December 19, 2023

The General Manager (Market Operations), **BSE Limited**, Phiroz Jeejeeboy Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 530235

Sub: Disclosure under Regulation 29(3) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I, Girish Jain ('Promoter and Acquirer') hereby intimate that I have acquired 4500 (Four Thousand Five Hundred) Equity Shares of the KJMC Financial Services Limited (the 'Target Company') pursuant to Creeping Acquisition under Regulations 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I have therefore enclosed the relevant information as required to be intimated by the Acquirer under the Regulations of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly acknowledge the receipt and oblige.

Thanking you,

Girish Jain

(Promoter and Acquirer)

Encl.: Disclosure under Regulation 29 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.



## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	KJMC Financial Services Limited  Mr. Girish Jain  Promoter  BSE Limited		
Name(s)of the acquirer and Persons Acting in Concert (PAC) With the acquirer			
Whether the acquirer belongs to Promoter/Promoter group			
Name(s)of the Stock Exchange(s)where the shares of Target Company is Listed			
Details of the acquisition/disposal as follows	Number	%w.r.t.total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)</li> <li>c) Voting rights(VR)otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>		12.55%	12.55%
e) Total (a+b+c+d)	6,00,668	12.55%	12.55%
Details of acquisition/sale			
<ul> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired/sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold</li> </ul>	4500	0.09%	0.09%
<ul><li>d) Shares encumbered /invoked/released by the acquirer</li><li>e) Total (a+b+c+/-d)</li></ul>	4500	0.09%	0.09%



After the acquisition/sale, holding of:  a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each		12.64%	12.64%	
category)after acquisition e) Total (a+b+c+d)	6,05,168	12.64%	12.64%	
Mode of acquisition/sale(e.g. open market/off-market/ public issue/rights issue/preferential allotment/inter-se transfer etc).	Open Market			
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, which ever is applicable	December 19, 2023			
Equity share capital/total voting capital of the TC before the said acquisition/ sale	47,85,740			
Equity share capital/total voting capital of the TC after the said acquisition/ sale	47,85,740			
Total diluted share/voting capital of the TC after the said acquisition	47,85,740			

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31of the LODR.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Girish Jain

Promoter and Acquirer

Place: Mumbai

Date: December 19, 2023