

MAYANK BINDAL

PAN: APAPB9449P

IB-24, Bidhannagar (M), North 24,
Parganas, West Bengal
Kolkata – 700 106,

To,
The Secretary
Bombay Stock Exchange Limited
PhirozeJeejeebhoy Tower
Dalal Street,
Mumbai-400001

Scrip Code: BSE: 543622

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

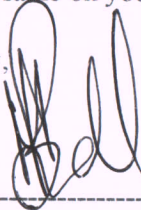
Dear Sir/Madam,

Pursuant to provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I have acquired 2,00,000 Fully Convertible Warrants of the Company on 25.01.2024 upon allotment of the warrants on preferential basis.

In this regard, I am enclosing herewith requisite disclosure in the prescribed format of SEBI to comply with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Yours faithfully,



MAYANK BINDAL
(PROMOTER)
PAN: APAPB9449P

Encl: As above

C.C.TO:
M/S STEELMAN TELECOM LIMITED
RISHI TOWER, PREMISES NO.02-315
STREET NO.315, NEW TOWN
KOLKATA- 700156

IB-24, Bidhannagar (M), North 24,
Parganas, West Bengal
Kolkata-700 106,

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Steelman Telecom Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mayank Bindal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME Board)		
Details of the acquisition / disposal as follows Number % w.r.t. total share	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding along with PACs of:			
a) Shares carrying voting rights	25,84,800	26.71%	24.21%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
		9676200	10676200
e) Total (a+b+c+d)	25,84,800	26.71%	24.21%
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold	NA	NA	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
e) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer	200000	NA	1.87
d) Total (a+b+c+d)	200000	NA	1.87
After the acquisition/sale, holding along with PACs of:			
a) Shares carrying voting rights	25,84,800	26.71%	24.21%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	200000	NA	1.87
e) Total (a+b+c+d)	27,84,800	26.71%	26.08%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment of warrants		

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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.01.2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.96762000 divided into 9676200 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.96762000 divided into 9676200 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 106762000 divided into 10676200 equity shares of Rs. 10/- each

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



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