25/01/2024

To, BSE Limited The Department of Corporate Service Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Script Code: 524332 BCLIL

To, National Stock Exchange of India Limited The Department of Corporate Service Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051 NSE Symbol: BCLIND

### Sub: Intimation under Regulation 10 (5) in respect of Regulation 10 (1) (a) (i) of SEBI (SAST) Regulations, 2011

Dear Sir,

I, Rajinder Mittal along with Mr. Kushal Mittal and Ms. Swati Mittal are from the promoter group of M/s. BCL Industries Limited have acquired shares to the tune of 7.25% as per the details given below from Ms. Garima Mittal and Ms. Shweta Jhunjhunwala who also happens to be from promoter group and we availed the exemption from making an open offer as has been provided in Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We now submit the below details of 17,50,140 (7.25%) Equity Shares of Rs. 10/- of the Company which were acquired through inter se transfers between immediate relatives:

Sr. No.	Name of the Acquirer	No. of shares acquired	%	Name of the Seller
1.	Rajinder Mittal	8,87,540	3.68%	Garima Mittal
2.	Swati Mittal	1,00,000	0.41%	Garima Mittal
3.	Kushal Mittal	7,62,600	3.16%	Shweta Jhunjhunwala
	Total	17,50,140	7.25%	٢٠ THE ENCLOSE OF A THE CONTRACT OF A THE OWNER OWN

Please find annexed the prescribed disclosure (belated) under Regulation 10 (5) in respect of Regulation 10 (1) (a) (i) of SEBI (SAST) Regulations, 2011 alongwith the annexures as mentioned in the Disclosure under Regulation 10(5) of SEBI (SAST) Regulations.

Thanking You, Yours Sincerely,

Carrol

Rajinder Mittal (For myself and on behalf of Ms. Swati Mittal and Mr. Kushal Mittal) Place: Bathinda (Punjab)

Encl: As above

RAJINDER MITTAL

5-A, CIVIL LINES, BATHINDA-151001 (PUNJAB)

#### TO WHOMSOEVER IT MAY CONCERN

#### **Annexure** A

I, Rajinder Mittal, residing at 5A, Civil Lines, Bathinda, Punjab – 151005 alongwith Ms. Swati Mittal and Mr. Kushal Mittal (the acquirers/ transferees), belonging to the Promoter/ Promoter Group of BCL Industries Limited ("the Company") propose to acquire total of 17,50,140 (7.25%) Equity Shares from the transferors (belonging to Promoter/ Promoter Group of the Company) as per the below table:

Sr. No.	Name of Seller/ Transferor	Quantity	Name of Acquirer/ Transferee
1.	Garima Mittal	8,87,540	Rajinder Mittal
2.	Garima Mittal	1,00,000	Swati Mittal
3.	Shweta Jhunjhunwala	7,62,600	Kushal Mittal
	Total	17,50,140	

In this respect, we hereby declare and confirm in respect of the proposed inter se transfer amongst promoters that:

- i) the transferor and transferees have complied/ will comply (during 3 years prior to the date of proposed acquisition) with applicable disclosure requirements under Chapter V of the SEBI (SAST) Regulations, 2011.
- **ii)** we have complied with the conditions as specified under regulation 10 (1) (a) (i) of SEBI (SAST) Regulations, 2011 i.e. being immediate relatives.

Rajinder Mittal (For myself and on behalf of Ms. Swati Mittal and Mr. Kushal Mittal)

Date: 25/01/2024 Place: Bathinda (Punjab) Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of th	o Torgot Compony (TC)	BCL Industries Limited
1. 2.		e Target Company (TC) e acquirer(s)	1. Rajinder Mittal
2.	Name of th	e acquirer(s)	2. Swati Mittal
			3. Kushal Mittal
3.	Whether	the acquirer(s) is/ are	
0.		of the TC prior to the	Yes, the Acquirers are the Promoters of the Target Company
	transaction	*	prior to the transaction.
	1	p or association with the TC	
	or its prom	*	
4.		he proposed acquisition	
	a. Na	ame of the person(s) from	1. Garima Mittal
	1 1 1 1 1 1	hom shares are to be	2. Shweta Jhunjhunwala
		quired	
		oposed date of acquisition	On or After 7 <sup>th</sup> June 2022
	1 1	umber of shares to be	1. 8,87,540 Equity Shares of Rs.10/- each to be
		quired from each person	acquired from Garima Mittal by Rajinder Mittal.
	m	entioned in 4(a) above	2. 1,00,000 Equity Shares of Rs.10/- each to be
			acquired from Garima Mittal by Swati Mittal.
			3. 7,62,600 Equity Shares of Rs. 10/- each to be acquired from Shweta Jhunjhunwala by Kushal
			Mittal.
			Total 17,50,140 Equity Shares are to be acquired.
	d. To	otal shares to be acquired as	17,50,140 (7.25%)
		of share capital of TC	
		ice at which shares are	The Shares of BCL Industries Limited acquired through gift.
	1 1	oposed to acquired	
		ationale, if any, for the	Inter se transfer amongst the promoters (immediate
	1 1	oposed transfer	relatives)
5.		sub-clause of regulation	Regulation 10 (1) (a) (i) of SEBI (SAST) Regulations, 2011.
	10(1)(a) u	nder which the acquirer is	
		from making open offer	
6.		tly traded, volume weighted	
		arket price for a period of 60	
		hys preceding the date of	Not Applicable, as the shares are being transferred by way of
		f this notice as traded on the	gift.
		ange where the maximum	
		trading in the shares of the orded during such period.	
	it are reco	or ded during such period.	
7.		ently traded, the price as	
		d in terms of clause (e) of	Not Applicable, as the shares are being transferred by way of
~		tion (2) of regulation 8.	gift.
8.		n by the acquirer, that the	Not Applicable, as the shares are being transferred by way of
		price would not be higher than 25% of the price	gift.
		in point 6 or point 7 as	5114
	applicable.		
9.		tion by the acquirer, that the	
۶.		or and transferee have	
		ed (during 3 years prior to	Annexure A
		e of proposed acquisition) /	
		comply with applicable	
		are requirements in Chapter	
		Takeover Regulations, 2011	
		ponding provisions of the	
		· · · ·	

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	repe 1997	aled Takeover Regulations, 7)				
	duri date	aforesaid disclosures made ng previous 3 years prior to the of proposed acquisition to be ished.	Annexure B			
10.	condition 10(1) (	tion by the acquirer that all the ons specified under regulation (a) with respect to exemptions on duly complied with.	Annexure A			
11.	Shareh	olding details	Before the Transaction	proposed	After the Transaction	proposed
			No. of shares /voting Rights	% w.r.t Total share capital of TC	No. of shares /voting Rights	% w.r.t total share capital of TC
	a.	Acquirer(s) and PACs (other than sellers) <u>Individually</u>				
		Rajinder Mittal	32,80,500	13.58%	41,68,040	17.26%
		Swati Mittal Kushal Mittal	0 34,44,370	0%	1,00,000 42,06,970	0.41%
		Kushal Mittal	34,44,370	14.20%	42,00,970	17.42.70
		<u>Collectively</u>	67,24,870	27.85%	84,75,010	35.09%
	b.	<u>Sellers</u> Garima Mittal Shweta Jhunjhunwala	10,87,540 8,62,600	4.50% 3.57%	1,00,000 1,00,000	0.41% 0.41%

1. Details of proposed acquisition by each acquirer from each seller are as follows:

Sr. No.	Name of Seller	Quantity	Name of Acquirer
1.	Garima Mittal	8,87,540	Rajinder Mittal
2.	Garima Mittal	1,00,000	Swati Mittal
3.	Shweta Jhunjhunwala	7,62,600	Kushal Mittal
	Total	17,50,140	

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Rajinder Mittal (For myself and on behalf of Ms. Swati Mittal and Mr. Kushal Mittal)

Date: 25/01/2024 Place: Bathinda (Punjab)

#### Dear Sirs,

### Please Note Following Disclosures Under REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

#### DISCLOSURES UNDER REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

Name of the Target company (TC)	BCL Industries Limited			
Name of the acquirer and Persons Acting in concert (PAC) with the acquirer	Shweta Jhunjhunwala			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the stock exchange(s) where the shares of TC are listed.	BSE Limited, NS	E Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)	
Before the acquisition/ under consideration , holding of:				
e) Shares carrying voting rights	862600	3.572%	3.572%	
<li>f) Voting rights (VR) otherwise than by shares</li>				
<ul> <li>g) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category)</li> </ul>	-	-		
h) Total (a + b + c)	862600	3.572%	3.572%	
Details of / sale/disposal e) Shares carrying voting rights acquired	762600	3.157%	3.157%	
<li>f) VRs acquired/sold otherwise than by shares</li>	-	-	-	

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<ul> <li>g) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold</li> </ul>	- -	-	-
h) Total (a + b + c)	762600	3.157%	3.157%
After the acquisition/holding of :			
e) Shares carrying voting rights	100000	0.414%	0.414%
f) VRs otherwise than by shares	-	-	-
<ul> <li>g) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category) after acquisition</li> </ul>	-	_	-
h) Total (a + b + c)	100000	0.414%	0.414%
Mode of acquisition/sale (e.g. open market/off – market/public issue/right issue/preferential allotment of shares/inter – se transfer etc.)	Between Membe	ers of Promoters oters Group does	by way of Gift Group. The total s not change with
Date of acquisition/sale of shares/VRs or date of receipt of intimation of allotment of shares, whichever is applicable	09.06.2022		1971. 1
Equity share capital/total voting capital of the TC before the said acquisition	Rs. 24,15,00,000 paid equity share		2,41,50,000 fully ch.
Equity share capital/total voting capital of the TC after the said acquisition	Rs. 24,15,00,000 paid equity share		2,41,50,000 fully ch.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 24,15,00,000 paid equity share		2,41,50,000 fully ch.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(SHWETA JHUNJHUNWALA)

Date: 09.06.2022

Dear Sirs,

### Please Note Following Disclosures Under REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

#### DISCLOSURES UNDER REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

Name of the Target company (TC)	BCL Industries Limited			
Name of the acquirer and Persons Acting in concert (PAC) with the acquirer	Kushal Mittal ("Acquirer")			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the stock exchange(s) where the shares of TC are listed.	BSE Limited, NSE Limited			
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)	
Before the acquisition/ under consideration , holding of:				
(A) Shares carrying voting rights	3444370	14.26%	14.26%	
(B) Voting rights (VR) otherwise than by shares	x <u>-</u>			
(C) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category)	-	-	-	
(D) Total (a + b + c)	3444370	14.262%	14.262%	
Details of acquisition/ sale/disposal (A) Shares carrying voting rights acquired	762600	3.157%	3.157%	
(B) VRs acquired/sold otherwise than by shares	-	-	-	

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(C) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold			
(D) Total (a + b + c)	762600	3.157%	3.157%
After the acquisition/holding of :			
(A) Shares carrying voting rights	4206970	17.420%	17.420%
(B) VRs otherwise than by shares	-	-	
(C)Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category) after acquisition	-		-
(D) Total (a + b + c)	4206970	17.420%	17.420%
Mode of acquisition/sale (e.g. open market/off – market/public issue/right issue/preferential allotment of shares/inter – se transfer etc.)	Between Memb	ers of Promoters oters Group does	by way of Gift s Group. The total s not change with
Date of acquisition/sale of shares/VRs or date of receipt of intimation of allotment of shares, whichever is applicable	09.06.2022		
Equity share capital/total voting capital of the TC before the said acquisition	Rs. 24,15,00,000 paid equity share		2,41,50,000 fully ch.
Equity share capital/total voting capital of the TC after the said acquisition	Rs. 24,15,00,000 paid equity share		2,41,50,000 fully ch.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 24,15,00,000 paid equity share		2,41,50,000 fully ch.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(KUSHAL MITTAL) 5-A CIVIL LINES, BATHINDA-151001 (MEMBER-PROMOTERS GROUP- BCL INDUSTRIES LIMITED) Place: Bathinda Date: 09.06.2022

#### Dear Sirs,

### Please Note Following Disclosures Under REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

#### DISCLOSURES UNDER REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

Name of the Target company (TC)	BCL Industries Limited				
Name of the acquirer and Persons Acting in concert (PAC) with the acquirer	Swati Mittal ("Acquirer")				
Whether the acquirer belongs to Promoter/Promoter group	Yes				
Name(s) of the stock exchange(s) where the shares of TC are listed.	BSE Limited, NS	E Limited			
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)		
Before the acquisition/ under consideration , holding of:					
a) Shares carrying voting rights	0	0	0		
<ul> <li>b) Voting rights (VR) otherwise than by shares</li> </ul>					
<ul> <li>c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category)</li> </ul>	-	-	-		
d) Total (a + b + c)	0	0	0		
Details of acquisition/ sale/disposal a) Shares carrying voting rights acquired	100000	0.414%	0.414%		
b) VRs acquired/sold otherwise than by shares	-	-	-		

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			Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold
0.414%	0.414%	100000	Total (a + b + c)
		Cart Diaments	he acquisition/holding of :
0.414%	0.414%	100000	Shares carrying voting rights
		1 · · · · · · · · · · · · · · · · · · ·	VRs otherwise than by shares
			Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category) after acquisition
0.414%	0.414%	100000	Total (a + b + c)
1		Off Market (Inter-se	of acquisition/sale (e.g. open market/off – /public issue/right issue/preferential
The acquirer is r Group and is a he total holding o	of Promoter C er Group .The	immediate relative member of Promot Promoters Group do transfer).	nt of shares/inter – se transfer etc.)
The acquirer is r Group and is a he total holding o	of Promoter C er Group .The	immediate relative member of Promot Promoters Group de	
The acquirer is r Group and is a he total holding o ge with this inter-se 2,41,50,000 fully	of Promoter C er Group .The bes not change divided into 2	immediate relative member of Promot Promoters Group do transfer).	f acquisition/sale of shares/VRs or date of of intimation of allotment of shares,
The acquirer is r Group and is a ne total holding o ge with this inter-se o 2,41,50,000 fully ich.	of Promoter C er Group .The bes not change divided into 2 of Rs. 10/- each divided into 2	immediate relative member of Promot Promoters Group de transfer). 09.06.2022 Rs. 24,15,00,000/-	f acquisition/sale of shares/VRs or date of of intimation of allotment of shares, ver is applicable share capital/total voting capital of the TC

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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(SWATI MITTAL) DATE: 09.06.2022

#### <u>T0</u> 1. BSE INDIA LIMITED 2. NSE **3. BCL INDUSTRIES LIMITED**

# Dear Sirs, Please Note Following Disclosures Under REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

#### **DISCLOSURES UNDER REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES** AND TAKEOVERS) REGUALTIONS, 2011

AND TAKEOVERS / REGUALTIONS, 2011				
Name of the Target company (TC)	BCL Industries Limited			
Name of the acquirer and Persons Acting in concert (PAC) with the acquirer	Rajinder Mittal		-	
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the stock exchange(s) where the shares of TC are listed.	BSE Limited, NS	E Limited	5 i	
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)	
Before the Disposal / under consideration , holding of:				
a) Shares carrying voting rights	4168040	17.258%	17.258%	
<ul> <li>b) Voting rights (VR) otherwise than by shares</li> </ul>				
<ul> <li>c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category)</li> </ul>	-	-		
d) Total (a + b + c)	4168040	17.258%	17.258%	
Details of sale/dispose a) Shares carrying voting rights acquired	100000	0.414%	0.414%	
b) VRs acquired/sold otherwise than by shares	-	-	-	
<ul> <li>c) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold</li> </ul>	-		-	
d) Total (a + b + c)	100000	0.414%	0.414%	
After the Dispose/holding of :	-			
a) Shares carrying voting rights	4068040	16.845%	16.845%	
b) VRs otherwise than by shares	-	-	-	

<ul> <li>c) Warrants/ convertible securities/any other instrument that entitles the acquirer to</li> </ul>				
receive shares carrying voting in the TC				
(specify holding in each category) after				
acquisition				
d) Total (a + b + c)	4068040 16.845% 16.845%			
Mode of acquisition/sale (e.g. open market/off -	Off Market (Inter-se Transfer by way of Gift			
market/public issue/right issue/preferential	Between Members of Promoters .The total			
allotment of shares/inter – se transfer etc.)	holding of Promoters Group does not change with			
	this inter-se transfer).			
Date of acquisition/sale of shares/VRs or date of				
receipt of intimation of allotment of shares,	13.06.2022			
whichever is applicable				
Equity share capital/total voting capital of the TC	Rs. 24,15,00,000/- divided into 2,41,50,000 fully			
before the said acquisition	paid equity shares of Rs. 10/- each.			
Faulty above conital/total veting conital of the TO	Do 24 15 00 0001 divided into 2 44 50 000 fully			
Equity share capital/total voting capital of the TC	Rs. 24,15,00,000/- divided into 2,41,50,000 fully			
after the said acquisition	paid equity shares of Rs. 10/- each.			
Total diluted share/voting capital of the TC after the	Rs. 24,15,00,000/- divided into 2,41,50,000 fully			
said acquisition	paid equity shares of Rs. 10/- each.			

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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(RAJINDER MITTAL) 5-A CIVIL LINES, BATHINDA-151001 (MEMBER-PROMOTERS GROUP- BCL INDUSTRIES LIMITED) Place:Bathinda Date: 14.06.2022

#### Dear Sirs,

### Please Note Following Disclosures Under REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

#### DISCLOSURES UNDER REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

Name of the Target company (TC)	BCL Industries Limited				
Name of the acquirer and Persons Acting in concert (PAC) with the acquirer	Rajinder Mittal ("Acquirer")				
Whether the acquirer belongs to Promoter/Promoter group	Yes				
Name(s) of the stock exchange(s) where the shares of TC are listed.	BSE Limited, NS	E Limited			
Details of the acquisition/ disposal as follows:	Number% w.r.t. total share/voting capital wherever applicable (*)% w.r.t. diluted share/vot 				
Before the acquisition/ under consideration , holding of:					
e) Shares carrying voting rights	3280500	13.584%	13.584%		
<li>f) Voting rights (VR) otherwise than by shares</li>					
<ul> <li>g) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category)</li> </ul>	-	-	-		
h) Total (a + b + c)	3280500	13.584%	13.584%		
Details of acquisition/ sale/disposal e) Shares carrying voting rights acquired	887540	3.675%	3.675%		
f) VRs acquired/sold otherwise than by shares	-	-	-		

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g)	Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold				
h)	Total (a + b + c)	887540	3.675%	3.675%	
After t	he acquisition/holding of :				
	Shares carrying voting rights	4168040	17.258%	17.258%	
f)	VRs otherwise than by shares		-	-	
g)	Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category) after acquisition	-	-	_	
h)	Total (a + b + c)	4168040	17.258%	17.258%	
Mode market	of acquisition/sale (e.g. open market/off – /public issue/right issue/preferential ent of shares/inter – se transfer etc.)	- Off Market (Inter-se Transfer by way of G			
receipt	f acquisition/sale of shares/VRs or date of of intimation of allotment of shares, ever is applicable	08.06.2022			
	share capital/total voting capital of the TC the said acquisition	Rs. 24,15,00,000 paid equity share		2,41,50,000 fully ch.	
	share capital/total voting capital of the TC e said acquisition	Rs. 24,15,00,000 paid equity share		2,41,50,000 fully ch.	
	filuted share/voting capital of the TC after dacquisition	Rs. 24,15,00,000 paid equity share		2,41,50,000 fully ch.	
		and a second s			

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(RAJINDER MITTAL) 5-A CIVIL LINES, BATHINDA-151001 (MEMBER-PROMOTERS GROUP- BCL INDUSTRIES LIMITED) Place: Bathinda Date: 08.06.2022

#### Dear Sirs,

### Please Note Following Disclosures Under REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

#### DISCLOSURES UNDER REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

Name of the Target company (TC)	BCL Industries Limited			
Name of the acquirer and Persons Acting in concert (PAC) with the acquirer	Garima Mittal			
Whether the acquirer belongs to Promoter/Promoter group	Yes	<u>^</u>		
Name(s) of the stock exchange(s) where the shares of TC are listed.	BSE Limited, NS	E Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)	
		applicable ( )	( )	
Before the acquisition/ under consideration , holding of:				
a) Shares carrying voting rights	1087540	4.50%	4.50%	
b) Voting rights (VR) otherwise than by shares				
<ul> <li>c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category)</li> </ul>	-		-	
d) Total (a + b + c)	1087540	4.503%	4.503%	
Details of sale/disposal a) Shares carrying voting rights acquired/disposed	л Н			
Swati Mittal 100000 <u>Rajinder Mittal 887540</u> <u>Total disposed off=987540</u>	987540	4.089%	4.089%	
<ul> <li>b) VRs acquired/sold otherwise than by shares</li> </ul>	-	-	-	

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4.089%			
0.414%			
-			
etween Iding of inter-se			
00 fully			
00 fully			
Rs. 24,15,00,000/- divided into 2,41,50,000 fully paid equity shares of Rs. 10/- each.			

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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(GARIMA MITTAL) 5-A CIVIL LINES, BATHINDA-151001 (MEMBER-PROMOTERS GROUP- BCL INDUSTRIES LIMITED)

Date: 09.06.2022

### Dear Sirs,

## Please Note Following Disclosures Under REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

#### DISCLOSURES UNDER REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

Name of the Target company (TC)	BCL Industries Limited				
Name of the acquirer and Persons Acting in concert (PAC) with the acquirer	Shreiya Aggarwal ("Acquirer")				
Whether the acquirer belongs to Promoter/Promoter group					
Name(s) of the stock exchange(s) where the shares of TC are listed.	BSE Limited, NS	E Limited			
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)		
Before the acquisition/ under consideration , holding of:					
a) Shares carrying voting rights	0	0	0		
<ul> <li>b) Voting rights (VR) otherwise than by shares</li> </ul>		-	-		
<ul> <li>c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category)</li> </ul>	-	-	-		
d) Total (a + b + c)	0	0	0		
etails of acquisition/ sale/disposal a) Shares carrying voting rights acquired	100000	0.414%	0.414%		
<ul> <li>b) VRs acquired/sold otherwise than by shares</li> </ul>	-	-	-		

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<ul> <li>c) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold</li> </ul>					
d) Total (a + b + c)	100000	0.414%	0.414%		
After the acquisition/holding of :					
a) Shares carrying voting rights	100000	0.414%	0.414%		
b) VRs otherwise than by shares	-	-	-		
<ul> <li>c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category) after acquisition</li> </ul>	-	-	-		
d) Total $(a + b + c)$	100000	0.414%	0.414%		
Mode of acquisition/sale (e.g. open market/off – market/public issue/right issue/preferential allotment of shares/inter – se transfer etc.)	Members of Pro immediate relation member of Prom	omoters Group. ve of Promoter oter Group .The	ay of Gift Between The acquirer is Group and is a total holding of ge with this inter-se		
Date of acquisition/sale of shares/VRs or date of receipt of intimation of allotment of shares, whichever is applicable	13.06.2022				
Equity share capital/total voting capital of the TC before the said acquisition	Rs. 24,15,00,000/- divided into 2,41,50,000 fully paid equity shares of Rs. 10/- each.				
Equity share capital/total voting capital of the TC after the said acquisition	Rs. 24,15,00,0 paid equity sha	Rs. 24,15,00,000/- divided into 2,41,50,000 fully paid equity shares of Rs. 10/- each.			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 24,15,00,000/- divided into 2,41,50,000 full paid equity shares of Rs. 10/- each.				

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(SHREIYA AGGARWAL )

14.06.2022, Delhi

2. BCL INDUSTRIES LIMITED

#### Dear Sirs,

#### Please Note Our Following Disclosures Under REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

#### DISCLOSURES UNDER REGUALTION 29(2) OF SEBI (SUBSTAINTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGUALTIONS, 2011

Name of the Target company (TC)	BCL Industries Limited				
Name of the acquirer and Persons Acting in concert (PAC) with the acquirer	Mrs. Sunita Mittal Mr. Rajinder Mittal Kushal Mittal ("Acquirers") PACs: 1. Garima Mittal 2. Shweta Mittal 3. Rajinder Mittal & Sons HUF 4. Ved Kumari Mittal 5. Manoj Mittal & Sons HUF 6. Vithal Mittal 7. Meenu Aggarwal 8. Radhika Mittal 9. Rachna Mittal				
		oove form part p of the Company			
Whether the acquirer belongs to Promoter/Promoter group	Yes				
Name(s) of the stock exchange(s) where the shares of TC are listed.	BSE Limited				
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	share/voting capital of TC		
Before the acquisition/ under consideration , holding of: a) Shares carrying voting rights	12,218,827	63.81%	63.81%		
<ul> <li>b) Voting rights (VR) otherwise than by shares</li> </ul>		-	-		
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each	-	NA			

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category)	10.010.000		00.0404	
d) Total (a + b + c)	12,218,827	63.81%	63.81%	
dy fold (d b c)				
Details of acquisition/ sale a) Shares carrying voting rights acquired	26,00,000	-2.45%* (10.77% of post issue	-2.45%* (10.77% of post issue cap)	
i. Sunita Mittal ii. Rajinder Mittal iii. Kushal Mittal Total X00000 shares 1000000 shares 2600000 shares		cap)		
<ul><li>b) VRs acquired/sold otherwise than by shares</li><li>c) Warrants /convertible securities/</li></ul>	-	-	-	
any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold	-	-	~	
d) Total $(a + b + c)$	26,00,000	-2.45%*	-2.45%*	
After the acquisition/holding of :	,,			
a) Shares carrying voting rights	1,48,18,827	61.36%	61.36%	
b) VRs otherwise than by shares	1.5	-	-	
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category) after acquisition		-	-	
d) Total $(a + b + c)$	1,48,18,827	61.36%	61.36%	
Mode of acquisition/sale (e.g. open market/off – market/public issue/right issue/preferential allotment of shares/inter – se transfer etc.)		erential basis to	000 Equity Shares Specified persons	
Date of acquisition/sale of shares/VRs or date of receipt of intimation of allotment of shares, whichever is applicable	03.08.2020			
Equity share capital/total voting capital of the TC before the said acquisition	Rs. 19,15,00,000/- divided into 1,91,50,000 fully paid equity shares of Rs. 10/- each.			
Equity share capital/total voting capital of the TC after the said acquisition		00/- divided into res of Rs. 10/- e	o 2,41,50,000 fully each.	
Total diluted share/voting capital of the TC after the said acquisition		00/- divided into res of Rs. 10/- e	o 2,41,50,000 fully each.	

# Break up of Shares allotted on conversion of warrants: Mrs. Sunita Mittal- 8,00,,000 Equity Shares, Mr. Rajinder Mittal-8,00,000 Equity Shares and Mr. Kushal Mittal: 10,00,000 equity shares . of miller

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(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#Overall Increase in Promoter Group Holding are within the 5% limit of creeping acquisition zone under Reg 3 (2) of SEBI (SAST) regulation, 2011.

SUNITA MITTAL

(RAJINDER MITTAL) (KUSHAL MITTAL)

Place:Bathinda Date:03-08-2020

Notes:

- 1. Overall Increase in Promoter Group Holding are within the 5% limit of creeping acquisition zone under Reg 3 (2) of SEBI (SAST) regulation, 2011. The holdings none of the persons of Promoter Group has crossed 5% due to preferential allotment.
- 2. 26 Lakh equity shares allotted to Promoters Group person form 10.77% of post issue capital of the Company. The change of -2.45% in holdings of the promoters group (i.e. Pre-allotment 63.81% and Post allotment 61.36%) has been considered on the basis of pre-allotment % and post allotment % held. 26 Lakh shares allotted to promoter Group form 10.77% of the expanded capital.
- 3. Due to preferential allotment of 50 Lakh shares , post issue % holding of the Promoter Group has reduced from 63.81% to 61.36% as out of 50 Lakh shares, only 26 Lakhs has been allotted to 3 persons of Promoters Group and rest 24 Lakhs has been allotted to an entity belonging to Public Category.
- 4. Pre allotment and post allotment % of the allottees are given in the attached table.

SR	CATEGORY	PRE-PREF HOLDINGS	PRE- PREF %	PREFERENTIAL ISSUE QTY.	POST ISSUE 2020 HOLDINGS	POST ISSUE %	% CHANGE IN HOLDINGS
A	PROMOTERS						
1	SUNITA MITTAL	3847297	20.09	800000	4647297	19.24	-0.85
2	RAJINDER MITTAL	2480500	12.95	800000	3280500	13.58	0.63
3	GARIMA MITTAL	1087540	5.68		1087540	4.50	-1.18
4	KUSHAL MITTAL	2171850	11.34	1000000	3171850	13.13	1.79
5	SHWETA JHUNJHUNWALA	955460	4.99	0	955460	3.96	-1.03
6	RAJINDER MITTAL & SONS HUF	1441140	7.53	0	1441140	5.97	-1.56
7	VED KUMARI MITTAL	167160	0.87		167160	0.69	-0.18
8	MANOJ MITTAL & SONS HUF	27000	0.14		27000	0.11	-0.03
9	VITHAL MITTAL	18500	0.1		18500	0.08	-0.02
10	MEENU AGGARWAL	12500	0.07	0	12500	0.05	-0.02
11	RADHIKA MITTAL	9000	0.05		9000	0.04	-0.01
12	RACHNA MITTAL	880	0		880	0.00	0.00
-	TOTAL PROMOTER HOLDING (A)	12218827	63.81	2600000	14818827	61.36	-2.45
В	PUBLIC						
BI	ROLLON INVESTMENTS PRIVATE LIMITED	461405	2.41	2400000	2861405	11.85	9.44
B2	REST PUBLIC	6469768	33.78	0	6469768	26.79	-6.99
	TOTAL HOLDING B (PUBLIC)	6931173	36.19	2400000	9331173	38.64	2.45
	TOTAL EQUITY	19150000	100.00	5000000	24150000	100	

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SUNITA MITTAL

(RAJINDER MITTAL) (KUSHAL MITTAL)

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