Date: 22/05/2024



To,

The Listing Compliance Department BSE Limited, P J Tower, Dalal Street Mumbai-400001 Scrip Code: 534809 The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051 Symbol: PCJEWELLER

Sub.: Miscellaneous disclosures relating to compliance of certain provisions of LODR Regulations and SEBI Circular in reference to the Settlement Application filed by the Company with SEBI.

Ref.: Company's disclosure dated March 5, 2024 regarding receipt of Show Cause Notice from SEBI

Dear Sir / Ma'am,

In continuation to above referred letter, we submit that we have filed an Application for Settlement to bring an amicable end to the proceedings initiated by SEBI vide captioned Show Cause Notice by going through Settlement mechanism under SEBI (Settlement Regulations), 2018. In this regard, as required and directed by Settlement Division, SEBI we are filing relevant disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 11, 2019 ("SEBI Circular").

In view of the aforesaid, the Company is submitting the following disclosures relating to the **past events** / **information** under LODR Regulations and the SEBI Circular:

Sr.	Event / information	Disclosure under	Disclosure
No.		LODR Regulations /	
1.0.		Paragraph of the	
		SEBI Circular	
1	The event of default on loans from 15	Regulation 30 of LODR	The relevant disclosure in
1	banks, with the period of default	Regulations	relation to the event of
	ranging from 1-360 days as on March		default on loans from 15
	31, 2021		banks, with the period of
			default ranging from 1-360
			days as on March 31, 2021,
			is enclosed as Annexure -
			1. However, it should not be
			treated as acceptance by the
			company of its liability or
	PC Je	weller Limited	exposure towards LETS
			ALL AS

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			bankers. This is also
			without prejudice to the
			rights of the company in
			various pending litigations
	· ·		between the company and
			the banks in various courts
			and tribunals.
2	The details of each default made on	Paragraph 3.C1.a of the	The relevant disclosure in
	loans from 15 banks, as stipulated in the	SEBI Circular	the format prescribed in the
1	SEBI Circular		paragraph 3.Cl.a. of the
	SEBI/HO/CFD/CMD1/CIR/P/2019/140		SEBI Circular is enclosed as
1	dated November 21, 2019, in the format		
	prescribed in the paragraph 3.Cl.a. of		Annexure – 2. However, it
			should not be treated as
1	the said circular within 24 hours from		acceptance by the company
	the 30 <sup>th</sup> day of such default	•	of its liability or exposure
			towards its bankers. This is
			also without prejudice to the
			rights of the company in
	•		various pending litigations
			between the company and
			the banks in various courts
			and tribunals.
3	The quarterly reports on the loan	Paragraph 3.C2 of the	The Company has
	defaults for quarters ending June 2022,	SEBI Circular	submitted the requisite
	December 2022, March 2023, June	SEDI Circulai	
			disclosure in the format
	2023 and September 2023		prescribed in the paragraph
			3.C2 of the SEBI Circular
1			for the quarter ended June
			30, 2022 on August 9, 2022.
			However, the quarter in that
			disclosure was inadvertently
			mentioned as March 31,
			2022. The copy of the same
			after making correction of
			the quarter alongwith the
			acknowledgements is
	1		-
			enclosed as Annexure – 3.
ļ			The relevant disclosure in
			the format prescribed in the
			paragraph 3.C2 of SEBI
			Circular for quarters ending
			December 2022, March
			September 2023 is enclosed
			as Annexure – 4.
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4	The information monording along if action	Description 20 of CLODD	
4	The information regarding classification of the Company's accounts as NPA by	Regulation 30 of LODR Regulations	This is to inform that to the
ļ	the lenders	Regulations	best of its knowledge & belief, the Company's
			· · · · · · · · · · · · · · · · · · ·
i i			accounts have been
			classified as NPA in the
			books of its Lenders as on
			June 30, 2021. However,
			the Company has disputed
			the same in various legal
		D 1.1	Fora.
5	The information regarding the	Regulation 30 and	The Company vide its letter
	submission of a Resolution Plan for the	Schedule III of LODR	dated July 28, 2021
	consideration of the lenders	Regulations	informed the exchanges
			about signing of Inter
			Creditors Agreement.
			Further, the Company vide
l			its letter dated November
			14, 2021 informed the
			exchanges that the Board of
			the Company in its meeting
			held on November 14, 2021
			has decided to initiate
			resolution / restructuring of
			its working capital loans /
			borrowings in accordance
			with the RBI Circular
			RBI/2018-19/203 dated
			June 7, 2019. The copy of
			the letters along with the
			acknowledgements are
			enclosed as Annexure – 5.
6	The information regarding the failure of	Regulation 30 and	The Company in
	the Resolution Plan on account of one	Schedule III of LODR	continuation of its earlier
ļ	of the two rating agencies appointed not	Regulations	communication to the
	according the required minimum RP4		exchanges on November 14,
	rating to the Resolution Plan		2021 submits that the
			Company has been
			informed by State Bank of
			India vide an e-mail on
			December 29, 2022 that its
			Resolution Plan under
			consideration of consortium
			Lenders since February 28,
			2022 has not been accorded
			the minimum stipulated
			rating of RP4 by one of the
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			Rating Agencies and hence
			the Lenders are unable to
			take it forward. The
			Company has now been
			asked to present an
			alternative road map for the
			upgradation/ restructuring
			of its account in the Joint
			Lenders Meeting scheduled
			for January 2, 2023.
7	The information recording the	Deputation 20 and	
1	The information regarding the	Regulation 30 and	This is to inform that the
	submission of an improved Resolution	Schedule III of LODR	Company presented a
	Plan to the lender banks	Regulations	revised resolution plan to its
			consortium Lenders on
			January 10, 2023. However,
			the same has not been found
			suitable for further
			consideration in the Joint
			Lenders Meeting dated
			January 11, 2023. The same
			has been communicated to
			the Company by State Bank
			of India vide its e-mail sent
			at 11:19 P.M. on
			January 15, 2023.
8	The information regarding filing of writ	Regulation 30 of LODR	The Company vide its letter
	petition filed by the applicant before the	Regulations	dated April 7, 2023
	Hon'ble High Court of Delhi in respect		informed the exchanges that
	of the rejection of the Resolution Plan		it had filed a writ petition
			against State Bank of India
			with the Hon'ble High
			Court of Delhi on March 17,
			2023. The copy of the same
			0
			acknowledgements is
			enclosed as Annexure - 6.
9	Information regarding SBI's petition in	Regulation 30 and	This is to inform that State
	DRT, Delhi seeking full recovery of its	Schedule III of LODR	Bank of India ("SBI") has
	outstanding dues of Rs. 1,160 crores	Regulations	filed an OA before the
			DRT-III, New Delhi on
			January 15, 2023 against the
			Company and its guarantors
			/ corporate guarantors
			seeking recovery of its
			outstanding dues of Rs.1160
			crores. The filing of this OA
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			along with the ex-parte order issued by the DRT-III on January 18, 2023 have been communicated to the Company by SBI's Legal Counsel vide an e-mail sent at 3:19 P.M. on January 20, 2023.
10	The order of the DRT-III, Delhi dated January 18, 2023	Regulation 30 and Schedule III of LODR Regulations	This is to inform that the Company received an e- mail on January 20, 2023 from the Legal Counsel of State Bank of India that: In terms of order dated 18- 01-2023 passed by Hon'ble DRT-III Delhi, defendants no. 1 to 19 (consisting of the Company, personal guarantors as well as corporate guarantors to the Company) have been restrained in terms of prayer in para 7(i) of the OA from selling, transferring or otherwise creating third party interest with regard to mortgaged immovable properties, hypothecated current assets of defendant no. 1, as detailed in the said paragraphs, until further orders. Para 7(i) is produced as under: 7(i) That Defendant Nos. 1 to 19, jointly and severally, their agents, employees, attorneys, representatives, successors, assigns etc., jointly, and severally, be restrained by means of an ex-parte ad interim order from transferring, selling, alienating, disposing of, or creating any third-party interest or encumbrance in
			any manner whatsoever in any of the: - A. mortgageds



	· · · · · · · · · · · · · · · · · · ·		
			immovable properties as
			detailed in Para 3 A of the
			present Original
			Application.
			B. Hypothecated
			current assets of Defendant
			No. 1 including present and
			future Book Debts and
			Receivables as also clean or
			documentary bills, stock
			lying in the various
			premises of Defendant No. 1
			or at any other place and
			the cheques / drafts /
			instruments etc. of
			Defendant No.1 also
			including stocks of goods
			and all receivables both
			present and future,
			including entire gold, silver,
			diamonds, gems, stones,
			entire jewellery, artifacts,
			other items at various (28)
	,		showrooms / factory of
			Defendant No. 1 at
			locations specified in Para
			5 (V) of the present Original
			Application or stored at any
			other location, go down, in
			transit etc.;
			C. Hypothecated
			assets in the form of the
			entire fixed assets of the
			company Plant &
			Machinery, and all other
			fixed assets of the
			Defendant No. 1.
			The Company is appealing
			against the aforesaid order
			of the DRT-III Delhi in the
			hon'ble DRAT Delhi.
11	The appeal filed before the DRAT,	Regulation 30 of LODR	This is to inform that the
	Delhi against the order of DRT-III,	Regulations	
	<b>C</b>	Regulations	1 2
	Delhi dated January 18, 2023		appeal before the Hon'ble
			Debt Recovery Appellate
			Tribunal, Delhi on
			March 21, 2023 challenging
			the ex-parte order passed by
			the Hon'ble Debt Recovery
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	-		Tribunal-III on January 18,
			2023. The appeal stands
			listed and the next date of
			hearing has been fixed for
			January 25, 2023.
12	The order of the DRAT, Delhi dated	Regulation 30 of LODR	This is to inform that:
	January 25, 2023, January 30, 2023 and	Regulations	
	February 1, 2023	regulations	(A) In the bearing dated
	1 coluary 1, 2025		(A) In the hearing dated
			January 25, 2023, the
			Hon'ble DRAT has passed a
			consented order which
			modified the ex parte order
			passed by the Hon'ble DRT
			on January 18, 2023. The
			Hon'ble DRAT also issued
			instructions relating to (I)
			valuation of inventory
			available at (i) QC &
			Collection Centre at Karol
			Bagh (ii) Diamond &
			Procurement Centre South
	•		Extension, Part-1 and (iii)
			Manufacturing Unit at J-59,
			Sector 63, Noida (UP). The
			valuation of these three
			premises is to be completed
			and the report to be placed
			before the DRAT by
			· · · · · · · · · · · · · · · · · · ·
			January 30, 2023.
			(II) The remaining other
			showrooms can start
			operating from tomorrow
			(January 26, 2023) onwards.
			(III) The Company is
			directed to provide certain
			business related data to the
			Banks on regular basis.
			(IV) M/s Baker Tilly US
			LLP has been appointed as
			a special auditor to conduct
			special audit.
			(B) In the hearing dated
			January 30, 2023, the
			Hon'ble DRAT has passed
			order that all the 28
			showrooms as enumerated
	J	I	FILEAT
			APT APT
			(S (Nav Delhi))
			lox 151

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			in the order of Ld. DRT wi
	•		remain closed till furthe
			orders and let the Ban
			depute its security guards in
			all the 28 showrooms to
			ensure that no stock is taken
			in or out.
			In or out.
			(C) In the hearing dated
			February 1, 2023, the
			Hon'ble DRAT has passed
			order that:
			(I) All the 20 stores excep
			the following 8 to be open
			from tomorrow, i.e
	•		February 2, 2023. These
			are:
	·		(i) QC & Collection Centre
			at 24/2708, Bank Street
			Karol Bagh, Delhi.
			(ii) Factory at Noida, J-59
			Sector 63, Noida, Utta
		5	Pradesh.
			(iii) Store at 162, Kapi
			Vihar, Pitampura, Delhi.
			(iv) Store at C-54, Pree
			Vihar, Delhi.
			(v) Store at 2517, Hudsor
			Lane, Kingsway Camp
			Delhi.
			(vi) Procurement Centre a
			162, Kapil Vihar
			Pitampura, Delhi.
			(vii) Distribution Division
			at 2517, Hudson Lane
			Kingsway Camp, Delhi.
			(viii) Diamond & Jewellery
			Procurement Centre at F-47
Ì			South Extn, Part-1, Delhi.
			(II) The Company car
			operate the remaining 20
			Stores (out of the 28) w.e.f
			February 2, 2023 in the
			presence of the Loca
			Commissioners.
3	Loan recall notices received on various	Regulation 30 of LODR	The relevant Idisclosure
		· · · · · · · · · · · · · · · · · · ·	AN AN
	•		12 New Kris

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	dates from Axis Bank, Bank of Baroda,	Regulations	depicting the dates of loan
	Canara Bank, IDFC First Bank, Indian		recall notices received from
	Bank, IndusInd Bank, Indian Overseas		Axis Bank, Bank of Baroda,
	Bank, Kotak Mahindra Bank, Punjab		Canara Bank, IDFC First
	National Bank, SBI and Union Bank of		Bank, Indian Bank,
	India		IndusInd Bank, Indian
			Overseas Bank, Kotak
			Mahindra Bank, Punjab
			National Bank, SBI and
			Union Bank of India, is
			enclosed as Annexure – 7.
14	The filing of an application by SBI for	Regulation 30 and	
	initiation of CIRP under Section 7 of	Regulation 30 and Schedule III of LODR	The Company vide its letter
	the IBC		dated August 2, 2023
		Regulations	informed the exchanges
			about the proceedings
			before Hon'ble National
			Company Law Tribunal,
			Principal Bench, New
			Delhi. The copy of the same
			along with the
			acknowledgements is
			enclosed as Annexure - 8.
15	Seizure of properties of the applicant's	Regulation 30 of LODR	This is to inform that as a
	guarantors by the lender banks	Regulations	part of the ongoing legal
			process between the
			Company and its Lenders,
	·		State Bank of India has
			taken symbolic possession
			of the two properties
			mortgaged as collateral
			under Section 13(4) of
			SARFAESI Act, 2002 read
			with rule 8 of the Security
			Interest Enforcement Rules,
			2002 on November 22,
			2023. These properties
			belong to two third party
			guarantors of the Company
			and do not have any role of
			any type or impact on the
			business operations of the
			Company. Since the
	·		properties in question
			belong to third parties, any
			legal response will be taken by property owners only
			and the Company is not
			involved in any further
			action in this matter



Note: All these disclosures pertains to old events / information, which are generally already in the public domain.

For PC Jeweller Limited LEA New Delhi (SANJEEV BHATIA) Chief Financial Officer 1

Enclosure: Annexures 1 - 8

Date: 22/05/2024

To,

The Listing Compliance Department **BSE** Limited P J Towers, Dalal Street, Mumbai - 400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051 Symbol: PCJEWELLER

Sub.: Disclosure of defaults in repayment to Banks

Dear Sir / Ma'am,

Bank	Amount of Default (Rs. in crore)	Event of Default	Date of Default
State Bank of India	43.40	Default in the repayment of FITL principal.	31.03.2021
Punjab National Bank	27.49	Default in the repayment of FITL principal.	31.03.2021
Union Bank of India	24.63	Default in the repayment of FITL principal.	31.03.2021
Indian Bank	11.08	Default in the repayment of FITL principal.	31.03.2021
Bank of India	12.00	Default in the repayment of FITL principal.	31.03.2021
Indian Overseas Bank	9.45	Default in the repayment of FITL principal.	31.03.2021
Canara Bank	8.93	Default in the repayment of FITL principal.	31.03.2021
IDBI Bank	5.92	Default in the repayment of FITL principal.	31.03.2021
Bank of Baroda	2.20	Default in the repayment of FITL principal.	31.03.2021
Axis Bank	1.58	Default in the repayment of FITL principal.	31.03.2021
IDFC Bank	3.71	Default in the repayment of FITL principal.	31.03.2021
Karur Vysya Bank	1.70	Default in the repayment of FITL principal.	31.03.2021
IndusInd Bank	1.28	Default in the repayment of FITL principal.	31.03.2021
Punjab National Bank	6.12	Default in the payment of monthly interest	31.03.2021
Union Bank of India	0.89	Default in the payment of monthly interest	31.03.2021
Punjab National Bank	53.50	Default in the adjustment of invoked SBLC	28.02.2021

The details of defaults in repayment to the banks are as under:

This disclosure is made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the information on record.

Yours sincerely, For PC Jeweller Limited (SANJEEV BHAT Chief Financial Officer

### PC Jeweller Limited

REGD. & CORPORATE OFF : C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH. : 011 - 49714971 FAX : 011 - 49714972

ANNEXURE - 2



To, The Listing Compliance Department BSE Limited P J Towers, Dalal Street, Mumbai - 400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051 Symbol: PCJEWELLER



#### Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 11, 2019

Dear Sir / Ma'am,

In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, the bank wise necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in the specified format as prescribed under point 3.C1.a of aforesaid Circular, is as under:

Name of the Listed Entity	Date of making the disclosu re	Nature of obligation	Name of the Lender(s)	Date of default	Current amount up of p and inte INR cro	rincipal erest in	Details of the obligation (total principal amount in INR crore, tenure,	Total amount of outstanding borrowings from Banks	Total financial indebtednes of the liste entity
					Princi pal**	Intere st*	interest rate, secured / unsecured etc.)	/ financial institutions (in INR crore)	including short-term and long term debt (i INR crore)
PC Jewell er Limite d	22/05/20 24	Payment of interest & principal (including OD)	Consortium of 14 Banks	31/03/20 21	206.87	7.01	213.88 Secured	3209.16#	3213.5
		re as under:	Dents Dents	31/03/20	43.40		43.40;	3209.16	3213.5
PC Jewell er	22/05/20 24	Payment of interest & principal	State Bank of India	21	43.40	-	Secured, ROI-10.45% p.a.		
Limite d		(including OD)	Punjab National Bank	31/03/20 21	80.99	6.12	87.11; Secured, ROI-13.60% p.a.	3209.16	3213.5
			Union Bank of India	31/03/20 21	24.63	0.89	25.52; Secured ROI-12.60% p.a.	3209.16	3213.5
			Indian Bank	31/03/20 21	11.08	-	11.08; Secured ROI-12.35% p.a.	3209.16	3213.5
			Bank of India	31/03/20 21	12.00	-	12.00; Secured ROI-13.90% p.a.	3209.16	3213.5
			Indian Overseas Bank	31/03/20 21	9.45	-	9.45; Secured ROI-12.50% p.a.	3209.16	3213.5
			Canara Bank	31/03/20 21	8.93	-	8.93; Secured ROI-11.65% p.a.	3209.16	3213.:
			IDBI Bank	31/03/20 21	5.92	-	5.92; Secured ROI- 13.65% p.a.	3209.16	3213.:
			Bank of Baroda <b>P(</b>	<sup>31/03/20</sup> <sup>2</sup> Uev	/ellei	Lin	2.20; Styper ROI-11.10% p.a.	3209.16	SELL32P

		Axis Bank	31/03/20	1.58	-	1.58;	3209.16	3213.53
			21			Secured		
						ROI-12.00% p.a.		
		IDFC Bank	31/03/20	3.71	-	3.71;	3209.16	3213.53
			21			Secured		
	1 .					ROI-14.50% p.a.		
		Karur	31/03/20	1.70	-	1.70;	3209.16	3213.53
		Vysya	21			Secured		
		Bank				ROI-13.40% p.a.		4
1		IndusInd	31/03/20	1.28	1	1.28;	3209.16	3213.53
		Bank	21			Secured		
		i				ROI-11.25% p.a.		

\* Overdue by 30 days as on 31/03/2021 \*\* payable as on 31/03/2021 # includes non-fund based exposure as well

Kindly take the information on record.

Yours sincerely, For PC Jeweller Limited

ेडिंग Delhi (SANJEEV BHATAA) Chief Financial Officer \*:

Date: 22/05/2024

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To, The Listing Compliance Department BSE Limited P J Towers, Dalal Street, Mumbai - 400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051 Symbol: PCJEWELLER

#### Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 11, 2019

Dear Sir / Ma'am,

In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, the bank wise necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in the specified format as prescribed under point 3.C1.a of aforesaid Circular, is as under:

Name of the Listed Entity	Date of making the disclosu re	Nature of obligation	Name of the Lender(s)	Date of default	amount up of p and int INR cro	t default (break- principal cerest in pre)	Details of the obligation (total principal amount in INR crore, tenure,	Total amount of outstanding borrowings from Banks	Total financial indebtedness of the listed entity
					Princi	Intere	interest rate,	/ financial	including
					pal**	st*	secured /	institutions	short-term
							unsecured etc.)	(in INR crore)	and long- term debt (in INR crore)
PC	22/05/20	Payment of	Consortium	30/04/20	206.87	7.01	213.88	3130.64#	3135.01
Jewell	24	interest &	of 14 Banks	21			Secured	01001011	5155.01
er		principal							
Limite		(including				ļ			
d		OD)							
	ise details aı					•	· · · · · · · · · · · · · · · · · · ·		
PC	22/05/20	Payment of	State Bank	30/04/20	43.40	-	43.40;	3130.64	3135.01
Jewell	24	interest &	of India	21			Secured		
er		principal					ROI-10.45% p.a.		
Limite		(including	Punjab	30/04/20	80.99	6.12	87.11;	3130.64	3135.01
d		OD)	National	21			Secured		
			Bank				ROI-13.60% p.a.		
			Union Bank	30/04/20	24.63	0.89	25.52;	3130.64	3135.01
			of India	21			Secured		
							ROI-12.60% p.a.		
			Indian	30/04/20	11.08	-	11.08;	3130.64	3135.01
			Bank	21			Secured		
							ROI-12.35% p.a.		
			Bank of	30/04/20	12.00	-	12.00;	3130.64	3135.01
			India	21			Secured		
							ROI-13.90% p.a.		
			Indian	30/04/20	9.45	-	9.45;	3130.64	3135.01
			Overseas	21			Secured		
			Bank				ROI-12.50% p.a.		
			Canara	30/04/20	8.93	-	8.93;	3130.64	3135.01
			Bank	21			Secured		
							ROI-11.65% p.a.	_	
			IDBI Bank	30/04/20	5.92	-	5.92;	3130.64	3135.01
1				21			Secured		
							ROI-13.65% p.a.		<b>.</b> .
			Bank of	30/04/20	2.20		2.20;	3130.64	3135.01
			Baroda P	C Jev	velle	r Lir	ROI-II.10% p.a.		TLER
			-				ROI-11.70% p.a.		A TA

REGD. & CORPORATE OFF : C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH. : 011 - 49714971 FAX : 011 - 4971497



Axis Bank	30/04/20	1.58	-	1.58;	3130.64	3135.01
	21			Secured		
				ROI-12.00% p.a.		
IDFC Bank	30/04/20	3.71	-	3.71;	3130.64	3135.01
	21			Secured		
				ROI-14.50% p.a.	Í	i
Karur	30/04/20	1.70	-	1.70;	3130.64	3135.01
 Vysya	21			Secured		
Bank				ROI-13.40% p.a.		
IndusInd	30/04/20	1.28	-	1.28;	3130.64	3135.01
. Bank	21			Secured		
				ROI-11 25% na		

\*Applied in the books as on 01/04/2021 & 30 days overdue as on 30/04/2021 \*\* continuing default w.e.f. 31/03/2021 # includes non-fund based exposure also

Kindly take the information on record.

Yours sincerely, For PC Jeweller Limited

New Delhi (SANJEEV BHATIA)

Date: 22/05/2024

PGJ

To, The Listing Compliance Department BSE Limited P J Towers, Dalal Street, Mumbai - 400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051 Symbol: PCJEWELLER

### Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 11, 2019

Dear Sir / Ma'am,

In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, the bank wise necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in the specified format as prescribed under point 3.C1.a of aforesaid Circular, is as under:

Name of the Listed Entity	f the making obligation Listed the				Current default amount (break- up of principal and interest in INR crore)		Details of the obligation (total principal amount in INR crore, tenure,	Total amount of outstanding borrowings from Banks	Total financial indebtedness of the listed entity
	,	•			Princip al**	Inter est*	interest rate, secured / unsecured etc.)	/ financial institutions (in INR crore)	including short-term and long term debt (ir INR crore)
PC Jewell er Limite d	22/05/20	Payment of interest & principal (including OD)	Consortium of 14 Banks	30/06/20 21	560.56	26.32	586.88 Secured	3184.55	3189.4
		re as under:					1		
PC Jewell er	22/05/20 24	Payment of interest & principal	State Bank of India	30/06/20 21	254.62	5.40	260.02; Secured ROI-10.45% p.a.	3184.55	3189.4
Limite d		(including OD)	Punjab National Bank	30/06/20 21	80.99	6.02	87.01; Secured ROI-13.60% p.a.	3184.55	3189.48
			Union Bank of India	30/06/20 21	24.63	3.61	28.24; Secured ROI-12.60% p.a.	3184.55	3189.48
		•	Indian Bank	30/06/20 21	51.08	1.87	52.95; Secured ROI-12.35% p.a.	3184.55	3189.48
			Bank of India	30/06/20 21	39.73	1.80	41.53; Secured ROI-13.90% p.a.	3184.55	3189.48
			Indian Overseas Bank	30/06/20 21	18.77	1.87	20.64; Secured ROI-12.50% p.a.	3184.55	3189.48
			Canara Bank	30/06/20 21	74.35	0.61	74.96; Secured ROI-11.65% p.a.	3184.55	3189.48
			IDBI Bank	30/06/20 21	5.92	1.13	7.05; Secured ROI-13.65% p.a.	3184.55	3189.48
			Bank of Baroda	<sup>30/06/20</sup>	welle	<sup>0.43</sup> er L	2.63; Sequineded ROI-11.10% p.a.	3184.55	3189.48 NELLE/

•	•	*			
	<b>_</b>		 		
	Ì				Axis Bank

**1** -

	A	xis Bank	30/06/20 21	1.58	0.27	1.85; Secured	3184.55	3189.48
						ROI-12.00% p.a.		
	II	OFC Bank	30/06/20	3.71	0.60	4.31;	3184.55	3189.48
			21			Secured		
						ROI-14.50% p.a.		
Î I		arur	30/06/20	1.70	0.31	2.01;	3184.55	3189.48
		ysya	21			Secured		
		ank				ROI-13.40% p.a.		
		ndusInd	30/06/20	1.28	0.28	1.56;	3184.55	3189.48
	B	ank	21			Secured		
						ROI-11.05% p.a.		
		otak	30/06/20	-	2.12	2.12;	3184.55	3189.48
		lahindra	21			Secured		
	B	ank				ROI-11.05% p.a.	1	

\* applied in the books as on 01/06/2021 & 30 days overdue as on 30/06/2021 \*\* includes the amount of SBLCs invoked during the month

Kindly take the information on record.

Yours sincerely, For PC Jeweller Limited llew Delni (SANJEEV BHAPIA) Ť!

Date: 22/05/2024

PGJ

To, The Listing Compliance Department BSE Limited P J Towers, Dalal Street, Mumbai - 400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051 Symbol: PCJEWELLER

#### Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 11, 2019

Dear Sir / Ma'am,

In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, the bank wise necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in the specified format as prescribed under point 3.C1.a of aforesaid Circular, is as under:

Name of the Listed Entity	Date of making the disclosu re	Nature • of obligation	Name of the Lender(s)	Date of default	amount up of p and int INR cro		Details of the obligation (total principal amount in INR crore, tenure,	Total amount of outstanding borrowings from Banks	Total financial indebtedness of the listed entity
					Princi pal**	Intere st*	interest rate, secured / unsecured etc.)	/ financial institutions (in INR crore)	including short-term and long term debt (in INR crore)
PC Jewell er Limite d	22/05/20 24	Payment of interest & principal (including OD)	Consortium of 14 Banks	31/05/20 21	385.97	18.51	404.48 Secured	3256.68	3261.0
		re as under:							
PC Jeweil er	22/05/20 24	Payment of interest & principal	State Bank of India	31/05/20 21	131.65	3.42	135.07; Secured ROI-10.45% p.a.	3256.68	3261.0
Limite d		(including OD)	Punjab National Bank	31/05/20 21	80.99	4.93	85.92; Secured ROI-13.60% p.a.	3256.68	3261.0
			Union Bank of India	31/05/20 21	24.63	3.06	27.69; Secured ROI-12.60% p.a.	3256.68	3261.0
			Indian Bank	31/05/20 21	51.08	1.76	52.84; Secured ROI-12.35% p.a.	3256.68	3261.0
			Bank of India	31/05/20 21	39.73	1.18	40.91; Secured ROI-13.90% p.a.	3256.68	3261.0
			Indian Overseas Bank	31/05/20 21	18.77	-	18.77; Secured ROI-12.50% p.a.	3256.68	3261.0
			Canara Bank	31/05/20 21	22.73	0.60	23.33; Secured ROI-11.65% p.a.	3256.68	3261.0
			IDBI Bank	31/05/20 21	5.92	1.02	6.94; Secured ROI-13.65% p.a.	3256.68	3261.0
			Bank of Baroda	<sup>31/05/20</sup> PC <sup>2</sup> Ue	well	er Li	2.20; rmiced ROI-11.10% p.a.	3256.68	3261.0

Axis Bank	21/05/20	1.50				1
AXIS Bank	31/05/20	1.58	0.26	1.84;	3256.68	3261.05
	21			Secured		
	_			ROI-12.00% p.a.		į
IDFC Bank	31/05/20	3.71	-	3.71;	3256.68	3261.05
	21			Secured		5201.03
				ROI-14.50% p.a.		
Karur	31/05/20	1.70	0.28	1.98;	3256.68	3261.05
Vysya	21			Secured		
Bank				ROI-13.40% p.a.		
IndusInd	31/05/20	1.28	0.28	1.56;	3256.68	3261.05
Bank	21			Secured		0201100
				ROI-11.05% p.a.		
Kotak	31/05/20	-	1.72	1.72;	3256.68	3261.05
Mahindra	21			Secured		2201.03
Bank				ROI-11.05% p.a.		

\* applied in the books as on 01/05/2021 & 30 days overdue as on 31/05/2021 \*\* includes the amount of SBLCs invoked during the month

Kindly take the information on record.

Yours sincerely, For PC Jeweller Limited LER New Delhi (SANJEEV BHATIA) Chief Financial Officer ÷:

#### Date: 22/05/2024

To, The Listing Compliance Department BSE Limited P J Towers, Dalal Street, Mumbai - 400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051 Symbol: PCJEWELLER



# Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 11, 2019

Dear Sir / Ma'am,

N

In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, the bank wise necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in the specified format as prescribed under point 3.C1.a of aforesaid Circular, is as under:

Name of the Listed Entity	Date of making the disclosu re	obligation	the Lender(s)	default	amount up of	default (break- principal erest in re) Intere st*	obligation (total	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Total financial indebtednes s of the listed entity including short-term and long- term debt (in INR
Jewell er Limite d	22/05/20 24	Payment of interest & principal (including OD)	Consortium of 14 Banks	31/07/20 21	3120.33	64.22	3184.55 Secured	3184.55	crore) 3189.48
Bank wi	se details ar	e as under:	·I						
PC Jewell er Limite	22/05/20 24	Payment of interest & principal	State Bank of India	31/07/20 21	1064.00	11.23	1075.23; Secured ROI-11.65% p.a.	3184.55	3189.48
d		(including OD)	Punjab National Bank Union Bank	31/07/20 21 31/07/20	447.28	-	447.28; Secured ROI-11.65% p.a.	3184.55	3189.48
			of India	21 31/07/20	506.62	8.05	514.67; Secured ROI-11.65% p.a.	3184.55	3189.48
		ļ	Bank Bank of	21	179.56	5.97	216.37; Secured ROI-11.65% p.a.	3184.55	3189.48
		-	India Indian	21		5.03	184.59; Secured ROI-11.65% p.a.	3184.55	3189.48
			Overseas Bank Canara	21	170.00	12.30	182.30; Secured ROI-11.65% p.a.	3184.55	3189.48
			Bank	21	160.09	1.63	161.72; Secured ROI-11.65% p.a.	3184.55	3189.48
			IDBI Bank	31/07/20 21	85.85		89.50; Secured ROI-13.65% p.a.	3184.55	3189.48
			Bank of Baroda	<sup>31/07/20</sup> C <sup>21</sup> Jev	<sup>45.40</sup> veller	0.86	46.26; Scom and ROI-11.10% p.a.	3184.55	LER 48

REGD. & CORPORATE OFF : C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH. : 011 - 49714971 FAX: 041 - 49714971

Axis Bank	31/07/20	51.83	0.80	52.63;	3184.55	3189.48
	21			Secured		
				ROI-12.00% p.a.		
IDFC Bank	31/07/20	53.38	1.22	54.60;	3184.55	3189.48
	21			Secured		
				ROI-14.50% p.a.		
Karur	31/07/20	25.77	-	25.77;	3184.55	3189.48
Vysya	21			Secured		
Bank				ROI-13.40% p.a.		
IndusInd	31/07/20	20.42	0.83	21.25;	3184.55	3189.48
Bank	21			Secured		
				ROI-11.25% p.a.		
Kotak	31/07/20	99.73	12.65	112.38;	3184.55	3189.48
Mahindra	21			Secured		
Bank				ROI-11.05% p.a.		•

\* overdue interest as on 30/06/2021 \*\* includes the amount of overdrawn CC (along with invoked SBLCs) for 30 days.

Kindly take the information on record.

Yours sincerely, For PC Jeweller Limited New Delhi (SANJEEN BHATIA) Chief Financial Officer



Date: 09/08/2022

To,

The Listing Compliance Department BSE Limited, P J Tower, Dalal Street Mumbai-400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051 Symbol: PCJEWELLER

Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019.

Dear Sir / Madam,

In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21,2019, the necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in specified format as prescribed under point 3(C2) of aforesaid Circular for quarter ended March 31,2022, is as under:

S. No	Particulars	In INR Crore
1.	Loans/revolving facilities like cash credit from	
	Banks/Financial Institutions	
А.	Total amount outstanding as on date	3369.49
B.	Of the total amount outstanding, amount of default as on date	3369.49*
2.	Unlisted debt securities i.e NCDs and NCRPS	
Α.	Total amount as on date	NIL
B.	Of the total amount outstanding, amount of default as on date	N.A
3.	Total financial indebtedness of the listed entity including short-	3369.49
	term and long term debt	

\*the company has calculated the default amount as per the definition given in the RBI Circular No 203 dated June 7 2019, even though the amount of debt which has become due and payable is lower.

Kindly take the same on record.

Yours faithfully

For PC Jeweller SANJEEV BHA' Chief Financial Officer

PC Jeweller Limited

REGD. & CORPORATE OFF: C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH: 011 - 49714971 FAX : 011 - 49714972

### Date & Time of Download : 10/08/2022 12:09:04

#### **BSE ACKNOWLEDGEMENT**

Acknowledgement Number	4371178
Date and Time of Submission	8/9/2022 8:10:30 PM
Scripcode and Company Name	534809 - PC JEWELLER LTD.
Subject / Compliance Regulation	Quarterly Disclosures By Listed Entities Of Defaults On Payment Of Interest/ Repayment Of Principal Amount On Loans From Banks / Financial Institutions And Unlisted Debt Securities
Submitted By	Sanjeev Bhatia
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date 09-AUG-22

Symbol:	<u>NSE Acknowledgement</u> PCJEWELLER
Name of the company:	PC Jeweller Limited
Subject:	Defaults on Payment of Interest/Principal
Date of Submissions:	09-Aug-2022 20:07:57
Application No.	2022082096212

We hereby acknowledge receipt of your submission. Please note that the content and information provided is pending to be verified by National Stock Exchange of India Limited.



Date: 22.05.2024

To,

The Listing Compliance Department BSE Limited P J Towers, Dalal Street, Mumbai - 400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051 Symbol: PCJEWELLER

Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019.

Dear Sir / Madam,

In terms of SEBI Circular No SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, the necessary disclosure of defaults in payment of interest/repayment of principal amount on loans from Banks/Financial institutions, in specified format as prescribed under point 3.C2 of aforesaid Circular for the quarters ended December 2022, March 2023, June 2023 and September 2023 is as under:

S.	Particulars December 31 Moveb 21 Level 20 2			unt in INR Crore)	
No.		December 31, 2022	2023	June 30, 2023	September 30, 2023
1.	Loans/revolving facilities like	cash credit from	Banks/Financial	Institutions	2020
A.	Total amount outstanding as on date*	3556.29	3626.09	3716.16	3835.08
В.	Of the total amount outstanding, amount of default as on date*	3556.29	3626.09	3716.16	3835.08
2.	Unlisted debt securities i.e. NCDs and NCRPS				
Α.	Total amount as on date	NIL	NIL	NIL	NIL
В.	Of the total amount outstanding, amount of default as on date	-	-	-	-
3.	Total financial indebtedness of the listed entity including short-term and long term debt	3556.29	3626.09	3716.16	3835.08

\* The amount outstanding in the books is as per the accounting norms. But both the amount outstanding as well as the amount in default as on the relevant dates are subject to the final court verdict/decision on the same.

Kindly take the information on record.

Yours sincerely, For PC Jeweller Limited (SANJEEV BHAT Chief Financial Officer

PC Jeweller Limited

REGD. & CORPORATE OFF : C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH. : 011 - 49714971 FAX : 011 - 49714972

Date: 14/11/2021

To,



The Listing Compliance Department BSE Limited, P J Tower, Dalal Street Mumbai-400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051 Symbol: PCJEWELLER

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

#### Dear Sir / Madam,

The Company had earlier intimated the exchanges about signing of an Inter Creditor Agreement (ICA) vide its letter dated July 28, 2021 and also refers to the Note No 9 of its published financial results for the quarter ending 30<sup>th</sup> June 2021 wherein it has advised that the during the quarter, company's borrowing accounts were classified as non performing assets with 13 out of 14 banks under consortium arrangement.

Now, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that consequent to the Company's accounts turning NPA with its consortium lenders, the Board of the Company in its meeting held today i.e. November 14, 2021 has decided to initiate resolution / restructuring of its working capital loans / borrowings in accordance with the RBI Circular RBI/2018-19/203 dated June 7, 2019.

Kindly take the same on record.

Yours faithfully

For PC Jeweller Linut (SANJEEV BHA Chief Financial Officer

### PC Jeweller Limited

REGD. & CORPORATE OFF: C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH: 011 - 49714971 FAX : 011 - 49714972

### Date & Time of Download : 15/11/2021 12:02:02

#### **BSE ACKNOWLEDGEMENT**

Acknowledgement Number	3425603	
Date and Time of Submission	11/14/2021 1:27:02 PM	
Scripcode and Company Name	534809 - PC JEWELLER LTD.	
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of LODR Regulation	
Submitted By	Sanjeev Bhatia	
Designation	Designated Officer for Filing	

Disclaimer : - Contents of filings has not been verified at the time of submission.



# National Stock Exchange Of India Limited

Date of

14-Nov-2021

### NSE Acknowledgement

Symbol:-	PCJEWELLER	
Name of the Company: -	PC Jeweller Limited	
Submission Type:-	Announcement	
Short Description:-	Updates	
Date of Submission:-	14-Nov-2021 13:31:33	
NEAPS App, No:-	2021/Nov/5854/5874	

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

28.07.2021

Τo,



The Listing Compliance Department BSE Limited, PJ Tower, Dalal Street Mumbai-400001 Scrip Code-534809 The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051 Symbol: PCJEWELLER

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is to advise that State Bank of India (the "Lead Bank") has informed us that all of the company's consortium lenders, barring three, have signed an Inter Creditor Agreement (ICA) and as a part of the laid down procedure has also commenced the formalities of appointing a forensic auditor.

This disclosure is made in compliance with Regulation 30, the SEBI( Listing Obligations and Disclosure Requirements) Regulations, 2015. Kindly take the same on record.

Thanking You

Yours sincerely For PC Jeweller Limited New Deit (SANJEEV BHATIA Chief Financial Office

### PC Jeweller Limited

REGD. & CORPORATE OFF: C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH: 011 - 49714971 FAX : 011 - 49714972

#### Date & Time of Download : 29/07/2021 13:20:03

#### **BSE ACKNOWLEDGEMENT**

Acknowledgement Number	3026389	
Date and Time of Submission	7/28/2021 5:29:00 PM	
Scripcode and Company Name	534809 - PC JEWELLER LTD.	
Subject / Compliance Regulation	DISCLOSURE UNDER REGULATION 30 OF SEBI(LODR) REGULATIONS 2015	
Submitted By	Sanjeev Bhatia	
Designation	Designated Officer for Filing	

Disclaimer : - Contents of filings has not been verified at the time of submission.



# National Stock Exchange Of India Limited

Date of

28-Jul-2021

### NSE Acknowledgement

Symbol:-	PCJEWELLER
Name of the Company: -	PC Jeweller Limited
Submission Type:-	Announcement
Short Description:-	Updates
Date of Submission:-	28-Jul-2021 17:32:57
NEAPS App. No:	2021/Jul/9283/9302

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



Date: 07.04.2023

To,

と's

The Listing Compliance Department BSE Limited, P J Tower, Dalal Street Mumbai-400001 Serip Code: 534809 The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051 Symbol: PCJEWELLER

Sub.: Acceptance of Company's Writ Petition in the High Court of Delhi

Dear Sir / Ma'am,

The Company wants to submit that it had filed a writ petition against State Bank of India ("SBI") with the Hon'ble High Court of Delhi on March 17, 2023 with a plea that SBI had not given it any opportunity to explain its case after January 2, 2023 and thereafter taken action against it, which was unilateral. This is a non-compliance of the Principal of Natural Justice as no opportunity was given to the Company to explain its case.

The Hon'ble High Court has found merit in the Company's writ and accepted the same and vide its order dated April 5, 2023 (received on April 6, 2023) issued notice to the respondent i.e. SBL

Kindly treat this information / updation as disclosure made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours sincerely For PC Jeweller Limited SANJEEV BHATIA (SANJEEV BHATIA Date: 2023.04.07 18:09:15 +05'30' (SANJEEV BHATIA) Chief Financial Officer

### PC Jeweller Limited

REGD. & CORPORATE OFF : C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH. : 011 - 49714971 FAX : 011 - 49714972



### Disclosure & Upload Error (PC Jeweller Limited)

Vijay Panwar <vpanwar.cs@pcjeweller.com>

Fri, Apr 7, 2023 at 8:03 PM

To: Corp Relations <corp.relations@bseindia.com>, listing.centre@bseindia.com

Team BSE,

We have been trying to upload the attached disclosure on https://listing.bseindia.com since around 6:00 PM but due to server issues, we are unable to upload the same. The same has already been uploaded on the NSE website.

Error screen shot is also attached for your reference.

Kindly take the disclosure on record and arrange for dissemination of the same.

Regards

Vijay Panwar Company Secretary

2 attachments

NSEIntimation.pdf
111K

Error.docx 153K



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# National Stock Exchange Of India Limited

Date of

07-Apr-2023

### NSE Acknowledgement

Symbol:-	PCJEWELLER	
Name of the Company: -	PC Jeweller Limited	
Submission Type:-	Announcements	
Short Description:-	Updates	
Date of Submission:-	07-Apr-2023 06:15:55 PM	
NEAPS App. No:-	2023/Apr/2589/2601	

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



Date: 22/05/2024

To, The Listing Compliance Department BSE Limited, P J Tower, Dalal Street Mumbai-400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051 Symbol: PCJEWELLER

#### Sub.: Disclosure regarding receipt of loan recall notices from various banks

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to inform that the Company has received the loan recall notices from its consortium bankers as per the details below:

Sl. No.	Bank .	Date of Receipt
1	Axis Bank	26/05/2023
2	Bank of Baroda	28/02/2023
3	Bank of India	04/02/2023
4	Canara Bank	03/02/2023
5	IDBI Bank	24/01/2023
6	IDFC First Bank	28/03/2023
7	Indian Bank	02/02/2023
8	IndusInd Bank	07/02/2023
9	Indian Overseas Bank	04/02/2023
10	Kotak Mahindra Bank	21/03/2023
11	Karur Vysya Bank	20/01/2023
12	Punjab National Bank	18/07/2023
13	State Bank of India	10/01/2023
14	Union Bank of India	28/03/2023

The Company has replied to all the aforesaid recall notices.

Kindly take the information on record.

Yours sincerely, For PC Jeweller Limited New Delhi (SANJEEY BHATIA) Chief Financial Officer

PC Jeweller Limited

REGD. & CORPORATE OFF : C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH. : 011 - 49714971 FAX : 011 - 49714972



Date: 02.08.2023

To, The Listing Compliance Department BSE Limited P J Towers, Dalal Street, Mumbai - 400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051 Symbol: PCJEWELLER

Sub.: Proceedings before Hon'ble National Company Law Tribunal ("NCLT"), Principal Bench ("PB"), New Delhi

Dear Sir/Ma'am,

This is to inform that the Company has received a communication from Counsel for the State Bank of India ("SBI") (in terms of order dated  $26^{th}$  July 2023) vide email dated  $31^{st}$  July 2023 calling upon the Company to appear on  $2^{nd}$  August 2023.

Accordingly, the Company has been represented through its Counsel today before Hon'ble NCLT, PB, New Delhi. The matter has now been adjourned to 21<sup>st</sup> August 2023 for filing of response by the Company to the Petition filed by the SBI.

The Company is in the process of taking steps to strongly oppose the Petition filed by the SBI before Hon'ble NCLT, PB, New Delhi.

As per the Petition filed by the SBI before Hon'ble NCLT, an amount of Rs.1,180.20 Crores as on 30<sup>th</sup> April 2023 is in default, which is denied by the Company.

A Counter claim for an amount of Rs.10,034 Crores (Rupees Ten Thousand Thirty Four Crores only) alongwith pendentilite and future interest at the rate of 12% p.a. filed by the Company against the SBI is also pending for adjudication.

Kindly take the information on record.

Thanking you.

Yours sincerely,

For PC Jeweller Limited

SANJEEV Digitally signed by SANJEEV BHATIA BHATIA Date: 2023.08.02 21:52:35 +05'30'

(SANJEEV BHATIA) Chief Financial Officer

### PC Jeweller Limited

REGD. & CORPORATE OFF : C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH. : 011 - 49714971 FAX : 011 - 49714972

## Date & Time of Download : 02/08/2023 22:06:02

### **BSE ACKNOWLEDGEMENT**

Acknowledgement Number	5948647	
Date and Time of Submission	8/2/2023 10:04:04 PM	
Scripcode and Company Name	534809 - PC JEWELLER LTD.	
Subject / Compliance Regulation	Proceedings Before Hon'Ble National Company Law Tribunal, Principal Bench, New Delhi	
Submitted By	Sanjeev Bhatia	
Designation	Designated Officer for Filing	

Disclaimer : - Contents of filings has not been verified at the time of submission.



# National Stock Exchange Of India Limited

Date of

02-Aug-2023

### NSE Acknowledgement

Symbol:-	PCJEWELLER
Name of the Company: -	PC Jeweller Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	02-Aug-2023 10:05:31 PM
NEAPS App. No:-	2023/Aug/2050/2065

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.