

Date: 22nd June, 2020

The Manager, DCS
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Dear Sir/ Madam,

Ref.: Scrip Code: 514221

Sub.: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018.

Pursuant to the Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Certificate for the quarter ended 31st March, 2020, issued by Universal Capital Securities Private Limited, the Registrar and Transfer Agent of the Company.

The Stock Exchange was intimated by the undersigned vide letter dated 19th February, 2020 that K-Lifestyle & Industries Limited is undergoing CIRP under the provisions of Insolvency and Bankruptcy Code, 2016 vide order dated 5th February, 2020 passed by the Hon'ble NCLT, Ahmedabad Bench.

Thereafter, the undersigned has been repeatedly asking the Corporate Debtor about the login credentials of BSE to update the compliance status of the Corporate Debtor at the BSE portal. The Resolution Professional was able to access the BSE Portal just a few days back after obtaining the relevant log-in credentials from the suspended Board Member of the Corporate Debtor. Hence, the Resolution Professional could not timely submit to BSE the Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018.

After having access to the Log-in credentials of the Corporate Debtor , the undersigned is trying to comply with all the previous non - compliances of the Corporate Debtor with the Stock Exchange and trying to ensure future compliance of all the relevant provisions applicable to the Corporate Debtor , although there is practically no support from the suspended Board of the Corporate Debtor.

Kindly take the same on record.

Thanking you,

Yours faithfully,

for K-Lifestyle & Industries Limited (in CIRP)

FOR K-LIFESTYLE & INDUSTRIES LIMITED
(UNDER CIRP)



Ajit Kumar

IRP/RP

Resolution Professional

IP Reg. No: IBBI/IPA-003/IP-N00062/2017-18/10548

Email ID: cirp.klifestyle@gmail.com



UNIVERSAL CAPITAL
SECURITIES PVT. LTD.

May 25, 2020

To,
K-lifestyle & Industries Ltd.
Raghuvanshi Mills Compound,
Lower Parel (W), Mumbai 400013.

Subject: **Certificate under Regulation 74(5) of Securities and Exchange Board of India
(Depositories and Participants) Regulations, 2018 for the quarter ended
March, 2020.**

Dear Sir,

With reference to the above captioned subject, we hereby confirm that the securities dematerialized/rematerialized during the quarter ended 31st March, 2020, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates, which were dematerialized/rematerialized have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as the registered owner within stipulated time limit under captioned regulations.

Thanking you,

Yours Faithfully,
For Universal Capital Securities Pvt.Ltd.

Authorised Signatory

Universal Capital Securities Pvt Ltd.

(Formerly known as Mondkar Computers Pvt. Ltd.) CIN :U74200MH1991PTC062536

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