



Ref: OFL/BSE/2024

Date: 12.04.2024

To,
The Corporate Relations Department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
Mumbai-400001.

Re: Optimus Finance Limited
Script Code: 531254

Subject: Certificate under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Dear Sir/Ma'am,

Pursuant to Regulation 40(9) of the Listing Regulations, we enclose herewith a Certificate issued by Mr. Hemang Mehta, Proprietor of M/s. H. M. Mehta & Associates, Practicing Company Secretaries as required under Regulation 40(9) of the Listing Regulations, for the Financial Year ended 31st March 2024.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

FOR: OPTIMUS FINANCE LIMITED

Krati Gupta
Company Secretary & Compliance Officer

Encl: As Above

OPTIMUS FINANCE LIMITED

Regd. Off.: 504A, "OZONE", Dr. Vikram Sarabhai Marg, Vadi-wadi, Vadodara -390 003, Gujarat, INDIA

Phone: +91 265 232 5321 • E-mail: info@optimusfinance.in • CIN: L65910GJ1991PLC015044

Website: www.optimusfinance.in



CS Hemang Mehta
B.Com., LL.B (Special), F.C.S.

H. M. Mehta & Associates
Company Secretaries
(Peer Reviewed Firm)

Certificate under Regulation 40(9) of the SEBI (LODR) Regulations, 2015
for the year ended on 31st March, 2024

We have verified the data sheet containing the relevant information as found necessary received from Link Intime India Private Limited having CIN: U67190MH1999PTC118368 ("the RTA") pertaining to transfer of equity shares of Optimus Finance Limited having CIN: L65910GJ1991PLC015044 ("the Company") for the financial year ended on 31st March, 2024 (2023-24), for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations, 2015, as amended from time to time and based on the information provided by the Company / RTA, we hereby certify that,

- a) During the year ended on 31st March, 2024 (2023-24), the Company / RTA has not received any application for transfer/ renewal / exchange or endorsement of calls / allotment monies / split/ replacement/ consolidation/ sub-division of its share certificates; and
- b) During the financial year ended 31st March, 2024 (2023-24), the Company / RTA has received application(s) for issue of duplicate share certificates, name deletion, change of name, transmission of shares and also issued the letter of confirmation within one month from the date of respective lodgement thereof except those applications which were rejected on technical grounds.

Place: Vadodara
Date: 11.04.2024

For H. M. Mehta & Associates
Company Secretaries

HEMAN
G
MEHTA

Digitally signed by HEMANG MEHTA
DN: c=IN, o=PERSONAL,
serialNumber=6a7e3f5048442950844
74d1a41b,
2.5.4.20=f4c8a75ca70d25421c2101bc
b0d9f7c116924d07a3a29d1a676c8b20
0151, postalCode=390007, st=GUJARAT,
serialNumber=6a7e3f5048442950844
345ba4133199a748d49592772263a746f
486f522206, cn=HEMANG MEHTA
Date: 2024.04.11 18:05:35 +05'30'

Hemang Mehta
Proprietor
C. P. No.: 2554
UDIN: F004965F000093493

Copy to:

1. The Compliance Officer
Optimus Finance Limited
504A, OZONE, Dr. Vikram Sarabhai Marg,
Vadi-wadi,
Vadodara-390003, State of Gujarat, India
2. The Manager
M/s. Link Intime India Private Limited
Branch Office: Geetakunj, 1, Bhakti Nagar Society,
Behind ABS Tower, Old Padra Road,
Vadodara-390015, State of Gujarat, India