

Calcom Vision Limited

CIN :- L92111DL1985PLC021095

Calcom

ISO - 9001 - 2015

ISO - 14001 - 2015

SA - 8000 - 2014

Corp. Office & Factory : B-16, Site-C, Surajpur, Industrial Area, Greater Noida, Gautam Budh Nagar U.P.-201 306
Ph. : 91-0120-2569761 - 4 Fax : 91-0120-2569769, E-mail : corp.compliance@calcomindia.com
Website : www.calcomindia.com

To,

26/10/2020

The Manager (Department of Corporate Services)
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Scrip Code: 517236

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015 -Investor Release

In reference to the captioned subject, please find enclosed herewith a copy of "Q2 FY21 and H1 FY21 Result Presentation".

You are requested to take the aforesaid on record.
Thanking you,

Yours sincerely,
For CALCOM VISION LTD.


Aayushi Jindal
Company Secretary & Compliance Officer



Enclosed- A/a

Calcom Vision Limited

Investor Presentation

Financial Results for quarter and half year ended September 30, 2020





Contents

- **Q2 FY21 and H1FY21 Performance Review**

 - **Quarterly & Half Yearly Results**

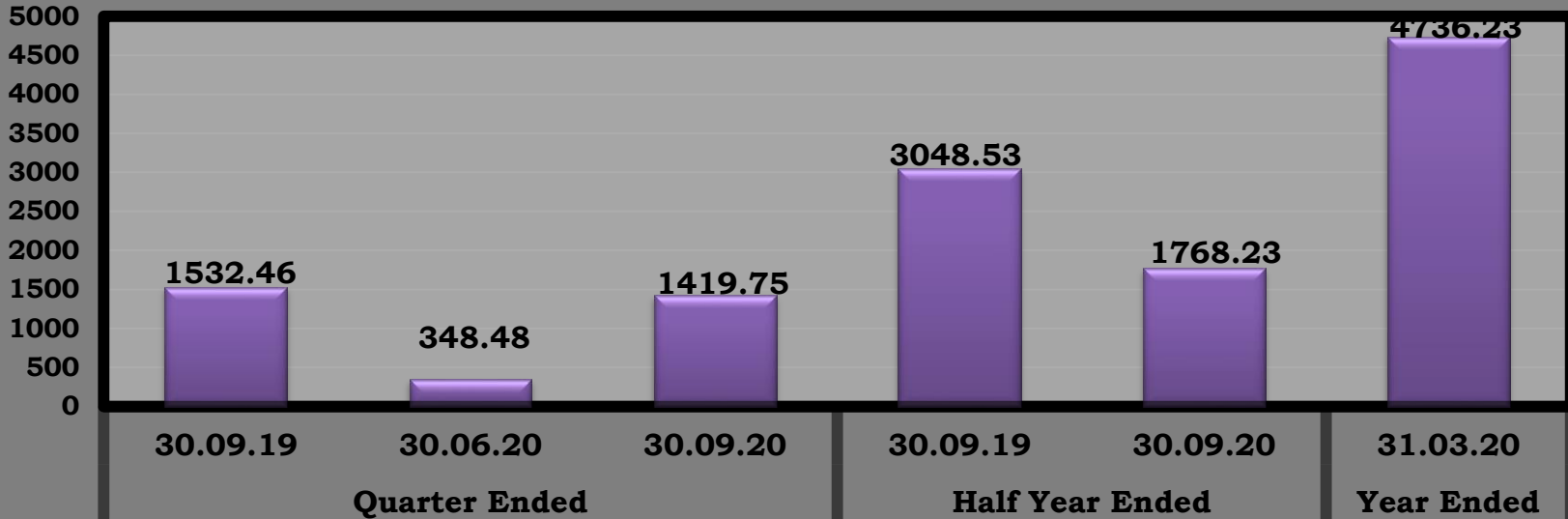
- **Sales Review**

Calcom Q2 FY21 Performance

Revenue Highlights

In Lacs

CALCOM - REVENUE FROM OPERATIONS



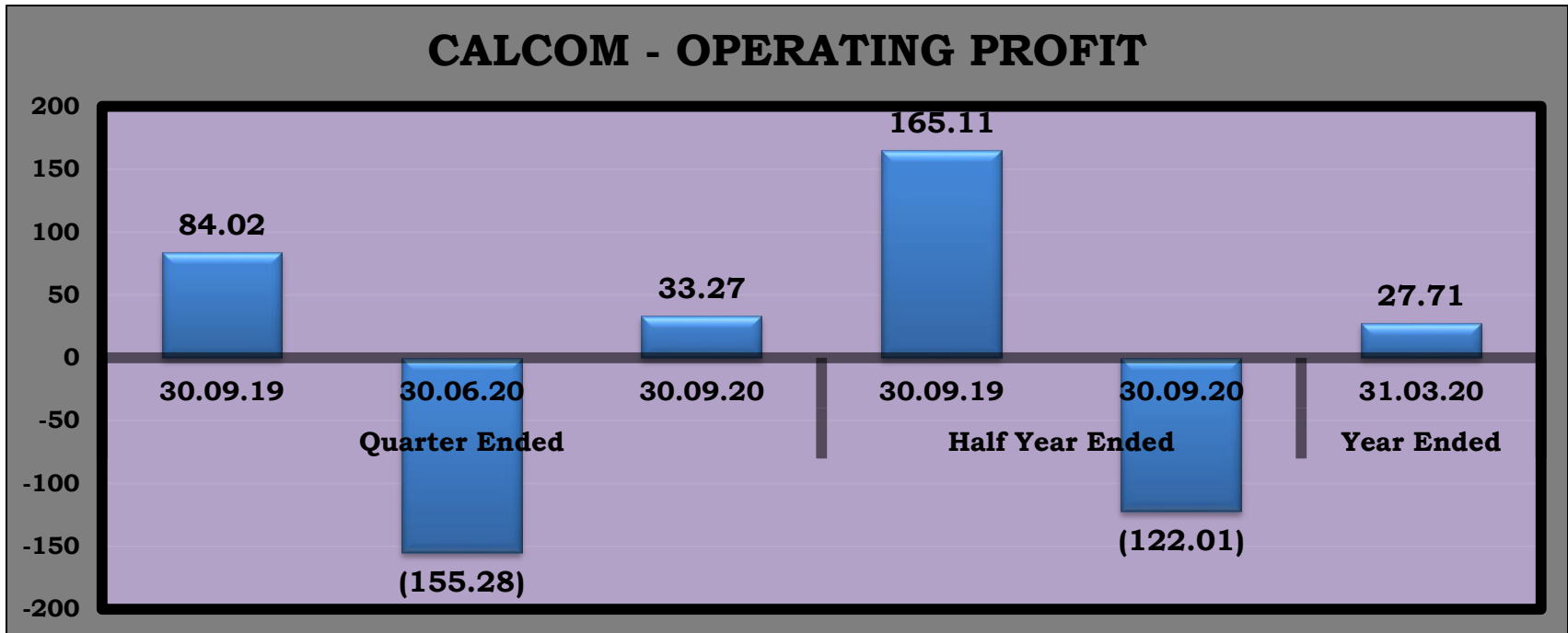
Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.19	30.06.20	30.09.20	30.09.19	30.09.20	31.03.20
Revenue From operations	1532.46	348.48	1419.75	3048.53	1768.23	4736.23

1) The Revenue for quarter ended 30th Sept,20 is less by 7.35% over the previous corresponding quarter because of impact of COVID-19. The Revenue for the quarter is up by 307.41% over immediate previous quarter, as the Company is now coming back to normalcy post COVID19 lockdown.

2) The Revenue for First Half of FY20 (Q1+Q2) is less by 42% over the previous corresponding Half Year, as during first quarter the factory was virtually closed and even second quarter performance was also impacted because of COVID-19.

Profitability Highlights

In Lacs

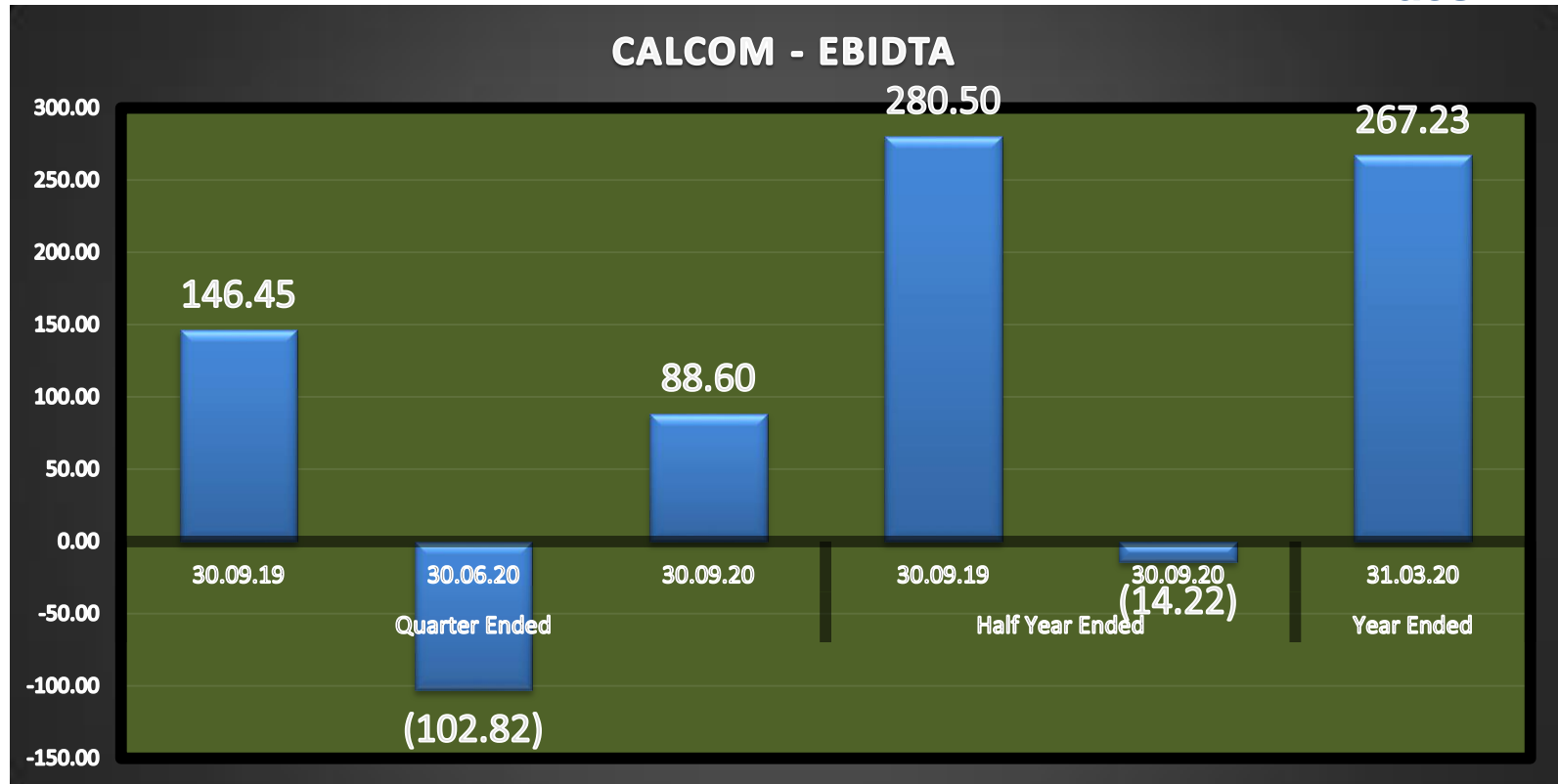


Profit From operations	84.02	(155.28)	33.27	165.11	(122.01)	27.71
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The Profit from Operations for the quarter is less by 60.40% over the previous corresponding because of COVID-19 Impact. However, the Profit is considerably higher than immediate previous quarter.

Calcom Q2 FY21 Performance

In Lacs



EBIDTA	146.45	(102.82)	88.60	280.50	(14.22)	267.23
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The Earnings Before Interest, Depreciation, Tax and amortization (EBIDTA) for current quarter has gone down by 39.50% over previous year corresponding quarter (Q2FY19) due to impact of COVID-19. However, it is considerably higher than immediate previous quarter.

Results for the Qtr Ended 30th September, 20 **Calcom**

In Lacs

CALCOM VISION LIMITED						
Statement of Financial Results for the Quarter and Half Year ended 30th September, 2020						
Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.19	30.06.20	30.09.20	30.09.19	30.09.20	31.03.20
Revenue From operations	1532.46	348.48	1419.75	3048.53	1768.23	4736.23
Other Income	5.00	0.60	0.03	6.74	0.63	13.13
Total Income	1537.46	349.08	1419.78	3055.27	1768.86	4749.36
Cost of Goods Sold	1067.01	275.05	1067.33	2140.81	1342.38	3369.53
Employee expense	222.50	124.17	189.17	432.78	313.34	777.43
Finance costs	44.67	30.28	33.29	78.53	63.57	160.63
Depreciation and amortization expenses	17.76	22.19	22.04	36.86	44.23	78.89
Other expenses	101.50	52.68	74.68	201.18	127.36	335.17
Total expenses	1453.44	504.36	1386.51	2890.16	1890.87	4721.65
Operating Profit	84.02	(155.28)	33.27	165.11	(122.01)	27.71
Exceptional Items- (expenses)/income	0.00	0.00	0.00	0.00	0.00	0.00
Profit/(loss) after Exceptional Items	84.02	(155.28)	33.27	165.11	(122.01)	27.71
Operating Profit as a % to Sales	5.48%	(44.56%)	2.34%	5.42%	(6.90%)	0.59%

S.No.	Particulars	As at 30th Sept, 2020	As at 31st March, 2020
		Unaudited	Audited
A	ASSETS		
1	Non-current assets		
	(a) Property, Plant and Equipment	903.83	846.88
	(b) Goodwill	414.49	414.49
	(c) Capital Work in Progress	18.31	0.00
	(d) Other Intangible Assets	11.17	16.81
	(e) Financial Assets		
	(i) Loans	11.47	11.47
	(f) Deferred Tax Assets	19.96	19.96
	(g) Other non-current assets	0.00	13.12
		1379.23	1322.73
2	Current assets		
	(a) Inventories	1374.96	1542.97
	(b) Financial Assets		
	(i) Trade receivables	686.90	487.07
	(ii) Cash and cash equivalents	113.64	37.67
	(iii) Bank balances other than(ii) above	22.25	22.25
	(iv) Other Financial Assets	71.09	113.52
	(c) Current Tax Assets (Net)	1.33	11.31
	(d) Other current assets	186.54	161.29
		2456.70	2376.08
	Total Assets	3835.93	3698.81

S.No.	Particulars	As at 30th Sept, 2020	As at 31st March, 2020
		Unaudited	Audited
B	EQUITY AND LIABILITIES		
	EQUITY		
	(a) Equity Share capital	1,054.35	1,054.35
	(b) Other Equity	(147.98)	(25.96)
		906.37	1028.38
	LIABILITIES		
1	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	707.65	634.06
	(ii) Other Financial Liabilities	0.04	0.04
	(b) Provisions	44.58	44.84
		752.27	678.94
2	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	512.99	386.50
	(ii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprses	138.60	175.99
	(b) Total outstanding dues of Creditors other than micro enterprises and small enterprses	1,129.40	951.61
	(iii) Other Financial Liabilities	208.21	193.38
	(b) Provisions	3.00	3.00
	(c) Other current liabilities	185.09	281.01
		2177.29	1991.49
	Total Equity and Liabilities	3835.93	3698.81

Particulars	Half Year Ended 30th Sept, 2020	Half Year Ended 30th Sept, 2019	Year Ended 31st March, 2020
	Unaudited	Unaudited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit Before Tax and Extra-ordinary items	(122.01)	165.11	27.71
Adjustments for -			
Depreciation on Property, Plant & Equipments	44.23	36.86	78.89
Loss on Sale of Property, Plant & Equipments	-	-	0.54
Interest & Financial Charges	63.57	78.53	157.74
Provision for Gratuity	(0.26)	(2.09)	(6.40)
Operating profit before Working Capital Changes	(14.47)	278.40	258.48
Adjustments for -			
(Increase)/Decrease in Inventories	168.01	(87.32)	(432.09)
(Increase)/Decrease in Trade Receivables	(199.83)	(571.46)	85.90
(Increase)/Decrease in Other Financial Assets	42.43	11.39	(75.25)
(Increase)/Decrease in Current Tax Assets	9.98	(34.35)	5.63
(Increase)/Decrease in Other Current Assets	(25.24)	(87.46)	(46.02)
Increase/(Decrease) in Trade Payables (excluding Creditor written Off)	140.40	349.63	145.29
Increase/(Decrease) in Other Financial Liabilities	14.83	27.68	(275.61)
Increase/(Decrease) in Other Current Liabilities	(95.92)	(7.72)	214.25
Increase/(Decrease) in Provisions	-	33.99	-
Increase/(Decrease) in Short Term Borrowings	126.49	-	-
Cash Generated from Operations	166.68	(87.21)	(119.43)
Less: Interest & Financial Charges incurred on Bill Discounting	(63.57)	(78.53)	(157.74)
Less: Direct Taxes Paid	-	-	-
NET CASH FLOW FROM OPERATING ACTIVITIES	103.11	(165.74)	(277.17)

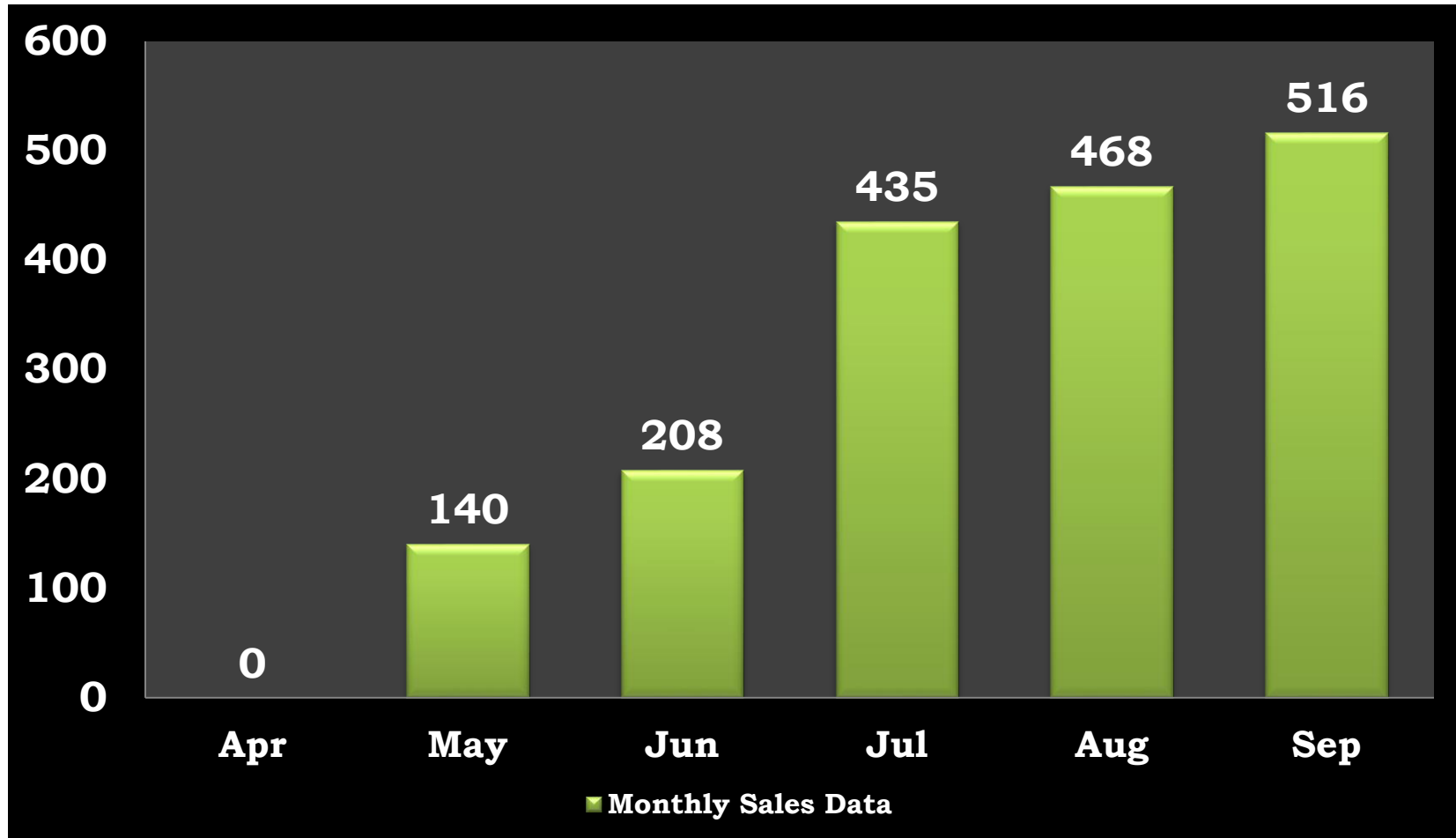
Statement of Cash Flow for the Half Year Ended 30th Sept,20

(In Lacs) **Calcom**

Particulars	Half Year Ended 30th Sept, 2020	Half Year Ended 30th Sept, 2019	Year Ended 31st March, 2020
	Unaudited	Unaudited	Audited
B. CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant and Equipments	(95.54)	(96.15)	(272.69)
Purchase of Other Intangible Assets	-	-	(5.99)
Capital work in progress	(18.31)	3.89	3.89
Sale of Property, Plant and Equipments	-	-	10.00
(Increase)/Decrease in Loans	-	(1.79)	0.38
(Increase)/Decrease in Other Non-Current Assets	13.12	(19.96)	(11.12)
(Increase)/Decrease in Other Financial Liabilities (Non Current)	-	-	(37.85)
NET CASH FLOW FROM INVESTING ACTIVITIES	(100.74)	(114.00)	(313.37)
C. CASH FLOW FROM FINANCING ACTIVITIES			
Increase in Borrowings	73.59	312.96	596.25
NET CASH FLOW FROM FINANCING ACTIVITIES	73.59	312.96	596.25
NET INCREASE IN CASH OR CASH EQUIVALENTS	75.97	33.22	5.71
I CLOSING BALANCE OF CASH OR CASH EQUIVALENTS	135.89	87.43	59.92
II OPENING BALANCE OF CASH OR CASH EQUIVALENTS	59.92	54.21	54.22
NET INCREASE IN CASH OR CASH EQUIVALENTS	75.97	33.22	5.71

Sales Review (April'20-October'20)

In Lacs



- The order position is quite healthy and Sales are expected to grow every month.
- Post COVID we have been able to recruit and train manpower and normalcy has since been achieved in operations.



Thank you.