



KEMISTAR CORPORATION LTD.

CIN No. : L24233GJ1994PLCO22845

604, Manas Complex, Jodhpur Cross Road, Satellite, Ahmedabad-380015,
Gujarat, India. **Ph** : 079-26923570 / 26923587 **Email** : kemistarbse@gmail.com

November 21, 2022

BSE Limited,
Listing Dept. /Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sirs,

Subject: Investor Presentation for Q2 FY 2022-23 Result



Scrip code: 531163
Security ID: KEMISTAR

Please find enclosed herewith Investor Presentation prepared on Unaudited Financial Results of the 2nd Quarter ended on 30.09.2022 as required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015. This is for your information and records.

Thanking you

Yours faithfully,

For, Kemistar Corporation Limited



Ketankumar Patel
Managing Director
DIN: 01157786

Kemistar Corporation Limited



INVESTOR
PRESENTATION
FROM 01.04.2022
TO 30.09.2022
(SIX MONTHS)
RESULTS



SAFE HARBOUR STATEMENT



This presentation has been prepared by Kemistar Corporation Limited (the “Company”/”we”/”our”) and is general background information about the Company’s activities at the date of this presentation. This is solely for information purpose and do not constitute any advice or a recommendation to investors or potential investors in respect of the holding, purchasing or selling of securities or other financial instruments and does not take into account any investor’s particular objectives.

The document contains certain words and statements which create an expressions that are “forward-looking statements” like hope, believe, future growth etc. These statements are not guarantees of future performance and undue reliance should not be placed on them. Actual results may differ materially from any projections of future performance or result expressed or implied by such forward-looking statements due to certain risks or uncertainties, changes in the market, policy changes, volatility of income etc. As a result, actual future gains, losses or impact on net income could materially differ from those that have been estimated.

The Company may, make additional written and oral forward-looking statements, including statements contained in the Company’s filings with SEBI and the Stock Exchanges and reports to shareholders as and when required. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company, to reflect events or circumstances after the date thereof. Clerical error may be done if any during the preparation of the Presentation for which Company will not be liable.

COMPANY PROFILE



01

The company is into the business of Colors, Intermediates, Agro Chemicals and Specialty Chemicals.

02

The company is promoted by Late Mr. Parshottambhai Patel and Mr. Ketankumar Patel.

03

Initially started with the business of Colors and pigments, gradually the company also entered into the businesses of Pigments, Specialty chemicals, agro chemicals and chemical intermediate like PNTOSA, DNSDA, DASDA (coming soon) and allied Products.

04

The company has its business networks across the globe from African countries, Turkey, USA, Mexico, Bangladesh, Columbia etc.

05

The Company has its state of Art Facility including manufacturing unit by subsidiary in GIDC Dahej in the state of Gujarat.

06

K.P International Private Limited is the Wholly Owned Subsidiary Company of Kemistar Corporation Limited.



KEMISTAR JOURNEY SO FAR...



• 1994

• 2000-2010

• 2011-2020

• 2021- 2022

• 2022-2024

- 1994: Incorporated as “Integrated Amusement Limited”

- Company expanded with the businesses of **specialty chemicals, agro chemicals and chemical intermediaries.**
- Change the name of the Company from “Integrated Amusement Limited” to “Kemistar Corporation Limited”.

- The Company vide its WHOLLY OWNED subsidiary company K.P. INTERNATIONAL PRIVATE LIMITED is having manufacturing plant at GIDC Dahej.
- The Commercial production of **Phase-I started from August 2020.**

- **Phase-2** Production started from **June-2021.**
- Increasing Export and Domestic Client Network

- Currently Company is working on the **Phase-III** production facility which may create noble **growth opportunities** in the future.



COMPANY OVERVIEW



- ❑ The company currently has its registered office at Ahmedabad.
- ❑ The company vide its subsidiary company K.P. INTERNATIONAL PRIVATE LIMITED is having manufacturing facility at **GIDC Dahej**.
- ❑ The promoters, in order to expand its manufacturing capacities and thereby grow the business beyond the existing limits, have proposed to expand production capacity at the said place.
- ❑ Foreseeing the said project, the company has also acquired various **licenses** and **environmental clearances** for various chemical intermediates, pigments, dyestuffs and allied chemicals etc., proposed to be manufactured over the said facility.
- ❑ On account of project of expansion, company remains committed to its **long term plan and strategy**.



AGENDA



Company Overview

1. Company Overview



2. Half yearly Performance



3. Peer Group Comparison



4. List of Business Partners



GLIMPSE OF OUR PLANT





GLIMPSE OF NEW PROJECT UNDER CONSTRUCTION:





HALF YEARLY DOMESTIC & EXPORT TURN OVER PERFORMANCE



Domestic
60%

Export
40%





CONSOLIDATED FINANCIAL STATEMENT

(AMT IN LAKHS)



Particulars	Half Year Ended (01.04.2022 to 30.09.2022)		
	30.09.2022 (Current year)	30.09.2021 (Previous year)	YoY%
Total Income	952.25	734.06	29.72%
Total Expenses	851.12	652.62	30.42%
EBITDA	101.13	81.44	24.18%
Depreciation	22.38	22.65	-1.19%
EBIT	78.75	58.79	33.95%
Interest	10.09	6.88	46.66%
Taxes	12.20	9.11	33.92%
PAT	56.46	42.80	31.90%
PAT Margin	5.93	5.83	1.69%



HIGHLIGHTS OF CONSOLIDATED FINANCIALS

(AMT IN LAKHS)



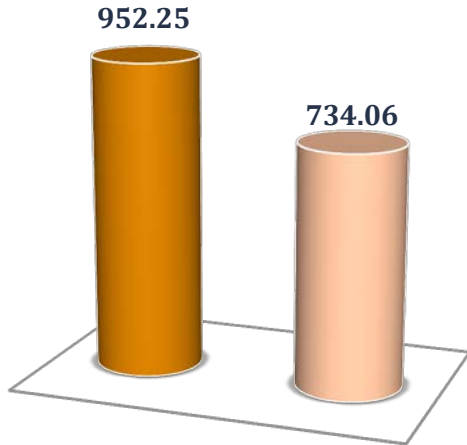
	Half year (2022-23)	Half Year (2021-22)	YoY%
Revenue	952.25	734.06	29.72%
EBITDA	101.13	81.44	24.18%
PAT	56.46	42.80	31.90%
EPS	0.52	0.40	30.00%



HALF YEARLY PERFORMANCE TREND (CONSOLIDATED) RS. IN LAKHS)

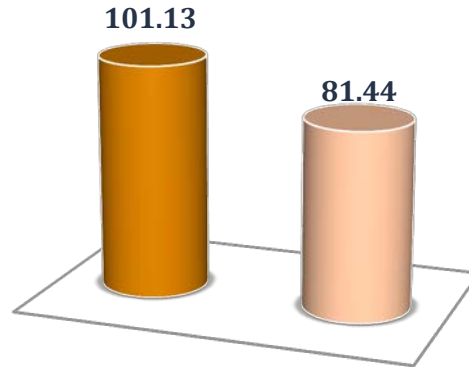


Revenue From Operations



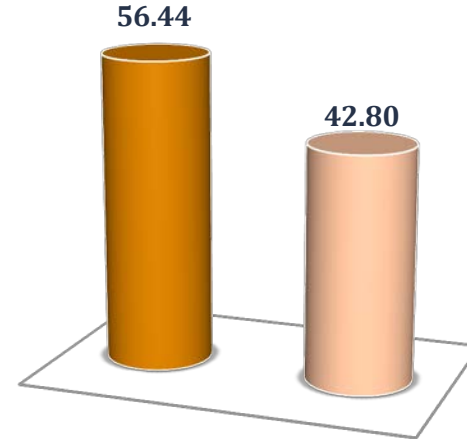
■ 30.09.22 ■ 30.09.21

EBITDA



■ 30.09.22 ■ 30.09.21

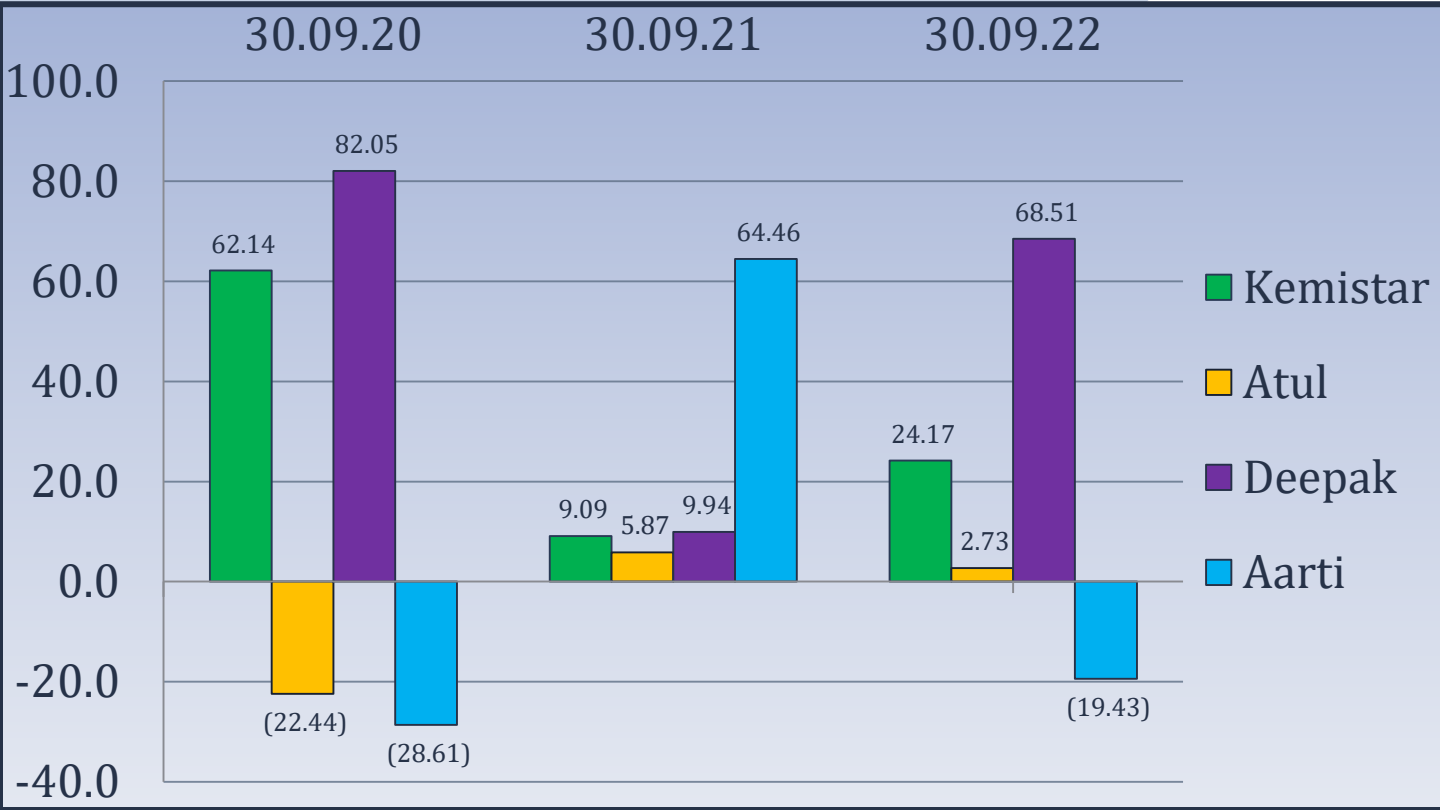
PAT



■ 30.09.22 ■ 30.09.21



COMPARISON WITH PEER GROUP (PAT CONSOL -GROWTH RATE (YOY%))



**Half
Year
Growth
Rate (%)**



POTENTIAL EXPORT



Phase-II

- Production of **PNTOSA (Para Nitro Toluene Ortho Sulphonic Acid)** in Phase-II started in the Month of June-2021 followed by **DNSDA (4-4 Di- Nitro Stilbin 2-2 Disulphonic Acid)** March- 2022. Generous Amount of Export (40%) of total revenue started in March-2022 onwards made by the Company

Phase-III

- Currently, Company is working for the Phase-III under which major focus is on expansion of Production capacity and Export of **PNTOSA (Para Nitro Toluene Ortho Sulphonic Acid, DNSDA (4-4 Di- Nitro Stilbin 2-2 Disulphonic Acid) and DASDA (4-4 Di-amino Stilbin 2-2 Disulphonic Acid).**
- **DASDA (4-4 Di-amino Stilbin 2-2 Disulphonic Acid)** is having world wide market in the Chemical Segment-Intermediates used for Dyestuff and Optical Brightening Agent, Agro Chemicals, Pharma Ingredients etc.
- The Product is having high Export Potential Worldwide



POTENTIAL EXPORT MARKET



USA



SPAIN



TURKEY



BRAZIL



THAILAND



KOREA



MAXICO



JAPAN



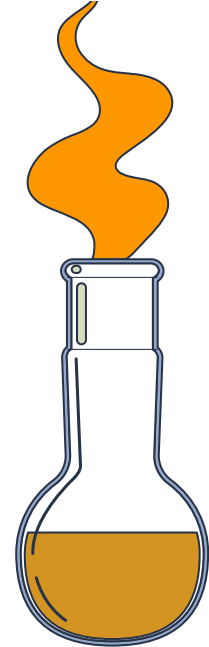
INDONESIA



OUTLOOK



- ❑ The Chemical Industry has witnessed a strong recovery since the beginning of 2021 and so as our company gradually worked for the best results and came this far. We strongly moving forward with a **vision of expanding capacity phase wise** to conquer the rising demand from domestic and overseas.
- ❑ The Company has **achieved nearly 29.72% revenue growth** for this six months end and expected to showcase higher revenue growth in FY 22-23, owing to improvement in domestic demand.
- ❑ The company sees **strong business prospects** in near future.



MAZDA



Atul

colourtex®
The Dyestuff Company

DCM SHRIRAM
Growing with trust

GHARDA
CHEMICALS LIMITED

Kiri Industries Limited
Future Full of Colours.....

Gacl®
Promoting Green Technology

ADITYA BIRLA
GRASIM

GNAL
Building Bonds

Coromandel
FUTURE POSITIVE

DCM SHRIRAM
Growing with trust

Bodal Chemicals Ltd.
COLOURS. INTEGRATION. INNOVATION.

MFL
Meghmani Finechem Limited

AARTI
INDUSTRIES
LIMITED

UPL

DEEPAK

Bharat RASAYAN LIMITED

LIST OF BUSINESS PARTNERS

Kemistar Corporation Limited



THANKS!

For more information please visit <http://www.kemistar.in/>

