



April 15, 2021

BSE Limited

P. J. Towers, 25th Floor,
Dalal Street, MUMBAI – 400001.
Scrip Code: **532368**

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051.
Symbol: **BCG**

Dear Madam / Sir,

Sub: Announcement under Regulation 30 of SEBI (LODR) Regulations, 2015

Ref: Allotment of 33,18,45,000 Warrants

Pursuant to the approval granted by the Shareholders at their Annual General Meeting held on December 28, 2020, and pursuant to the "In-principle Approvals" granted by the NSE and BSE on April 01, 2021, the Warrants and Share Allotment Committee of the Board of Directors of the Company has allotted 33,18,45,000 (Thirty Three Crore Eighteen Lakh Forty Five Thousand only) Warrants convertible into Equity Shares to 54 allottees on April 15, 2021 at an issue price of Rs.7.70/- per warrant including a premium of Rs.5.70/- per warrants on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Further, we would like to inform you that the Company has received from the proposed allottees 25% of the consideration amount as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

As the Company has allotted warrants, there is currently no change in the paid-up share capital of the Company.

Request you to take the same on record and oblige.

Thanking you.

Yours truly,

For BRIGHTCOM GROUP LIMITED

Manohar Mollama

Company Secretary & Compliance Officer

ACS – 39254

