 |
|  |  |  | Bank Baroda | $\begin{aligned} & 31 / 03 / 20 \\ & 2 \text { Jen } \end{aligned}$ | e\|e|e| |  | $\begin{aligned} & 2.20 ; \\ & \text { stcned } \\ & \text { ROI-1 .10\% p.a. } \end{aligned}$ | 3209.16 |  |

*.

|  |  | . | Axis Bank | $\begin{aligned} & 31 / 03 / 20 \\ & 21 \end{aligned}$ | 1.58 | - | $\begin{aligned} & \hline 1.58 ; \\ & \text { Secured } \\ & \text { ROI-12.00\% p.a. } \end{aligned}$ | 3209.16 | 3213.53 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | IDFC Bank | $\begin{aligned} & 31 / 03 / 20 \\ & 21 \end{aligned}$ | 3.71 | - | $\begin{aligned} & \hline 3.71 ; \\ & \text { Secured } \\ & \text { ROI-14.50\% p.a. } \end{aligned}$ | 3209.16 | 3213.53 |
|  |  |  | Karur <br> Vysya <br> Bank | $\begin{aligned} & \hline 31 / 03 / 20 \\ & 21 \end{aligned}$ | 1.70 | - | 1.70; <br> Secured <br> ROI-13.40\% p.a. | 3209.16 | 3213.53 |
|  |  |  | IndusInd Bank | $\begin{aligned} & \hline 31 / 03 / 20 \\ & 21 \end{aligned}$ | 1.28 | - | 1.28; Secured ROI-11.25\% p.a. | 3209.16 | 3213.53 |

* Overdue by 30 days as on 31/03/2021
** payable as on 31/03/2021
\# includes non-fund based exposure as well
Kindly take the information on record.

Yours sincerely,
For PC Jeweller Limited



To,
The Listing Compliance Department
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400001
Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 11, 2019
Dear Sir / Ma'anı,

In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, the bank wise necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in the specified format as prescribed under point 3.C1.a of aforesaid Circular, is as under:

| Name of the Listed Entity | Date of making the disclosu re | Nature of obligation | Name of the Lender(s) | Date of default | Current default amount (breakup of principal and interest in INR crore) |  | Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured $/$ unsecured etc.) | Total amount of outstanding borrowings from Banks 1 financial institutions (in INR crore) | Total <br> financial <br> indebtedness <br> of the listed entity including short-term and longterm debt (in INR crore) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Princi pal** | $\begin{array}{\|l\|} \hline \text { Intere } \\ \text { st* } \end{array}$ |  |  |  |
| PC <br> Jewell <br> er <br> Limite <br> d | $\begin{gathered} 22 / 05 / 20 \\ 24 \end{gathered}$ | Payment of interest \& principal (including OD) | Consortium of 14 Banks | $\begin{aligned} & \hline 30 / 04 / 20 \\ & \hline 1 \end{aligned}$ | 206.87 | 7.01 | $213.88$ Secured | 3130.64\# | 3135.01 |
| Bank wise details are as undér: |  |  |  |  |  |  |  |  |  |
| PC Jewell er Limite d | $\begin{gathered} 22 / 05 / 20 \\ 24 \end{gathered}$ | Payment of interest \& principal (including OD) | State Bank of India | $\begin{gathered} 30 / 04 / 20 \\ 21 \end{gathered}$ | 43.40 | - | $\begin{aligned} & \hline 43.40 ; \\ & \text { Secured } \\ & \text { ROI-10.45\% p.a. } \end{aligned}$ | 3130.64 | 3135.01 |
|  |  |  | Punjab National Bank | $\begin{gathered} 30 / 04 / 20 \\ 21 \end{gathered}$ | 80.99 | 6.12 | 87.11; Secured ROI-13.60\% p.a | 3130.64 | 3135.01 |
|  |  |  | Union Bank of India | $\begin{gathered} 30 / 04 / 20 \\ 21 \end{gathered}$ | 24.63 | 0.89 | $\begin{aligned} & 25.52 ; \\ & \text { Secured } \\ & \text { ROI- } 12.60 \% \text { p.a. } \end{aligned}$ | 3130.64 | 3135.01 |
|  |  |  | Indian Bank | $\begin{gathered} 30 / 04 / 20 \\ 21 \end{gathered}$ | 11.08 | - | 11.08; Secured ROI- $12.35 \%$ p.a. | 3130.64 | 3135.01 |
|  |  |  | Bank of <br> India | $\begin{gathered} 30 / 04 / 20 \\ 21 \end{gathered}$ | 12.00 | - | $\begin{aligned} & 12.00 ; \\ & \text { Secured } \\ & \text { ROI-13.90\% p.a. } \end{aligned}$ | 3130.64 | 3135.01 |
|  |  |  |  | $\begin{gathered} 30 / 04 / 20 \\ 21 \end{gathered}$ | 9.45 | - | $\begin{aligned} & \hline 9.45 ; \\ & \text { Secured } \\ & \text { ROI-12.50\% p.a. } \end{aligned}$ | 3130.64 | 3135.01 |
|  |  |  | Canara <br> Bank | $\begin{gathered} 30 / 04 / 20 \\ 21 \end{gathered}$ | 8.93 | - | 8.93; <br> Secured <br> ROI-11.65\% p.a. | 3130.64 | 3135.01 |
|  |  |  | IDBI Bank | $\begin{gathered} 30 / 04 / 20 \\ 21 \end{gathered}$ | 5.92 | - | $5.92$ <br> Secured <br> ROI-13.65\% p.a. | 3130.64 | 3135.01 |
|  |  |  | $\begin{array}{ll} \hline \text { Bank } & \text { of } \\ \text { Baroda } & \rho \end{array}$ | $\begin{aligned} & \text { 30/04/20 } \\ & \text { !e } \end{aligned}$ | velle |  | $\begin{aligned} & \text { 2.20; } \\ & \text { fipterd } \\ & \text { RON-M. } 10 \% \text { р.а. } \end{aligned}$ | 3130.64 | $\frac{3135.01}{\hdashline M A}$ |

$\therefore \quad \therefore$.

*Applied in the books as on 01/04/2021 \& 30 days overdue as on 30/04/2021
** continuing default w.e.f. 31/03/2021
\# includes non-fund based exposure also
Kindly take the information on record.
Yours sincerely,
For PC Jeweller Limited


To,
The Listing Compliance Department
BSE Limited
P J Jowers, Dalal Street,
Mumbai - 400001
Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 11, 2019
Dear Sir / Ma'am,

In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, the bank wise necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in the specified format as prescribed under point 3.C1.a of aforesaid Circular, is as under:

| Name of the Listed Entity | Date of making the disclosu re | Nature of obligation | Name of the Lender(s) | Date of default | Current default amount (breakup of principal and interest in INR crore) |  | Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.) | Total amount of outstanding borrowings from Banks / financial institutions (in INR crore) | Total <br> financial <br> indebtedness <br> of the listed entity including short-term and longterm debt (in INR crore) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | $\begin{aligned} & \hline \text { Princip } \\ & \mathbf{a l}^{* *} \end{aligned}$ | Inter est* |  |  |  |
| PC <br> Jewell <br> er <br> Limite <br> d | $\begin{gathered} 22 / 05 / 20 \\ 24 \end{gathered}$ | Payment of interest \& principal (including OD) | Consortium of 14 Banks | $\begin{gathered} \hline 30 / 06 / 20 \\ 21 \end{gathered}$ | 560.56 | 26.32 | 586.88 Secured | 3184.55 | 3189.48 |
| Bank wise details are as under: |  |  |  |  |  |  |  |  |  |
| PC <br> Jewell <br> er <br> Limite <br> d | $\begin{gathered} \hline 22 / 05 / 20 \\ 24 \end{gathered}$ | Payment of interest \& principal (including OD) | State Bank of India | $\begin{array}{\|c\|} \hline 30 / 06 / 20 \\ 21 \end{array}$ | 254.62 | 5.40 | $\begin{array}{\|l\|} \hline 260.02 ; \\ \text { Secured } \\ \text { ROI-10.45\% p.a. } \\ \hline \end{array}$ | 3184.55 | 3189.48 |
|  |  |  | Punjab National Bank | $\begin{gathered} 30 / 06 / 20 \\ 21 \end{gathered}$ | 80.99 | 6.02 | 87.01; Secured ROI-13.60\% p.a. | 3184.55 | 3189.48 |
|  |  |  | Union Bank of India | $\begin{gathered} 30 / 06 / 20 \\ 21 \end{gathered}$ | 24.63 | 3.61 | $\begin{aligned} & 28.24 ; \\ & \text { Secured } \\ & \text { ROI-12.60\% p.a. } \end{aligned}$ | 3184.55 | 3189.48 |
|  |  |  | Indian Bank | $\begin{array}{\|c\|} \hline 30 / 06 / 20 \\ 21 \end{array}$ | 51.08 | 1.87 | $\begin{aligned} & \hline 52.95 ; \\ & \text { Secured } \\ & \text { ROI-12.35\% p.a. } \\ & \hline \end{aligned}$ | 3184.55 | 3189.48 |
|  |  |  | $\begin{array}{ll} \hline \text { Bank } & \text { of } \\ \text { India } \end{array}$ | $\begin{gathered} 30 / 06 / 20 \\ 21 \end{gathered}$ | 39.73 | 1.80 | 41.53; <br> Secured <br> ROI-13.90\% p.a. | 3184.55 | 3189.48 |
|  |  |  |  | $\begin{gathered} 30 / 06 / 20 \\ 21 \end{gathered}$ | 18.77 | 1.87 | 20.64; Secured ROI-12.50\% p.a. | 3184.55 | 3189.48 |
|  |  |  | Canara Bank | $\begin{gathered} 30 / 06 / 20 \\ 21 \end{gathered}$ | 74.35 | 0.61 | 74.96; <br> Secured <br> ROI-11.65\% p.a. | 3184.55 | 3189.48 |
|  |  |  | IDBI Bank | $\begin{aligned} & 30 / 06 / 20 \\ & \hline 21 \end{aligned}$ | 5.92 | 1.13 | $\begin{aligned} & \hline 7.05 ; \\ & \text { Secured } \\ & \text { ROI-13.65\% p.a. } \\ & \hline \end{aligned}$ | 3184.55 | 3189.48 |
|  |  |  | Bank of <br> Baroda | $\begin{gathered} \text { 30/06/20 } \\ \hline \square^{15} \\ \hline \end{gathered}$ | $\begin{gathered} 2.20 \\ \text { Nell } \end{gathered}$ | $0.43$ | $\begin{aligned} & 2.63 ; \\ & \text { ing ived } \\ & \text { ROI-H. } 0 \% \text { р.a. } \end{aligned}$ | 3184.55 |  |



* applied in the books as on 01/06/2021 \& 30 days overdue as on 30/06/2021
** includes the amount of SBLCs invoked during the month
Kindly take the information on record.

Yours sincerely,
For PC Jeweller Limited


Chief Financial Officer



To,
The Listing Compliance Department
BSE Limited
P J Tuwers, Dalal Street,
Mumbai - 400001
Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 11, 2019
Dear Sir / Ma'am,
In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, the bank wise necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in the specified format as prescribed under point 3.Cl.a of aforesaid Circular, is as under:

| Name of the Listed Entity | Date of making the disclosu re | Nature of obligation | Name of the Lender(s) | Date of default | Current default amount (breakup of principal and interest in INR crore) |  | Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured $/$ unsecured etc.) | Total amount of outstanding borrowings from Banks 1 financial institutions (in INR crore) | Total <br> financial indebtedness of the listed entity including short-term and longterm debt (in INR crore) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Princi pal** | Intere st** |  |  |  |
| PC <br> Jewell <br> er <br> Limite <br> d | $\begin{gathered} \hline 22 / 05 / 20 \\ 24 \end{gathered}$ | Payment of interest \& principal (including OD) | Consortium of 14 Banks | $\begin{gathered} \hline 31 / 05 / 20 \\ 21 \end{gathered}$ | 385.97 | 18.51 | 404.48 <br> Secured | 3256.68 | 3261.05 |
| Bank wise details are as under: |  |  |  |  |  |  |  |  |  |
| PC <br> Jewell <br> er <br> Limite <br> d | $\begin{gathered} 22 / 05 / 20 \\ 24 \end{gathered}$ | Payment of interest \& principal (including OD) | State Bank of India | $\begin{array}{\|c\|} \hline 31 / 05 / 20 \\ 21 \end{array}$ | 131.65 | 3.42 | $\begin{aligned} & 135.07 ; \\ & \text { Secured } \\ & \text { ROI-10.45\% p.a. } \end{aligned}$ | 3256.68 | 3261.05 |
|  |  |  | Punjab National Bank | $\begin{gathered} 31 / 05 / 20 \\ 21 \end{gathered}$ | 80.99 | 4.93 | $\begin{aligned} & 85.92 ; \\ & \text { Secured } \\ & \text { ROI-13.60\% p.a. } \\ & \hline \end{aligned}$ | 3256.68 | 3261.05 |
|  |  |  | Union Bank of India | $\begin{gathered} 31 / 05 / 20 \\ 21 \end{gathered}$ | 24.63 | 3.06 | $\begin{aligned} & 27.69 ; \\ & \text { Secured } \\ & \text { ROI-12.60\% p.a. } \end{aligned}$ | 3256.68 | 3261.05 |
|  |  |  | Indian Bank | $\begin{gathered} 31 / 05 / 20 \\ 21 \end{gathered}$ | 51.08 | 1.76 | 52.84; Secured ROI-12.35\% p.a | 3256.68 | 3261.05 |
|  |  |  | Bank of <br> India | $\begin{gathered} 31 / 05 / 20 \\ 21 \end{gathered}$ | 39.73 | 1.18 | $\begin{aligned} & 40.91 ; \\ & \text { Secured } \\ & \text { ROI-13.90\% p.a. } \end{aligned}$ | 3256.68 | 3261.05 |
|  |  |  | Indian <br> Overseas <br> Bank | $\begin{gathered} 31 / 05 / 20 \\ 21 \end{gathered}$ | 18.77 | - | 18.77, <br> Secured ROI-12.50\% p.a. | 3256.68 | 3261.05 |
|  |  |  | Canara <br> Bank | $\begin{gathered} 31 / 05 / 20 \\ 21 \end{gathered}$ | 22.73 | 0.60 | 23.33; <br> Secured <br> ROI-11.65\% p.a. | 3256.68 | 3261.05 |
|  |  |  | IDBI Bank | $\begin{gathered} 31 / 05 / 20 \\ 21 \end{gathered}$ | 5.92 | 1.02 | 6.94; <br> Secured <br> ROI-13.65\% p.a. | 3256.68 | 3261.05 |
|  |  |  | Bank $\quad$ of Baroda | $\begin{aligned} & 31 / 05 / 20 \\ & \mathrm{C}^{2} \mathrm{U} \end{aligned}$ | well | $\Gamma L$ | 2.20; <br> gited ROI-11.10\% p.a. | 3256.68 |  |

REGD. \& CORPORATE OFF: C - 54, PREET VIHAR, VIKAS MARG, DELHI-110 092 PH. : 011-49714971 FAX 011:49714972


* applied in the books as on 01/05/2021 \& 30 days overdue as on 31/05/2021
** includes the amount of SBLCs invoked during the month
Kindly take the information on record.
Yours sincerely,
For PC Jeweller Limited LEP

(SANJEEV BHATIA)
Chief Financial Officer $*$

Date：22／05／2024

To，

The Listing Compliance Department
BSE Limited
P J Towers，Dalal Street，
Mumbai－ 400001
Scrip Code： 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza，Bandra Kurla Complex Bandra（East），Mumbai－ 400051
Symbol：PCJEWELLER

Sub．：Disclosure in terms of SEBI Circular No．SEBI／HO／CFD／CMDI／CIR／P／2019／140 dated November 11， 2019
Dear Sir／Ma＇am，

In terms of SEBI Circular No SEBI／HO／CFD／CMDI／CIR／P／2019／140 dated November 21，2019，the bank wise necessary disclosure of defaults in payment of interest／repayment of principal amount on loans from Banks／Financial institutions，in the
specified format as prescribed under point 3．C1．a of aforesaid Circular，is as under：

| Name <br> of the <br> Listed <br> Entity | Date of making the disclosu re | Nature of obligation | Name of the Lender（s） | Date of default | Current amount up of and in INR cro Princip $\mathrm{al}^{*}$＊ | default （break－ rincipal rest in e） Intere st＊ | Details of the obligation（total principal amount in INR crore，tenure， interest rate， secured $\quad /$ unsecured etc．） | Total amount of outstanding borrowings from Banks $/$ financial institutions （in INR crore） | Total <br> financial <br> indebtednes <br> s of the <br> listed entity <br> including <br> short－term <br> and Iong－ <br> term debt <br> （in INR <br> crore） |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { Jewell } \\ & \text { er } \\ & \text { Limite } \\ & \mathrm{d} \\ & \hline \end{aligned}$ | 24 | Payment of interest \＆ principal （including OD） | Consortium of 14 Banks | $\begin{gathered} 31 / 07 / 20 \\ 21 \end{gathered}$ | 3120.33 | 64.22 | 3184.55 Secured | 3184.55 | 3189.48 |
| Bank wise details are as under： |  |  |  |  |  |  |  |  |  |
| PC <br> Jewell <br> er <br> Limite <br> d | $\begin{aligned} & 22 / 05 / 20 \\ & 24 \end{aligned}$ | Payment of interest \＆ principal （including OD） | State Bank of India | $\begin{gathered} 31 / 07 / 20 \\ 21 \\ \hline \end{gathered}$ | 1064.00 | 11.23 | 1075．23； Secured ROI－11．65\％p．a． | 3184.55 | 3189.48 |
|  |  |  | Punjab National Bank | $\begin{gathered} 31 / 07 / 20 \\ 21 \end{gathered}$ | 447.28 | － | $\begin{aligned} & \hline 447.28 ; \\ & \text { Secured } \\ & \text { ROI-11.65\% p.a. } \end{aligned}$ | 3184.55 | 3189.48 |
|  |  |  | Union Bank of India | $\begin{gathered} 31 / 07 / 20 \\ 21 \end{gathered}$ | 506.62 | 8.05 | 514.67 ； Secured ROI－11．65\％p．a． | 3184.55 | 3189.48 |
|  |  |  | 部的ian $\begin{aligned} & \text { Bank }\end{aligned}$ | $\begin{gathered} 31 / 07 / 20 \\ 21 \end{gathered}$ | 210.40 | 5.97 | $\begin{aligned} & 216.37 \text {; } \\ & \text { Secured } \\ & \text { ROI-11.65\% p.a. } \end{aligned}$ | 3184.55 | 3189.48 |
|  |  |  | Bank of India | $\begin{gathered} 31 / 07 / 20 \\ 21 \end{gathered}$ | 179.56 | 5.03 | $\begin{aligned} & 184.59 ; \\ & \text { Secured } \\ & \text { ROI-11.65\% p.a. } \end{aligned}$ | 3184.55 | 3189.48 |
|  |  |  | Indian <br> Overseas <br> Bank | $\begin{gathered} 31 / 07 / 20 \\ 21 \end{gathered}$ | 170.00 | 12.30 | $\begin{array}{\|l\|} \hline 182.30 ; \\ \text { Secured } \\ \text { ROI-11.65\% p.a. } \\ \hline \end{array}$ | 3184.55 | 3189.48 |
|  |  |  | Canara Bank $\qquad$ | $\begin{gathered} 31 / 07 / 20 \\ 21 \\ \hline \end{gathered}$ | 160.09 | 1.63 | $\begin{aligned} & 161.72 ; \\ & \text { Secured } \\ & \text { ROI-11.65\% p.a. } \end{aligned}$ | 3184.55 | 3189.48 |
|  |  |  | IDBI Bank | $\begin{gathered} 31 / 07 / 20 \\ 21 \end{gathered}$ | 85.85 | 3.65 | $89.50 ;$ <br> Secured <br> ROI－13．65\％p．a． | 3184.55 | 3189.48 |
|  |  |  | $\begin{array}{ll} \begin{array}{l} \text { Bank } \\ \text { Baroda } \end{array} \text { of } \end{array}$ | $\begin{aligned} & 31 / 07 / 20 \\ & \mathrm{C}^{21} \mathrm{Jev} \\ & \hline \end{aligned}$ | $\begin{gathered} 45.40 \\ \text { velle } \end{gathered}$ | Lil | 46．26； ROg | $3184.55$ |  |



* overdue interest as on 30/06/2021
** includes the amount of overdrawn CC (along with invoked SBLCs) for 30 days.
Kindly take the information on record.
Yours sincerely,
For PC Jewellerlinifed

(SANJEEX BHATIA).
ChiefFinancial Officer

To,

The Listing Compliance Department
BSE Limited,
P J Tower, Dalal Street
Mumbai-400001
Scrip Code: 534809

The Listing Compliance Department
National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051
Symbol: PCJEWELLER

Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated Ňovember 21, 2019.

Dear Sir / Madam,

In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21,2019, the necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in specified format as prescribed under point $3(\mathrm{C} 2)$ of aforesaid Circular for quarter ended Afareh $3 \$, 2022$, is as under:

June 30

| S. No | Particulars | In INR Crore |
| :--- | :--- | :---: |
| 1. | Loans/revolving facilities like cash credit from <br> Banks/Financial Institutions |  |
| A. | Total amount outstanding as on date | 3369.49 |
| B. | Of the total amount outstanding, amount of default as on date | $3369.49^{*}$ |
| 2. | Unlisted debt securities i.e NCDs and NCRPS |  |
| A. | Total amount as on date | NIL |
| B. | Of the total amount outstanding, amount of default as on date | N.A |
| 3. | Total financial indebtedness of the listed entity including short- <br> term and long term debt | 3369.49 |

*the company has calculated the default amount as per the definition given in the RBI Circular No 203 dated June 72019, even though the amount of debt which has become due and payable is lower.

Kindly take the same on record.

Yours faithfully


REGD. \& CORPORATE OFF: C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110092 PH: 011-49714971 FAX : 011-49714972

Date \& Time of Download : 10/08/2022 12:09:04
BSE ACKNOWLEDGEMENT

| Acknowledyement Number | 4371178 |
| :---: | :---: |
| Date and Time of Submission | $8 / 9 / 2022$ 8:10:30 PM |
| Scripcode and Company Name | 534809 - PC JEWELLER LTD. |
| Subject / Compliance Regulation | Quarterly Disclosures By Listed Entities Of Defaults On Payment Of <br> Interest/ Repayment Of Principal Amount On Loans From Banks / <br> Financial Institutions And Unlisted Debt Securities |
| Submitted By | Sanjeev Bhatia |
| Designation | Designated Officer for Filing |

Disclaimer : - Contents of filings has not been verified at the time of submission.

National Stock Exchange Of India Limited

## Date 09-AUG-22

|  | NSE Acknowledgement |
| :---: | :---: |
| Symbol: | PCJEWELLER |
| Name of the company: | PC Jeweller Limited |
| Subject: | Defaults on Payment of Interest/Principal |
| Date of Submissions: | 09-Aug-2022 20:07:57 |
| Application No. | 2022082096212 |

We hereby acknowledge receipt of your submission. Please note that the content and information provided is pending to be verified by National Stock Exchange of India Limited.

To,
The Listing Compliance Department
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400001
Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER
Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019.

Dear Sir / Madam,

In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, the necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in specified format as prescribed under point 3.C2 of aforesaid Circular for the quarters ended December 2022, March 2023, June 2023 and September 2023 is as under:

| S Prement (Amount in INR Crore) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { S. } \\ & \text { No. } \end{aligned}$ | Particulars | $\begin{aligned} & \text { December 31, } \\ & 2022 \\ & \hline \end{aligned}$ | $\begin{array}{ll} \hline \text { March 31, } \\ 2023 \end{array}$ | $\begin{aligned} & \text { June } \quad 30, \\ & 2023 \end{aligned}$ | $\begin{aligned} & \text { September 30, } \\ & 2023 \end{aligned}$ |
| 1. | Loans/revolving facilities like cash credit from Banks/Financial Institutions |  |  |  |  |
| A. | Total amount outstanding as on date* | 3556.29 | 3626.09 | 3716.16 | 3835.08 |
| B. | Of the total amount outstanding, amount of default as on date* | 3556.29 | 3626.09 | 3716.16 | 3835.08 |
| 2. | Unlisted debt securities i.e. NCDs and NCRPS |  |  |  |  |
| A. | Total amount as on date | NIL | NIL | NIL | NIL |
| B. | Of the total amount outstanding, amount of default as on date | - | - | - | NL |
| 3. | Total financial indebtedness of the listed entity including short-term and long term debt | 3556.29 | 3626.09 | 3716.16 | 3835.08 |

* The amount outstanding in the books is as per the accounting norms. But both the amount outstanding as well as the amount in default as on the relevant dates are subject to the final court verdict/decision on the same.

Kindly take the information on record.

Yours sincerely,
For PC Jewelle Jibintad

(SANJEEV BHATJA)
PC Jeweller Limited

The Listing Compliance Department BSE Limited, P J Tower, Dalal Street
Mumbai-400001
Scrip Code: 534809

The Listing Compliance Departneipers National Stock Exchange of India Lintte 965 Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051
Symbol: PCJEWELLER

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,
The Company had carlier intimated the exchanges about signing of an Inter Creditor Agreement (ICA) vide its letter dated July 28,2021 and also refers to the Note No 9 of its published financial results for the quarter ending $30^{\text {th }}$ June 2021 wherein it has advised that the during the quarter, company's borrowing accounts were classified as non performing assets with 13 out of 14 banks under consortium arrangement.

Now, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that consequent to the Company's accounts turning NPA with its consortium lenders, the Board of the Company in its meeting held today i.e. November 14, 2021 has decided to initiate resolution / restructuring of its working capital loans / borrowings in accordance with the RBI Circular RBI/2018-19/203 dated June 7, 2019.

Kindly take the same on record.
Yours faithfully


## PC Jeweller Limited

Date \& Time of Download : 15/11/2021 12:02:02
BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 3425603 |
| :---: | :---: |
| Date and Time of Submission | $11 / 14 / 2021$ 1:27:02 PM |
| Scripcode and Company Name | $534809-$ PC JEWELLER LTD. |
| Subject / Compliance Regulation | Disclosure Under Regulation 30 Of LODR Regulation |
| Submitted By | Sanjeev Bhatia |
| Designation | Designated Officer for Filing |

Disclaimer : - Contents of filings has not been verified at the time of submission.

National Stock Exchange Of India Limited

14-Nov-2021

## NSE Acknowledgement

| Symbol:- | PCJEWELLER |
| :---: | :---: |
| Name of the Company: - | PC Jeweller Limited |
| Submission Type:- | Announcement |
| Short Description:- | Updates |
| Date of Submission:- | 14-Nov-2021 13:31:33 |
| NEAPS App. No:- | 2021/Nov/5854/5874 |

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

To,
The Listing Compliance Department BSE Limited,
PJ Tower, Dalal Street
Mumbai-400001
Scrip Code-534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051
Symbol: PCJEWELLER

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,
This is to advise that State Bank of India (the "Lead Bank") has informed us that all of the company's consortium lenders, barring three, have signed an Inter Creditor Agreement (ICA) and as a part of the laid down procedure has also commenced the formalities of appointing a forensic auditor.

This disclosure is made in compliance with Regulation 30, the SEBI( Listing Obligations and Disclosure Requirements) Regulations,2015. Kindly take the same on record.

Thanking You
Yours sincerely
For PC Jeweller Limited
(SANJEEV BHATA) $\rightarrow$ (New Deri)
Chief Financial Officex $*$

## PC Jeweller Limited

Date \& Time of Download : 29/07/2021 13:20:03
BSE ACKNOWLEDGEMENT

| Acknowledgement Nụmber | 3026389 |
| :---: | :---: |
| Date and Time of Submission | $7 / 28 / 2021$ 5:29:00 PM |
| Scripcode and Company Name | 534809 - PC JEWELLER LTD. |
| Subject / Compliance Regulation | DISCLOSURE UNDER REGULATION 30 OF SEBI(LODR) |
|  | REGULATIONS 2015 |
| Submitted By | Sanjeev Bhatia |
| Designation | Designated Officer for Filing |

Disclaimer : - Contents of filings has not been verified at the time of submission.

National Stock Exchange Of India Limited

NSE Acknowledgement

| Symbol:- | PCJEWELLER |
| :---: | :---: |
| Name of the Company: - | $\cdot$ |
| Submission Type:- | PC Jeweller Limited |
| Short Description:- | Announcement |
| Date of Submission:- | Updates |
| NEAPS App. No:- . | 28-Jul-2021 17:32:57 |

Disclaimer: We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.


To.
The Listing Compliance Department BSE Limited,
P J Tower, Dalal Street
Mumbai-400001
Serip Code: 534809

> The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051
> Symbol: PCJEWELLER

## Sub.: Acceptance of Company's Writ Petition in the High Court of Delhi

Dear Sir Ma'am,
The Company wants to submit that it had filed a writ petition against State Bank of India ("SBI") with the Hon'ble High Court of Delhi on March 17, 2023 with a plea that SBI had not given it any opportunity to explain its case after January 2, 2023 and thereafter taken action against it, which was unilateral. This is a non-compliance of the Principal of Natural Justice as no opportunity was given to the Company to explain its case

The Hon ble High Court has found merit in the Company's writ and accepted the same and vide is order dated April 5, 2023 (received on April 6, 2023) issued notice to the respondent i.e. SRI.

Kindly treat this information / updation as disclosure made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you
Yours sincerely
For PC Jeweller Limited

| SANJEEV | Digitally signed by Sanjeev bhatia |
| :---: | :---: |
| BHATIA | Date: 2023.04.07 <br> 18:09:15 +05'30 |

(SANJEEV BHATIA)

- Chief Financial Officer


## PC Jeweller Limited

## Disclosure \& Upload Error (PC Jeweller Limited)

Vijay Panwar [vpanwar.cs@pcjeweller.com](mailto:vpanwar.cs@pcjeweller.com)
Fri, Apr 7, 2023 at 8:03 PM
To: Corp Relations [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com), listing.centre@bseindia.com

> Team BSE,

We have been trying to upload the attached disclosure on https://listing.bseindia.com since around 6:00 PM but due to server issues, we are unable to upload the same. The same has already been uploaded on the NSE website.

Error screen shot is also attached for your reference.
Kindly take the disclosure on record and arrange for dissemination of the same.
Regards
Vijay Panwar
Company Secretary

## 2 attachments

NSEIntimation.pdf
111 K
Error.docx
153K
-" $\because$ ".

National Stock Exchange Of India Limited

Date of
07-Apr-2023
NSE Acknowledgement

| Symbol:- | PCJEWELLER |
| :---: | :---: |
| Name of the Company: - | PC Jeweller Limited |
| Submission Type:- | Announcements |
| Short Description:- | Updates |
| Date of Submission:- | 07-Apr-2023 06:15:55 PM |
| NEAPS App. No:- | 2023/Apr/2589/2601 |

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and informatioh provided is pending to be verified by NSEIL.

To,
The Listing Compliance Department BSE Limited,
P J Tower, Dalal Street
Mumbai-400001
Scrip Conde: 534809

The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Symbol: PCJEWELLER

Sub.: Disclosure regarding receipt of loan recall notices from various banks
Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to inform that the Company has received the loan recall notices from its consortium bankers as per the details below:

| Sl. No. | Bank . | Date of Receipt |
| :--- | :--- | :---: |
| 1 | Axis Bank | $26 / 05 / 2023$ |
| 2 | Bank of Baroda | $28 / 02 / 2023$ |
| 3 | Bank of India | $04 / 02 / 2023$ |
| 4 | Canara Bank | $03 / 02 / 2023$ |
| 5 | IDBI Bank | $24 / 01 / 2023$ |
| 6 | IDFC First Bank | $28 / 03 / 2023$ |
| 7 | Indian Bank | $02 / 02 / 2023$ |
| 8 | IndusInd Bank | $07 / 02 / 2023$ |
| 9 | Indian Overseas Bank | $04 / 02 / 2023$ |
| 10 | Kotak Mahindra Bank | $21 / 03 / 2023$ |
| 11 | Karur Vysya Bank | $20 / 01 / 2023$ |
| 12 | Punjab National Bank | $18 / 07 / 2023$ |
| 13 | State Bank of India | $10 / 01 / 2023$ |
| 14 | Union Bank of India | $28 / 03 / 2023$ |

The Company has replied to all the aforesaid recall notices.
Kindly take the information on record.

Yours sincerely,


Chief Financial Officer

## PC Jeweller Limited



To,
The Listing Compliance Department BSE Limited
P J Towers, Dalal Street,
Mumbai - 400001
Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

## Sub.: Proceedings before Hon'ble National Company Law Tribunal ("NCLT"), Principal Bench ("PB"), New Delhi

Dear Sir/Ma'am,
This is to inform that the Company has received a communication from Counsel for the State Bank of India ("SBI") (in terms of order dated $26^{\text {th }}$ July 2023) vide email dated $31^{\text {st }}$ July 2023 calling upon the Company to appear on $2^{\text {nd }}$ August 2023.

Accordingly, the Company has been represented through its Counsel today before Hon'ble NCLT, PB, New Delhi. The matter has now been adjourned to $21^{\text {st }}$ August 2023 for filing of response by the Company to the Petition filed by the SBI.

The Company is in the process of taking steps to strongly oppose the Petition filed by the SBI before Hon'ble NCLT, PB, New Delhi.

As per the Petition filed by the SBI before Hon'ble NCLT, an amount of Rs.1,180.20 Crores as on $30^{\text {th }}$ April 2023 is in default, which is denied by the Company.

A Counter claim for an amount of Rs. 10,034 Crores (Rupees Ten Thousand Thirty Four Crores only) alongwith pendentilite and future interest at the rate of $12 \%$ p.a. filed by the Company against the SBI is also pending for adjudication.

Kindiy take the information on record.
Thanking you.
Yours sincerely,
For PC Jeweller Limited
SANJEEV ${ }^{\text {Digitally signe by }}$
BHATIA SANJEEV BHATIA
Date: 2023.08.02
21:52:35 +05'30'
(SAN.IEEV BHATIA)
Chief Financial Officer

## PC Jeweller Limited

Date \& Time of Download : 02/08/2023 22:06:02
BSE ACKNOWLEDGEMENT

| Acknowledgement Number | 5948647 |
| :---: | :---: |
| Date and Time of Submission | $8 / 2 / 2023$ 10:04:04 PM |
| Scripcode and Company Name | 534809 - PC JEWELLER LTD. |
| Subject / Compliance Regulation | Proceedings Before Hon'Ble National Company Law Tribunal, |
|  | Principal Bench, New Delhi |
| Submitted By | Sanjeev Bhatia |
| Designation | Designated Officer for Filing |

Disclaimer : - Contents of filings has not been verified at the time of submission.

## National Stock Exchange Of India Limited

NSE Acknowledgement

| Symbol:- | PCJEWELLER |
| :---: | :---: |
| Name of the Company: - | PC Jeweller Limited |
| Submission Type:- | Announcements |
| Short Description:- | Updates |
| Date of Submission:- | 02-Aug-2023 10:05:31 PM |
| NEAPS App. No:- | 2023/Aug/2050/2065 |

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

