

REF: CITL/BSE/021/2018-19
Tuesday, 21 August 2018

Department of Corporate Services (Listing)
BSE Limited (Bombay Stock Exchange Limited),
P J Towers, Dalal Street, FORT
MUMBAI - 400 001
Dear Sirs/Madam,

Subject: Disclosure of information pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Company's Code of Practices and Procedure for Fair Disclosure of Unpublished Price Sensitive Information, kindly find enclosed herewith a copy of the Updated Investor Presentation with respect to the Financial Results for the Quarter ended 30th June 2018 of the Company.

Please treat this as compliance with the listing requirements.

Thanking you.

Yours sincerely,
For Cerebra Integrated Technologies Limited



Shridhar S Hegde
Whole Time Director
DIN: 01247342



Recycle Your
E-waste

Cerebra Integrated Technologies

Marching Towards Green Growth

Investor Presentation | August 2018

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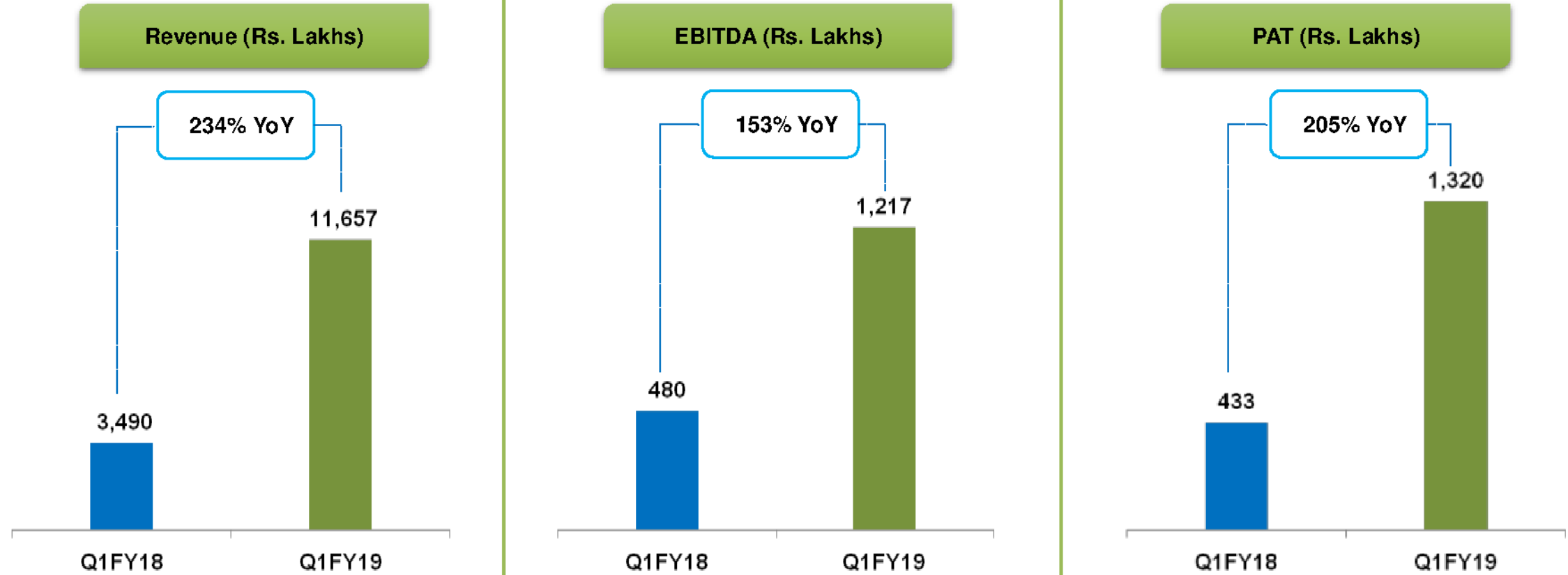
Hardware
&
IT Services



Q1FY19 – Financial Highlights



Quarterly Performance Trend (Consolidated)



Figures have been regrouped or rearranged , wherever necessary



Profitability Highlights – Q1FY19 (Consolidated)

| Rs. In Lakhs | Q1 FY19 | Q1 FY18 | YoY | FY18 | FY17 | FY16 |
|--------------------------------|---------------|---------------|-------------|---------------|---------------|---------------|
| Revenue from operations | 11,657 | 3,490 | 234% | 31,430 | 25,048 | 23,805 |
| Faw Material | 10,113 | 2,366 | | 24,618 | 21,831 | 21,759 |
| Employee Cost | 221 | 164 | | 810 | 616 | 609 |
| Other costs | 106 | 480 | | 1795 | 1275 | 1224 |
| EBITDA | 1,217 | 480 | 153% | 4,208 | 1,325 | 213 |
| EBITDA Margin (%) | 10.44% | 13.76% | | 13.39% | 5.28% | 0.89% |
| Other Income | 524 | 12 | | 183 | 149 | 388 |
| Depreciation | 8 | 4 | | 30 | 17 | 51 |
| Interest | 46 | 24 | | 171 | 147 | 253 |
| Exceptional items | - | - | | - | - | -100 |
| Profit Before tax | 1,688 | 464 | 263% | 4,190 | 1,311 | 197 |
| Tax | 368 | 32 | | 733 | 96 | 33 |
| Profit After Tax | 1,320 | 433 | 205% | 3,457 | 1,215 | 163 |
| PAT Margin | 11.32% | 12.39% | | 11.00% | 4.84% | 0.69% |



Balance Sheet Highlights – FY18 (Consolidated)

| Rs. Lakhs | FY18 | FY17 | Rs. Lakhs | FY18 | FY17 |
|---|---------------|---------------|-----------------------------|---------------|---------------|
| Shareholder's Funds | 26,037 | 17,566 | Non-current assets | 6,726 | 4,311 |
| Share capital | 12,040 | 10,850 | Property Plant & Equipment | 900 | 640 |
| Other Equity | 13,998 | 6,716 | CWIP | - | 255 |
| Non-current liabilities | 136 | 116 | Other Financial Assets | 14 | 9 |
| Borrowings | 98 | 80 | Investment | 1,434 | - |
| Other Financial Liabilities | - | - | Long-term Loans & Advances | 67 | 95 |
| Long-Term Provisions | 38 | 36 | Deferred Tax Assets | 2 | 94 |
| Current liabilities | 10,165 | 15,531 | Other Non-Current Assets | 4,308 | 3,218 |
| Borrowings | - | 48 | Current assets | 29,613 | 28,901 |
| Trade Payables | 9,041 | 14,796 | Inventories | 1,491 | 225 |
| Other Financial liabilities | 314 | 402 | Financial Assets | | |
| Other Current Liabilities | 161 | 191 | Bank Balances | 537 | 466 |
| Short-term provisions | 26 | 12 | Trade receivables | 20,063 | 21,608 |
| Current Tax Liabilities (Net) | 623 | 82 | Cash & Cash equivalents | 6,984 | 6,536 |
| Total Equities & Liabilities | 36,339 | 33,212 | Short-term loans & Advances | 68 | 23 |
| | | | Other Current Assets | 470 | 43 |
| | | | Total Assets | 36,339 | 33,212 |



Company Overview



Key Business Areas



E-Waste – Sustainable Growth



Current E-Waste Recycling in India

Current Scenario of E-Waste treatment in India



Currently ~ **99%** of E-Waste market in India is **un-organised**

Cerebra's way for E-Waste treatment



Pioneers in organised E-Waste recycling player

Current Hazardous E-Waste recycling practices in India [Video Link](#)

