

**NILABEN ROHITKUMAR BHOW**  
Bungalow No.-18, Hans Residency, Raj hans co.op, Prahladnagar,  
Nr samutkarsh hall, Ahmedabad-380015, Gujarat, India.

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**Date:** March 14, 2024

To,  
**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400 001

To,  
**R & B DENIMS LIMITED**

R/o:-Block No. 467 Sachin Palsana Road, Palsana, Surat-  
394315, Gujarat, India.

Dear Sir/Ma'am,

**Sub:     Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Ref:     R & B Denims Limited (Security Code/Security Id: 538119 /RNB DENIMS).**

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 1000000 Equity shares pursuant to conversion of 1000000 warrants of ₹ 32/- per warrant of R & B Denims Limited on March 12, 2024 under preferential issue offer.

Please take the same on your record and oblige us.

Thanking You,

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**Nilaben Rohitkumar Bhow**  
**Place:** Ahmedabad

Enclosed: As Above

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

|  |   |   |  |   |
|--|---|---|--|---|
| 1.   | Name of the Target Company (TC)   | R & B Denims Limited  |  |   |
| 2.   | Name(s) of the Person and Persons Acting in Concert (PAC) with the person | <b>Acquirer:</b> <ul style="list-style-type: none"> <li>Mrs. Nilaben Rohitkumar Bhow</li> </ul> <b>PACs:</b> <ul style="list-style-type: none"> <li>Komal Projects LLP</li> <li>Komalay Investrade Private Limited</li> <li>Malay R. Bhow HUF</li> <li>Mr. Malay Rohitkumar Bhow</li> <li>Mr. Bhow Komal Malaykumar</li> <li>Rohit Shantilal Bhow HUF</li> <li>Mr. Rohitkumar Shantilal Bhow</li> <li>Mr. Bhow Viral Malaybhai</li> </ul> |  |   |
| 3.   | Whether the Person belongs to Promoter/Promoter group                     | No  |  |   |
| 4.   | Name(s) of the Stock Exchange(s) where the shares of the TC are listed    | BSE Limited   |  |   |
| 5.   | Details of the acquisition / disposal as follows                          | Number of shares  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| <b>Before the acquisition/disposal under consideration, holding of :</b> |   |   |  |   |
| a. Shares carrying voting rights   |   |   |  |   |
| i. Mr. Bhow Komal Malaykumar   |   | 0   | -  | -   |
| ii. Komal Projects LLP   |   | 0   | -  | -   |
| iii. Komalay Investrade Private Limited                                  |   | 0   | -  | -   |
| iv. Malay R. Bhow HUF  |   | 0   | -  | -   |
| v. Mr. Malay Rohitkumar Bhow   |   | 0   | -  | -   |
| vi. Mrs. Nilaben Rohitkumar Bhow   |   | 0   | -  | -   |
| vii. Rohit Shantilal Bhow HUF  |   | 0   | -  | -   |
| viii. Mr. Rohitkumar Shantilal Bhow                                      |   | 0   | -  | -   |
| ix. Mr. Bhow Viral Malaybhai   |   | 0   | -  | -   |

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|  |                 |               |               |
|--|-----------------|---------------|---------------|
| b. Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)<br>c. Voting rights (VR) otherwise than by shares<br>d. Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category: |                 |               |               |
| i. Mr. Bhow Komal Malaykumar   | 1000000         | -             | 1.11          |
| ii. Komal Projects LLP   | 1000000         | -             | 1.11          |
| iii. Komalay Investrade Private Limited  | 2000000         | -             | 2.22          |
| iv. Malay R. Bhow HUF  | 1000000         | -             | 1.11          |
| v. Mr. Malay Rohitkumar Bhow   | 1000000         | -             | 1.11          |
| vi. Mrs. Nilaben Rohitkumar Bhow   | 1000000         | -             | 1.11          |
| vii. Rohit Shantilal Bhow HUF  | 1000000         | -             | 1.11          |
| viii. Mr. Rohitkumar Shantilal Bhow  | 1000000         | -             | 1.11          |
| ix. Mr. Bhow Viral Malaybhai   | 1000000         | -             | 1.11          |
| <b>c. Total (a+b+c+d)</b>  | <b>10000000</b> | <b>0.00 %</b> | <b>11.11%</b> |
| <b>Details of acquisition(Pursuant to conversion of warrants)/sale:</b>  |                 |               |               |
| a) Shares carrying voting rights acquired/ <del>sold</del>   |                 |               |               |
| i. Mr. Bhow Komal Malaykumar   | 1000000         | 1.11          | 1.11          |
| ii. Komal Projects LLP   | 1000000         | 1.11          | 1.11          |
| iii. Komalay Investrade Private Limited  | 2000000         | 2.22          | 2.22          |
| iv. Malay R. Bhow HUF  | 1000000         | 1.11          | 1.11          |
| v. Mr. Malay Rohitkumar Bhow   | 1000000         | 1.11          | 1.11          |
| vi. Mrs. Nilaben Rohitkumar Bhow   | 1000000         | 1.11          | 1.11          |
| vii. Rohit Shantilal Bhow HUF  | 1000000         | 1.11          | 1.11          |
| viii. Mr. Rohitkumar Shantilal Bhow  | 1000000         | 1.11          | 1.11          |
| ix. Mr. Bhow Viral Malaybhai   | 1000000         | 1.11          | 1.11          |

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|   |  |   |               |               |
|---|--|---|---------------|---------------|
| b) VRs acquired / <del>old</del> otherwise than by shares   |  |   |               |               |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>old</del> |  |   |               |               |
| d) Shares encumbered / invoked/released by the acquirer   |  |   |               |               |
| <b>e) Total (a+b+c+/-d)</b>   |  | <b>10000000</b>   | <b>11.11%</b> | <b>11.11%</b> |
| <b>After the acquisition/sale, holding of:</b>  |  |   |               |               |
| a) Shares carrying voting rights  |  |   |               |               |
| i. Mr. Bhow Komal Malaykumar  |  | 1000000   | 1.11          | 1.11          |
| ii. Komal Projects LLP  |  | 1000000   | 1.11          | 1.11          |
| iii. Komalay Investrade Private Limited   |  | 2000000   | 2.22          | 2.22          |
| iv. Malay R. Bhow HUF   |  | 1000000   | 1.11          | 1.11          |
| v. Mr. Malay Rohitkumar Bhow  |  | 1000000   | 1.11          | 1.11          |
| vi. Mrs. Nilaben Rohitkumar Bhow  |  | 1000000   | 1.11          | 1.11          |
| vii. Rohit Shantilal Bhow HUF   |  | 1000000   | 1.11          | 1.11          |
| viii. Mr. Rohitkumar Shantilal Bhow   |  | 1000000   | 1.11          | 1.11          |
| ix. Mr. Bhow Viral Malaybhai  |  | 1000000   | 1.11          | 1.11          |
| b) Shares encumbered with the acquirer  |  |   |               |               |
| c) VRs otherwise than by shares   |  |   |               |               |
| Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition:-         |  |   |               |               |
| <b>Total (a+b+c+d)</b>  |  | <b>10000000</b>   | <b>11.11%</b> | <b>11.11%</b> |
| <b>6.</b>   | <b>Mode of acquisition /- sale</b>   | Preferential allotment(Conversion of warrants)                |               |               |
| <b>7.</b>   | <b>Date of acquisition /- sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b> | March 12, 2024  |               |               |
| <b>8.</b>   | <b>Equity share capital / total voting capital of the TC before the said acquisition / sale</b>                                    | ₹ 13,99,46,880 divided into 69973440 Equity shares of ₹2 each |               |               |

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|     |  |  |
|-----|--|--|
| 9.  | Equity share capital/ total voting capital of the TC after the said acquisition / sale | ₹ 17,99,46,880 divided into 89973440 Equity shares of ₹2 each  |
| 10. | Total diluted share/voting capital of the TC after the said acquisition/ Sale          | ₹ 17,99,46,880 divided 89973440 into Equity shares of ₹ 2 each |

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

(\*\*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Nilaben Rohitkumar Bhow**  
**Place:** Ahmedabad