

Date:- 09<sup>th</sup> January, 2024

BSE Limited	Phiroze Jeejeebhoy Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai – 400001
Arshiya Limited	Arshiya Limited. 205/206(Part), Ceejay
	House , Opp. Atria Mall , Dr. Annie Besant
	Road, Worli, Mumbai - 400 018,

## Subject: -Discrepancy Letter Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations 2011.(Email dated 09.01.24)

Dear Sir/Ma'am,

We, Edelweiss Asset Reconstruction Company Limited as trustee of EARC TRUST SC - 120, EARC TRUST SC - 122, EARC TRUST SC - 126, EARC TRUST SC - 128, EARC TRUST SC - 129, EARC TRUST SC - 131, EARC TRUST SC - 134, EARC TRUST SC - 141, EARC TRUST SC - 144, EARC TRUST SC - 152, EARC TRUST SC - 163, EARC TRUST SC - 174, EARC TRUST SC - 176, EARC TRUST SC - 189, EARC TRUST SC - 224, EARC TRUST SC - 230, EARC TRUST SC - 233, EARC TRUST SC - 237, EARC TRUST SC - 254, EARC TRUST SC - 334 (holding securities for the benefit of Security Receipt holder in respective EARC Trusts) forward herewith the necessary information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

In reference to the letter dated 30<sup>th</sup> Oct'23 and your email dated 9<sup>th</sup> lanuary'24 with subject "Discrepancy in Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations 2011. Company: Arshiya Ltd (506074)"

Please note the **"Shares carrying voting rights before sale"** was erroneously mentioned as 5,22,94,449 instead of 5,20,44,449. Please note the rectification and revised SAST Reporting attached for your reference.

## **Authorised Signatory**



Edelweiss Asset Reconstruction Company Limited

Corporate Identity Number : U67100MH2007PLC174759

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai - 400 098 | Tel : +91 22 4183 0600 | earc.info@edelweissarc.in Grievance Redressal Officer: Please visit website www.edelweissarc.in or call at +91 22 4183 0600 Website : www.edelweissarc.in



January 09th, 2024

BSE Limited	Phiroze Jeejeebhoy Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai – 400001
National Stock Exchange of India Limited	Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
Arshiya Limited	Arshiya Limited. 205/206(Part), Ceejay House , Opp. Atria Mall , Dr. Annie Besant Road, Worli, Mumbai - 400 018,

Dear Sir,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations 2011") in relation to shares of Arshiya Limited.

## Arshiya Limited Notification under SAST Regulations 2011

We, Edelweiss Asset Reconstruction Company Limited as trustee of EARC TRUST SC - 120, EARC TRUST SC - 122, EARC TRUST SC - 126, EARC TRUST SC - 128, EARC TRUST SC - 129, EARC TRUST SC - 131, EARC TRUST SC - 134, EARC TRUST SC - 141, EARC TRUST SC - 144, EARC TRUST SC - 152, EARC TRUST SC - 163, EARC TRUST SC - 174, EARC TRUST SC - 176, EARC TRUST SC - 189, EARC TRUST SC - 224, EARC TRUST SC - 230, EARC TRUST SC - 233, EARC TRUST SC - 237, EARC TRUST SC - 254, EARC TRUST SC - 334 (holding securities for the benefit of Security Receipt holder in respective EARC Trusts) forward herewith the necessary information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Yours faithfully



**Edelweiss Asset Reconstruction Company Limited** 

Corporate Identity Number : U67100MH2007PLC174759

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai - 400 098 | Tel : +91 22 4183 0600 | earc.info@edelweissarc.in Grievance Redressal Officer: Please visit website www.edelweissarc.in or call at +91 22 4183 0600 Website : www.edelweissarc.in



## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	Arshiya L	imi	ited		
(TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Edelweiss Asset Reconstruction Company Limited in the capacity as trustee of EARC TRUST SC - 120, EARC TRUST SC - 122, EARC TRUST SC - 126, EARC TRUST SC - 128, EARC TRUST SC - 129, EARC TRUST SC - 131, EARC TRUST SC - 134, EARC TRUST SC - 141, EARC TRUST SC - 144, EARC TRUST SC - 152, EARC TRUST SC - 163, EARC TRUST SC - 174, EARC TRUST SC - 163, EARC TRUST SC - 174, EARC TRUST SC - 176, EARC TRUST SC - 189, EARC TRUST SC - 224, EARC TRUST SC - 230, EARC TRUST SC - 233, EARC TRUST SC - 237, EARC TRUST SC - 254, EARC TRUST SC - 334 holding securities for the benefit of SR holders of the respective Trusts				
Whether the acquirer belongs to Promoter/ Promoter group	No				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited				
Details of the acquisition / disposal as follows:	Number	% sh caj wł	w.r.t. total are/voting pital nerever plicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the <del>acquisition /</del> sale under consideration, holding of:		ap			
a) Shares carrying voting rights	5,20,44,4	49	19.84%	6 19.8	34%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)				-	-
c) Voting rights (VR) otherwise than by equity shares		×		-	SONISTRUCTIO
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				-	ILEO * EDELETICS
Total (a+b+c+d)	5,20,44,44	19	19.84%	5 19.8	4%



Details of acquisition / sale		<u> </u>	Asset Recon		
a) Shares carrying voting rights acquired / sold	67,50,890	2.57%	2.57%		
b) VRs <del>acquired /</del> sold otherwise than by shares	-		-		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		2	-		
d) Shares encumbered / invoked / released by the acquirer	đ	ಳಕ	đ		
Total (a+b+c+d)	67,50,890	2.57%	2.57%		
After the <del>acquisition</del> /sale, holding of:					
a) Shares carrying voting rights	4,52,93,559	17.27%	17.27%		
b) Shares encumbered with the acquirer	-	-	-		
c) VRs otherwise than by shares	-		Ē		
d) Warrants/convertible securitie s/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-		
Total (a+b+c+d)	4,52,93,559	17.27%	17.27%		
Mode of <del>acquisition</del> / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market				
Date of <del>acquisition</del> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07 Sept 2023 till 27	7 Oct 2023	VSET		
Equity share capital / total voting capital of the TC before the said <del>acquisition /</del> sale	26,34,75,915				
Equity share capital/ total voting capital of the TC after the said <del>acquisition /</del> sale	25,67,25,025				
Total diluted share/voting capital of the TC after the said <del>acquisition/</del> sale	67,50,890				



- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (erstwhile Clause 35 of the listing Agreement).
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Edelweiss Asset Reconstruction Company Limited



Place: Mumbai Date: January 09th, 2024