

March 15, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited
P.J.Towers, Dalal Street,
Mumbai – 400 001

Dear Sir(s),

Scrip Code: - 530217

Sub.: Proposed Open Offer to the Shareholders of Swojas Energy Foods Limited ("Target Company") under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

We, Corpwis Advisors Private Limited (SEBI Regn. No. INM000012962), have been appointed as managers to the open offer ("Open Offer") to the equity shareholders of Swojas Energy Foods Limited ("Target Company"), a Company listed at BSE SME Platform ("BSE SME"). The Open Offer is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, for the purpose of takeover and substantial acquisition of shares and control by Mr. Parthrajsinh Harshadsinh Rana ('Acquirer 1') and Mrs. Jyoti Khandelwal a.k.a Jyoti Gupta ('Acquirer 2'), (hereinafter collectively referred as "Acquirers").

The Open Offer is to acquire 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred And Sixty Three) fully paid-up equity shares of face value of ₹10/- (Rupees Ten only) each, representing 25.00% of the paid-up equity share capital of the Target Company at a price of ₹4/- (Rupees Four Only) per fully paid Share, consequent to the acquisition of 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75.00% of the Voting Share Capital of the Target Company through Share Purchase Agreement dated March 07, 2024 ("SPA") entered into between the Acquirers and Mr. Vishal Pankaj Dedhia, Mr. Ketan Ishwarlal Kataria and Mr. Amar Rajmal Kakaria (hereinafter collectively referred as "Promoter Sellers").

In this connection, we enclose herewith the Detailed Public Statement in .pdf format along with the following documents:

- a. DPS as published in Financial Express (English National Daily) with nationwide circulation.
- b. DPS as published in Jansatta (Hindi National Daily) with nationwide circulation.
- c. DPS as published in Mumbai Lakshadeep (Marathi Daily) for Stock Exchange where the shares of the Target Company are listed and where the Registered Office of the Target Company are located.

Thanking you,

Yours faithfully,

For Corpwis Advisors Private Limited (SEBI Regn. No. INM000012962)

Vishal Kumar Garg Authorized Signatory

Encl.:- a.a.

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) RÉGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS"), TO THE PUBLIC SHAREHOLDERS OF

SWOJAS ENERGY FOODS LIMITED

Registered Office: 6L, 10th Floor, 3 Navjeevan Society, Dr Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400 008, Maharashtra Tel. No.: 022-4013 9929.; Fax: NA; Email: swojasenergyfoodsltd@gmail.com Website: www.sefl.co.in; Corporate Identification Number: L15201MH1993PLC358584

OPEN OFFER FOR ACQUISITION OF UP TO 77,40,663 (SEVENTY SEVEN LAKHS FORTY THOUSAND SIX HUNDRED AND SIXTY THREE) FULLY PAID-UP EQUITY SHARES HAVING A FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 25.0% (TWENTY FIVE PERCENT) OF THE TOTAL VOTING SHARE CAPITAL (DEFINED BELOW), OF SWOJAS ENERGY FOODS LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (DEFINED BELOW), BY MR. PARTHRAJSINH HARSHADSINH RANA ("ACQUIRER 1") AND MRS. JYOTI GUPTA A.K.A JYOTI KHANDELWAL ("ACQUIRER 2") (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

THIS DETAILED PUBLIC STATEMENT ("DPS") IS BEING ISSUED BY CORPWIS ADVISORS PRIVATE LIMITED. ("MANAGER TO THE OFFER" OR "MANAGER"), FOR AND ON BEHALF OF THE ACQUIRERS IN COMPLIANCE WITH REGULATIONS 3 (1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SEBI (SAST) REGULATIONS, PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED MARCH 7, 2024, ("PA") IN RELATION TO THE OPEN OFFER, FILED WITH BSE LIMITED ("BSE") (REFERRED TO AS "STOCK EXCHANGE") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND TOTHE TARGET COMPANY ON MARCH 7, 2024, IN TERMS OF REGULATIONS 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS.

For the purpose of this DPS, the following terms would have the meaning assigned to them herein

- "a.k.a" shall mean also known as.
- "Equity Shares" or "Shares" shall mean the fully paid-up Equity Shares having a face value of ₹ 10/- (Rupees Ten only) each of the Target Company.
- "Public Shareholders" shall mean all the equity shareholders of the Target Company, other than (i) the Acquirers: (ii) the parties to the Share Purchase Agreement (defined below); and (iii) any persons deemed to be acting in concert with the persons set out in (i) and (ii) above, pursuant to and in compliance withthe SEBI (SAST) Regulations.
- "Sale Shares" shall mean 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company held by the Sellers on the SPA date (as defined below), constituting 75.00% of total voting share capital of the Target Company; "SEBI" means the Securities and Exchange Board of India.
- "Seller" shall mean the Promoters, as disclosed in the publicly available shareholding pattern of the Target Company for the quarter ended December 31, 2023, namely, Mr. Vishal Pankaj Dedhia, Mr. Ketan Ishwarlal Kataria and Mr. Amar Rajmal Kakaria; "Share Purchase Agreement" or "SPA" means the Share Purchase Agreement dated March 7,
- 2024 executed between the Acquirers and Sellers, pursuant to which the Acquirers have agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company constituting 75.00% of the total voting share capital of the Target Company at a price of ₹ 3.50/- (Rupee Three and Fifty Paisa only) per Equity Share; "SPA date" means the execution date of the SPA.
- "Stock Exchange" means the BSE Limited ("BSE")
- "Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of
- 11. "Total Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer
- "Working Day" means any working day of SEBI.
- ACQUIRERS, SELLERS, TARGET COMPANY AND OFFER:
- INFORMATION ABOUT THE ACQUIRERS: PARTHRAJSINH HARSHADSINH RANA ("Acquirer 1") :
- 1.1 Acquirer 1 aged 34 years, S/o Mr. Harshadsinh Bhurubha Rana is presently residing at Block-I-1203/02 Iscon Platinum, Bopal Cross Road, S P Ring Road, Bopal, Ahmedabad - 380 058, Gujarat, India; Tel: +91 9377707777; Email: parthrajsinhranna@gmail.com.
- 1.2 Acquirer 1 has completed his Bachelor of Business Administration (B.B.A) from Saurashtra University Rajkot, in the year 2010 and has over 8 years of experience in the field of digital marketing, handling business of automobiles and spare parts, business management and risk management
- 1.3 The Networth of Acquirer 1 as on February 28, 2024 is ₹ 781.50 Lakhs (Rupees Seven Hundred and Eighty One Lakhs and Fifty Thousand Only) and the same is certified by Mr Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W, Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUH2655. JYOTI GUPTA a.k.a JYOTI KHANDELWAL ("Acquirer 2")
- 2.1 Acquirer 2 aged 43 years, D/o Mr. Rajendra Gupta is presently residing at 105/76, Vijay Path, Mansarovar, Jaipur, Rajasthan - 302 020; Tel: +91 7425858680; Email: Jyoti,khandelwal0108@gmail.com. 2.2 Acquirer 2 has completed her Master's in Science (Mathematics) from Raiasthan University in the
- year 2003 and has over 18 years of experience in the field of teaching. She also has about 2 years of experience in business management, training and recruiting people for various roles 2.3 The Networth of Acquirer 2 as on February 28, 2024 is ₹ 750.00 Lakhs (Rupees Seven Hundred and
- Fifty Lakhs Only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) -24119808BKBLUG3102.
- The Acquirers have confirmed that : They do not belong to any group.
- 3.2 They have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act.
- 3.3 None of the Acquirers are categorized or declared as (i) "willful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations or (ii) a "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.
- 3.4 They do not have any representation on the Board of Directors of the Target Company, as on the date of this DPS.
- 3.5 There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS.
- 3.6 Acquirer 1 and Acquirer 2 are not related to each other in any manner. 3.7 No person is acting in concert with the Acquirers for the purpose of this Open Offer. While persons
 - may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations INFORMATION ABOUT THE SELLER(S):
- The Promoter Sellers form part of the Promoter and Promoter Group of the Target Company, and prior
 - to the execution of the SPA dated March 07, 2024, they held 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75% of the Voting Share Capital of the Target Company. Pursuant to the execution of the SPA on March 7, 2024, the Acquirers have agreed to purchase 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75.00% of the Voting Share Capital of the Target Company from the Promoter Sellers. The details of the Promoter Sellers, are as under:

| | | | Details of | shares / voting | rights held by | the Seller |
|-----|----------------------------|---|-------------------------|---------------------------------------|-------------------------|---------------------------------------|
| Sr. | Name of the | ne of the Seller Promoter/Pro moter group | Pre-Transaction | | Post Transaction | |
| No. | | | No. of equity shares | % of total voting share capital | No. of equity shares | % of total voting share capital |
| 1. | Vishal Pankaj Dedhia | Yes | 1,16,10,993 | 37.50 | Nil | Nil |
| 2. | Ketan Ishwarial Kataria | Yes | 58,05,497 | 18.75 | Nil | Nil |
| 3. | Amar Rajmal Kakaria | Yes | 58,05,497 | 18.75 | Nil | Nil |
| | Total | | 2,32,21,987 | 75.00 | Nil | Nil |

- to compliance with the SEBI (SAST) Regulations, the Acquirers will acquire control over the Target Company and will become the Promoters of the Target Company including in accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations"). Further, pursuant to the consummation of the Underlying Transaction, the Sellers are desirous that they cease to be the Promoters of the Target Company and be reclassified as public shareholder in accordance with the procedures contained in the SEBI (LODR) Regulations.
- The Seller is not prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act.
- INFORMATION ABOUT THE TARGET COMPANY
- The Target Company is a Public Company Limited by shares. It was incorporated on October 11, 1993. under the provisions of Companies Act, 1956, with the Registrar of Companies, Maharashtra ("RoC") at Pune in the name of Swojas Energy Foods Limited vide Certificate of Incorporation bearing registration No. 074424. The registered office of the Company has been shifted from Pune to Mumbai on April 08, 2021. There has been no change in the name of the Target Company in the last 3 (Three) years. The Registered Office of the Target Company is located at 6L, 10th Floor, 3 Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg. Mumbai Central, Mumbai - 400 008, Maharashtra, The CIN Number of the Company is L15201MH1993PLC358584.
- The Target Company went into liquidation on the commencement of winding up proceedings after the appointment of the Liquidator in the month of August 2000. The Promoter Sellers of the Target Company acquired 2,16,24,311 equity shares representing 69.84% stake by entering into a share purchase agreement with M/s Parmalat SpA, Italy and the Liquidator on January 02, 2014 Subsequently, Open Offer was made on in compliance with SEBI Takeover Code in which 28,32,714 shares were tendered representing around 9.15% by public shareholders due to which Promoters' holding reached 2.44,57,025
- shares representing 78.99% of the total issued and paid-up capital of the Company The Target Company had come out of liquidation in 2015 and subsequently, an application was made for revocation of suspension of the equity shares to the BSE in 2017. Thereafter, suspension was revoked w.e.f. May 22, 2023 after which the Promoters were legally allowed to dilute their stake and hence, Offer For Sale (OFS) was made by the Promoter Group on August 03, 2023 through the designated platform of BSE Limited, (BSE) to bring down the stake of the Promoters to 75% of the issued and paid-up capital of the Target Company for meeting minimum public shareholding norms as stipulated by the Securities Contract Regulation Rules, 1957 and the SEBI Listing Regulations.
- Currently the Target Company is having small scale dealing in agricultural produce and goods. Despite taking over the Company in 2014 and applying for revocation of suspension in 2017, there had been legal restrictions on new issue / transfer of shares by the Promoter Group during the period of suspension due to SEBI's General Order No. 1 dated July 20, 2015 and hence, despite all the efforts, the Promoter Sellers could not revive the business of the Company in a significant manner. The authorized Equity Share Capital of the Target Company is ₹ 31.00.00.000 /- (Rupees Thirty One
- Crores only)comprising 3,10,00,000 (Three Crore Ten Lakhs) Equity Shares of face value of ₹ 10/-(Rupees Ten only) each. The Issued, Subscribed and Paid-Up Equity Share Capital of the Target Company as on the date is ₹ 30,96,26,500/- (Rupees Thirty Crores Ninety Six Lakhs Twenty SixThousand Five Hundred only)comprising 3,09,62,650 (Three Crores Nine Lakhs Sixty Two Thousand Six Hundred
- and Fifty) Equity Shareof face value of ₹ 10/- (Rupees Ten only) each. As on date of this DPS, the Voting Share Capital is as follows

| Equity Share Capital Issued and Paid-up Equity Share of Target Company No. of shares/voting rights % of shares/voting rights | | | | | | |
|--|-------------|--------|--|--|--|--|
| Fully paid-up Equity Shares | 3,09,62,650 | 100.00 | | | | |
| Partly paid-up Equity Shares | Nil | Nil | | | | |
| Total paid-up Equity Shares | 3,09,62,650 | 100.00 | | | | |
| Total Voting Rights in Target Company | 3,09,62,650 | 100.00 | | | | |

- As on the date of this DPS, there is only one class of Equity Shares and there are no: (i) partly paidup equity shares; (ii) Equity Shares carrying differential voting rights; and/ or (iii) outstanding convertible instruments (such as depository receipts, fully convertible debentures, warrants, convertible preference g shares, etc.) issued by the Target Company which are convertible into Equity Shares of the Target The Equity Shares of the Target Company are presently listed on BSE (Scrip Code:530217). The ISIN
- of the Equity Shares is INE295B01016. The entire issued, subscribed, and paid-up share capital of the Target Company is listed on the Stock Exchange and is currently not under suspended from trading by any of the Stock Exchanges. The Equity Shares of the Target Company have not been delisted from any stock exchanges in India. The Equity Shares are not frequently traded on BSE for the purposes of Regulation 2(1)(j) of the SEBI (SAST) Regulations. (Source: www.bseindia.com). (Further details provided in Part V (Offer Price) below of this DPS).
- The key financial information of the Target Company as extracted from its audited financial statements as at and for each of the three financial years ended March 31, 2023, March 31, 2022, and March 31, 2021 and limited reviewed financial for the 9 (Nine) months period ended December 31, 2023 are as
 - (₹ in lakhs, except per share data)

| Particulars | Nine months period ended December 30, 2023 | Financial Year ended March 31, 2023 | Financial Year ended March 31, 2022 | Financial year ended March 31, 2021 | |
|-----------------------------|---|---|---|---|--|
| THE COURSE S | (Limited Reviewed) | (Audited) | (Audited) | (Audited) | |
| Total Income | 13.76 | 17.95 | 17.55 | 18.56 | |
| Profit Before Tax | 4.79 | 0.98 | 8.68 | 5.40 | |
| Earnings Per Share | | | | | |
| (Basic and Diluted) | 0.00 | 0.00 | 0.02 | 0.00 | |
| Net worth/Shareholders fund | | 350.42 | 349.70 | 343.27 | |

- The Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3 (1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares/ voting rights and control over the Target Company, to all the Public Shareholders to acquire up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three), ("Offer Shares") representing 25.00% (Twenty Five Percent) of the Total Voting Share Capital ("Offer Size"), at an offer price of ₹ 4/- (Rupee Four only) per Equity Share ("Offer Price"), aggregating to a total consideration of up to ₹ 3,09,62,650/- (Rupees Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only), ("Maximum Consideration").
- * As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the total voting share capital of the Target Company. However, the Offer Size is restricted to 77,40,663 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25% of the total voting share capital of the Target Company.
- The Offer Price will be payable in cash by the Acquirers in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- The Offer is not conditional on any minimum level of acceptance by the Public Shareholders in terms of Regulations 19 of the SEBI (SAST) Regulations.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Equity Shares of the Target Company will be acquired by the Acquirers as fully paid up, free from
- all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. All the Equity Shares validly tendered by the Public Shareholders in this Open Offer will be acquired by the Acquirers in accordance with the terms and conditions set forth in this DPS, and those which will be set out in the letter of offer to be sent to all Public Shareholders in relation to the Offer ("Letter of Offer"). As of the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory
- Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approval(s) are required or becomes applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approval(s). The Acquirers will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the Regulations. The Acquirers do not have any plans to alienate any significant assets of the Target Company whether
- by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within 2 (two) years from the completion of Offer will be decided by its board of directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations. Pursuant to the completion of this Open Offer, the shareholding of the public shareholders in the Target
- Company is likely to be below the minimum public shareholding requirement as per Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with SEBI (LODR) Regulations. The Acquirers will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws, within the prescribed time. The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of
- appointment as Manager to the Offer and as on the date of this DPS. The Manager to the Offer further declares and undertakes not to deal on its account in the Equity Shares during the Open Offer period. BACKGROUND TO THE OFFER:
- The Acquirers have entered into a Share Purchase Agreement ("SPA"), dated March 7, 2024 with the Sellers whereby the Acquirers has agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares ("Sale Shares"), representing 75.00% of the total Voting Share Capital of the Target Company, from the Seller at a price of ₹ 3.50/-(Rupee Three and Fifty Paisa only) per Sale Share, aggregating to ₹ 8,12,76,954.50/- /- (Rupees Eight Crores Twelve Lakhs Seventy Six Thousand Nine Hundred And Fifty Four and Fifty Paise Only) ("Sale Consideration"), subject to and in accordance with the terms and conditions contained in the SPA. As a consequence of the substantial acquisition of shares, voting rights and control over the Target
- Company by the Acquirers, this Open Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations. The Offer Price will be payable in cash by the Acquirers, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS
- and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST) Regulations. The primary objective of the Acquirers for the above-mentioned acquisition is substantial acquisition of shares and voting rights accompanied with the change in control and management in the Target
- Company and acquisition of management control of the Target Company. Acquirers do not have any plan to make major changes in the existing line of business of the Target Company. SHAREHOLDING AND ACQUISITION DETAILS
- The current and proposed shareholding of the Acquirers in the Target Company and the details of the acquisition are as follows:

| | Acquirer 1 | Acquirer 2 | Total Number |
|--|--|--|---------------------------|
| Details | Total Number of Equity Shares and %^ | Total Number of Equity Shares and %^ | of Equity Shares and % |
| Shareholding as on the PA date | Nil | Nil | Nil |
| Equity Shares proposed to be acquired through SPA | 1,39,33,193 & 45% | 92,88,794 & 30% | 2,32,21,987 & 75% |
| Equity Shares acquired between the PA date and the DPS date | Nil | Nil | Nil |

after closing of Tendering Period (assuming full acceptance under the Open Offer) 1,39,33,193 & 45% 92,88,794 & 30% | 2,32,21,987 & 75% ^ calculated on the total voting share capital of Target Company. As on the date of this DPS, none of the Acquirers hold any Equity Shares of the Target Company. OFFER PRICE :

Post Offer Shareholding, as of 10th working day

The Equity Shares of the Target Company are listed on BSE (Scrip Code: 530217). The International Securities Identification Number ("ISIN") of Equity Shares of Target Company is INE295B01016. The trading turnover in the Equity Shares, based on the trading volumes on the Stock Exchanges during the twelve calendar months prior to the calendar month of the PA, i.e., from March 01, 2023 to February 29, 2023 ("Relevant Period"), is as given below:

Total traded volumes | Total number of Equity Stock Exchanges Trading turnover % during the Relevant Relevant Period 28,44,339 3,09,62,500 (Source: www.bseindia.com)

Based on the above, the Equity Shares of the Target Company are not frequently traded on the BSE within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations. The Offer Price of ₹ 4/- (Rupees Four only) per Equity Shares has been determined in terms of Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters:

Particulars No. The highest negotiated price per Equity Share of the Target Company for any acquisition under the ₹ 3.50/agreement attracting the obligation to make a public announcement of an open offer i.e., the price per The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Not Applicable Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer, during Not Applicable the twenty-six weeks immediately preceding the date of the PA The volume-weighted average market price per Equity Share for a period of sixty trading days immediately Not Applicable preceding the date of the PA as traded on BSE, being the stock exchange where the maximum volume of trading in the Equity Shares was recorded during such period, and such shares being frequently traded ₹ 3.50/-* Where the shares are not frequently traded, the price determined by the acquirer and the manager taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable Not Applicable

Notes: " Chartered Accountant, Mohit Jhunjhunwala, IBBI Registered Valuer Registration number IBBI/RV/01/2020/13487 and having his office at 23/10, R.G.M Builcon Orchid, Flat - 1D, 1st Floor, Jayangra Rajarhat, West Bengal - 700059, India, Email Id: m jhunjhunwala associates@outlook.in', through his valuation report dated March 7, 2024 bearing Unique Document Identification Number (UDIN) -24300180BKFUSH3046, has certified that the fair value of the Equity Share of Target Company is Rs 3.50/-(Rupee Three Fifty Paisa Only) per Equity Share

In view of the parameters considered and presented in the table in paragraph 4 above, in the opinion of the Acquirer and Manger, the Offer price of ₹ 4/- (Rupee Four only) per Equity Share, being higher than the prices mentioned above is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations and

- As on the date of this DPS, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters in terms of Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirers, in consultation with the Manager, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividend, de-mergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
- There has been no revision in the Offer Price or to the size of this Offer as on the date of this DPS.
 - An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, shall be done any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the 8. SEBI (SAST) Regulations. In the event of such revision, the Acquirers shall (i) make corresponding increases to the escrow amounts as more particularly set out in section V of this DPS, in accordance with Regulation 18 (5) of the SEBI (SAST) Regulations; (ii) make a public announcement in the same

- newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE and the Target Company at its registered office of such revision. If the Acquirers acquire additional Equity Shares of the Target Company during the period of twenty-
- six weeks after the tendering period at a price higher than the Offer Price, then the Acquirers shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the Delisting Regulations, or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of shares of the Target Company in any form.
- VI. FINANCIAL ARRANGEMENTS:
- The Maximum Consideration for the Open Offer, assuming full acceptance, i.e. for the acquisition of up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three) Equity Shares, at the Offer Price of ₹ 4/- (Rupees four only) per equity share aggregating to ₹ 3,09,62,650/- (Rupees Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only).
- In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirers have opened an escrow account in the name and style of "Swojas Energy Foods - Open Offer Escrow Account" bearing Account No: 924020013772519 ("Escrow Account") with Axis Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at "Trishul" 3rd Floor Opp. Samartheshwar Temple Law Garden Ellisbridge Ahmedabad 380006 and acting through its branch situated at Capital Market Division, 1st Floor, 122, Mistry Bhavan, DinshawVachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020 ("Escrow Agent") and have made a cash deposit of ₹ 77,40,663/- (Rupees Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three only) in the Escrow Account. The cash deposited in Escrow Account represents 25% of the Offer Consideration(assuming full acceptance) payable to the Equity Shareholders under this Offer. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated March
- The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations.
- The Liquid Assets of Acquirer 1 as on February 28,2024 is ₹ 196.00 Lakhs (Rupees One hundred and Ninety Six Lakhs only) and the same is certified by Mr Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100 ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W, Email Id : bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) 24119808BKBLUH2655. The Liquid Assets of Acquirer 2 as on February 28,2024 is ₹ 50 .00 Lakhs (Rupees Fifty Lakhs only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W Email Id : bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) Further Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants
- having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W Email Id: bhoianikamlesh@gmail.com; vide certificate dated March 07, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUW7859 has certified that based on the examination and verification of the Bank Balances & Other Resources available with the Acquirers along with the Financial Commitment/Comfort Letter from a NBFC namely M/s. Jeevan Jyoti Vanijya Limited, as on March 07, 2024, the Acquirer's, jointly have adequate resources to implement the Offer
- Based on the above, the Manager to the Offer, is satisfied that firm arrangements have been put in place by the Acquirers to fulfill its obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations. The Acquirers has authorized the Manager to operate and realize the value of Escrow Account as per
- the provisions of the SEBI (SAST) Regulations. In case of any upward revision in the Offer Price or the Offer size, a corresponding increase to the
- escrow amounts as mentioned above shall be made by the Acquirer, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision. VII. STATUTORY AND OTHER APPROVALS:
- As on the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory
- Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approval(s). The Acquirers shall make the necessary applications for such Statutory Approvals. In terms of Regulation 23 of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside
- the reasonable control of the Acquirers, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, then the Acquirers shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirers, through the Manager to the Open Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, 2011. All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite
- approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India (including non-resident Indians, foreign institutional investors and foreign portfolio investors) had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares. Public Shareholders classified as overseas corporate bodies ("OCB"), if any, may tender the Equity Shares held by them in the Open Offer pursuant to receipt of approval from the RBI under the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder. Such OCBs shall approach the RBI independently to seek approval to tender the Equity Shares held by them in the Open Offer.
- Subject to the receipt of the statutory and other approvals set out herein, the Acquirers shall complete payment of consideration within 10 (Ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21 of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirers shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer.
- In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any willful default or neglect of the Acquirers or the failure of the Acquirers to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the shareholders as directed by the SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture.

VIII. TENTATIVE SCHEDULE OF ACTIVITY :

| Sr. No. | Activity | Schedule (Day and Date)(1) |
|------------|---|-------------------------------|
| 1 | Public Announcement (PA) | Thursday, March 07, 2024 |
| 2 | Publication of DPS in the newspapers | Friday, March 15, 2024 |
| 3 | Last date for filing of draft letter of offer with SEBI | Friday, March 22, 2024 |
| 4 | Last date for public announcement of competing offer(s) | Wednesday, April 10, 2024 |
| 5 | Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer) | Friday, April 19, 2024 |
| 6 | Identified Date(2) | Tuesday, April 23, 2024 |
| 7 | Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date | Tuesday, April 30: 2024 |
| 8 | Last date for upward revision of the Offer Price and/or Offer Size | Monday, May 06, 2024 |
| 9 | Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer | Monday, May 06, 2024 |
| 10 | Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published | Tuesday, May 07, 2024 |
| 11 | Date of commencement of the Tendering Period ("Offer Opening Date") | Wednesday, May 08, 2024 |
| 12 | Date of closure of the Tendering Period ("Offer Closing Date") | Tuesday, May 21, 2024 |
| 13 | Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company | Wednesday, June 05, 2024 |
| 14 | Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published | Wednesday, June 12, 2024 |

- The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations. The Identified Date is only for the purpose of determining the Equity Shareholders as on such date
- and Promoter Group of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer. IX. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER: 1. All Public Shareholders, whether holding shares in physical form or dematerialized form, registered

to whom the Letter of Offer would be mailed. It is clarified that all the equity shareholders of the Target

Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirers

- or unregistered, are eligible to participate in this Offer at any time during the Tendering Period, i.e., the period from the Offer Opening Date till the Offer Closing Date. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior
- to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LOF, may also participate in this Offer, Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their
- folio number, DP identity- Client identity, current address and contact details. The Open Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited ("BSE") in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI's Master Circular dated SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("SEBI Master Circular").
- BSE shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer. The Acquirers have appointed NNM Securities Private Limited ("Buying Broker") for the Open Offer through whom the purchases and the settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name: NNM Securities Private Limited Address: B-6/7, 2nd Floor, Shree Siddhi Vinayak Plaza, Off Link Road, Opp- City Mall, Behind of

Maruti Show Room, Andheri (W), Mumbai - 400053 Contact Person : Nikuni Mittal

Telephone: 9768006000, E-mail ID: nikunj@nnmsecurities.com, Website: www.nnmsecurities.com Investor Grievance Email id:compliance@nnmsecurities.com, SEBI Registration: INZ000234235

- 7. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate
- their respective stockbrokers ("Selling Brokers") within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares. All the shareholders who desire to tender their Equity Shares under the Open Offer would be required

to make available their shares for bidding to their respective stock broker ("Selling Broker"). The shareholders have to intimate their Selling Broker to place the bid during the normal trading hours of Continued to next page

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Continued from previous page

- the secondary market during the Tendering Period. Upon placing the bid, the Selling Broker(s) shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder. TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, No. of equity shares tendered, etc.
- A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such
- Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE and Indian Clearing Corporation Limited ("Clearing Corporation"). 10. In terms of the SEBI Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
- 11. In the event the Selling Broker of a shareholder is not registered with any of BSE, then the Public Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Choice Equity Broking Private Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to broker.
- As per the provisions of Regulation 40(1) of the SEBI LODR Regulations and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations. Shareholders who wish to offer their physical Equity Shares in the Offer
- are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.
- The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website (www.bseindia.com) throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period.
- Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
- Shareholders who wish to bid / offer their physical shares in the Offer are requested to send their original documents as mentioned in the LOF to the Registrar to the Offer so as to reach them within 2 (two) days from closure of the Tendering Period. It is advisable to email scanned copies of the original documents mentioned in the LOF, first to the Registrar to the Offer then send physical copies to the Registrar's address as provided in the LOF. Equity Shares should not be submitted / tendered to the Manager, the Acquirers or the Target Company.
- THE DETAILED PROCEDURE FOR TENDERING THE OFFER SHARES IN THIS OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI (www.sebi.gov.in). EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS. OTHER INFORMATION:
 - The Acquirers, accept the full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and also for the obligations of the Acquirers laid
- down in the SEBI (SAST) Regulations in respect of this Offer. All the information pertaining to the Target Company and/or the Sellers contained in the PA and this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources. The Acquirer and the Manager to the Open Offer

to information provided in the PA and this DPS or the Letter of Offer pertaining to the Target Company

have not been independently verified such information and do not accept any responsibility with respect

The Acquires have appointed Purva Sharegistry (India) Pvt. Ltd,as Registrar to the Offer. The details of the Registrar are as under Purva Sharegistry (India) Private Limited

Unit No. 9, Shiv Shakti Ind. Estate, J. R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai - 400011, Tel: +91 22 4961 4132 / 3199 8810, E-mail: support@purvashare.com Contact Person : Deepali Dhuri, Website : www.purvashare.com, SEBI Registration No.: INR000001112, CIN: U67120MH1993PTC074079

In this DPS, all references to "Rupees" or "₹" are references to the Indian Rupee(s). Any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or

Unless otherwise stated, the information set out in this DPS reflects the position as of the date of this DPS. The Public Announcement, this DPS is expected to be available on SEBI website: www.sebi.gov.in.

Manager to the Offer Corpwis Advisors Private Limited

Company Identification Number: U74900MH2014PTC322723

510, 5th Floor, Dilkap Chambers, Plot A/7, Veera Desai Road, Andheri - West Mumbai - 400053, Maharashtra, India Tel No.: +91 22 4972 9990; Fax No.: NA; Email Id: advisors@corpwis.com Website: www.corpwis.com; Investor Grievance: investors@corpwis.com; SEBI Registration Number: INM000012962; Validity: 31.01.2028 Contact Person: Vishal Kumar Garg

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

| ACQUIRER 1 | ACQUIRER 2 |
|---------------------------------------|--|
| Sd/- Parthrajsinh Harshadsinh Rana | Sd/- Jyoti Gupta a.k.a Jyoti Khandelwal |
| ce : Ahmedabad | |

Date: March 14, 2024



BSE Limited 25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001 Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com CIN No.: L67120MH2005PLC155188

Notice is hereby given that the following Trading Members of BSE Limited have requested for the surrender of its trading membership of the Exchange:

| Sr.No. | Name of the Trading Member | SEBI Regn. No. | Closure of business w.e.f |
|--------|--|----------------|------------------------------|
| 1 | Vidhi Securities Broking Pvt.Ltd. | INZ000249732 | 17/02/2023 |
| 2 | Kailash G. Bagri (Trade Name-G.D. Bagri) | INZ000227010 | 22/02/2024 |
| 3 | Krishna Multifarious Private Limited | INZ000204939 | 26/02/2024 |
| 4 | Bharat J.Patel | INZ000275413 | 11/08/2021 |

lodge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe, may be filed against the abovementioned Trading Members within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the abovementioned Trading Members will be dealt in accordance with the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by SEBI from time to time. The constituents can file complaints against the abovementioned Trading Members at

submit their complaints along with necessary documents on email id dis@bseindia.com For further details relating to the complaint form, filing of eComplaint, etc. please visit https://www.bseindia.com/static/investors/cac_tm.aspx

the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or

For BSE Limited

Additional General Manager

Place: Mumbai Membership Operations & Date : March 15, 2024 Membership Compliance

ALFARA'A INFRAPROJECTS PRIVATE LIMITED (In Liquidation) INVITATION FOR EXPRESSION OF INTEREST FOR

ALFARAA INFRAPROJECTS PRIVATE LIMITED Sale of Assets owned by ALFARA'A INFRAPROJECTS PRIVATE LIMITED (In Liquidation) forming part of Liquidation Estate under Section 35(f) of IBC 2016

| L., | RELEVA | NT PARTICULARS |
|-----|---|---|
| 1. | Name of the corporate debtor along with PAN & CIN/ LLP No. | Alfara'a Infraprojects Private Limited U45400MH2011PTC212453 |
| 2. | Address of the registered office | 404, Baba House, Near WEH Metro Station, Chakala, Andheri - Kurla Road, Andheri (East) Mumbai - 400 093 |
| 3. | Asset to be sold | Trade Receivables and Other Advances to Sundry Creditors forming part of the Liquidation estate |
| 4. | Last date for receipt of expression of interest | 1 April 2024 |
| 5. | Process email id to submit Expression of Interest | alfaralig@gmail.com ; team.aipl@in.gt.com |
| 6. | Last date to submit the bid | 22 April 2024 |

Interested Applicants may submit their EOI as per the terms of the invitation. For eligibility and detailed terms & conditions of the EOI, send email at alfaralig@gmail.com.

 The Soft copy of EOI documents along with all the annexures is required to be mailed at alfaralio@gmail.com on or before 5:00 PM on 01.04.2024 The hard copy of EOI document should be sent to the office of the Liquidator in a sealed plain envelope superscripted as "Expression of Interest for Alfara'a Infraprojects Private Limited (under Liquidation)", containing a complete set of the EOI along with the annexures at the below-mentioned address by speed post/ registered post or by hand delivery to be

Address for submission of EOI: Grant Thornton Advisory Private Limited ,16th Floor Tower III, One International Center, SB Marg, Prabhadevi (W), Mumbai - 400013,

Date: 15 March 2024 Place: Mumbai

EOI Publication Date

Pre - Bid Meeting Date

EOI Submission Start Date

M.P. Madhyam/114427/2024

Sanjay Kumar Mishra As Liquidator of Alfara'a Infraprojects Pvt Ltd IP Registration No. IPA-001/IP-P01047/2017-2018/11730 AFA: AA1/11730/02/191124/106341 (Valid till 19/11/2024 Address- 404, Baba House, Near WEH Metro Station, Chakala, Andheri - Kurla Road, Andheri (East), Mumbai - 400 093,

The Kerala Minerals & Metals Ltd KMML A Govt. of Kerala Undertaking) Sankaramangalam, Kollam,-69158(Phone: +91-476-2651215 to 217, E-mail: md@kmml.com, URL: www.kmml.com TENDER NOTICE

For more details, please visit E- Tendering Portal https://etenders.kerala.gov.in.or www.kmml.com

No E-Tender ID Items 1. 2024 KMML 669272 1 AMC for providing external inspection & follow up services for the period 2024 2. 2024 KMML 668124 1 For the supply of Pipe Inconnel 600 SMLS 19mm thickness 3. 2024 KMML_667406_1 For the supply of Roaster Discharge Grating Assembly

4. 2024 KMML 68099 1 Dismantling and application of Refractory castable and Bricks in B-Stream pigment separator in U 300

Chavara. 14.03.2024 Sd/ Managing Director for The Kerala Minerals and Metals Ltd

TATA TATA POWER

(Corporate Contracts Department, 5th Floor Station B) Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India. (Board Line: 022-67175323, Mobile: 7208817950) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tender from eligible vendors for the following tender package (Two-part Bidding) in Mumbai. A) Civil and Structural works associated with installation of 245 kV Outdoor GIS at MSETCL Kalwa

Receiving Station, Mumbai. (Package Reference CC24SVP045). Interested and eligible bidders for above Tender Package to submit Tender Fee and Authorization Letter on or before 1500 hrs. Of 21st March 2024, Thursday

For downloading the Tender documents (Including the procedure for participation in the tender). please visit the Tender section on the website https://www.tatapower.com. Future corrigendum (ii any), to the above NIT/tender will be informed on the Tender section on website https://www.tatapower.com.only.

Pipeline Infrastructure Limited CIN: U60300MH2018PLC308292

s Grand Central Tower-1, 3º Level, C.W. Ssawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India: Tel No.: +91 22 3501 8000; Email: compliance@pipelineinfra.com; Website: www.pipelineinfra.com NOTICE TO DEBENTUREHOLDERS RECORD DATE FOR PAYMENT OF INTEREST

Notice is hereby given that pursuant to the terms of 7.96% fully paid up, secured, rated, listed, redeemable non-convertible debentures in the denomination of Rs. 1.00.000 each, issued and allotted by Pipeline Infrastructure Limited, on private placement basis and listed on the debt market segment of BSE Limited ("NCDs"), the Company has fixed 'Record Date' for determining the names of the NCD holders eligible to receive interest. The NCD holders whose names appear as Beneficial Owners on the Record Date as per the list furnished by the Depositories would be entitled to the said payment, as per the following details: Sr. Scrip ISIN Record Date Date of payment of Interest/

| NO. | Cone | | | neuemption | interest neuemption |
|-----|-------------|-------------------|---|-----------------|----------------------------|
| 1 | 975484 | INE01XX07034 | Saturday, March 16, 2024 | Interest | Sunday, March 31, 2024* |
| 2 | 975483 | INE01XX07042 | Saturday, March 16, 2024 | Interest | Sunday, March 31, 2024* |
| 3 | 975482 | INE01XX07059 | Saturday, March 16, 2024 | Interest | Sunday, March 31, 2024* |
| 202 | 4 is also a | a non-Business Di | e. March 31, 2024 (Sunda) ay for Banks. Therefore, as p ately succeeding Business D | per the terms o | fissuance of NCDs, interes |
| | | | | | |

For Pipeline Infrastructure Limited Astrid Lobo Company Secretary & Compliance Officer

TATA TATA POWER

(Corporate Contracts Department, 5th Floor Station B) Tata Power, Trombay Thermal Power Station Chembur-Mahul,

Mumbai 400074, Maharashtra, India. (Board Line: 022-67175323, Mobile: 7208817950) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER The Tata Power Company Limited invites tender from eligible vendors for the following package: OLA for Water proofing of the ACGI sheet, roofs , providing tarpaulins etc. in Trombay housing

colony for 3 years Chembur-Mahul Mumbai 400074 For detail NIT, please visit Tender section on website https://www.tatapower.com. Last date for receipt of request for issue of bid document is 30th March 2024. Also, all future corrigendum's (if any), to the above tenders will be informed on Tender section on

website https://www.tatapower.com.only **KMF** Karnataka Cooperative Milk

Producers' Federation Limited

Kmf Complex, Dr. M.H. Marigowda Road, Bangalore - 560 029 Phone: 080-26096832 / 910, Fax: 080-25536105 E-mail: purchase@kmf.coop

IFT No.: KMF/PUR/Tender-630/2023-24 Date: 14.03.2024 SHORT TERM TENDER NOTIFICATION

(Through e-Procurement Portal)

The Karnataka Milk Federation Ltd., Bangalore invites

tenders from eligible tenderers for providing services for the following item:

| SI. No. | Name of the Item | Quantity | EMD (Rs.) |
|------------|--|---|------------|
| | Providing Comprehensive Advertising services to KMF as a single project. | Single job work as detailed in tender document. | 6,00,000/- |
| 2 | | document. | |

Tender Document may be downloaded from e-procurement website: https://kppp.karnataka.gov.in.

Date of commencement of tender from 14.03.2024. Pre-bid Meeting Date: 21.03,2024 at 11.00 a.m. Last date for Uploading of Tender on or before 28.03.2024 up to 5.00 p.m. Date of opening of Tech. Tender on 30.03.2024 at 11.00 a.m. Date of Commercial bid opening After technical evaluation. Other details can be seen in the tender documents.

For Karnataka Co-Opp. Milk Federation Ltd., Sd/- DIRECTOR (PURCHASE)

Target Company

Independent Directors (IDC)

INVITATION FOR EXPRESSION OF INTEREST FOR ANTS CONSULTING & SERVICES PRIVATE LIMITED OPERATING IN VOCATIONAL TRAINING AT BANGALORE (Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) **RELEVANT PARTICULARS** Name of the corporate debtor along | Ants Consulting & Services Private Limited PAN: AAICA6109K CIN: U74140KA2010PTC054030 2. Address of the registered office Ants Skill Varsity, No. 37/1, Yashas Complex, 1 Floor, Singasandra, Begur Hobli, Hosur Main Road Bangalore - 560068 Karnataka 3. URL of website 4. Details of place where majority of fixed assets are located 5. Installed capacity of main products/ Operating income of Corporate Debtor for the F.Y. 22-23 is ₹4.30 crs services 6. Quantity and value of main products/ Educational Services services sold in last financial year Number of employees/ workmen There are approximately 164 Employees /Vocational Trainers engaged by CD B. Further details including last available Mail to antsconsulting.cirp@gmail.com financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: 9. Eligibility for resolution applicants Website: http://ssarvi.com/running-cases.php. under section 25(2)(h) of the Code is Email: antsconsulting.cirp@gmail.com available at: **10.** Last date for receipt of expression of **30-03-2024** 11. Date of issue of the provisional list of 09-04-2024 prospective resolution applicants 12. Last date for submission of objections 14-04-2024 to provisional list Date of issue of final list of Prospective Resolution Applicants **14.** Date of issue of Information 29-04-2024 Memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants. 15. Last date for submission of resolution plans 29-05-2024 Mail to antsconsulting.cirp@gmail.com And in the 16. Process email id to submit EOI manner mentioned in detailed EOI SD/- Mr. Prashant Jain

(Partner SSARVI Resolution Services LLP) Resolution Professional of Ants Consulting & Services Private Limited Regd. No. IBBI/IPA-001/IP-P01368/2018-2019/12131 Regd. Add: A501, Shanti Heights, Plot No. 2,3,9, B/10, Sector 11, Koparkharine, Thane, Navi Mumbai, Maharashtra- 400 709 Correspondence Address: B610, BSEL Tech Park. Sector 30A, Opposite Vashi Railway Station, Vashi, Navi Mumbai 400703 Email id:antsconsulting.cirp@gmail.com

Date: 15-03-2024 Place: Navi Mumbai

"IMPORTANT"

Place: Navi Mumbai

Date: March 14, 2024

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8880 VALIANT ORGANICS LIMITED **Valiant Organics** CIN: L24230MH2005PLC151348

SI.

Regd. Off.: 109, Udyog Kshetra, Mulund-Goregaon Link Road, Mulund (W), Mumbai - 400080; **Website:** www.valiantorganics.com; **Email:** info@valiantorganics.com; **Telephone:** +91-22-259137687/6; **Fax No.:** 91-22-25913765

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION NOTICE is hereby given to the members of VALIANT ORGANICS LIMITED (the "Company")

pursuant to Section 108 and Section 110 of the Companies Act, 2013 ('the Act') read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, as amended ("Management Rules") read with the General Circular No.14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 General Circular No. 20/2021 dated December 8, 2021, General Circular No. 3/2022 dated May 5, 2022, General Circular No. 11/2022 dated December 28, 2022 and General Circular No. 9/2023 dated September 25, 2023, issued by the Ministry of Corporate Affairs ("MCA Circulars"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions of the Act, rules, circulars and notifications issued thereunder, (including any amendment(s), statutory modification(s) and/or re-enactment thereof for the time being in force), for seeking approval of the Members of the Company for the following Resolutions proposed to be passed by the Members through Postal Ballot only through voting by electronic means ("e-voting"):

| | , | | | | | | | |
|------------------|---|--|--|--|--|--|--|--|
| Sr. No. | Type of Resolutions | Description | | | | | | |
| 1 | Ordinary | Approval of Material Related Party Transaction(s) with Aarti Industries Limited. | | | | | | |
| 2 | Ordinary | Approval of Material Related Party Transaction(s) with Valiant Laboratories Limited. | | | | | | |
| 3 | Ordinary | Approval of Material Related Party Transaction(s) with Aarti Pharmalabs Limited. | | | | | | |
| Bal the as | lot Notice, by Company wh maintained by | th the MCA Circulars, the Company has completed the dispatch of the Postar electronic means only, on Thursday, March 14, 2024 to those members on ose names appeared in the Register of Members/List of Beneficial Owners of the Company/ Depositories, respectively, as at close of business hours or 3, 2024 (the 'Cut-off date') and whose e-mail addresses are registered with | | | | | | |

the Company/Depositories. The Postal Ballot Notice is available on the Company's website at www.valiantorganics.com, websites of the Stock Exchanges; BSE Limited at www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com and on the website of NSDL at www.evoting.nsdl.com. Members whose names appeared on the Register of Members/List of Beneficial Owners as on the Cut-off date are entitled to vote on the Resolutions as set forth in the Postal Ballot Notice. The voting rights of the members shall be reckoned in proportion to the paid-up equity shares held by them as on the Cut-off date. A person who is not a member as on the Cut-off

In compliance with MCA circulars, the Company has provided only the remote e-voting facility to its members, to enable them to cast their votes electronically instead of submitting the physical Postal Ballot form. The communication of the assent or dissent of the members would take place only through the remote e-voting system. The Company has engaged the services of NSDL for the purpose of providing remote e-voting facility to all its members to cast their votes electronically only. The detailed procedure and instructions for remote e-voting are enumerated in the Postal

date shall treat the Postal Ballot Notice for information purpose only.

Ballot Notice. Remote e-voting shall commence at 09:00 a.m. (IST) on Saturday, March 16, 2024, and shall end at 05:00 p.m. (IST) on Sunday, April 14, 2024. The remote e-voting facility will be disabled for voting by NSDL upon expiry of the aforesaid voting period. Members who have not registered their e-mail addresses, so far, are requested to register their email addresses, in respect of electronic holdings with the Depository through their concerned Depository Participants.

Board of Directors of the Company has appointed CS Sunil M. Dedhia, Practicing Company Secretary (Membership No. 3483, Certificate of Practice No.2031), Proprietor of Sunil M. Dedhia and Co., Company Secretaries as Scrutinizer for conducting the Postal Ballot, through the e-voting process, in a fair and transparent manner. The Scrutinizer's decision on the validity of the Postal Ballot shall be final. The Scrutinizer will submit his result to the Chairman of the Company or any other person

authorized by him, on or before **Tuesday, April 16, 2024**. The result of the voting conducted by Postal Ballot along with the scrutinizer's report will be displayed at the Registered Office of the Company and will be hosted on the website of the Company at www.valiantorganics.com, website of NSDL www.evoting.nsdl.com and will also be communicated to Stock Exchanges where the equity shares of the Company are listed. In case of any queries / grievances connected with voting by electronic means, you may contact

NSDL at evoting@nsdl.co.in or call on toll free nos. 1800 102 0990 and 1800 22 4430 or send a request at evoting@nsdl.co.in. You may also refer the Frequently Asked Questions (FAQs) for shareholders and e-Voting user manual for shareholders available at the download section of www.evoting.nsdl.com. For Valiant Organics Limited

financialexp.epapr.in _____

Avani D. Lakhani

Company Secretary Place: Mumbai ICSI M. No.: A47118 Date: Thursday, March 14, 2024

G.D. TRADING AND AGENCIES LIMITED Corporate Identification Number: L51900MH1980PLC022672 Registered Office: Indian Mercantile Chambers, 3rd Floor, 14 R, Kamani Marg, Ballard Estate, Mumbai-400001, Maharashtra, India

Thursday, March 14, 2023

G.D. Trading and Agencies Limited

Tel: +022-66314181/66314182; Website: www.gdtal.com; Email ID: gdtal2000@gmail.com Recommendations of the Committee of Independent Directors ('IDC') of G.D. Trading and Agencies Limited (Target Company') in relation to the Open Offer ('Offer') made Ms. Ira Ramesh Mishra ('Acquirer'), to the Public Shareholders of the Target Company ('Shareholders') under Regulations 26(7) of Securities and Exchange Board of india (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ('SEBI (SAST) Regulations').

Details of the Offer pertaining to Open offer being made by the Acquirer for acquisition of up to 25,500 (Twenty Five Thousand And Five Hundred) Equity Shares, Representing 25,50% the Target Company (Twenty Five Point Five Zero Percent) of the Voting Share Capital of the Target Company at a price of ₹12.00/- (Rupees Twelve Only) per Equity Share; payable in cash, assuming full acceptance aggregating to a maximum consideration of ₹3,06,000/- (Rupees Three Lakh and Six Thousand Only) payable in cash. Names of the Acquirer Ms. Ira Ramesh Mishra Manager to the Offer Swaraj Shares and Securities Private Limited Corporate Identification Number: U51101WB2000PTC092621 Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India Contact Person: Pankita Patel/ Tanmoy Banerjee Tel No .: +91-22-696499990 Email: takeover@swarajshares.com SEBI Registration No.: INM000012980 Validity: Permanent Members of the Committee of Sr. No. Name Designation

IDC Member's relationship with All IDC Members are Independent Directors and Non-Executive Directors on the the Target Company (Director, Board of the Target Company Equity shares owned, any other IDC Members do not hold any Equity Shares of the Target Company. contract/relationship), if any IDC Members have not entered into any other contract or have other relationships with the Target Company No trading in the Equity Shares of the Target Company has been done by any of Trading in the Equity shares/

Mr. Sanjay Somani

Ms. Sejal Yerapale

Member

other securities of the Target Company by IDC Members IDC Member's relationship with None of the IDC Members hold any contracts, nor have any relationship with the the acquirer (Director, Equity Acquirer in their personal capacities. shares owned, any other contract/relationship), if any

Trading in the Equity shares/ Since, the Acquirer is an individual, the details of trading in the Equity Shares/Other Securities of the acquirer by IDC Members, is not applicable other securities of the acquire by IDC Members Recommendation on the Open Based on the review of the Offer Documents issued by the offer, as to whether the offer, Manager to the Offer on behalf of the Acquirer, IDC Members believe that the Offer is fair and reasonable and in line with the SEBI (SAST) Regulations. is or is not, fair, and reasonable The shareholders may independently evaluate the Offer, the market performance of the

Equity Shares, and take an informed decision in the best of their interests. Further, the Public Shareholders should independently review the Letter of Offer dated Thursday, March 07, 2024, including the risk factors described therein before taking any decision in relation to this Offer. IDC Members have taken into consideration and reviewed the Summary of reasons for the following Offer Documents for making the recommendation:

 The Public Announcement dated Friday, November 10, 2023 ("Public Announcement"); a) Detailed Public Statement dated Saturday, November 18, 2023, in connection with this Offer, published on behalf of the Acquirer on Monday, November 20, 2023, in

Financial Express (English Daily) (All India Editions), Jansatta (Hindi daily) (All Editions) and Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition) ("Detailed Public Statement"). SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'): The Letter of Offer along with Form of Acceptance and Form SH-4 dated Thursday, March 07, 2024 ('Letter of Offer'); Based on the review of the aforesaid Offer Documents, the IDC Members are of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations and best interest with the public shareholders.

The Equity Shares of the Target Company are listed and traded on bourses of BSE and are infrequently traded within the definition of 'Frequently traded shares' under clause of sub-regulation (1) of Regulation 2 of the SEBI (SAST) Regulations on BSE Limited. The Offer Price of ₹12.00/- (Rupees Twelve Only) has been determined considering the parameters as set out under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations, being highest of the following:

Sr. Particulars Price (In ₹ per Equity share) 1. Negotiated Price under the Share Purchase Agreement ₹12.00/-

attracting the obligations to make a Public Announcement (Rupees Twelve Only) 2. The volume-weighted average price paid or payable for acquisition(s) by the Acquirer, during the 52 (fifty-two) weeks Not Applicable immediately preceding the date of Public Announcement The highest price paid or payable for any acquisition by th Not Applicable Acquirer, during the 26 (twenty-six) weeks immediately preceding the date of Public Announcement 4. The volume-weighted average market price of Equity Shares for a period of 60 (sixty) trading days immediately preceding the date of Public Announcement as traded on BSE where Not Applicable the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided such shares are frequently traded Where the Equity Shares are not frequently traded, the price determined by the Acquirer and the Manager considering (Rubees seven

valuation parameters per Equity Share including, lundred Seventy-Seven and book value, comparable trading multiples, and such other parameters as are customary for valuation of Equity Shares Three Paise Only) view of the parameters considered and presented in the table above, in the opinion of Acquirer and Manager to the offer, the offer price is ₹12.00/- (Rupees Seven Only) in terms of Regulation 8(2) of the SEBI (SAST) Regulations. These recommendations have been unanimously approved by the IDC Members Disclosure of Voting Pattern Details of Independent Advisors, if any Any other matter to be highlighted None

ferms not defined herein carry the meaning ascribed to them in the Letter of Offer dated Thursday, March 07, 2024.

To the best of our knowledge and belief, after making the proper enquiry, the information contained in or accompanying this

statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations. For and on behalf of the Committee of Independent Directors G.D. Trading Agencies Limited Mr. Sanjay Somani

Chairperson of the Committee Independent Director (DIN: 00629858)



Contact: +91 9867095873 manner whatsoever.

MADHYA PRADESH TOURISM BOARD

6th Floor, Lily Trade Wing, Jahangirabad, Bhopal, Pincode - 462008, Madhya Pradesh, India. Website: www.tourism.mp.gov.in, (CIN): U75302MP2017NPL043078

Area (in Conrdinate

Dated: 13.03.2024 NIT No. 1529/220/MPTB/IP/UltraMega/2024 EXPRESSION OF INTEREST FOR ALLOTMENT OF LAND ON 90 YEARS LEASE FOR

DEVELOPMENT OF ULTRA MEGA TOURISM PROJECT IN MADHYA PRADESH Under Madhya Pradesh State's Tourism Policy (2016), Amended 2019, applications are invited for allotment of government land

of Tourism Department/Revenue Department on 90 years lease at collector's guideline rate on "first come first serve" basis for development of ultra mega tourism project with minimum investment 100 Crore. List of land parcels are as follows:-Name of Land Parcel Google Nearest Tourist Destinations

| NO. | | | Area (in Hect.) | Coordinate | |
|-----|--|------------|--------------------|---------------------------|---|
| 1. | Pipalner (Near Bhopal Airport) | Bhopal | 9.713 | 23.298685, 77.339023 | Sanchi - 54 Km, Bhopal - 15 Km, Bhojpur- 50 Km Bhimbetka- 56 Km, Udaigiri - 62 Km, Pachmarhi - 212 Km |
| 2. | Hatnoor | Burhanpur | 51.560 | 21.2641100, 76.2039100 | Burhanpur - 9 Km, Asirgarh Fort - 32 Km, Yawal Wildlife Sanctuary - 18 Km, Hanuwantiya island - 127 Km, Omkareshwar -130 Km, Maheshwar - 194 Km |
| 3. | Imlani Island (Indira Sagar Reservoir) | Khandwa | 10.350 | 22.072778, 76.690206 | Maheshwar - 120 Km, Omkareshwar - 75 Km, Choral - 100 Km, Mandu - 162 Km, Ujjain - 200 Km. |
| 4. | Lachhoramal Island (Indira Sagar Reservoir) | Khandwa | 10.500 | 22.236560, 76.782385 | Maheshwar - 120 Km, Omkareshwar - 75 Km, Choral - 100 Km, Mandu - 162 Km, Ujjain - 260 Km. |
| 5. | Najarpura Island (Indira Sagar Reservoir) | Khandwa | 17.57 | 22.025435, 76.654699 | Maheshwar - 120 Km, Omkareshwar - 75 Km, Choral -100 Km, Mandu - 162 Km, Ujjain - 240 Km |
| 6. | Kasrawad Island (Indira Sagar Reservoir) | Khandwa | 10.500 | 22.030067, 76.673802 | Maheshwar - 120 Km, Omkareshwar - 75 Km, Choral - 100 Km, Mandu - 162 Km, Ujjain - 240 Km |
| 7. | Bilkhirua (Near Bhedaghat) | Jabalpur | 32.23 | 23.262175, 79.846468 | Bargi Dam - 40 Km, Pachmarhi- 246 Km, Bhedaghat - 29 Km, Kanha National Park - 190 Km |
| 8. | Datla Pahad (Near Khajuraho) | Chhatarpur | 72.943 | 24.847564, 79.967382 | Khajuraho - 2 Km , Panna National Park - 25 Km, Orchha - 172 Km, Chitrakoot - 158 Km |
| 9. | Ninod (Near Sanchi) | Raisen | 77.718 | 23.46,77.51 | Sanchi - 15 Km, Bhopal - 35 Km, 60 km Bhojpur, 85 Km Bhimbetka, 13 Km Udaigiri |
| 10. | Sawant Nagar (Near Orchha) | Niwadi | 61.837 | 25.375497, 78.645899 | Khajuraho - 170 Km, Orchha - 2 Km, Chanderi - 110 Km, Gwalior - 120 Km, Datia - 45 Km, Palpur Kuno - 217 Km, Panna National Park - 177 Km |
| 11. | Shankargarh (Near Dewas) | Dewas | 50.292 | 22.936571, 76.064375 | Ujjain - 48 Km, Rajwada Indore - 50 Km, Kheoni Wildlife Sanctuary - 123 Km, Mandu - 135 Km, Omkareshwar - 119 Km, Maheshwar - 143 Km, Bhopal - 155 Km |
| 12. | BrijrajKhedi (Near Ujjain) | Ujjian | 21.74 | 23.095337, 75.744188 | Ujjain - 8 Km, Rajwada Indore - 50 Km, Kheoni Wildlife Sanctuary - 123 Km, Mandu - 135 Km, Omkareshwar - 119 Km, Maheshwar - 143 Km, Bhopal - 155 Km |

EOI Submission End Date 22.04,2024 Time :- 03:00 PM EOI open Date 24.04.2024 Time :- 12:00 Noon The detailed EOI document, eligibility criteria and other terms and conditions will be available on the website:- https://www. mptenders.gov.in & www.tourism.mp.gov.in. For further information, Contact Mr. Sunil Dubey, Director (IP), Mobile No. 9425037379 or email on dirtpu.mptb@mp.gov.in.

15.03.2024

21.03.2024 Time :-12:00 Noon

22.03.2024 Time :- 12:00 Noon

MANAGING DIRECTOR

Date: March 14, 2024

Place : Mumbai

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEÓVERS) RÉGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS"), TO THE PUBLIC SHAREHOLDERS OF

SWOJAS ENERGY FOODS LIMITED

Registered Office: 6L, 10th Floor, 3 Navjeevan Society, Dr Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400 008, Maharashtra

Tel. No.: 022-4013 9929.; Fax: NA; Email: swojasenergyfoodsltd@gmail.com

Website: www.sefl.co.in; Corporate Identification Number: L15201MH1993PLC358584

OPEN OFFER FOR ACQUISITION OF UP TO 77,40,663 (SEVENTY SEVEN LAKHS FORTY THOUSAND SIX HUNDRED AND SIXTY THREE) FULLY PAID-UP EQUITY SHARES HAVING A FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 25.0% (TWENTY FIVE PERCENT) OF THE TOTAL VOTING SHARE CAPITAL (DEFINED BELOW), OF SWOJAS ENERGY FOODS LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (DEFINED BELOW), BY MR. PARTHRAJSINH HARSHADSINH RANA ("ACQUIRER 1") AND MRS. JYOTI GUPTA A.K.A JYOTI KHANDELWAL ("ACQUIRER 2") (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

THIS DETAILED PUBLIC STATEMENT ("DPS") IS BEING ISSUED BY CORPWIS ADVISORS PRIVATE LIMITED, ("MANAGER TO THE OFFER" OR "MANAGER"), FOR AND ON BEHALF OF THE ACQUIRERS IN COMPLIANCE WITH REGULATIONS 3 (1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SEBI (SAST) REGULATIONS, PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED MARCH 7, 2024, ("PA") IN RELATION TO THE OPEN OFFER, FILED WITH BSE LIMITED ("BSE") (REFERRED TO AS "STOCK EXCHANGE") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND TOTHE TARGET COMPANY ON MARCH 7, 2024, IN TERMS OF REGULATIONS 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS. For the purpose of this DPS, the following terms would have the meaning assigned to them herein

- "a.k.a" shall mean also known as. "Equity Shares" or "Shares" shall mean the fully paid-up Equity Shares having a face value of ₹ 10/- (Rupees Ten only) each of the Target Company.
- "Public Shareholders" shall mean all the equity shareholders of the Target Company, other than (I) the Acquirers; (ii) the parties to the Share Purchase Agreement (defined below); and (iii) any persons deemed to be acting in concert with the persons set out in (i) and (ii) above, pursuant to and in compliance withthe SEBI (SAST) Regulations.
- "Sale Shares" shall mean 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company held by the Sellers on the SPA date (as defined below), constituting 75.00% of total voting share capital of the Target Company;
- "SEBI" means the Securities and Exchange Board of India. "Seller" shall mean the Promoters, as disclosed in the publicly available shareholding pattern of the Target Company for the quarter ended December 31, 2023, namely, Mr. Vishal Pankaj Dedhia, Mr. Ketan Ishwarlal Kataria and Mr. Amar Rajmal Kakaria;
- "Share Purchase Agreement" or "SPA" means the Share Purchase Agreement dated March 7, 2024 executed between the Acquirers and Sellers, pursuant to which the Acquirers have agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company constituting 75.00% of the total voting share capital of the Target Company at a price of ₹ 3.50/- (Rupee Three and Fifty Paisa only) per Equity Share;
- "SPA date" means the execution date of the SPA. "Stock Exchange" means the BSE Limited ("BSE")
- "Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of
- 11. "Total Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer
- "Working Day" means any working day of SEBI.
- ACQUIRERS, SELLERS, TARGET COMPANY AND OFFER: INFORMATION ABOUT THE ACQUIRERS :
- PARTHRAJSINH HARSHADSINH RANA ("Acquirer 1"):
- Acquirer 1 aged 34 years, S/o Mr. Harshadsinh Bhurubha Rana is presently residing at Block-I-1203/02. Iscon Platinum, Bopal Cross Road, S P Ring Road, Bopal, Ahmedabad - 380 058, Gujarat, India; Tel : +91 9377707777; Email : parthrajsinhranna@gmail.com
- 1.2 Acquirer 1 has completed his Bachelor of Business Administration (B.B.A) from Saurashtra University Rajkot, in the year 2010 and has over 8 years of experience in the field of digital marketing, handling business of automobiles and spare parts, business management and risk management,
- 1.3 The Networth of Acquirer 1 as on February 28, 2024 is ₹ 781.50 Lakhs (Rupees Seven Hundred and Eighty One Lakhs and Fifty Thousand Only) and the same is certified by Mr Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W, Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUH2655
- JYOTI GUPTA a.k.a JYOTI KHANDELWAL ("Acquirer 2")
- Acquirer 2 aged 43 years, D/o Mr. Rajendra Gupta is presently residing at 105/76, Vijay Path, Mansarovar, Jaipur, Rajasthan - 302 020; Tel: +91 7425858680; Email: Jyoti.khandelwal0108@gmail.com. 2.2 Acquirer 2 has completed her Master's in Science (Mathematics) from Rajasthan University in the
- of experience in business management, training and recruiting people for various roles. 2.3 The Networth of Acquirer 2 as on February 28, 2024 is ₹ 750.00 Lakhs (Rupees Seven Hundred and Fifty Lakhs Only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) -
- 24119808BKBLUG3102. The Acquirers have confirmed that :
- 3.1 They do not belong to any group. 3.2 They have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any
- other Regulation made under the SEBI Act. 3.3 None of the Acquirers are categorized or declared as (i) "willful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations or (ii) a "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.
- 3.4 They do not have any representation on the Board of Directors of the Target Company, as on the date of this DPS.
- 3.5 There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS.
- 3.6 Acquirer 1 and Acquirer 2 are not related to each other in any manner.
- No person is acting in concert with the Acquirers for the purpose of this Open Offer. While persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations
- B. INFORMATION ABOUT THE SELLER(S):
- The Promoter Sellers form part of the Promoter and Promoter Group of the Target Company, and prior to the execution of the SPA dated March 07, 2024, they held 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75% of the Voting Share Capital of the Target Company. Pursuant to the execution of the SPA on March 7, 2024, the Acquirers have agreed to purchase 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75.00% of the Voting Share Capital of the Target Company from the Promoter Sellers.
- The details of the Promoter Sellers, are as under

| | | ~ | Details of shares / voting rights held by the Seller | | | | |
|-----|----------------------------|-----------------------------|--|---------------------------------------|----------------------|---------------------------------------|--|
| Sr. | Name of the | Part of | Pre-Trar | saction | Post Transaction | | |
| No. | | Promoter/Pro moter group | No. of equity shares | % of total voting share capital | No. of equity shares | % of total voting share capital | |
| 1. | Vishal Pankaj Dedhia | Yes | 1,16,10,993 | 37.50 | Nil | Nil | |
| 2. | Ketan Ishwarlal Kataria | Yes | 58,05,497 | 18.75 | Nil | Nil | |
| 3. | Amar Rajmal Kakaria | Yes | 58,05,497 | 18.75 | Nil | Nil | |
| | Total | 8 | 2,32,21,987 | 75.00 | Nil | Nil | |

- Pursuant to the consummation of the Underlying Transaction and completion of the Open Offer, subject to compliance with the SEBI (SAST) Regulations, the Acquirers will acquire control over the Target Company and will become the Promoters of the Target Company including in accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations"). Further, pursuant to the consummation of the Underlying Transaction, the Sellers are desirous that they cease to be the Promoters of the Target Company and be reclassified as public shareholder in accordance with the procedures contained in the SEBI (LODR) Regulations.
- The Seller is not prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act.
- INFORMATION ABOUT THE TARGET COMPANY The Target Company is a Public Company Limited by shares. It was incorporated on October 11, 1993, under the provisions of Companies Act, 1956, with the Registrar of Companies, Maharashtra ("RoC") at Pune in the name of Swojas Energy Foods Limited vide Certificate of Incorporation bearing registration No. 074424. The registered office of the Company has been shifted from Pune to Mumbai on April
- of the Company is L15201MH1993PLC358584. The Target Company went into liquidation on the commencement of winding up proceedings after the appointment of the Liquidator in the month of August 2000. The Promoter Sellers of the Target Company acquired 2,16,24,311 equity shares representing 69.84% stake by entering into a share purchase agreement with M/s Parmalat SpA. Italy and the Liquidator on January 02, 2014 Subsequently, Open
- representing around 9.15% by public shareholders due to which Promoters' holding reached 2,44,57,025 shares representing 78.99% of the total issued and paid-up capital of the Company. The Target Company had come out of liquidation in 2015 and subsequently, an application was made for revocation of suspension of the equity shares to the BSE in 2017. Thereafter, suspension was revoked w.e.f. May 22, 2023 after which the Promoters were legally allowed to dilute their stake and hence, Offer For Sale (OFS) was made by the Promoter Group on August 03, 2023 through the designated platform of BSE Limited, (BSE) to bring down the stake of the Promoters to 75% of the
- issued and paid-up capital of the Target Company for meeting minimum public shareholding norms as stipulated by the Securities Contract Regulation Rules, 1957 and the SEBI Listing Regulations. Currently the Target Company is having small scale dealing in agricultural produce and goods. Despite taking over the Company in 2014 and applying for revocation of suspension in 2017, there had been legal restrictions on new issue / transfer of shares by the Promoter Group during the period of suspension due to SEBI's General Order No. 1 dated July 20, 2015 and hence, despite all the efforts, the Promoter Sellers could not revive the business of the Company in a significant manner.
- The authorized Equity Share Capital of the Target Company is ₹ 31,00.00,000 /- (Rupees Thirty One Crores only)comprising 3,10,00,000 (Three Crore Ten Lakhs) Equity Shares of face value of ₹ 10/-(Rupees Ten only) each. The Issued, Subscribed and Paid-Up Equity Share Capital of the Target Company as on the date is ₹ 30,96,26,500/- (Rupees Thirty Crores Ninety Six Lakhs Twenty SixThousand Five Hundred only)comprising 3,09,62,650 (Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty) Equity Shareof face value of ₹ 10/- (Rupees Ten only) each.
- As on date of this DPS, the Voting Share Capital is as follows: **Equity Share Capital**
- Issued and Paid-up Equity % of shares/voting rights No. of shares/voting rights Share of Target Company Fully paid-up Equity Shares 3,09,62,650 100.00 Partly paid-up Equity Shares Nil 3,09,62,650 100.00 Total paid-up Equity Shares Total Voting Rights in Target Company 100:00 3,09,62,650

- As on the date of this DPS, there is only one class of Equity Shares and there are no: (i) partly paidup equity shares; (ii) Equity Shares carrying differential voting rights; and/ or (iii) outstanding convertible instruments (such as depository receipts, fully convertible debentures, warrants, convertible preference shares, etc.) issued by the Target Company which are convertible into Equity Shares of the Target
- The Equity Shares of the Target Company are presently listed on BSE (Scrip Code:530217). The ISIN of the Equity Shares is INE295B01016. The entire issued, subscribed, and paid-up share capital of the Target Company is listed on the Stock Exchange and is currently not under suspended from trading by any of the Stock Exchanges. The Equity Shares of the Target Company have not been delisted from any stock exchanges in India. The Equity Shares are not frequently traded on BSE for the purposes of Regulation 2(1)(j) of the SEBI (SAST) Regulations. (Source: www.bseindia.com). (Further details provided in Part V (Offer Price) below of this DPS).
- The key financial information of the Target Company as extracted from its audited financial statements as at and for each of the three financial years ended March 31, 2023, March 31, 2022, and March 31, 2021 and limited reviewed financial for the 9 (Nine) months period ended December 31, 2023 are as
 - (₹ in lakhs, except per share data)

| Particulars | Nine months period ended December 30, 2023 | Financial Year ended March 31, 2023 | Financial Year ended March 31, 2022 | Financial year ended March 31, 2021 |
|-----------------------------|---|---|---|---|
| | (Limited Reviewed) | (Audited) | (Audited) | (Audited) |
| Total Income | 13.76 | 17.95 | 17.55 | 18,56 |
| Profit Before Tax | 4.79 | 0.98 | 8.68 | 5.40 |
| Earnings Per Share | | | | |
| (Basic and Diluted) | 0.00 | 0.00 | 0.02 | 0.00 |
| Net worth/Shareholders fund | | 350.42 | 349.70 | 343.27 |

- DETAILS OF THE OFFER
- The Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3 (1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares/ voting rights and control over the Target Company, to all the Public Shareholders, to acquire up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three), ("Offer Shares") representing 25.00% (Twenty Five Percent) of the Total Voting Share Capital ("Offer Size"), at an offer price of ₹ 4/- (Rupee Four only) per Equity Share ("Offer Price"), aggregating to a total consideration of up to ₹ 3,09,62,650/- (Rupees Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only), ("Maximum Consideration").
- * As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the total voting share capital of the Target Company. However, the Offer Size is restricted to 77,40,663 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25% of the total voting share capital of the Target Company.
- The Offer Price will be payable in cash by the Acquirers in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations
- The Offer is not conditional on any minimum level of acceptance by the Public Shareholders in terms of Regulations 19 of the SEBI (SAST) Regulations.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- The Equity Shares of the Target Company will be acquired by the Acquirers as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. All the Equity Shares validly tendered by the Public Shareholders in this Open Offer will be acquired by the Acquirers in accordance with the terms and conditions set forth in this DPS, and those which will be set out in the letter of offer to be sent to all Public Shareholders in relation to the Offer ("Letter of Offer").
- As of the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approval(s) are required or becomes applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approval(s). The Acquirers will not proceed with the Offer in the event such statutory approvals are refused in terms
- The Acquirers do not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within 2 (two) years from the completion of Offer will be decided by its board of directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed 2. by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations.
- year 2003 and has over 18 years of experience in the field of teaching. She also has about 2 years 8. Pursuant to the completion of this Open Offer, the shareholding of the public shareholders in the Target Company is likely to be below the minimum public shareholding requirement as per Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with SEBI (LODR) Regulations. The Acquirers will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws, within the prescribed time.
 - The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of 3. appointment as Manager to the Offer and as on the date of this DPS. The Manager to the Offer further declares and undertakes not to deal on its account in the Equity Shares during the Open Offer period.
 - BACKGROUND TO THE OFFER The Acquirers have entered into a Share Purchase Agreement ("SPA"), dated March 7, 2024 with the Sellers whereby the Acquirers has agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares ("Sale Shares"), representing 75.00% of the total Voting Share Capital of the Target Company, from the Seller at a price of ₹ 3.50/-(Rupee Three and Fifty Paisa only) per Sale Share, aggregating to ₹ 8,12,76,954.50/- /- (Rupees Eight
 - Consideration"), subject to and in accordance with the terms and conditions contained in the SPA. As a consequence of the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirers, this Open Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations. The Offer Price will be payable in cash by the Acquirers, in accordance with the provisions of Regulation

Crores Twelve Lakhs Seventy Six Thousand Nine Hundred And Fifty Four and Fifty Paise Only) ("Sale

- 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST) Regulations. The primary objective of the Acquirers for the above-mentioned acquisition is substantial acquisition
- of shares and voting rights accompanied with the change in control and management in the Target Company and acquisition of management control of the Target Company. Acquirers do not have any plan to make major changes in the existing line of business of the Target Company. 5
- SHAREHOLDING AND ACQUISITION DETAILS: The current and proposed shareholding of the Acquirers in the Target Company and the details of the acquisition are as follows:

| | Acquirer 1 | Acquirer 2 | Total Number | |
|---|--|--|---------------------------|--|
| Details | Total Number of Equity Shares and %^ | Total Number of Equity Shares and %^ | of Equity Shares and % | |
| Shareholding as on the PA date | Nil | Nil | Nil | |
| Equity Shares proposed to be acquired through SPA | 1,39,33,193 & 45% | 92,88,794 & 30% | 2,32,21,987 & 75% | |
| Equity Shares acquired between the PA date and the DPS date | Nil | Nil | Nil | |
| Post Offer Shareholding, as of 10th working day after closing of Tendering Period (assuming full acceptance under the Open Offer) | 1,39,33,193 & 45% | 92,88,794 & 30% | 2,32,21,987 & 75% | |

- ^ calculated on the total voting share capital of Target Company.
- As on the date of this DPS, none of the Acquirers hold any Equity Shares of the Target Company.
- The Equity Shares of the Target Company are listed on BSE (Scrip Code: 530217). The International Securities Identification Number ("ISIN") of Equity Shares of Target Company is INE295B01016. The trading turnover in the Equity Shares, based on the trading volumes on the Stock Exchanges during the twelve calendar months prior to the calendar month of the PA, i.e., from March 01, 2023

| Stock Exchanges | Total traded volumes during the Relevant Period | Total number of Equity Shares during the Relevant Period | Trading turnover % | | |
|-----------------|---|--|--------------------|--|--|
| BSE | 28,44,339 | 3,09,62,500 | 9,19 | | |

- Based on the above, the Equity Shares of the Target Company are not frequently traded on the BSE within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations. The Offer Price of ₹ 4/- (Rupees Four only) per Equity Shares has been determined in terms of
- Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters: **Particulars** Price The highest negotiated price per Equity Share of the Target Company for any acquisition under the ₹ 3.50/agreement attracting the obligation to make a public announcement of an open offer i.e., the price per 08, 2021. There has been no change in the name of the Target Company in the last 3 (Three) years. Equity Share under the SPA 2. The Registered Office of the Target Company is located at 6L, 10th Floor, 3 Navjeevan Society. The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Not Applicable Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400 008, Maharashtra, The CIN Number Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer, during Not Applicable the twenty-six weeks immediately preceding the date of the PA The volume-weighted average market price per Equity Share for a period of sixty trading days immediately Not Applicable preceding the date of the PA as traded on BSE, being the stock exchange where the maximum volume of Offer was made on in compliance with SEBI Takeover Code in which 28,32,714 shares were tendered trading in the Equity Shares was recorded during such period, and such shares being frequently traded Where the shares are not frequently traded, the price determined by the acquirer and the manager ₹ 3.50/-* taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies
 - f) The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable | Not Applicable Notes: * Chartered Accountant, Mohit Jhunihunwala, IBBI Registered Valuer Registration number IBBI/RV/01/2020/13487 and having his office at 23/10, R.G.M Builcon Orchid, Flat - 1D, 1st Floor, Jayangra Rajarhat, West Bengal - 700059, India, Email Id: m jhunjhunwala associates@outlook.in', through his 4 valuation report dated March 7, 2024 bearing Unique Document Identification Number (UDIN) -24300180BKFUSH3046, has certified that the fair value of the Equity Share of Target Company is Rs 3.50/-
 - (Rupee Three Fifty Paisa Only) per Equity Share In view of the parameters considered and presented in the table in paragraph 4 above, in the opinion of 5. the Acquirer and Manger, the Offer price of ₹ 4/- (Rupee Four only) per Equity Share, being higher than the prices mentioned above is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations and
 - payable in cash. As on the date of this DPS, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters in terms of Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirers, in consultation with the Manager, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividend, de-mergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST)
 - There has been no revision in the Offer Price or to the size of this Offer as on the date of this DPS. An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, shall be done any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the 8. SEBI (SAST) Regulations. In the event of such revision, the Acquirers shall (i) make corresponding increases to the escrow amounts as more particularly set out in section V of this DPS, in accordance with Regulation 18 (5) of the SEBI (SAST) Regulations; (ii) make a public announcement in the same

- newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE and the Target Company at its registered office of such revision.
- If the Acquirers acquire additional Equity Shares of the Target Company during the period of twentysix weeks after the tendering period at a price higher than the Offer Price, then the Acquirers shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the Delisting Regulations, or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of shares of the Target Company in any form.

FINANCIAL ARRANGEMENTS

- The Maximum Consideration for the Open Offer, assuming full acceptance, i.e. for the acquisition of up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three) Equity Shares, at the Offer Price of ₹ 4/- (Rupees four only) per equity share aggregating to ₹ 3,09,62,650/- (Rupees Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only).
- In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirers have opened an escrow account in the name and style of "Swojas Energy Foods - Open Offer Escrow Account" bearing Account No: 924020013772519 ("Escrow Account") with Axis Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at "Trishul" 3rd Floor Opp. Samartheshwar Temple Law Garden Ellisbridge Ahmedabad 380006 and acting through its branch situated at Capital Market Division, 1st Floor, 122, Mistry Bhavan, DinshawVachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020 ("Escrow Agent") and have made a cash deposit of ₹ 77.40.663/- (Rupees Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three only) in the Escrow Account. The cash deposited in Escrow Account represents 25% of the Offer Consideration(assuming full acceptance) payable to the Equity Shareholders under this Offer. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated March
- The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations
- The Liquid Assets of Acquirer 1 as on February 28,2024 is ₹ 196.00 Lakhs (Rupees One hundred and Ninety Six Lakhs only) and the same is certified by Mr Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100 ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W, Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) 24119808BKBLUH2655. The Liquid Assets of Acquirer 2 as on February 28,2024 is ₹ 50 .00 Lakhs (Rupees Fifty Lakhs only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership. Number 119808 and Firm Registration Number 127505W Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) 24119808BKBLUG3102.
- Further Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W Email Id: bhojanikamlesh@gmail.com; vide certificate dated March 07, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUW7859 has certified that based on the examination and verification of the Bank Balances & Other Resources available with the Acquirers along with the Financial Commitment/Comfort Letter from a NBFC namely M/s, Jeevan Jyoti Vanijya Limited, as on March 07, 2024, the Acquirer's, jointly have adequate resources to implement the Offer
- Based on the above, the Manager to the Offer, is satisfied that firm arrangements have been put in place by the Acquirers to fulfill its obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations.
- The Acquirers has authorized the Manager to operate and realize the value of Escrow Account as per the provisions of the SEBI (SAST) Regulations.
- In case of any upward revision in the Offer Price or the Offer size, a corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

- As on the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approval(s). The Acquirers shall make the necessary applications for such Statutory Approvals.
- In terms of Regulation 23 of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirers, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, then the Acquirers shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirers, through the Manager to the Open Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, 2011.
- All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India (including non-resident Indians, foreign institutional investors and foreign portfolio investors) had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares. Public Shareholders classified as overseas corporate bodies ("OCB"), if any, may tender the Equity Shares held by them in the Open Offer pursuant to receipt of approval from the RBI under the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder. Such OCBs shall approach the RBI independently to seek approval to tender the Equity Shares held by them in the Open Offer.
- Subject to the receipt of the statutory and other approvals set out herein, the Acquirers shall complete payment of consideration within 10 (Ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21 of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirers shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer.
- In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any willful default or neglect of the Acquirers or the failure of the Acquirers to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the shareholders as directed by the SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture.
- VIII. TENTATIVE SCHEDULE OF ACTIVITY:

| Sr. No. | Activity | Schedule (Day and Date)(1) |
|------------|---|-------------------------------|
| 1 | Public Announcement (PA) | Thursday, March 07, 2024 |
| 2 | Publication of DPS in the newspapers | Friday, March 15, 2024 |
| 3 | Last date for filing of draft letter of offer with SEBI | Friday, March 22, 2024 |
| 4 | Last date for public announcement of competing offer(s) | Wednesday, April 10, 2024 |
| 5 | Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer) | Friday, April 19, 2024 |
| 6 | Identified Date(2) | Tuesday, April 23, 2024 |
| 7 | Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date | Tuesday, April 30. 2024 |
| 8 | Last date for upward revision of the Offer Price and/or Offer Size | Monday, May 06, 2024 |
| 9 | Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer | Monday, May 06, 2024 |
| 10 | Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published | Tuesday, May 07, 2024 |
| 11 | Date of commencement of the Tendering Period ("Offer Opening Date") | Wednesday, May 08, 2024 |
| 12 | Date of closure of the Tendering Period ("Offer Closing Date") | Tuesday, May 21, 2024 |
| 13 | Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company | Wednesday, June 05, 2024 |
| 14 | Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published | Wednesday, June 12, 2024 |

- The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
- The Identified Date is only for the purpose of determining the Equity Shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the equity shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirers and Promoter Group of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer. IX. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:
- All Public Shareholders, whether holding shares in physical form or dematerialized form, registered or unregistered, are eligible to participate in this Offer at any time during the Tendering Period, i.e., the period from the Offer Opening Date till the Offer Closing Date. Persons who have acquired Equity Shares but whose names do not appear in the register of members
- of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LOF, may also participate in this Offer. Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information)
- of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity- Client identity, current address and contact details. The Open Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited ("BSE") in the form of separate window ("Acquisition Window") as
- provided under the SEBI (SAST) Regulations and SEBI's Master Circular dated SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("SEBI Master Circular"). BSE shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer. The Acquirers have appointed NNM Securities Private Limited ("Buying Broker") for the Open Offer through whom the purchases and the settlement of the Offer Shares tendered in the Open Offer

shall be made. The contact details of the Buying Broker are as mentioned below: Name: NNM Securities Private Limited

Address: B-6/7, 2nd Floor, Shree Siddhi Vinayak Plaza, Off Link Road, Opp- City Mall, Behind of Maruti Show Room, Andheri (W), Mumbai - 400053 Contact Person : Nikunj Mittal

Telephone: 9768006000, E-mail ID: nikunj@nnmsecurities.com, Website: www.nnmsecurities.com

- Investor Grievance Email id:compliance@nnmsecurities.com, SEBI Registration: INZ000234235 All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ("Selling Brokers") within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well
- as physical Equity Shares. All the shareholders who desire to tender their Equity Shares under the Open Offer would be required to make available their shares for bidding to their respective stock broker ("Selling Broker"). The shareholders have to intimate their Selling Broker to place the bid during the normal trading hours of Continued to next page

बिक्री सुचना लैंको विदर्भ थर्मल पावर लिमिटेड (परिसमापन में) सीआईएन : U40100TG2005PLC045445 पंजीकृत कार्यालयः प्लॉट नंबर ४, सॉफ्टवेयर यूनिट्स लेआउट, हाईटेक सिटी, माधापुर, हैदराबाद-500081, तेलंगाना

दिवाला और दिवालियापन संहिता, 2016 के तहत ई—नीलामी बिक्री नोटिस दिवाला और दिवालियापन संहिता, 2016 और उसके तहत बनाए गए नियमों के तहत सामान्य रूप से जनता को नोटिस दिया जाता है कि मेसर्स लैंको विदर्भ थर्मल पावर लिमिटेड की संपत्ति (परिसमापन में) ("कॉर्पोरेट देनदार") को भारतीय दिवाला और दिवालियापन बोर्ड (परिसमापन प्रक्रिया) विनियम, 2016 के विनियमन 32(ए) से (डी) के तहत "जैसा है जहां है", "जैसा है जो है", "जो कुछ है", "कोई शिकायत का आधार नहीं" और "बिना संसाधन के आधार"पर ई-नीलामी मंच के माध्यम से सामूहिक रूप से/ आंशिक आधार पर बेचने का प्रस्ताव किया जा रहा है। निपटान के लिए उक्त प्रस्ताव किसी भी प्रकार की वारंटी और क्षतिपूर्ति के बिना है। नीचे दी गई तालिका में बताई गई संपत्तियों की बोली ऑनलाइन ई-नीलामी सेवा प्रदाता, मेसर्स एमएसटीसी लिमिटेड (एमएसटीसी) के माध्यम से वेबसाइट www.mstcecommerce.com के माध्यम से होगी। संभावित बोलीदाता द्वारा वापसी योग्य जमा राशि के 15.03.2024 से 29.03.2024 तक

साथ आवश्यक फॉर्म, शपथ पत्र, घोषणा आदि जमा रु.1 लाख, लॉट संख्या 5, 7 और 8 के संबंध में लॉट की संख्या में बोली आवेदन पत्र के साथ वापसीयोग्य जमा राशि रुचि के बावजूद। जमा करनी होगी लॉट संख्या 12 के संबंध में, 5 लाख रुपये की वापसी योग्य जमा राशि संभावित आवेदकों को जमा करनी होगी । लॉट नंबर 9 के संबंध में, 2 करोड़ रुपये की वापसी योग्य जमा

राशि संभावित आवेदकों को जमा करने होंगे। 03.04.2024 से 09.04.2024 तक साइट विजिट/निरीक्षण तिथिः 12.04.2024 ईएमडी जमा करने की अंतिम तिथि 15.04.2024 को अपरान्ह 01:00 बजे से सायं 05:00 बजे तक अस्थायी रूप से नीलामी की तिथि एवं समय

स्क्रैप / सामग्री के लिए ई-नीलामी प्रक्रिया कं वर्घा, महाराष्ट्र के पास ई—नीलामी में बिक्री के लिए सं. निम्नलिखित समूह/लॉट की संपत्ति उपलब्ध है। आरक्षित मूल्य (रु. में) ईएमडी (रु. में) लॉट 5: जीआरपी पाइप्स 1100 मिमी व्यास 27,26,300.00 प्लस 18% जीएसटी . लॉट 7: 765 केवी स्विचयार्ड सामग्री 19,22,750.00 1,92,27,500.00 प्लस 18% जीएसटी . लॉट ८: एचसीएसडी पाडप्स 3,96,90,000.00 प्लस 18% जीएसटी 39,69,000.00 लॉट 12: बॉयलर और कोयला मिल सामग्री 32,00,99,200.00 प्लस 18% जीएसटी **3,20,09,920.00** भूमि हेतु ई—नीलामी प्रक्रिया लॉट नंबर 9: रु वर्घा के पास प्लांट की भूमि 3,07,47,51,000 / —अतिरिक्त लागू स्टांप 15,00,00,000 /-

रु वर्धा, महाराष्ट्र के पास। कृपया ध्यान दें कि प्रारंभिक जमा , पात्रता शर्तों को पूरा करने और गोपनीयता शपथपत्र और अन्य नियमों एवं शर्तों के निष्पादन करने पर सभी दस्तावेजों, एनसीएलटी आदेशों, एनसीएलएटी याचिका, जिला कलेक्टर पत्र आदि तक पहुंच प्रदान की जाएगी। 'उन सभी आवेदकों को, जिन्होंने पहले किसी भी ई—नीलामी में बोली आवेदन पत्र जमा किया है, उन्हें 18वीं और/या 1<mark>9</mark>वीं ई—नीलामी बिक्री की नई अनुसूची और नियम एवं शर्तों की ई–मेल और हार्ड कॉपी द्वारा एक शपथपत्र की पृष्टिकरण भेजने की आवश्यकता है कि उन्हें यह स्वीकार्य हैं। उन्हें 1 लाख/रु. 5 लाख/रु. 2 करोड़ रुपये, जैसा लागू हो की रिफंडेबल जमा राशि के साथ उस लॉट का भी नए सिरे से जल्लेख करना चाहिए जिसके लिए वे अब आवेदन कर रहे हैं। इच्छुक आवेदक पूर्ण 18" / 19" ई—नीलामी प्रक्रिया सूचना दस्तावेज़ का उल्लेख कर सकते हैं जिसमें ई—नीलामी बोली आवेदन पत्र, घोषण

और शपथपत्र, अन्य प्रपत्र, संपत्ति की बिक्री और इसकी ऑनलाइन नीलामी के संबंध में नियम और शर्तें शामिल हैं। बिक्री ई—नीलामी प्लेटफॉर्म www.mstcecommerce.com और कॉर्पोरेट देनदार की वेबसाइट http://www.lancovidarbha.com पर भी उपलब्ध है। परिसमापक बिना कोई कारण बताए किसी भी समय किसी भी बोली को स्वीकार करने या अस्वीकार करने या रह करने या ई-नीलामी की किसी भी शर्त को बढ़ाने या संशोधित करने का अधिकार है। ई—नीलामी बोली के संबंध में किसी भी प्रश्न के लिए, संपर्क करें: सुश्री उन्नेती सैनी +91-7471118456 पर या एमएसटीसी लिमिटेड हेल्पडेस्क नंबर-011-23212357/23215163/23217850, ई-मेल nroopn7@mstcindia.in और संपत्ति / बिक्री से संबंधित मुद्दों के लिए कृपया परिसमापक श्री विजय कुमार गर्ग से +91-9611938833 पर संपर्क करें या liquidation_lvtpl@sumedhamanagement.com पर ई-मेल करें या सुश्री सुखजीत कौर से मोबाइलः +91 9038685318

रजि. क्रमांकः :IBBI/IPA-002/IP-N00359/2017-18/11060

पताः फ्लैट नंबर 1402, टावर ए, पत्राचार के लिए परियोजना विशिष्ट पताः वास्ते सुमेधा मैनेजमेंट जीपीएल ईंडन हाइट्स, सेक्टर 70, दरबारीपुर रोड, सॉल्यूशंस प्राइवेट लिमिटेड ,422, चौथी मंजिल, अंसल चैंबर–द्वितीय, भीकाजी कामा प्लेस, नई दिल्ली-110066 ,संपर्क नंबर: 011-4165 गुरुग्राम -122101, हरियाणा। रजि. ईमेलः gargvijay1704@gmail.com 4481/85 ईमेल आईडी (प्रक्रिया विशिष्ट): ,मोबाइल नंबरः +91 9611938833 liquidation lytpl@sumedhamanagement.com

HOUSING FINANCE

वास्तु हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड यूनिट 203 और 204, दूसरी मंजिल, "ए" विंग, नवभारत एस्टेट, जकारिया बंदर रोड, सेवरी (पश्चिम), मुंबई 400015, महाराष्ट्र सीआईएन नं.: U65922MH2005PLC272501

प्रतिभूतिकरण अधिनियम २००२ की धारा १३(२) के तहत मांग सूचना

चूंकि, वास्तु हाउसिंग फाइनेंस कॉरपोरेशन लिमिटेड, अपने प्रधान कार्यालय—मुंबई के माध्यम से नोटिस जारी किया है कि, निम्नलिखित उधारकर्ताओं गारंटरों ६ गिरवीदारों ने मूलधन के पुनर्भुगतान और वीएचएफसीएल से प्राप्त क्रेडिट सुविधाओं के ब्याज के भूगतान में चूक किया है और उक्त सुविधाएं गैर निष्पादित परिसम्पत्तियों के रूप में परिवर्तित हो गयी है। वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के तहत उन्हें उनके अंतिम ज्ञात पते पर नोटिस जारी किए गए थे, हालांकि वे बिना तामील किए वापस आ गए हैं और अब उन्हें इस बारे में सार्वजनिक सूचना के माध्यम से सूचित किया जाता है।

| 1 | | YV. | 25 |
|---|--|--|--|
| | उधारकर्ता,सह—उधारकर्ता का नाम और ऋण खाता संख्या | धारा 13(2) के तहत मांग सूचना की तिथि और राशि | बंधक संपत्ति का विवरण |
| | राम कुमार (आवेदक), सुखदेवी (सह आवेदक) | 14—फ़रवरी—24 के अनुसार रु. 1377454/—के साथ अतिरिक्त | प्लॉट नं. 23—सी, खसरा नं. 67/4, इंद्राज कॉलोनी, ग्राम दुदाहेड़ा परगना लोनी, तहसील जिला गाजियाबाद, उत्तर प्रदेश—201009 क्षेत्रफल 60 वर्ग गज। उत्तर—सड़क 15 फीट, दक्षिण— प्लॉट नंबर 36 |
| ĺ | HL000000071531 | ब्याज और उस पर शुल्क | पूर्व— प्लॉट नंबर 23बी, पश्चिम— प्लॉट नंबर 24 |

नोटिस को वैकल्पिक माध्यमों से तामील कराने के लिए कदम उठाए जा रहे हैं। उपरोक्त उधारकर्ताओं, सह–उधारकर्ताओं औरध्या उनके गारंटरों (जहां भी लागू हो) को सलाह दी जाती है कि वे इस नोटिस के प्रकाशन की तारीख से 60 दिनों के भीतर बकाया का भुगतान करें, ऐसा न करने पर वितीय संपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के प्रावधान के अनुसार इस नोटिस की तारीख से 60 दिनों की

समाप्ति के बाद आगे की कार्रवाई की जाएगी। कृपया ध्यान दें कि उक्त नोटिस धारा 13(13) के तहत उधारकर्ताओं/गारंटरों/बंधकदारों को यह भी सचित करता है कि उक्त गिरवी रखी गई संपत्ति को विक्रय /पट्टे पर/हस्तांतरित नहीं किया जाना चाहिए।

दिनांकः 15.03.2024 प्राधिकृत अधिकारी वास्तु हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड स्थानः नोएडा

बैक ऑफ़ बड़ीदा Bank of Baroda DEMA BASE

कब्जा सचना शास्त्री नगर, मेरठ (अचल सम्पत्ति के लिए)

सिक्योरिटीजाइजेशन एवं रिकन्सट्रक्शन ऑफ फाइनेशियल असेटस एण्ड इनफोर्समेट ऑफ सिक्योरिटी इन्ट्रेस्ट एक्ट 2002 तथा सिक्योरिटी इन्ट्रेस्ट एनफोर्समें नियम 2002 (2002 का एक्ट न0 54) के साथ पढ़ते हुए अनुच्छेद 13 (12) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए **वैंक ऑफ बजैदा के प्राधिकृत अधिकारी** ने सम्बन्धित ऋणी को 60 दिनों के भीतर बकाया राशि अदा करने के लिए गांग नोटिस जारी किया था। ऋणी द्वारा राशि अदा करने में असफल रहने पर ऋणी गारन्टरों और जनसामान्य को नोटिस दिया जाता है कि प्राधिकत अधिकारी ने उक्त अधिनयम की धारा 13 (4) व नियम 8 के अन्तर्गत उन्हें प्रदत्त शक्तियों क प्रयोग करते हुए नीचे दी गयी सम्पत्ति का कब्जा ले लिया है।ऋणी/गारन्टरों को विशेष रूप से एवं जनसामान्य को सामान्य रूप से चंतावनी दी जाती है कि वे निम्न सम्पत्ति के संम्बन्ध में किसी प्रकार का लेन–देन न करें। इन सम्पत्ति से किसी प्रकार का लेन–देन बैंक ऑफ बढ़ौदा को देय राशि एवं उस पर अर्जित ब्याज के वार्ज के पूर्ण भगतान के पश्चात ही किया जा सकता है।

ाधारकतीओं का ध्यान सुरक्षित परिसंपत्तियों को मुक्त कराने में उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उपधारा (8) के प्रायधान को आकंषित किया जाता है। मांग नोटिस भौतिक करते हात नेटिह ही तारीख बंधक रखी गरी

| नाम व पता | सम्पत्ति का विवरण | की तारीख | की तिथि | को बकाया राशि | |
|--|--|---|------------|---------------------------------------|--|
| ऋणकर्ता:– मैसर्स अशोक खादी मंडार, श्रीमती अलका मितल, श्री | फॅक्टरी वाली जमीन के सभी भाग और पार्सल का वह सारा हिस्सा स्थित नगर निगम संख्या 17 / 11ए, | 29.12.2023 | 13.03.2024 | रू० 23,98,332.45 दिनांक 01.10.2023 | |
| आयुष मित्तल, श्री अक्षित मित्तल और गारंटर श्रीमती अलका गित्तल, श्री आयुष मित्तल, श्री अक्षित मित्तल और | मिनजुमला खसरा संख्या 88/1 और 84/1. ग्राम वि जिला मेरठ क्षेत्रफल 1400.00 वर्ग गज पर निर्माण। मैस पर और इसकी सीमाये :— पूर्व— 229 उसके बाद श्री | रा संख्या 88/1 और 84/1, ग्राम रिवानी, परगना, तहसील और फल 1400.00 वर्ग गज पर निर्माण। मैसर्स राजेंद्र टेक्सटाइल्स के नाम सीमाये :— पूर्व— 229' उसके बाद श्री कपूर की भूमि, पश्चिम— 229' अशोक कुमार की भूमि , उत्तर— 55' उसके बाद दूसरों की संपत्ति, | | | |
| श्री अजय मित्तल और श्रीमती अलका | फैक्टरी वाली जमीन के सभी भाग और पार्सल का वह सारा हिस्सा स्थित नगर निगम संख्या 17/11ए | | | दिनांक 01.10.2023 | |
| मित्तल और गारंटर श्री अजय मित्तल और श्रीमती अलका मित्तल की साझेदारी फर्म | मिनजुमला खसरा संख्या 88/1 और 84/1, प्राम रिठानी, परगना, तहसील और जिला मेरठ क्षेत्रफल 1400.00 वर्ग गज पर निर्माण। मैसर्स राजेंद्र टेक्सटाइल्स के नाम पर और इसकी सीमाये: — पूर्व— 229 जसके बाद श्री कपूर की भूमि, पश्चिम— 229 जसके बाद श्री अशोक कुमार की भूमि, जत्तर— 55' जसके बाद दूसरों की संपत्ति, दक्षिण— 55' जसके बाद 40 मीटर घोड़ी सड़क | | | से + ब्याज एवं अन्य खर्वे | |
| स्थान : मेरठ | दिनांक : 14.03.2024 | | प्राप्ति | वेकृत अधिकारी | |

🐼 🛮 गहम हाउसिंग फाइनेंस लिमिटेड (पूर्व मेंपूनावाला हाउसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था)

वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 ('अधिनियम') के तहत अचल संपत्तियों की बिक्री के लिए ई-नीलामी बिक्री नोटिस, सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8

इसके द्वारा सामान्य रूप से जनता को और विशेष रूप से उधारकर्ता / सह—उधारकर्ता / सह—उधारकर्ता (ऑ) / गारंटर(ऑ) को नोटिस दिया जाता है कि नीचे वर्णित अचल संपत्तियों को गृहम हाउसिंग फाइनेंस लिमिटेड (जिसे पहले पूनावाला हाउसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था) के पास गिरवी रखा गया है। पूनावाला हाउसिंग फाइनेंस लिमिटेड 17 नवंबर 2023 से गृहम हाउसिंग फाइनेंस लिमिटेड में बदल गया (पहले इसे मैग्मा हाउसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था और मूल रूप से जेमनी हाउसिंग फाइनेंस पब्लिक अनलिमिटेड कंपनी के नाम से निगमित किया गया था) (इसके बाद अधिनियम के अनुसार इसे 'सुरक्षित लेनदार' के रूप में जाना जाता है) जिसका कब्जा सुरक्षित ऋणदाता के प्राधिकृत अधिकारी द्वारा धारा 13(2) के तहत नोटिस के अनुसार सुरक्षा हित (प्रवर्तन) नियम के नियम 8 और 9 के साथ पठित अधिनियम की धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए लिया गया है। सुरक्षित संपत्तियां ई—नीलामी के माध्यम से 30/03/2024 को 'जैसा है जहां है', 'जैसा है जो है' और 'जो कुछ है' के आधार पर बेची जाएंगी। इसके द्वारा आम जनता को सूचित किया जाता है कि हम वेबसाइटः https://www.bankeauctions.com पर उपलब्ध ई—नीलामी प्लेटफॉर्म के माध्यम से सार्वजनिक नीलामी करने जा रहे हैं। बिक्री के विस्तृत नियम एवं शर्तों के लिए कृपया जीएचएफएल/सिक्योर्ड क्रेडिटर की वेबसाइट यानी www.-grihumhousing.com पर दिए गए लिंक को देखें।

| * * * | प्रस्ताव संख्या ग्राहक का नाम {ए} | मांग सूचना दिनांक और बकाया राशि {बी} | कब्जे की प्रकृ ति (सी) | संपत्ति का विवरण (डी) | आरक्षित मूल्य (ई) | ईएमडी (आरपी का 10%) {एफ} | ईएमडी जमा करने की तारीख (जी) | वृद्धिशील बोली {एच} | संपत्ति निरीक्षण दिनांक एवं समय {I} | नीलामी की तारीख और समय (जे) | बाधाएँ / न्यायालय मामले, यदि कोई ज्ञात हों तो (ज्ञ) |
|-------|--|--|---------------------------|--|--|--|--|------------------------|--|-----------------------------------|---|
| 1 | ऋण संख्या एचएफ/0044/एच/21/100 109 मोहम्मद हसीन खान (उधारकर्ता) फरजाना (सह—उधारकर्ता) | सूचना की तिथि : 06/11/2023 रु. 1375457.12/— (तेरह लाख पचहत्तर हजार चार सौ सत्तावन पैसे बारह मात्र) 06/11/2023 तक तथा वसूनी तक ब्याज सहित 15.5 प्रति वर्ष की दर सहित देय। | भौतिक | प्लॉट का वह सारा टुकड़ा और पार्सल, आराजी नंबर 201 मी, विलकरेलाबाग, तहसीलसदर प्रयागराज पर स्थित— क्षेत्रफल 676.5.वर्ग फीट मरहबा पैलेस पिन कोड—211016। | (पंद्रह लाख अठानवे हजार दो सौ बत्तीस रुपये मात्र) | रु. 1,59,823.2/— (रुपये एक लाख उनसठ हजार आठ सौ बीस पैसे मात्र) | 23/03/20 24 शाम 5 बजे से पहले | | 22 / 03 / 2024 (सुबह 11 बजे से शाम 4 बजे तक) | | शून्य |
| 2 | ऋण संख्या एचएम/0045/एच/16/1001 89 जावेद आलम (उधारकर्ता) राहेबा जावेद, फशीन वियर गारमेंट्स (सह—उधारकर्ता) | सूचना की तिथि : 15/09/2021 रु. 25,32,358/— (पच्चीस लाख बत्तीस हजार तीन सौ केवल अड्डावन रुपये मात्र) 15/09/2021 को तक तथा वसूनी तक ब्याज सहित 13.30: प्रति वर्ष की दर सहित देय। | भौतिक | गिरवी रखी गई संपत्ति का वह सारा टुकड़ा या पार्सल प्लॉट नंबर 32 और 33 का हिस्सा, आराजी नंबर 57, कटरी पाइपर खेड़ा उन्नाव कानपुर पिन 209861 जिस पर घर बना है। | (रुपए बीस लाख तीस हजार पांच सौ उनचास मात्र) | रु. 2,03,054.9/– (केवल दो लाख तीन हजार चौवन रुपये और नब्बे पैसे) | 28/03/20 24 शाम 5 बजे से पहले | | 22/03/2024 (सुबह 11 बजे से शाम 4 बजे तक) | 4 (सुबह 11 | शून्य |

संपत्ति से जुड़े सभी वैधानिक बकाया जैसे संपत्ति कर, बिजली / पानी का बकाया और कोई अन्य बकाया, यदि कोई हो, का पता लगाया जाना चाहिए और सफल बोलीदाता द्वारा भुगतान किया जाना चाहिए। इच्छुक बोलीदाताओं को पोर्टल पर खुद को पंजीकृत करना होगा और पहले से ही लॉगिन आईडी और पासवर्ड प्राप्त करना होगा, जो नीलामी सेवा प्रदाता) सी1 इंडिया प्राइवेट लिमिटेड पता— प्लॉट नंबर—68 तीसरी मंजिल गुड़गांव हिरयाणा—122003, हेल्पलाइन नंबर— 7291981124,25,26 सपोर्ट ईमेल आईडी—Support@bankeauctions.com. संपर्क व्यक्ति—विनोद चौहान, ईमेल आईडी— delhi@c1india.com संपर्क नंबर— 9813887931 से ई—बोली के लिए अनिवार्य है, एवमं कि संभावित बोलीदाता लाभ उठा सकते हैं ई—नीलामी पर ऑनलाइन प्रशिक्षण उन्हीं से इच्छुक क्रेता / बोलीदाता को 'गृहम हाउसिंग फाइनेंस लिमिटेड', बैंक-आईसीआई सैंक लिमिटेड खाता संख्या-000651000460 और आईएफएससी कोड- आईसीआईसी0000006, 20, आर.एन. मुखर्जी रोड-कोलकाता-700001, के खाते में एनईएफटी / आरटीजीएस / डीडी के माध्यम से बयाना राशि जमा (ईएमडी) की राशि जमा करनी होगी। किसी भी राष्ट्रीयकृत या अनुसूचित बैंक से 28/03/2024 को या उससे पहले निकाला गया और अपना नाम https://www.bankeauctions.com पर पंजीकृत करें और उपयोगकर्ता प्राप्त करें। आईडी एवं पासवर्ड निःशुल्क एवं सेवा प्रदाता से ई—नीलामी का प्रशिक्षण प्राप्त करें। वेबसाइट पर अपने पंजीकरण के बाद, इच्छुक क्रेता / बोलीदाता को निम्नलिखित दस्तावेजों की प्रतियां अपलोड करनी होंगी, ई—मेल करना होगा और पते पर स्वयं सत्यापित हार्ड कॉपी — दूसरी मंजिल, श्री महेंद्र कॉप्प्लेक्स, 5 एलिंगन रोड, लाल बहादूर शास्त्री मार्ग, सिविल लाइंस, इलाहाबाद, उत्तर प्रदेश—211001 मोबाइल नं. 91 8588802671 and +91 9567626050 ई—मेल आईडी rahul.rl@grihumhousing.com. पर भेजनी होगी । ई—नीलामी में भाग लेने के लिए नियम और शर्तों पर अधिक जानकारी के लिए कृपया https://www.bankeauctions.com और www.grihumhousing.com पर जाएं।

इस नोटिस को सुरक्षा हित (प्रवर्तन) नियम–2002 के नियम 8(6) के तहत उधारकर्ता/सह—उधारकर्ता/बंधककर्ता(ओं)/गारंटर(ओं) को 15 दिनों का नोटिस माना जाना चाहिए हस्ता / – प्राधिकृत अधिकारी गृहम हाउसिंग फाइनेंस लिमिटेड, (पूर्व मेंपूनावाला हाउसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था) दिनांकः 14.03.2024 स्थानः उत्तर प्रदेश



के तहत अचल आस्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना।

चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड

कार्पोरेट कार्यालय : "चोला क्रेस्ट", सी 54 एवं 55, सुपर बी-4, थिरू वी का इंडस्ट्रियल एस्टेट, गिन्डी, चेन्नई-600032, भारत शाखा कार्यालय : प्रथम एवं द्वितीय तल, प्लॉट नंबर 6, मेन पूसा रोड, करोल बाग, नई दिल्ली-110005 कॉन्टैक्ट नंबर : श्री विनय कुमार गौतम, मोबाइल नंबर 8287233717

अचल सम्पत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना

वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभृति हित (प्रवर्तन) नियमावली, 2002 के नियम 9(1) के परंतुक

एतदद्वारा सर्वसाधारण को और विशेष रूप से कर्जदार/सह–कर्जदार/बंधकदता(ओं) को सूचना दी जाती है कि प्रतिभूत लेनदार के पास बंधक निम्नवर्णित अचल सम्पत्तियां, जिनका सांकेतिक/भौतिक कब्जा चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड इसमें आगे चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड कही जाएगी, के प्राधिकृत अधिकारी द्वारा लिया जा चुका है। प्रतिभूत आस्तियां "जैसा है जहां है", "जो है जैसा है" तथा "जो भी है वहां है" आधार पर ई-नीलामी के माध्यम से बेची जाएंगी।

एतदद्वारा सर्वसाधारण को सूचना दी जाती है कि हम ई-नीलामी का संचालन वेबसाइट https://chola-lap.procure247.com/ के माध्यम से करेंगे।

| क. सं. | खाता संख्या तथा कर्जदार, सह—कर्जदार, बंधकदाताओं का नाम | धारा 13(2) के तहत मांग सूचना की तिथि एवं राशि | सम्पत्ति / सम्पत्तियौ का वर्णन | सुरक्षित मूल्य, घरोहर राशि जमा एवं बोली वृद्धि राशि (रू. में) | ई—मीलामी की तिथि एवं समय, ईएमडी जमा की अंतिम तिथि, निरीक्षण की तिथि | |
|-----------|---|---|---|--|---|--|
| 1. | ऋण व्याता सं X0HEDHE00001371151, X0HEDHE00001162337 एवं X0HEDHE00001017249 | 19-10-2018 %. 2,08,81,790.41 /- | सम्पत्ति १ सम्पत्ति सं. बी-45 (पुराना नंबर 46-बी) का. सम्पूर्ण प्रथम तल छत के अधिकार नहीं, क्षेत्रफल परिम. | | | |
| | 1. रवि प्रकाश साध एच. नंबर बी—45, प्रथम तल, ब्लॉक—बी, ईस्ट कृष्ण नगर, नई दिल्ली—110051 2. रवि प्रकाश साध मैसरों रवि पेंट्स सी—11, प्रथम तल, ईस्ट आजाद नगर, कृष्ण नगर, नई दिल्ली—110051 3. रवि प्रकाश साध मैसरों रवि पेंट्स ई—228, सेक्टर—63, नोएडा—201301 4. सदीप साध एच. नंबर बी—45, प्रथम तल, ब्लॉक—बी, ईस्ट कृष्ण नगर, नई दिल्ली—110051 5. सुनीता रानी साध एच. नंबर बी—45, प्रथम तल, ब्लॉक—बी, ईस्ट कृष्ण नगर, नई दिल्ली—145, प्रथम तल, ब्लॉक—बी, ईस्ट कृष्ण नगर, नई दिल्ली—110051 | कब्जा का प्रकार | ाप 100 वर्ग गज, खसरा नंबर 1048/824/3 का भाग, | ▼. 42,00,000 / - ▼. 4,20,000 / - | 30-03-2024 पूर्वी. 11.00 बजे से अप. 01.00 बजे तक | |
| | | भौतिक | आबादी ईस्ट कृष्ण नगर, ग्राम चंद्रावली उर्फ शाहदरा, दिल्ली सम्प्रति 2 सम्प्रति सं बी–45 (पुराना नंबर 46–बी) का सम्प्रण द्वितीय तलं, क्षेत्रफल परिमाप 100 वर्ग गज् | ₹ 50,000/- | M 451 22000 502 10-0 156 500 03-72 01 | |
| | | | | | 29-03-2024 पूर्वी. 10.00 बजे से अप. 05.00 बजे तक | |
| | | | खसरा नंबर 1048/824/3 का भाग, आधादी ईस्ट कृष्ण नगर, ग्राम चंद्रावली उर्फ शाहदरा इलाका, दिल्ली | 聚. 4,20,000/- ≅. 50,000/- | मेंट के निर्धारित समयानुसार | |

1. सभी इच्छुक प्रतिभागियों / बोलीदाताओं से https://chola-lap.procure247.com६ एवं https://cholamandalam.com/auction-notices पर जाने का अनुरोध है। विस्तृत विवरण, सहायता, प्रक्रिया और ई-नीलामी पर ऑनलाइन प्रशिक्षण के लिए बोलीदाता सम्पर्क करें (मुहम्मद रहीस - 81240 00030), Ms.procure247; (सम्पर्क व्यक्ति : करण मोदी : 70167 16557karan@procure247.com, अपूर्व पटेल : 91061 96864- apurva@procure247.com, अल्पेश बोरिसा - alpesh@procure247.com

2. ई-नीलामी में भाग लेने के लिए नियम और शर्तों के बारे में अतिरिक्त विवरण के लिए कृपया https://chola-lap.procure247.com/ एवं https://cholamandalam.com/ auction-notices देखें।

यह सूचना प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 9(1) के तहत बिक्री के संबंध में 15 दिन का कानूनी नोटिस भी है स्थान : दिल्ली, एनसीआर दिनांक : 15-03-2024 हस्ता. / - प्राधिकृत अधिकारी, चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड

Continued from previous page

the secondary market during the Tendering Period. Upon placing the bid, the Selling Broker(s) shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder, TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, No. of equity

A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE and Indian Clearing Corporation Limited ("Clearing Corporation").

In terms of the SEBI Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

 In the event the Selling Broker of a shareholder is not registered with any of BSE, then the Public Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Choice Equity Broking Private Limited for guidance to place their Bids. The requirement of documents and procedures may vary from

As per the provisions of Regulation 40(1) of the SEBI LODR Regulations and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations. Shareholders who wish to offer their physical Equity Shares in the Offer

are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.

The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website (www.bseindia.com) throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period.

Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the

demat account of the concerned Public Shareholder. Shareholders who wish to bid / offer their physical shares in the Offer are requested to send their original documents as mentioned in the LOF to the Registrar to the Offer so as to reach them within 2 (two) days from closure of the Tendering Period. It is advisable to email scanned copies of the original documents mentioned in the LOF, first to the Registrar to the Offer then send physical copies to the

Registrar's address as provided in the LOF. Equity Shares should not be submitted / tendered to the Manager, the Acquirers or the Target Company. THE DETAILED PROCEDURE FOR TENDERING THE OFFER SHARES IN THIS OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI (www.sebi.gov.in), EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

OTHER INFORMATION: The Acquirers, accept the full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and also for the obligations of the Acquirers laid

down in the SEBI (SAST) Regulations in respect of this Offer. All the information pertaining to the Target Company and/or the Sellers contained in the PA and this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources. The Acquirer and the Manager to the Open Offer

www.readwhere.com

इण्डिया लिमिटेड

(CIN: L15202DL1959PLC003786)

पंजीकृत कार्यालय: 100 / 101, वर्ल्ड ट्रेड सेन्टर, बाराखम्बा लेन, नई दिल्ली - 110 001 ई-मेल: investor@in.nestle.com वेबसाइट: www.nestle.in फोन: 011-23418891

कम्पनी के इक्विटी शेयरधारकों के ध्यानाकर्षण हेत्

विषय: विनिधानकर्ता शिक्षा और संरक्षण निधि (आईईपीएफ) प्राधिकरण के डीमैट खाते में कम्पनी के इक्विटी शेयरों का अंतरण

यह सूचना कम्पनी अधिनियम, 2013, विनिधानकर्ता शिक्षा और संरक्षण निधि प्राधिकरण (लेखांकन, संपरीक्षा, अंतरण और प्रतिदाय) नियम, 2016 और इनके सम्बद्ध परिपत्रों एवं संशोधनों ("आईईपीएफ नियम") के प्रावधानों के अनुसार प्रकाशित की जाती है कि सम्बद्ध शेयरधारकों को उनके शेयरों का, आईईपीएफ नियमों के अनुसार, आईईपीएफ प्राधिकरण के डीमैट खाते में अंतरण के विषय में कम्पनी के द्वारा सूचित किया जा रहा है, यदि ये शेयरधारक अपने ऐसे किसी लाभांश(शाँ) का नकदीकरण नहीं करते हैं जो कि अंतरण की अगली नियत तिथि 15 जून 2024 तक लगातार सात वर्षों से अप्रदत्त / दावारहित रहते हैं। नाम तथा फोलियो नम्बर अथवा डीपी-क्लाइंट आईडी संख्या सहित ऐसे शेयरधारकों का विवरण कम्पनी की वेबसाइट www.nestle.in के Investors Section पर उपलब्ध है।

आईईपीएफ नियमों के अनुपालन में पहले से ही आईईपीएफ प्राधिकरण हस्तातरित किए गए शेयरों / लाभांशो के लिए, शेयरधारक आईईपीएफ नियमों के तहत निर्धारित फॉर्म आईईपीएफ-5 में आईईपीएफ प्राधिकरण को ऑनलाईन आवेदन करके ऐसे शेयरों लाभांशों का दावा कर सकते हैं और यह आईईपीएफ की वेबसाइट (www.iepf.gov.in) पर सभी विवरणों के साथ उपलब्ध है।

कृते नेस्ले डण्डिया लिमिटेड प्रमोद कुमार राय

कम्पनी सचिव

स्थान : गुरुग्राम

दिनांक : 14-03-2024

DETAILED PUBLIC STATEMENT TO THE SHAREHOLDERS OF NIDHAN COMMERCIAL COMPANY LIMITED

OFFER OPENING PUBLIC ANNOUNCEMENT CUM CORRIGENDUM TO THE

CIN: L36911WB1982PLC034794

Registered Office: 97 Park Street, 5th Floor, Kolkata - 700016 Tel. No.: 033 2226 7376, Email: ncc_l@hotmail.com, Website: www.nidhanltd.com

This Advertisement is being issued by M/s. VC Corporate Advisors Private Limited ("Manager to the Offer"), on behalf of Mr. Kapil Hiralal Jain (hereinafter referred to as the "Acquirer") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ["SEBI (SAST) Regulations"] in respect of Open Offer ("Offer") for the acquisition of 76600 (Seventy-Six Thousand and Six Hundred) fully paid-up equity shares of face value of Rs. 10/- each, representing 25.67% of the equity and voting share capital of Nidhan Commercial Company Limited (hereinafter referred to as the "Target Company" or "NCCL"). This advertisement is to be read in conjunction with the Public Announcement ("PA") dated December 07, 2023, Detailed Public Statement ("DPS") dated December 14, 2023 in connection to the offer as published in The Financial Express (English Daily) all editions. Jansatta (Hindi Daily) all editions, Pratah Kal (Marathi Daily Mumbai Edition) and Sukhabar (Bengali Daily Kolkata Edition), Draft Letter of Offer ("DLOF") dated December 21, 2023 and Letter of Offer ("LOF") dated March 04, 2024, which is available on the websites of Securities and Exchange Board of India ("SEBI"), The Metropolitan Stock Exchange of India Limited ("MSEI"), The Calcutta Stock Exchange Limited ("CSE") and the Manager to the Offer.

 Offer Price: The Offer Price is Rs. 49/- (Rupees Forty-Nine Only) per equity share payable in cash ("Offer Price"). There has been no upward revision in the Offer Price from the price mentioned in Letter of Offer.

2. The Committee of Independent Directors of the Target Company has perused the Public Announcement dated December 07, 2023, the Detailed Public Statement published on December 14, 2023, the Draft Letter of Offer dated December 21, 2023, and the Letter of Offer dated March 04, 2024, issued on behalf of the Acquirer in relation to the Open Offer. IDC has opined only on the pricing of the 'Open Offer'. The IDC is of the opinion that the Offer price of Rs. 49/-(Rupees Forty-Nine Only) per equity share offered by the Acquirer is in accordance with the SEBI (SAST) Regulations and appears to be fair and reasonable.

The recommendation of IDC dated March 12, 2024 was published in The Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Pratah Kal (Marathi Daily Mumbai Edition) and Sukhabar (Bengali Daily Kolkata Edition) on March 13, 2024.

There has been no competitive bid to this Open Offer

4. S.K. Infosolutions Private Limited, Registrar to the Offer, has confirmed that the Letter of Offer has been dispatched to all the Public Shareholders of the Target Company through registered post on March 11, 2024

5. Please note that a copy of the LOF along with the Form of Acceptance-cum-Acknowledgement is available on the website of SEBI at www.sebi.gov.in, the website of MSEI at www.msei.in, the website of CSE at www.cse-india.com, website of BSE Limited at www.bseindia.com and also on the website of Manager to the Offer at www.vccorporate.com. Shareholders can also apply by downloading such forms from the above-mentioned websites. Further, in case of nonreceipt/ non-availability of the Form of Acceptance, the application can be made on plain paper along with the following

 In case of physical Shares: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name, address, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.15 of the LOF along with duly filled and signed Form SH-4.

 In case of Dematerialized Shares: Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in paragraph 8.14 of the LOF.

 Shareholders whose brokers are not registered with BSE are able to tender their Equity Shares through the Acquirer Broker or the Buying Broker.

6. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on December 21, 2023. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its letter no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/7709/1 dated February 28, 2024 which has been incorporated in the LOF.

7. As on the date of the LOF, to the best of the knowledge and belief of the Acquirer, no statutory and other approvals are required in relation to the Open Offer. For further information, kindly refer to the Paragraph 7.7 of the Letter of Offer. However, in case of any regulatory or statutory or other approval being required at a later date, the Offer shall be subject to all such approvals and the Acquirer will make the necessary application for such approvals.

8. The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI Master Circular SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023. The Acquirer has obtained the Acquisition Window from BSE Limited.

9. In compliance with SEBI Observation letter, the certified and un-audited standalone financial statements for the nine (9) months period ended 31st December, 2023 have been incorporated in the final LOF.

Original Day

Original Date

There have been no material changes from the date of PA.

11. Schedule of Activities:

Activity

| | (4) | .90 | | 335 |
|--|---------------------------------------|---------------------------------|--|------------------------|
| Date of the Public Announcement (PA) | December 07, 2023 | Thursday | December 07, 2023 | Thursday |
| Publication of Detailed Public Statement (DPS) in newspapers | December 14, 2023 | Thursday | December 14, 2023 | Thursday |
| Last date of Filing of the Draft Offer Document with the SEBI | December 21, 2023 | Thursday | December 21, 2023 | Thursday |
| Last date for a Competing Offer | January 05, 2024 | Friday | January 05, 2024 | Friday |
| Identified Date* | January 16, 2024 | Tuesday | March 01, 2024 | Friday |
| Date by which the Letter of Offer will be dispatched to the shareholders | January 23, 2024 | Tuesday | March 11, 2024 | Monday |
| Last date by which Board of the Target Company shall give its recommendation | January 25, 2024 | Thursday | March 13, 2024 | Wednesday |
| Last date for upward revision of Offer Price and/or Offer Size | January 29, 2024 | Monday | March 14, 2024 | Thursday |
| Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspapers and sending the same to SEBI, Stock Exchanges and Target Company | January 30, 2024 | Tuesday | March 15, 2024 | Friday |
| Date of commencement of tendering period | January 31, 2024 | Wednesday | March 18, 2024 | Monday |
| Date of closing of tendering period | February 13, 2024 | Tuesday | April 02, 2024 | Tuesday |
| Date by which communications of rejection/ acceptance and payment of consideration for applications accepted shall be made | February 28, 2024 | Wednesday | April 19, 2024 | Friday |
| To a color a processor and the compression and considerate and | None may no more grown surrous condi- | UV WITH PROPERTY AND ADDRESS OF | Constant to the control of the contr | Security Consideration |

Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirer and Sellers including persons deemed to be acting in concert with such parties) are eligible to participate in the Offer any

time before the Closure of the Tendering Period. The Acquirer accepts full responsibility for the information contained in this Advertisement and for the fulfilment of their obligations laid down in the SEBI (SAST) Regulations and a copy of this Advertisement shall also be available on the website of SEBI at www.sebi.gov.in, MSEI at www.msei.in and CSE at www.cse-india.com.

13. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS, and LOF

> VC CORPORATE ADVISORS PRIVATE LIMITED SEBI REGN. No.: INM000011096 Validity of Registration: Permanent

ISSUED ON BEHALF OF THE ACQUIRER BY THE MANAGER TO THE OFFER:

(Contact Person: Ms. Urvi Belani/ Mr. Premjeet Singh) 31, Ganesh Chandra Avenue, 2nd Floor, Suite No. 2C, Kolkata - 700 013

Tel. No.: (033) 22253940 Email: mail@vccorporate.com Website; www.vccorporate.com

Acquirer

On behalf of Acquirer:

Kapil Hiralal Jain

Revised Date Revised Day

have not been independently verified such information and do not accept any responsibility with respect to information provided in the PA and this DPS or the Letter of Offer pertaining to the Target Company

The Acquires have appointed Purva Sharegistry (India) Pvt. Ltd, as Registrar to the Offer. The details of the Registrar are as under Purva Sharegistry (India) Private Limited

Unit No. 9, Shiv Shakti Ind. Estate, J. R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai - 400011, Tel : +91 22 4961 4132 / 3199 8810, E-mail : support@purvashare.com Contact Person : Deepali Dhuri, Website : www.purvashare.com, SEBI Registration No.: INR000001112, CIN: U67120MH1993PTC074079

In this DPS, all references to "Rupees" or "₹" are references to the Indian Rupee(s). Any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or

Unless otherwise stated, the information set out in this DPS reflects the position as of the date of this DPS.

The Public Announcement, this DPS is expected to be available on SEBI website: www.sebi.gov.in. COPPWIS

510, 5th Floor, Dilkap Chambers, Plot A/7, Veera Desai Road, Andheri - West Mumbai - 400053, Maharashtra, India Tel No.: +91 22 4972 9990; Fax No.: NA. Email Id: advisors@corpwis.com Website: www.corpwis.com; Investor Grievance: investors@corpwis.com; SEBI Registration Number: INM000012962; Validity: 31.01.2028

| ISSUED BY MANAGED TO THE OFF | FER ON BEHALF OF THE ACQUIRERS |
|---------------------------------------|--|
| ACQUIRER 1 | ACQUIRER 2 |
| Sd/- Parthrajsinh Harshadsinh Rana | Sd/- Jyoti Gupta a.k.a Jyoti Khandelwal |

Place : Ahmedabad Date: March 14, 2024

Manager to the Offer

Corpwis Advisors Private Limited

Company Identification Number: U74900MH2014PTC322723

Place: Kolkata

Date: 15.03,2024





DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS"), TO THE PUBLIC SHAREHOLDERS OF

SWOJAS ENERGY FOODS LIMITED

Registered Office: 6L, 10th Floor, 3 Navjeevan Society, Dr Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400 008, Maharashtra Tel. No.: 022-4013 9929.; Fax: NA; Email: swojasenergyfoodsltd@gmail.com

Website: www.sefl.co.in; Corporate Identification Number: L15201MH1993PLC358584

OPEN OFFER FOR ACQUISITION OF UP TO 77,40,663 (SEVENTY SEVEN LAKHS FORTY THOUSAND SIX HUNDRED AND SIXTY THREE) FULLY PAID-UP EQUITY SHARES HAVING A FACE VALUE OF SIX HUNDRED AND SIXTY THREE; FULLY PAID-UP EQUITY SHARES THRUTH 25.0% (TWENTY FIVE PERCENT) OF THE NOLLY) EACH ("EQUITY SHARES"), REPRESENTING 25.0% (TWENTY FIVE PERCENT) OF THE TOTAL VOTING SHARE CAPITAL (DEFINED BELOW), OF SWOJAS ENERGY FOODS LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (DEFINED BELOW), BY MR. PARTHRAJSINH HARSHADSINH RANA ("ACQUIRER 1") AND MRS. JYOTI GUPTA A.K.A JYOTI KHANDELWAL ("ACQUIRER 2") (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SACT) DEGIL ATIONS ("OCEED") OR "OPEN DEFER") (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

(SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

THIS DETAILED PUBLIC STATEMENT ("DPS") IS BEING ISSUED BY CORPWIS ADVISORS PRIVATE LIMITED, ("MANAGER TO THE OFFER" OR "MANAGER"), FOR AND ON BEHALF OF THE ACQUIRERS IN COMPLIANCE WITH REGULATIONS 3 (1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SEBI (SAST) REGULATIONS, PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED MARCH 7, 2024, ("PA") IN RELATION TO THE OPEN OFFER, FILED WITH BSE LIMITED ("BSE") (REFERRED TO AS "STOCK EXCHANGE") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND TOTHE TARGET COMPANY ON MARCH 7, 2024, IN TERMS OF REGULATIONS 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS. For the purpose of this DPS, the following terms would have the meaning assigned to them herein

"a.k.a" shall mean also known as.

- "Equity Shares" or "Shares" shall mean the fully paid-up Equity Shares having a face value of ₹ 10/- (Rupees Ten only) each of the Target Company
- "Public Shareholders" shall mean all the equity shareholders of the Target Company, other than (i) the Acquirers; (ii) the parties to the Share Purchase Agreement (defined below); and (iii) any persons deemed to be acting in concert with the persons set out in (i) and (ii) above, pursuant to and in compliance withthe SEBI (SAST) Regulations
- "Sale Shares" shall mean 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company held by the Sellers on the SPA date (as defined below), constituting 75.00% of total voting share capital of the Target Company "SEBI" means the Securities and Exchange Board of India.
- **"Seller"** shall mean the Promoters, as disclosed in the publicly available shareholding pattern of the Target Company for the quarter ended December 31, 2023, namely, Mr. Vishal Pankaj Dedhia, Mr. Ketan Ishwarlal Kataria and Mr. Amar Rajmal Kakaria;
- "Share Purchase Agreement" or "SPA" means the Share Purchase Agreement dated March 7, 2024 executed between the Acquirers and Sellers, pursuant to which the Acquirers have agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company constituting 75.00% of the total voting share capital of the Target Company at a price of ₹ 3.50/- (Rupee Three and Fifty Paisa only) per Equity Share;
- "SPA date" means the execution date of the SPA. "Stock Exchange" means the BSE Limited ("BSE").
- "Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of
- "Total Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer
- "Working Day" means any working day of SEBI.
- ACQUIRERS, SELLERS, TARGET COMPANY AND OFFER:
- INFORMATION ABOUT THE ACQUIRERS:
- PARTHRAJSINH HARSHADSINH RANA ("Acquirer 1"):
- Acquirer 1 aged 34 years, S/o Mr. Harshadsinh Bhurubha Rana is presently residing at Block-I-1203/02 Iscon Platinum, Bopal Cross Road, S P Ring Road, Bopal, Ahmedabad - 380 058, Gujarat, India; Tel: +91 9377707777; Email: parthrajsinhranna@gmail.com.
- Acquirer 1 has completed his Bachelor of Business Administration (B.B.A) from Saurashtra University Rajkot, in the year 2010 and has over 8 years of experience in the field of digital marketing, handling business of automobiles and spare parts, business management and risk management,

 1.3 The Networth of Acquirer 1 as on February 28, 2024 is ₹ 781.50 Lakhs (Rupees Seven Hundred and
- The Networth of Acquirer 1 as on February 26, 2024 is \$\chi^2 \text{1.50 Lakis}\$ (Rupees Seven Hullinder and Eighty One Lakhs and Fifty Thousand Only) and the same is certified by Mr Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W, Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) 24119808BKBLUH2655.
- JYOTI GUPTA a.k.a JYOTI KHANDELWAL ("Acquirer 2")
- 2.1 Acquirer 2 aged 43 years, D/o Mr. Rajendra Gupta is presently residing at 105/76, Vijay Path, Mansarovar, Jaipur, Rajasthan 302 020; Tel: +91 7425858680; Email: Jyoti.khandelwal0108@gmail.com.
 2.2 Acquirer 2 has completed her Master's in Science (Mathematics) from Rajasthan University in the
- year 2003 and has over 18 years of experience in the field of teaching. She also has about 2 years of experience in business management, training and recruiting people for various roles.
- The Networth of Acquirer 2 as on February 28, 2024 is ₹ 750.00 Lakhs (Rupees Seven Hundred and Fifty Lakhs Only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) -24119808BKBLÚG3102.
- The Acquirers have confirmed that :
- 3.1 They do not belong to any group.
- 3.2 They have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section They have not been promised by obstances in section in sections of the provisions of section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act.
- 3.3 None of the Acquirers are categorized or declared as (i) "willful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations or (ii) a "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.
- They do not have any representation on the Board of Directors of the Target Company, as on the date of this DPS.
- 3.5 There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS
- Acquirer 1 and Acquirer 2 are not related to each other in any manner.
- No person is acting in concert with the Acquirers for the purpose of this Open Offer. While persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("**Deemed PACs**"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulation

B. INFORMATION ABOUT THE SELLER(S):

The Promoter Sellers form part of the Promoter and Promoter Group of the Target Company, and prior to the execution of the SPA dated March 07, 2024, they held 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75% of the Voting Share Capital of the Target Company. Pursuant to the execution of the SPA on March 7, 2024, the Acquirers have agreed to purchase 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75.00% of the Voting Share Capital of the Target Company from the Promoter Sellers.

The details of the Promoter Sellers, are as under:

| | | | Details of shares / voting rights held by the Seller | | | | | |
|-----|----------------------------|-----------------------------|--|---------------------------------------|-------------------------|---------------------------------------|--|--|
| Sr. | Name of the | Part of | | nsaction | Post Transaction | | | |
| No. | | Promoter/Pro moter group | | % of total voting share capital | No. of equity shares | % of total voting share capital | | |
| 1. | Vishal Pankaj Dedhia | Yes | 1,16,10,993 | 37.50 | Nil | Nil | | |
| 2. | Ketan Ishwarlal Kataria | Yes | 58,05,497 | 18.75 | Nil | Nil | | |
| 3. | Amar Rajmal Kakaria | Yes | 58,05,497 | 18.75 | Nil | Nil | | |
| | Total | | 2,32,21,987 | 75.00 | Nil | Nil | | |

- Pursuant to the consummation of the Underlying Transaction and completion of the Open Offer, subject to compliance with the SEBI (SAST) Regulations, the Acquirers will acquire control over the Target Company and will become the Promoters of the Target Company including in accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations"). Further, pursuant to the consummation of the Underlying Transaction, the Sellers are desirous that they cease to be the Promoters of the Target Company and be reclassified as public shareholder in accordance with the procedures contained in the SEBI (LODR) Regulations.
- The Seller is not prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBLAct or under any other regulation made under the SEBLAct
- C. INFORMATION ABOUT THE TARGET COMPANY
- The Target Company is a Public Company Limited by shares. It was incorporated on October 11, under the provisions of Companies Act, 1956, with the Registrar of Companies, Maharashtra ("RoC") at Pune in the name of Swojas Energy Foods Limited vide Certificate of Incorporation bearing registration No. 074424. The registered office of the Company has been shifted from Pune to Mumbai on April 08, 2021. There has been no change in the name of the Target Company in the last 3 (Three) years The Registered Office of the Target Company is located at 6L, 10th Floor, 3 Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400 008, Maharashtra. The CIN Numbei of the Company is L15201MH1993PLC358584.
- The Target Company went into liquidation on the commencement of winding up proceedings after the appointment of the Liquidator in the month of August 2000. The Promoter Sellers of the Target Company acquired 2,16,24,311 equity shares representing 69.84% stake by entering into a share purchase agreement with M/s Parmalat SpA, Italy and the Liquidator on January 02, 2014 Subsequently, Oper Offer was made on in compliance with SEBI Takeover Code in which 28,32,714 shares were tendered representing around 9.15% by public shareholders due to which Promoters' holding reached 2,44,57,025 hares representing 78.99% of the total issued and paid-up capital of the Company.
- The Target Company had come out of liquidation in 2015 and subsequently, an application was made for revocation of suspension of the equity shares to the BSE in 2017. Thereafter, suspension was revoked w.e.f. May 22, 2023 after which the Promoters were legally allowed to dilute their stake and hence, Offer For Sale (OFS) was made by the Promoter Group on August 03, 2023 through the designated platform of BSE Limited, (BSE) to bring down the stake of the Promoters to 75% of the issued and paid-up capital of the Target Company for meeting minimum public shareholding norms as stipulated by the Securities Contract Regulation Rules, 1957 and the SEBI Listing Regulations.
- Currently the Target Company is having small scale dealing in agricultural produce and goods. Despite taking over the Company in 2014 and applying for revocation of suspension in 2017, there had been legal restrictions on new issue / transfer of shares by the Promoter Group during the period of suspension due to SEBI's General Order No. 1 dated July 20, 2015 and hence, despite all the efforts the Promoter Sellers could not revive the business of the Company in a significant manner
- The authorized Equity Share Capital of the Target Company is ₹ 31,00,00,000 /- (Rupees Thirty One Crores only)comprising 3,10,00,000 (Three Crore Ten Lakhs) Equity Shares of face value of ₹ 10/ (Rupees Ten only) each. The Issued, Subscribed and Paid-Up Equity Share Capital of the Target Company as on the date is ₹ 30,96,26,500/- (Rupees Thirty Crores Ninety Six Lakhs Twenty SixThousand Five Hundred only)comprising 3,09,62,650 (Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty) Equity Shareof face value of ₹ 10/- (Rupees Ten only) each.
- 7. As on date of this DPS, the Voting Share Capital is as follows:

| Equity Share Capital | | |
|--|-----------------------------|---------------------------|
| Issued and Paid-up Equity Share of Target Company | No. of shares/voting rights | % of shares/voting rights |
| Fully paid-up Equity Shares | 3,09,62,650 | 100.00 |
| Partly paid-up Equity Shares | Nil | Nil |
| Total paid-up Equity Shares | 3,09,62,650 | 100.00 |
| Total Voting Rights in Target Company | 3,09,62,650 | 100.00 |

- As on the date of this DPS, there is only one class of Equity Shares and there are no: (i) partly paid up equity shares; (ii) Equity Shares carrying differential voting rights; and/ or (iii) outstanding convertible instruments (such as depository receipts, fully convertible debentures, warrants, convertible preference shares, etc.) issued by the Target Company which are convertible into Equity Shares of the Target
- The Equity Shares of the Target Company are presently listed on BSE (Scrip Code:530217). The ISIN of the Equity Shares is INE295B01016. The entire issued, subscribed, and paid-up share capital of the Target Company is listed on the Stock Exchange and is currently not under suspended from trading by any of the Stock Exchanges. The Equity Shares of the Target Company have not been delisted from any stock exchanges in India. The Equity Shares are not frequently traded on BSE for the purposes of Regulation 2(1)(j) of the SEBI (SAST) Regulations. (Source: www.bseindia.com). (Further details provided in Part V (Offer Price) below of this DPS).
- The key financial information of the Target Company as extracted from its audited financial statements as at and for each of the three financial years ended March 31, 2023, March 31, 2022, and March 31 2021 and limited reviewed financial for the 9 (Nine) months period ended December 31, 2023 are as
 - (₹ in lakhs, except per share data)

| Particulars | Nine months period ended December 30, 2023 | Financial Year ended March 31, 2023 | Financial Year ended March 31, 2022 | Financial year ended March 31, 2021 |
|-----------------------------|---|---|---|---|
| | (Limited Reviewed) | (Audited) | (Audited) | (Audited) |
| Total Income | 13.76 | 17.95 | 17.55 | 18.56 |
| Profit Before Tax | 4.79 | 0.98 | 8.68 | 5.40 |
| Earnings Per Share | | | | |
| (Basic and Diluted) | 0.00 | 0.00 | 0.02 | 0.00 |
| Net worth/Shareholders fund | - | 350.42 | 349.70 | 343.27 |

- DETAILS OF THE OFFER
- The Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3 (1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares/ voting rights and control over the Target Company, to all the Public Shareholders, to acquire up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three), ("Offer Shares") representing 25.00% (Twenty Five Percent) of the Total Voting Share Capital ("Offer Size"), at an offer price of ₹ 4/- (Rupee Four only) per Equity Share ("Offer Price"), aggregating to a total consideration of up to ₹ 3,09,62,650/- (Rupees Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only), ("Maximum Consideration").
 - As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the total voting share capital of the Target Company. However, the Offer Size is restricted to 77,40,663 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25% of the total voting share capital of the Target Company.
- The Offer Price will be payable in cash by the Acquirers in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- The Offer is not conditional on any minimum level of acceptance by the Public Shareholders in terms of Regulations 19 of the SEBI (SAST) Regulations.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations The Equity Shares of the Target Company will be acquired by the Acquirers as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. All the Equity Shares validly tendered by the Public Shareholders in this Open Offer will be acquired by the Acquirers in accordance with the terms and conditions set forth in this DPS, and those which will be set out in
- the letter of offer to be sent to all Public Shareholders in relation to the Offer ("Letter of Offer"). As of the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approval(s) are required or becomes applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approval(s). The Acquirers will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the Regulations.
- The Acquirers do not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within 2 (two) years from the completion of Offer will be decided by its board of directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations.
- Company is likely to be below the minimum public shareholding of the public shareholders in the Target Company is likely to be below the minimum public shareholding requirement as per Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with SEBI (LODR) Regulations. The Acquirers will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws, within the prescribed time.
- The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Offer and as on the date of this DPS. The Manager to the Offer further declares and undertakes not to deal on its account in the Equity Shares during the Open Offer period
- BACKGROUND TO THE OFFER:
- The Acquirers have entered into a Share Purchase Agreement ("SPA"), dated March 7, 2024 with the Sellers whereby the Acquirers has agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares ("Sale Shares"), representing 75.00% of the total Voting Share Capital of the Target Company, from the Seller at a price of ₹ 3.50/-(Rupee Three and Fifty Paisa only) per Sale Share, aggregating to ₹ 8,12,76,954,50/- /- (Rupees Eight Crores Twelve Lakhs Seventy Six Thousand Nine Hundred And Fifty Four and Fifty Paise Only) (**"Sale** Consideration"), subject to and in accordance with the terms and conditions contained in the SPA.
- As a consequence of the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirers, this Open Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations.
- The Offer Price will be payable in cash by the Acquirers, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST) Regulations The primary objective of the Acquirers for the above-mentioned acquisition is substantial acquisition
- shares and voting rights accompanied with the change in control and management in the Target Company and acquisition of management control of the Target Company. Acquirers do not have any plan to make major changes in the existing line of business of the Target Company IV. SHAREHOLDING AND ACQUISITION DETAILS:
- The current and proposed shareholding of the Acquirers in the Target Company and the details of acquisition are as follows

| | Acquirer 1 | Acquirer 2 | Total Number |
|--|--|--|---------------------------|
| Details | Total Number of Equity Shares and %^ | Total Number of Equity Shares and %^ | of Equity Shares and % |
| Shareholding as on the PA date | Nil | Nil | Nil |
| Equity Shares proposed to be acquired through SPA | 1,39,33,193 & 45% | 92,88,794 & 30% | 2,32,21,987 & 75% |
| Equity Shares acquired between the PA date and | | | |
| the DPS date | Nil | Nil | Nil |
| Post Offer Shareholding, as of 10th working day | | | |
| after closing of Tendering Period (assuming full | | | |
| acceptance under the Open Offer) | 1,39,33,193 & 45% | 92,88,794 & 30% | 2,32,21,987 & 75% |
| ^ calculated on the total voting share capital of Target Company | | | |

- As on the date of this DPS, none of the Acquirers hold any Equity Shares of the Target Company OFFER PRICE :
- The Equity Shares of the Target Company are listed on BSE (Scrip Code: 530217). The International Securities Identification Number ("ISIN") of Equity Shares of Target Company is INE295B01016.
- The trading turnover in the Equity Shares, based on the trading volumes on the Stock Exchanges during the twelve calendar months prior to the calendar month of the PA, i.e., from March 01, 2023 to February 29, 2023 ("Relevant Period"), is as given below:

| Stock Exchanges | Total traded volumes during the Relevant Period | Total number of Equity Shares during the Relevant Period | Trading turnover % | |
|----------------------------|---|--|--------------------|--|
| BSE | 28,44,339 | 3,09,62,500 | 9.19 | |
| (Source: www.hseindia.com) | | | | |

- Based on the above, the Equity Shares of the Target Company are not frequently traded on the BSE within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations. The Offer Price of ₹ 4/- (Rupees Four only) per Equity Shares has been determined in terms of Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters
- **Particulars** Price The highest negotiated price per Equity Share of the Target Company for any acquisition under the ₹ 3.50/-Equity Share under the SPA The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Not Applicable Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer, during Not Applicable ne twenty-six weeks immediately preceding the date of the PA The volume-weighted average market price per Equity Share for a period of sixty trading days immediately ceding the date of the PA as traded on BSE, being the stock exchange where the ma rading in the Equity Shares was recorded during such period, and such shares being frequently traded Where the shares are not frequently traded, the price determined by the acquirer and the manager taking into account valuation parameters including, book value, comparable trading multiples, and such ther parameters as are customary for valuation of shares of such companies f) The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable Not Applicable

Notes: * Chartered Accountant, Mohit Jhunjhunwala, IBBI Registered Valuer Registration number IBBI/RV/01/2020/13487 and having his office at 23/10, R.G.M Builcon Orchid, Flat - 1D, 1st Floor, Jayangra Rajarhat, West Bengal - 700059, India, Email Id: m jhunjhunwala associates@outlook.in', through his valuation report dated March 7, 2024 bearing Unique Document Identification Number (UDIN) 24300180BKFUSH3046, has certified that the fair value of the Equity Share of Target Company is Rs 3.50/-Rupee Three Fifty Paisa Only) per Equity Share

view of the parameters considered and presented in the table in paragraph 4 above, in the opinion of the Acquirer and Manger, the Offer price of ₹ 4/- (Rupee Four only) per Equity Share, being higher than the prices mentioned above is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations and

- As on the date of this DPS, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters in terms of Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirers, in consultation with the Manager, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividend, de-mergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
- There has been no revision in the Offer Price or to the size of this Offer as on the date of this DPS. An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, shall be done any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirers shall (i) make corresponding increases to the escrow amounts as more particularly set out in section V of this DPS, in accordance

with Regulation 18 (5) of the SEBI (SAST) Regulations; (ii) make a public announcement in the same

- newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE and the Target Company at its registered office of such revision.
- If the Acquirers acquire additional Equity Shares of the Target Company during the period of twentysix weeks after the tendering period at a price higher than the Offer Price, then the Acquirers shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the Delisting Regulations, or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of shares of the Target Company in any form.

FINANCIAL ARRANGEMENTS:

- The Maximum Consideration for the Open Offer, assuming full acceptance, i.e. for the acquisition of up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three) Equity Shares, at the Offer Price of ₹ 4/- (Rupees four only) per equity share aggregating to ₹ 3,09,62,650/- (Rupees
- Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only).

 In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirers have opened an escrow account in the name and style of "Swojas Energy Foods - Open Offer Escrow Account" bearing Account No: 924020013772519 ("Escrow Account") with Axis Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at "Trishul" 3rd Floor Opp. Samartheshwar Temple Law Garden Ellisbridge Ahmedabad 380006 and acting through its branch situated at Capital Market Division, 1st Floor, 122, Mistry Bhavan, DinawaVachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020 ("Escrow Agent") and have made a cash deposit of ₹ 77,40,663/- (Rupees Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three only) in the Escrow Account. The cash deposited in Escrow Account represents 25% of the Offer Consideration(assuming full acceptance) payable to the Equity Shareholders under this Offer. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated March
- The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations.
- The Liquid Assets of Acquirer 1 as on February 28,2024 is ₹ 196.00 Lakhs (Rupees One hundred and Ninety Six Lakhs only) and the same is certified by Mr Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100 ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W, Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUH2655. The Liquid Assets of Acquirer 2 as on February 28,2024 is ₹ 50 .00 Lakhs (Rupees Fifty Lakhs only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808, and Firm Registration Number 127505W Email Id: bhojanikamlesh@gmail.com vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) -
- Further Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W Email Id: bhojanikamlesh@gmail.com; vide certificate dated March 07, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUW7859 has certified that based on the examination and verification of the Bank Balances & Other Resources available with the Acquirers along with the Financial Commitment/Comfort Letter from a NBFC namely M/s. Jeevan Jyoti Vanijya Limited, as on March 07, 2024, the Acquirer's, jointly have adequate resources to implement the Offer
- Based on the above, the Manager to the Offer, is satisfied that firm arrangements have been put in place by the Acquirers to fulfill its obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations.
- The Acquirers has authorized the Manager to operate and realize the value of Escrow Account as per the provisions of the SEBI (SAST) Regulations.
- In case of any upward revision in the Offer Price or the Offer size, a corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.
- VII. STATUTORY AND OTHER APPROVALS:
- As on the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approval(s). The Acquirers shall make the necessary applications for such Statutory Approvals.
- In terms of Regulation 23 of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirers, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, then the Acquirers shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirers, through the Manager to the Open Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal n accordance with Regulation 23(2) of the SEBI (SAST) Regulations, 2011.
- All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India (including non-resident Indians, foreign institutional investors and foreign portfolio investors) had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares. Public Shareholders classified as overseas corporate bodies ("OCB"), if any, may tender the Equity Shares held by them in the Open Offer pursuant to receipt of approval from the RBI under the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder. Such OCBs shall approach the RBI independently to seek approval to tender the Equity Shares held by them in the Open Offer. Subject to the receipt of the statutory and other approvals set out herein, the Acquirers shall complete
- payment of consideration within 10 (Ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21 of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirers shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of
- the requisite approvals was not due to any willful default or neglect of the Acquirers or the failure of the Acquirers to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the shareholders as directed by the SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become VIII. TENTATIVE SCHEDULE OF ACTIVITY:

| Sr. No. | Activity | Schedule (Day and Date)(1) |
|------------|---|-------------------------------|
| 1 | Public Announcement (PA) | Thursday, March 07, 2024 |
| 2 | Publication of DPS in the newspapers | Friday, March 15, 2024 |
| 3 | Last date for filing of draft letter of offer with SEBI | Friday, March 22, 2024 |
| 4 | Last date for public announcement of competing offer(s) | Wednesday, April 10, 2024 |
| 5 | Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer) | Friday, April 19, 2024 |
| 6 | Identified Date(2) | Tuesday, April 23, 2024 |
| 7 | Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date | Tuesday, April 30. 2024 |
| 8 | Last date for upward revision of the Offer Price and/or Offer Size | Monday, May 06, 2024 |
| 9 | Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer | Monday, May 06, 2024 |
| 10 | Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published | Tuesday, May 07, 2024 |
| 11 | Date of commencement of the Tendering Period ("Offer Opening Date") | Wednesday, May 08, 2024 |
| 12 | Date of closure of the Tendering Period ("Offer Closing Date") | Tuesday, May 21, 2024 |
| 13 | Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company | Wednesday, June 05, 2024 |
| 14 | Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published | Wednesday, June 12, 2024 |

- The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
- The Identified Date is only for the purpose of determining the Equity Shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the equity shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirers and Promoter Group of the Target Company) are eligible to participate in this Offer at any time prior IX. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:
- All Public Shareholders, whether holding shares in physical form or dematerialized form, registered or unregistered, are eligible to participate in this Offer at any time during the Tendering Period, i.e., the period from the Offer Opening Date till the Offer Closing Date. Persons who have acquired Equity Shares but whose names do not appear in the register of members
- of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior mmencement of the Tendering Period, or unregistered owners or those who have a Equity Shares after the Identified Date, or those who have not received the LOF, may also participate in this Offer. Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information)
- of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity- Client identity, current address and contact details. The Open Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited ("BSE") in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI's Master Circular dated SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("SEBI Master Circular").
- BSE shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer The Acquirers have appointed **NNM Securities Private Limited** ("**Buying Broker**") for the Open Offer through whom the purchases and the settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Address : B-6/7 , 2nd Floor, Shree Siddhi Vinayak Plaza, Off Link Road, Opp- City Mall, Behind of Maruti Show Room, Andheri (W), Mumbai - 400053 Contact Person : Nikunj Mittal

Name: NNM Securities Private Limited

Telephone: 9768006000, E-mail ID: nikunj@nnmsecurities.com, Website: www.nnmsecurities.com Investor Grievance Email id:compliance@nnmsecurities.com, SEBI Registration: INZ000234235 All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate

their respective stockbrokers ("Selling Brokers") within the normal trading hours of the secondary

- market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares. All the shareholders who desire to tender their Equity Shares under the Open Offer would be required to make available their shares for bidding to their respective stock broker ("Selling Broker"). The
- shareholders have to intimate their Selling Broker to place the bid during the normal trading hours of Continued to next page



PUBLIC NOTICE

late Ms. Jayshree Rasiklal Thakka Mrs. Kusum Rasiklal Thakkar & la that late Ms. Jayshree Rasiklal Thakkar, at earth. Rusum Rasiklal Thakkar, the members of the Shree Chhaya Shantingar. Co-op. Hous. Society Ltd., and the owners of Flat No. D-22/401, Sector-7, Shanti Nagar, Mira Road (East), Dist. Thane-401 107, holders of share certificate No. 17, died intestate on 10/07/2022, 30/08/2023 & 1/01/2016 respectively. Ms. Tejal Rasiklal Thakkar & Mr. Nirav Rasiklal Thakkar are claiming transfer of shares and interest in the capital/property of the society belonging to the deceased member in their name being the legal heirs and successors of the deceased. Claims and objections are hereby invited from the other legal heirs and successors of the deceased if any for transfer of shares and interest in the capital/property of the society belonging to the deceased members in respect of the said Flat, inform to the undersigned within period of 15 days from the publication of this notice failing which the society will transfer shares and interest in the capital/property of the society belonging to the deceased can dhereafter any claim or objection will not be considered.

K. R. Tiwari (Advocate)

K. R. Tiwari (Advocate

जाहीर नोटीस

हरी कपा सहकारी गृहनिर्माण संस्था मर्यादित, पत्ता गावमौजे मनवेलपाडा रोड सर्वे नंबर २४७ हिस्सा नंबर तालुका वसई जिल्हा पालघर या संस्थेचे सदस असलेल्या इमारतीत सदनिका कमांक ए-१०४ पहिला मजला, क्षेत्रफळ ४०८ चौफुट विल्टअप धारण करणा-या श्रीमती रंजना अनिल राजाध्यक्ष हयांचे दिनांक २२ जानेवारी २०२१ रोजी निधन झाले . त्यांनी श्री धवल प्रविण नाईक हयांचे नावे नामनिर्देशन केलेले आहे . संस्था, हया नोटिशीव्दां संस्थेच्या भांडवलात/मालमत्तेत असलेले मयत सदस्याचे भाग व हितसंबंध हस्तांतरीत करण्यासंबंध मयत सदस्याचे वारसदार किंवा अन्य मागणीदार हरकतदार हयांचेकडून हक्क मागण्या/ हरकर्त मागविण्यात येत आहेत ही नोटिस प्रसिद्ध झाल्याच्या तारखेपासून १४ दिवसात त्यांनी आपल्य मागण्यांच्या वा हरकतींच्या पुष्टयर्थ आवश्यक त्य कागदपत्रांच्या प्रती व अन्य पुरावे सादर करावेत . जर वर नमद केलेल्या मदतीत, कोण्याही व्यक्तीकडन हक्क मागण्या किंवा हरकती सादर झाल्या नाहीत तर मयत सदस्यांचे संस्थेच्या भांडवलातील / मालमत्तेतील भाग व हितसंबंध हयांच्या हस्तांतरणावावत संस्थेच्या उपविधीनसार कार्यवाही करण्याची संस्थेला मोकळीक राहील . जर अशा कोणत्याही हक्क मागण्या /हरकर्त आल्यातर, त्याबाबत संस्थेच्या उपविधीनुसार कार्य वाही करण्यात येईल . नोंदी व उपविधींची एक प्रत मागणीदारास / हरकतदारास पाहण्यासाठी संस्थेच्य कार्यालयात सचिव हयांच्याकडे सकाळी १० .०० त १२**.००** व सायंकाळी ५**.००** ते ७**.००** पर्यंत नोटिस दिल्याच्या तारखेपासून नोटिशीची मुदत पण्याच्या तारखेपर्यंत उपलब्ध राहील .

हरी कृपा सहकारी गृहनिर्माण संस्था मर्यादीत यांच्या करीता अणि वतीने सचिव

दिनांकः १५.0३.२०२४

जाहीर नोटीस

स्वर्गीय शेलीया अनवरअली अलिजिभाई, ाभात कॉम्प्लेक्स को.ऑप. हाऊसिंग सोसायर्ट लिमिटेड.पत्ताः-पूनम नगर जवळ, बोळींज विरार पश्चिम, ता.वसई, जि.पालघर-४०१३०३ हे सोसायटीचे सदस्य आहेत आणि प्रभात कॉम्प्लेक्स विरार म्हणून ओळखल्या जाणाऱ्य सदर सोसायटीच्या इमारतीमधील शॉप क्रमांक ३,बि-३ विंग चे धारक असून यांचे १९.११ २०१२. रोजी निधन झाले. सोसायटी याद्वारे सोसायटीच्या भांडवल/मिळकती मधील,मयत सभासदाचे सोसायटीच्या भांडवल/ मालमत्तेतील सदर शेअर्स/हित हस्तांतरण होण्यास वारस किंवा अन्य दावेदारी/ आक्षेप घेणारे यांच्याकडन काही दावे किंवा आक्षेप असल्यास ते ह्या सुचनेच्या प्रसिद्धीपासून १५ (पंधरा) दिवसात सोसायटीच्या भांडवल/मयत सभासदाच्य शेअर्स हितसंबंधाच्या हस्तातरणासाठी त्याच्या तिच्या/त्यांच्या दावा/ आक्षेपांच्या पष्टार्थ अर्श कागदपत्रे आणि अन्य पुरवाच्या प्रतिसह मागवण्यात येत आहेत वर दिलेल्या मदतीत जर काही दावे/आक्षेप प्राप्त झाले नाहीत,तर मयत सभासदाच्या सोसायटीच्या भांडवल/ मिळकतीमधील रोअर्स व हितसंबंधाशी सोसायटी उपविधीतील तरतुदीमधील दिलेल्या मार्गाने व्यवहार करण्यास सोसायटी मोकळी असेल. जर सोसायटीच्या भांडवल/मिळकतीमधील मयत सभासदाच्या शेअर्स हितसंबंधाच्या हस्तातरणार काही दावे/आक्षेप सोसायटीने प्राप्त केले तर सोसायटीच्या उपविधीतील तरतुदीनुसार त्यावर सोसायटी कार्यवाही करेल सोसायटीच्य नोंदणीकृत उपविधीची प्रत दावेदर/आक्षेपकाद्वारे निरीक्षणा करीता सोसायटीच्या कार्यालयात सदर सूचना प्रसिद्धीच्या तारखेपासून कालावधी न्यू वर्गा कारान्य ना स्थापनित अपलब्ध आहेत. **सही/**-

अध्यक्ष/सर्चि प्रभात कॉम्प्लेक्स को.ऑप.हाऊ.सोसा.लि. ठिका<u>णःविरार पश्चिम</u>

सार्वजनिक सूचना

—— मी श्री. भूषण त्र्यंबक दीक्षित, रा. अे २०४ बी टाईप, श्री. आशापुरा को. ऑ., हौ., लि., सुनीत नगर डोंबिवली-पर्व यांचे राहत असलेलय घराचे चैन अग्रीमेंट व इतर जागे संदर्भात पेपर्स दि. १०/०१/२०२४ रोजी घराचे सामान शिफ करत असताना हरवले आहे. त्याची तक्रार पोलीस स्टेशन डोंबिवली मध्ये गहाळ मिसिंग र नं. ०२४७/२०२४ दि. २९/०२/२०२४ तक्रा दाखल केली आहे. जर कोणालाही दस्ताऐवज मिळालयास किंवा काही आक्षेप असलयार त्यांनी प्रकाशनापासून १४ दिवसांच्या आत खालील पत्त्यावर संपर्क साधावा.

Adv Ajinkya Vijay Kale 217, shop zone CHS M G Road Ghat kooar W) Mumbai 400086

/ bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE and Indian Clearing Corporation Limited ("Clearing Corporation").

the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be

details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Choice Equity Broking Private

Limited for guidance to place their Bids. The requirement of documents and procedures may vary from

from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of

the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical

form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations. Shareholders who wish to offer their physical Equity Shares in the Offer

12. As per the provisions of Regulation 40(1) of the SEBI LODR Regulations and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect

10. In terms of the SEBI Master Circular, a lien shall be marked against the Equity Shares tendered in

11. In the event the Selling Broker of a shareholder is not registered with any of BSE, then the Public Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all

debited from the demat account of the concerned Public Shareholder.

Continued from previous page

Tarabai mother of JC-331705M Sub Maj Chavan Ashok Sominath Vill-Gadana Post-Gadana Tehsil-Khultabad Distt- Aurangabad State-Maharashtra 431101 have changed my name from Tarabai to Tarabai Sominath Chavan and changed DOB

from 01/07/1954 to actual DOB

01/01/1948 as per Aadhar vide

affidavit Dt 13 Mar 2024.

जाहीर सुचना

ह्या जाहीर नोटीस ने सर्व लोकांना कळविण्य येते की श्री दिनेश बी उपाध्याय आणि श्रीमती प्रभावतीबेन बी. उपाध्याय यांच्या संयुक्त मालकीचे/ खरेदी केलेले फ्लॅट क्रमांक जी–२ इमारत क्रमांव ३,वासूदेव आर्केड को-ऑप. हौ. सो. ली., गॅलेक्सी हॉस्पिटल जवळ, कनकिया रोड, मीरा रोड पूर्व, ठाणे (यापुढे नमूद फ्लॅट म्हणून संदर्भित केल जाईल). श्रीमती प्रभावतीबेन बी. उपाध्याय यांचे निधन दिनांक २०/०५/२०१८ रोजी झाले. त्यांचे कायदेशीर वारस १) श्री भरत डाह्मलाल उपाध्याय (पती), २) श्री उपाध्याय दुष्यंत कुमार भरत भाई (मुलगा), ३) श्री उपाध्याय चेतनकुमार भरतकुमार (मुलगा) ४) श्री उपाध्याय दिनेशकुमार भरतभाई (मुलगा) हे आहेत. आता १) श्री दिनेश बी उपाध्याय (मुलगा), २) श्री उपाध्याय दुष्यंत कुमार भरतभाई (मूलगा) ४) श्री उपाध्याय चेतनकुमार भरतकुमार (मुलगा), हे त्यांचे नमूद फ्लॅट चे हक्क व अधिकार श्री भरत डाह्मलाल उपाध्याय ह्यांच्या नावे करत आहेत. तर कोणाचाही दावा किंवा आक्षेप असल्यास त्यांनी तो प्रकाशन तारखेपासून १५ दिवसांच्या आत. वकील श्री प्रभात गुप्ता ह्यांचाशी खालील दिलेल्या पत्या वरती संपर्क करा

सही/-दिनांक : १५.०३.२४ ॲड. श्री प्रभात गुप्ता. (बी.ए.एल.एल.बी.) फ्लैट नंबर जी-९,ए/न्यू महावीर स्मृति, क्रॉस रोड नंबर ३ (उत्तर) नवघर रोड, भाईंदर (पूर्व), जिल्हा : ताणे ४०११०५

PUBLIC NOTICE

YOGINI M. DESAI, holding 50% share in Flat No. F-2101 in Platino C to G Co-op. Hsg. Soc. Ltd., having address at Surve No. 208(Part), New Survey No. 4/6/2 Village-Bhayandar Pada, Ghodbunde Road, Thane(W)-400615 & Share Certificate No. 328 for Five Shares numbered from 1636 to 1640 (both inclusive), died on 16/09/2022. Now, her husband RAMESHWAR

NANDAN PANIGRAHI claims that he is the only surviving Legal Heir of Late YOGINI M. DESAI. Other person/s having right/claim/interest in the said flat & shares should contact

the Hon. Secretary of the Society within 15 days of publication of this notice with documentary proof. No claims will

The Hon. Secretary -Platino C to G Co-op. Hsg. Soc. Ltd.

PUBLIC NOTICE

MR. HIRALAL DAMANIYA Saryu CHS Ltd., Prabhat Industrial 8 Residential Complex, Dahisar (East) **//umbai 400 068** and holding **Flat No** B-407 Forth floor, in the building of the society and holding Share therein. That MR. HIRALAL DAMANIYA expired on 02/10/2022 without making any

The Society hereby invites claims or objections from the heir or heirs o other claimants/objector or objectors to the transfer of the said shares and interest of the deceased member in the said flat within a period of 15 days from the publication of this notice. A copy of the registered bye-laws of the society is available for inspection by the claimants/objectors, in the office of the society/with the secretary of the society between 10.00 a.m. to 5.00 p.m. from the date of publication of the notice til the date of expiry of its period.

Shree Saryu Co-operative Housing Society Ltd.

Hon. Secretary Place: Mumbai Date: 15-03-2024

जाहीर सूचना

आमचे अशिल श्रीमती नलिनी जयराम यांच्या वतीने याद्वारे सर्व जनतेस सूचना देण्यात येत आहे की, फ्लॅट क्र.१७/ए. चंद्र निवास. चर्च रोड. अंधेरी कर्ला रोड ऑफ, मरोळ, अंधेरी पूर्व, मुंबई ४०००५९ च्या मालकीत्व फ्लॅट खरेदी करण्याकरिताचा मुळ कराराबद्दल जो बिल्डर श्री. एस.आर. मालानी यांच्याकडून त्यांचे पती श्री. मथुम्मल परापुराथ जयराम यांनी खरेदों केला होता, जो तिच्या पतीच्या मृत्यूपासून हरतला आहे आणि छोधता रोत नाही। श्रीपती नलिने . जयराम यांनी हरवलेल्या वस्तूची माहिती एम.आय.डी.सी. पोलीस स्टेशन, अंधेरी पूर्व, मुंबई येथे नोंदवली आहे, ज्याची नोंद अनुक्रमांक ३६ दिनांक २४.०२.२०२४ मध्ये आहे.

कोणाचाही कोणताही दावा/आक्षेप असल्यास- १[°] . पदर फ्लॅटची मालकी दिवंगत श्री. मथुम्मल परपुराध जयराम यांच्या नावावर आहे आणि २) सौ. नलिनी जयराम यांनी सदर सदनिका आणि सदर सोसायटीचे शेअर्स श्री. मथुमल परापूरथ जयराम यांच्या इतर कायदेशीर वारसांसह हस्तांतरित करण्या संदर्भात. ही पुचना प्रकाशित झाल्यापासून १० दिवसांच्या आत प्तमर्थनार्थ कागदोपत्री पुराव्यासह कळवावे, असे न केल्यास माझे अशिल कोणत्याही संभाव्य खरेदीदाराशी यवहार करण्यासाठी पुढे जाईल आणि कोणताही दावा, आक्षेप प्राप्त झाल्यास त्याला जबाबदार धरले जाणा नाही, त्यानंतर आणि दर्लक्ष केले जाईल आणि माफ केले जाईल असे मानले जाईल.

घडचाली लिगल होजेफा क्यू.घडियाली ठिकाण: मुंबई दिनांक: १५.०३.२०२४ विकल ३३/३५, हिराणी हाऊस. माझगाव गाव रामशेठ नाईक रोड, मुंबई - ४०० ०१०

PUBLIC NOTICE

DR. HARENDRAKUMAR J. MAURYA joint-member of the Shree Saryu CHS Ltd., Prabhat Industrial & Residential Complex, Dahisar (East) Mumbai 400 068 and holding Flat No C-508 Fifth floor, in the building of the society and holding Share therein. That Dr. Harendrakumar J. Maurya expired on 02/01/2017 without making any

The Society hereby invites claim: r objections from the heir or heirs of other claimants/objector or objectors to the transfer of the said shares and interest of the deceased member in the said flat within a period of 15 days from the publication of this notice. A copy of he registered bye-laws of the society available for inspection by the claimants/objectors, in the office of the society/with the secretary of the society between 10.00 a.m. to 5.00pm from the date of publication of the notice till the date of expiry of its period.

For and on behalf of Shree Saryu Co-operative Housing Society Ltd.

Hon. Secretary mbai Date: 15-03-2024 Place: Mumbai

PUBLIC NOTICE

MR. HARESH POOJAR nember/joint-member of the Shree Saryu CHS Ltd., Prabhat Industrial & Residential Complex, Dahisar (East) lumbai 400 068 and holding Flat No C-212 2nd floor, in the building of the society and holding Share therein. That MR. HARESH POOJARI expired on 23/09/2020 without making any The Society hereby invites clain

or objections from the heir or heirs or other claimants/objector or objectors to the transfer of the said shares and nterest of the deceased member in the said flat within a period of 15 days fron the publication of this notice. A copy of the registered bye-laws of the society is available for inspection by the claimants/objectors, in the office of the ociety/with the secretary of the society between 10.00 a.m. to 5.00 p.m. from the date of publication of the notice ti the date of expiry of its period.

For and on behalf of

Shree Saryu Co-operative Housing Society Ltd.

Hon. Secretary mbai Date: 15-03-2024 Place: Mumbai

<u>जाहिर नोटीस</u> त्रिवेणी संगम एस.आर.ए.सह. गृहनिर्माण संस्थ मर्यादित, मौजे - गुंदवली, ता. अंधेरी, न.भू.क. ८१ य . तंस्थेचे सभासद असलेल्या व संस्थेच्या इमारतामधी ादनिका क. १०१, ई - विंग, धारण करणाऱ्या श्रीमती अमिना रमजान शेख यांचे दि. २०.०७.२०१९ रोजी निधन झाले. त्यांनी नामनिर्देशन केलेले नाही संस्था या नोटीसद्वारे संस्थेच्या भांडवलात / मालमनेत असलेले मयत सभासदांचे भाग व हितसंबंध हस्तांतरित करण्यासंबंधी मयत सभासदांचे वारसदार किंवा मागणिदार / हरकतदार यांच्याक्डू हक्कमागण्या / हरकती मागवण्यात येत आहेत हि नोटीस प्रसिद्ध झाल्याच्या तारखेपासून १º दिवसांत त्यांनी आपल्या मागण्याच्या व हरकतींच्या पुख्यार्थ आवश्यक त्या कागदपत्रांच्य प्रती व अन्य पुरावे सादर करावेत. जर नमुख केलेल्या मुदतीत, कोणाही व्यक्तीकडून हक्क मागण्या किंवा हरकती सादर झाल्या नाहीत त मयत सभासदांचे संस्थेच्या भांडवलातील नालमत्तेमधील भाग व हितसंबंध यांच्या हस्तांत नालनतनवाल माण व हितसबंब याच्या हस्तातरर बाबत संस्थेच्या उपविधीनुसार कार्यवाही करण्याच संस्थेला मोककीळ राहील. जर अश्या कोणत्याह हक्क मागण्या / हरकती आल्या तर, त्या बाब संस्थेच्या उपविधीनुसार कार्यवाही करण्यात येईल नोंदी व उपविधीची एक प्रत मागणिदारास हर्कतदारास पाहण्यासाठी संस्थेच्या कार्यालया

सचिव यांच्याकडे सायंकाळी ७.०० ते ९.०० पर्यंत नोटीस दिल्याच्या तारखेपासून नोटीस मुदर संपण्याच्या तारखेपर्यंत उपलब्ध राहील. त्रिवेणी संगम एस.आर.ए. सह. गृहनिर्माण संस्था मर्या. यांच्या करीत आणि वतीने उकाण : मुंबई दिनांक : १५.०३.२०२४

दिनांक: १५ मार्च, २०२४

ठिकाण: मुंबई

रोज वाचा दै. 'मुंबई लक्षदीप'

ABHINAV CO-OP. HOUSING SOCIETY Ltd.

No. UG / FEB 23-24 dated 15.02.24

NOTICE INVITING TENDER (NIT)

ABHINAV CO-OP. HOUSING SOCIET

L**td.** at Abhinav Nagar, Borivali (East Mumbai - 400066 invites sealed tender for the following work on RATE PER LITER Basis from experienced, multidisciplinary Engineering Organizations, competent bidders who fulfil Qualifying Criteria stipulated in the tender document at AKK Ground Abhinav Co. Hsg. Society Ltd., Borivali (East), Mumbai – 400066 for scope of vork stated hereinafter, the Undergroun Water Tank (UGWT) of 2.5 Lac Litre Capacity, with Pump Room. Successfu bidder has to complete the work of Underground Water Tank of 2.71 Lac Litre (excluding Free Board) Capacity. Project completion period should be 03 Months from the date of award (excluding Monsoon). Cost of Tender Rs. 500/ in the form of DD/PO/GPay in favour of ABHINAV Co. HOUSING SOCIETY Ltd payable at Mumbai (non-refundable). Date of Issue of Tender From 15.03.24 till 20.03.24 during office hours, i.e. from 10.30 am to 3.30 pm at Society office. ast date and time of submission of Tender documents, EMD, etc. or 23.3.2024 up to 03:30pm at Society office. Place of submission of SEALED TENDER document at Abhinav Naga Borivali (East), Mumbai - 400066 Contact person Mr Shalilesh More 9967637764, Assessed Available Bio Capacity shall be equal to or more that stimated Bid price Validity of Bid/Tende sstimated bla price. Variating of but refude s 90 days from the date of opening of offer EMD Rs150000/ Cheque drawn in avour of Abhinav cooperative society limited submit with Tender documents.

> For and on behalf o Abhinay CHSL SECRETARY

जाहीर सूचना तमाम जनतेला याद्वारे सूचित करण्यात येते की,

Date: 15.03.24

मौसम को-ओप.हा. सों. ली चे सभासद व सदनिका क्र. 111, पहिला मजला, सी विंग मौसम को-ओप हा सो ली विशाल नगर वर्तक कॉलेज पाठी, अंबाडी रोड, वसई रोड (प) जि पालघर 401202 या मिळकतीचे मालक श्री महाजन पुरुषोत्तम आनंदा हे होते व श्री. महाजन पुरुषोत्तम् आनंदा हे दिनांक 24/05/2016 मयत ु झाले असून त्यांच्या पत्नी श्रीमती. सुगंध पुरुषोत्तम महाजन हे दिनांक 29/02/2016 रोजी मयत झाल्या त्यांच्या मृत्यूपश्च्यात सदर मदनिका व त्यातील शेअर्स सहित त्यांची मले श्री रोहित पुरुषोत्तम महाजन, व श्री. तुषार पुरुषोत्तम महाजन यांच्या नावे सोसायटीने हस्तांतरीत करावयाचे ठरविले आहे. जर इतर कोणत्यार्ह व्यक्तिला वा संस्थेला वर उल्लेखिलेल्या मालमत्तेसंबंधी कोणताही हक्क, दावा आणि हेतसंबंध असल्यास ते सूचना प्रसिध्द झाल्यापासून o7 दिवसांत पुष्ट^यर्थ कागदपत्रा सोबत आमच्या खाली उल्लेखिलेल्या पत्यावः लेखी स्वरुपात पाठवावे अन्यथा असे दावे त्यागित अधित्यागित समजण्यात येतील व सदर सदनिका त्यातील शेअर्स सहित श्री. रोहित पुरुषोत्तम महाजन, व श्री. तुषार पुरुषोत्तम महाजन यांच्या नावे कायदेशिररित्या हस्तांतरीत करण्यात येईल याची नोंद घ्यावी.

दिनांक : 15.03.2024 स्थळ : वसई (प) **ॲड. शारुख एस. शैख** दुकान नं. 7, तळ मजला,अगरवाल पीस हेवन, बाभोला , वसई रोड (प), ता. वसई, जि. पालघर 401202

कंपनीटारे केंद्र शासन यांच्या

च्या वतीने व करित

परवेझ फारूर्क

मुक्ता ए२ सिनेमाज लिमिटेड

डीआयएन:000१९८५

I, Chavan Sominath Dada father of JC-331705M Sub Ma Chavan Ashok Sominath Ville Gadana Post-Gadana Tehsil-Khultabad Distt- Aurangabac State-Maharashtra 431101 have changed my name from Chavan Sominath Dada to Sominath Dada Chavan and changed DOB from 01/07/1949 to actual DOB 14/10/1950 as per Aadhar vide

affidavit Dt 13 Mar 2024.

ॲक्टिव टाइम्स आणि मुंबई लक्षद्वीप मध्ये दि.०३.०२.२०२४ रोजी जारी केलेल्या सार्वजनिक पेपर सूचनेकरिता शुद्धीपत्र

<mark>नारी केलेल्या पब्लिक पेपर सूचनेत असे म्हटले</mark> आहे की, हिल टॉप को-ऑप.हौ.सो.लि. द्वारे जारी केलेल्या दिनांकावर भाग प्रमाणपत्र क्र. १२ द्वारे विशिष्टक्र.०१ ते १० असणारे प्रत्येकी रु.५०/- चे १० (दहा) शेअर्स, ज्याचा पहिल्या पॅरा आणि मालमत्तेच्या अनुसूचीत चुकीचा उल्लेख करण्यात आला होता, म्हणून, या शुद्धीपत्राद्वारे ते प्रत्येकी ह.५०/- चे १० (दहा) शेअर्स, विशिष्टक्र.०१ ते १० यासह, पहिल्या पॅरामध्ये तसेच मालमत्तेच्य अनसचीत **मिसकिटा नगर 'बी' को**. **ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड**द्वारे जारी केलेले भाग प्रमाणपत्र क्र.१२ असे खाली त्राचावे. इतर सर्व वाद पूर्वीच्या सार्वजनिक

> श्री. प्रशांत राणे विकल उच्च न्यायालय

जाहीर सूचना

आमचे अशिल श्री. हितेश जगमोहनदास परमा यांच्या वतीने येथे सूचना देण्यात येत आहे की आमच्या अशिलाने श्री. प्रणय शंकर पजारी यांच्य नावे खोली क्रमांक-३४, दुसरा मजला, दत्तात्रय इमारत क्र.२, तुकाराम जावजी रोड, ग्रँट रोड (पश्चिम), मुंबई-४००००७७ ज्याचे क्षेत्रफळ १९० चौरस फूट कारपेट क्षेत्र अधिक मोजमाप पोटमाळ मजला बेअरिंग सीटीएस क्र.३१० महानगरपालिका प्रभाग 'डी प्रभाग' मध्ये, ताडदेव विभाग, मुंबई येथे असलेल्या मालमत्तेबाबत दि.१४ ऑक्टोबर २०२२ रोजी दिलेला मुखत्यारपत्र आमच्या अशिलाने संपुष्टात आणले आहे आणि कोणत्याही परिस्थितीत आमचे अशिल याद्वारे दि.१४ ऑक्टोबर २०२२ रोजी श्री. प्रणय शंकर पुजारी यांना दिलेला वरील पॉवर ऑफ ॲटर्नी मार्गे घेत आहे, रद्द करत आहे आणि समाप्त करत आहे.

उपरोक्त पॉवर ऑफ ॲटर्नी संपुष्टात आल्याने, श्री प्रणय शंकर पुजारी यांच्या नावे दिलेले सर्व अधिका आणि अधिकार संपुष्टात आले आहेत. याद्वारे सर्व व्यक्तींनी वरील बाबींची दखल घेणे आवश्यक आहे आणि आमचे अशिल श्री. हितेश जगमोहनदास परमार यांच्याशी संबंधित प्रणय शंकर पुजारी यांच्याशी संबंधित पॉवर ऑफ अटर्नी अंतर्गत किंवा अन्यथा व्यवहार करू नयेत अशी ताकीद देण्यात आली आहे. असे करणारी कोणतीही व्यक्ती स्वतःच्या जोखमीवर आणि परिणामांवर असे करेल आणि अशा कृती/व्यवहार आमच्या अशिलांवर बंधनकारक असणार नाहीत

दि.१५ मार्च २०२४ रोजी मुंबई येथे सही/-सना शेख

श्री. हितेश जगमोहनदास परमार यांचे विकल श्री सदन सोनावाला रोड गोरेगाव पर्व. मुंबई-४०००६३

PUBLIC NOTICE

ights, title and interest in respect of the property being SHOP adm. area-30.02 sq mtrs lying on Land bearing Old Survey No. 289, New Survey No. 64, Hissa No. 05, SHOP No. 11 on FIRST floor of the Building known as OSTWAL GARDEN, situated at Revenue Village Navghar, Tal. & Dist. Thane (hereinafter referred to as "the said SHOP"). The said Shor originally was purchased by MR. ASHOK OSTWAL from SHREE OSTWAL BUILDERS LTD., vide AGREEMENT DATE: 06/06/2019 which was duly registered before the subregistrar of Assurances Thane-7, bearing document No. 9005/2019, dated 06/06/2019 (hereinafter referred to as "the said lost/misplaced agreement"). My client is intending to ell the said shop and the prospective buyer intends to obtain Loan from the Bank and as per the banking norms my clients have to deposit the original titles of the said shop but same is misplaced/lost by client. My Clients hereby declare that the said agreement for sale dt 06/06/2019 of the said shop is misplaced and is not traceable. My clients invite public at large that if any person having any kind of objection in respect to the right, title or interest in respect of the said SHOP are requested to send full particulars of their objection in writing within 14 days from date hereof, along with necessary evidence and documents at the address mentioned below, failing which it shall be presumed that no such claim exists or it is waived off and no such claim thereafter shall be entertained.

MAHESH V. KARRA (ADVOCATE) Flat No. 004, Shree Sai Charan CHS, Ideal Park Deepak Hospital Road, Mira Road (East), Thane 401107 Mobile- 9892003005

अल्फारा'ए इन्फ्राप्रोजेक्ट्स प्रायव्हेट लिमिटेड (परिसमापनामध्ये) अल्फारा इन्फ्राप्रोजेक्ट्स प्रायवहैट लिमिटेड करिता स्वारस्य अभिव्यक्तीसाठी आमंत्रण ायमनाच्या विनियमन ३३ सह वाचावयाच्या आयबीसी २०१६ च्या कलम ३५(एफ) अंतर्गत परिसमापन संपत्तीचा भाग बनणाऱ्या

| | संबंधित तपशील | | | |
|----|---|---|--|--|
| ٩. | कॉर्पोरेट ऋणकोचे नाव व त्यासह पॅन | अल्फारा'ए इन्फ्राप्रोजेक्ट्स प्रायव्हेट लिमिटेड | | |
| | आणि सीआयएन/एलएलपी क्र. | U45400MH2011PTC212453 | | |
| ₹. | नोंदणीकृत कार्यालयाचा पत्ता | ४०४, बाबा हाऊस, पश्चिम दुतगती महामार्ग मेट्रो | | |
| | | स्टेशनजवळ, चकाला, अंधेरी - कुर्ला मार्ग, अंधेरी | | |
| | | (पूर्व), मुंबई - ४०० ०९३. | | |
| ₹. | विक्री करावयाची मालमत्ता | परिसमापन संपत्तीचा भाग असणारे विविध कर्जदारांना | | |
| | | व्यापार प्राप्ती आणि इतर अग्रिम | | |
| ٧. | स्वारस्य अभिव्यक्ती प्राप्त करण्याकरिता | १ एप्रिल, २०२४ | | |
| | अंतिम दिनांक | | | |
| ٩. | स्वारस्य अभिव्यक्ती सादर | alfaraliq@gmail.com; team.aipl@in.gt.com | | |
| | करण्याकरिता प्रक्रिया ईमेल आयडी | | | |
| 8. | बोली सादर करण्याचा अंतिम दिनांक | २२ एप्रिल. २०२४ | | |

हुन्छुक अर्जवारांनी आमंत्रणाच्या शतींनुसार त्यांचे ईओआय सादर करावे. पात्रता आणि ईओआयच्या तपशीलवार अटी आणि शतींकरिता, alfaraliq@gmail.com येथे ईमेल पाठवावा. १. ईओआय दस्तऐवज व त्यासह सर्व जोडपत्रांच्या सॉफ्ट कॉपी दि. ०१.०४.२०२४ रोजी सायं. ५.०० वा

कैवा त्यापूर्वी <u>alfaraliq@gmail.com</u> येथे मेल कराव्या. ईओआय दस्तऐवजाची हार्ड कॉपी जोडपत्रांसह ईओआयचा संपर्ण संच समाविष्ट असलेल्या "अल्फारा'ए इन्फ्राप्रोजेक्टस प्रायव्हेट लिमिटेड (परिसमापनामध्ये करिता स्वारस्य अभिव्यक्ती" असे शिरोरेखित केलेल्या मोहोरबंद साध्या पाकिटातून गर्यालयात खाली उल्लेखित पत्त्यावर स्पीड पोस्ट/नोंदणीकृत टपालाद्वारे किंवा हाती वितरणाने पोहोचेल अश द्धतीने पाठवावी.

I, वन इंटरनॅशनल सेंटर, एसबी मार्ग, प्रभादेवी (प), मुंबई - ४०००१३.

विनांक: **१५ मार्च, २०**२४ संजय कुमार मिश्र अल्फारा'ए इन्फ्राप्रोजेक्ट्स प्रा. लि.चे परिसमापक म्हणून

आयपी नोंदणीकरण क्र. IPA-001/IP-P01047/2017-2018/1173 ਾਹਾਰਹਾ∙ AA1/11730/02/191124/106341 (ਰੈਬਜ਼ਾ ੧੧ ੧੧ ੨੦੨× ਪੂਰੰਜ पत्ता - ४०४, बाबा हाऊस, पश्चिम दुतगती महामार्ग मेट्रो स्टेशनजवळ चकाला, अंधेरी - कुर्ला मार्ग, अंधेरी (पूर्व), मुंबई - ४०० ०९३ संपर्कः +९१ ९८६७०९५८७३

जाहीर नोटीस

नोटीसद्वारे आम जनतेस कळविण्यात येते की माझे अशिल **सौ. अनुराधा सुरेश बोवलेकर** आणि श्री. सुरेश ए. बोवलेकर हे श्री. अमित विजय मकवाना आणि सौ. नीता अमित मकवाना ह्यांची फ्लॅट क्रमांक डी/्३१४, प्लॉट नं. २३ए-१, सर्वे नं. २८७(पार्ट), सी.टी.एस. नं ५८१ए/१३/ए, मौजे - मालाड पूर्व, तालुका बोरिवली, मालाड पूर्व, मुंबई – ४०००९७., मुंबई सबर्बन डिस्ट्रिक्ट, येथे स्थित वृन्दावन-३ को-ऑप. हौसिंग सोसायटी लिमिटेड म्हणून गोळखल्या जाणाऱ्या सोसायटीच्या इमारतीच्या तिसऱ्या मजल्या वरील त्यांचा फ्लॅट क्रमांक डी/३१४ खरेदी करू इच्छित् आहेत. या सदिनकेच्या संदर्भात, श्री. अमित विजय मकवाना आणि सौ. नीता अमित मकवाना असे कळविण्यात येते की १८ नोव्हेंबर २०११ च्या डीड ऑफ डिक्लरेशन नावाचा एक पर्व साखळी करारनामा श्री नरिंदरपाल सिंग सेठी यांनी अंमलात आणला होता जे अनुक्रमांक नं. २२ डिसेंबर २०११ रोजी बीडीआर-१२-९६६६-२०११ आणि त्यात श्री काशिनांथ आर जाधव आणि श्री. नरिंदरपाल सिंग सेठी यांनी अंमलात आणलेला ५ जानेवारी १९९३ रोजीचा करारनामा एक परिशिष्ट म्हणून जोडलेला होता, तो हरवला आहे किव्हा गहाळ झाला आहे.

सदर फ्लॅट क्रमांक डी/३१४ किंवा त्याच्या कोणत्याही भागावर विक्री, देवाणघेवाण, करार, बक्षीसपत्र भाडेपट्टा, धारणाधिकार, शुल्क, ग्हाणखत, ट्रस्ट, वारसा हक्क, वहिवाटीचा हक्क, आरक्षण, बोजा देखभाल किंवा इतर, याद्वारे कोणताही दावा/स्वारस्य असल्यास त्यांना या नोटीस/सूचनेद्वारे कळविण्यात येत आहे की त्यांनी त्यांच्या दाव्यासंबंधी हि नोटीस/सूचना प्रकाशित झाल्याच्या तारखेपासून १४ दिवसांच्या आत मला खालील नमूद पत्यावर त्यासंबधीत योग्य त्या कागद पत्रांसहित व पुराव्यासहित संपर्क करावा व तसे करण्यापासून सदर व्यक्ती अपयशी झाल्यास सदर व्यक्तीला त्या संबंधीचा आपला दावा सोडून दिलेला आहे असे समजून माझ्या अशिलांकडून वरील फ्लॅट खरेदीविक्री व्यवहार पूर्ण करण्यात येईल याची सर्व संबंधीतांनी नोंद घ्यावी.

एडवोकेट वितेश आर. भोईर १०, सरज बाली निवास, स्टेशन रोड, प्रशांत होंटेल लेन समोर,

ठिकाण : मुंबई गोरेगाव (पश्चिम), मुंबई – ४०० १०४. दिनांक : १ं५/०३/२०२४



अपना सहकारी बॅक लि. (मल्टी स्टेट शेड्युल्ड को-ऑप. बॅक

नोंदणीकृत कार्यालय : अपना बाजार, १०६-ए, नायगांव, मुंबई ४०० ०१४, कॉर्पोरेट कार्यालय : अपना बँक भवन, डॉ. एस. एस. राव रोड, परेल,

मुंबई ४०० ०१२. फोन : ०२२-२४१६ ४८६० / २४१० ४८६१- ६२/२४११ ४८६३, फॅक्स : ०२२ -२४१०४६८०, Email :- corporateoffice@apnabank.co.in Website :- www.apnabank.co.in

ताबा सूचना

ज्याअर्थी खाली सही करणारा अधिकृत अधिकारी, अपना सहकारी बँक लि. (मल्टी स्टेट शेड्युल्ड को-ऑप. बँक) यांनी त्यांना . सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनानिशयल ॲसेट्स ॲंड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ व कलम १३(१२) नुसार प्राप्त झालेल्या अधिकारान्वये व सदर कायद्याच्या कलम १३ (२) नुसार कर्नदार/संह कर्नदार/जामिनदार ह्यांना मागणी नोटींस पाठवून येणे असलेली रक्कम व त्यावरील पुढील होणारे व्याज सदर नोटीस प्रसिद्ध झाल्यापासून ६० दिवसांचे आत भरणा करण्याची मागणी केली होती. संबंधित कर्जदार व वर उल्लेखिलेले इतर, पूर्ण रकमेचा भरणा करू न शकल्याने सर्व सामान्य जनता, खासकरून कर्जदार व वर

उल्लेखिलेले इतरांना सूचना देण्यात येते की, खाली सही करणार यांनी त्यांना कलम १३ (४) व नियम ९ नुसार प्राप्त अधिकारान्वये खाली उल्लेखिलेल्या मालमत्तेचा ताबा घेतला आहे. वर उल्लेखिलेले कर्जदारास व इतरांस आणि सर्व सामान्य जनता यांना जाहीर सावधानतेची सूचना देण्यात येते की त्यांनी खाली

उल्लेखिलेल्या मालमत्तेसंबंधात कोणताही व्यवहार करू नये. जर असा कोणताही व्यवहार केला गेला तर तो अपना सहकारी बँक लि. (मल्टी स्टेट शेड्युल्ड को-ऑप. बँक) या बँकेच्या येणे असलेली रक्कम देय दिनांकापर्यंत व त्यावरील पढील होणारे व्याज इत्यादीचे. . भरणा करण्याची मागणी केली होती. मिळकतीवरील बोजा कर्जफेड करुन उतरवून घेण्यासाठी उपलब्ध वेळेबाबत कर्जदाराचे ध्यान सरफेसी कायद्याच्या कलम १३ उपकलम

८ कडे आकर्षित करण्यात येते. अ. क्र. वर्जदार/सह कर्जदार/जामिनदार यांची नावे मागणी नोटीस दिनांक येणे असलेली रक्कम ताबा दिनांक

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|--------|--|-----------------------|--------------------------------|------------------|
| 9 | श्री.सुदेश केरकर (कर्जदार/गहाणदार), | १६ डिसेंबर, २०२३ | रु. ४४,३२,१८९.७६ (रुपये | १३ मार्च, |
| | सौ.हर्षदा सुदेश केरकर (सह-कर्जदार/ गहाणदार), | | चव्वेचाळीस लाख बत्तीस हजार | २०२४ |
| | श्री. प्रणव सुदेश केरकर (सह-कर्जदार/गहाणदार), | | एकशे एकोणऐंशी आणि पैसे | |
| | श्री. दिनेश एस. पुनिया (जामीनदार), श्री सुनील | | शहात्तर फक्त) ३० नोव्हेंबर , | |
| | जे. डांगी (जामीनदार) | | २०२३ पासून पुढील व्यान | |
| स्थावर | आणि जंगम मालमत्तेचे वर्णन :- फ्लॅट क्रमांक ३०१ | , ३रा मजला, ए विंग, र | रमिनेंट बिल्डिंग, ओवरीपाडा, वे | स्टर्न एक्सप्रेस |
| | | | | |

हायवे, बोरिवली पूर्व, मुंबई – ४०० ०६८

| 5 | सौ. हर्षदा सुदेश केरकर(कर्जदार/गहाणदार), श्री. | १६ डिसेंबर, २०२३ | रु. ४४,३२,१८९.७६ (रुपये | १३ मार्च, |
|--------|---|------------------------|---------------------------------|--------------------|
| | सुदेश केरकर (सह-कर्जदार/गहाणदार), श्री. प्रणव | | चव्वेचाळीस लाख बत्तीस हजार | 8505 |
| | सुदेश केरकर (सह-कर्जदार/गहाणदार), | | एकशे एकोणऐंशी आणि पैसे | |
| | थ्री. दिनेश एस. पुनिया (जामीनदार), | | शहात्तर फक्त) ३० नोव्हेंबर , | |
| | श्री सुनील जे. डांगी (जामीनदार) | | २०२३ पासून पुढील व्याज | |
| स्थावर | आणि जंगम मालमत्तेचे वर्णन :- फ्लॅट क्रमांक ३०२ | १, ३रा मजला, ए विंग, १ | एमिनेंट बिल्डिंग, ओवरीपाडा, वेर | टर्न एक्सप्रेस |

हायवे, बोरिवली पूर्व, मुंबई – ४०० ०६८ दिनांक : १५.०३.२०२४ सही/-अधिकृत अधिकारी, ठिकाण : मुंबई

अपना सहकारी बँक लि. (मजक्रात संदिग्धता असल्यास इंग्रजी मजकूर ग्राह्य धरावा) (मल्टी स्टेट शेडयुल्ड को-ऑॅंप. बॅंक)

have not been independently verified such information and do not accept any responsibility with respect to information provided in the PA and this DPS or the Letter of Offer pertaining to the Target Company The Acquires have appointed Purva Sharegistry (India) Pvt. Ltd,as Registrar to the Offer. The details of the Registrar are as under

Purva Sharegistry (India) Private Limited Unit No. 9, Shiv Shakti Ind. Estate, J. R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai - 400011, **Tel**: +91 22 4961 4132 / 3199 8810, **E-mail**: support@purvashare.com **Contact Person**: Deepali Dhuri, **Website**: www.purvashare.com

SEBI Registration No.: INR000001112, CIN: U67120MH1993PTC074079 In this DPS, all references to "Rupees" or "₹" are references to the Indian Rupee(s). Any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.

Unless otherwise stated, the information set out in this DPS reflects the position as of the date of this DPS.

The Public Announcement, this DPS is expected to be available on SEBI website: www.sebi.gov.in.

COZPWIS Manager to the Offer

Corpwis Advisors Private Limited

Company Identification Number: U74900MH2014PTC322723

510, 5th Floor, Dilkap Chambers, Plot A/7, Veera Desai Road, Andheri - West Mumbai - 400053, Maharashtra, India Tel No.: +91 22 4972 9990; Fax No.: NA; Email Id: advisors@corpwis.com Website: www.corpwis.com; Investor Grievance: investors@corpwis.com; SEBI Registration Number: INM000012962; Validity: 31.01.2028

| ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS | | |
|---|--|--|
| ACQUIRER 1 | ACQUIRER 2 | |
| Sd/- Parthrajsinh Harshadsinh Rana | Sd/- Jyoti Gupta a.k.a Jyoti Khandelwal | |
| Place : Ahmedabad Date : March 14, 2024 | | |

PUBLIC NOTICE

नमुना क्र.आयएनसी-२५ए

पब्लिक कंपनीचे प्रायव्हेट कंपनीमध्ये रुपांतरणास सचना

क्षेत्रिय संचालक, सहकार मंत्रालय, पश्चिम क्षेत्र यांच्या समक्ष

कंपनी कायदा २०१३, कंपनी कायदा २०१३ च्या कलम १४ आणि कंपनी (स्थापना)

अधिनियम २०१४ चे नियम ४१ प्रकरणात

आणि

मुक्ता ए२ सिनेमाज लिमिटेड यांचे नोंदणीकृत कार्यालय ३रा मजला, मुक्ता हाऊस, फिल्म सिटी कॉम्प्लेक्स, गोरेगाव

तर्वसामान्य जनतेस येथे सूचना देण्यात येत आहे की, **१४ मार्च, २०२४** रोजी झालेल्या विशेष सर्वसाधारण सभेत मंजूर

कोणा व्यक्तिच्या हितास कंपनीचे नियोजित स्थिती बदलामुळे काही बाधा येत असल्यास त्यांनी त्यांच्या हिताचे स्वरू

। विरोधाचे कारण नमुद केलेल्या प्रतिज्ञापत्राद्वारे त्यांचे आक्षेप रजि. पोस्टाने सदर सूचना प्रकाशन तारखेपासून १

दिवसांच्या आत क्षेत्रिय संचालक, पश्चिम क्षेत्र, एव्हरेस्ट, ५वा मजला, १०० मरीन ड्रॉईव्ह, मुंबई-४००००२ यांच्य

कार्यालयात पाठवावी तसेच एक प्रत अर्जदार कंपनीला त्यांच्या खाली नमुद केलेल्या नोंदणीकृत कार्यालयात पाठवावी

MR. LALITCHANDRA KAPURCHAND KAMDAR a Member of the Manasi Apartments Co-operative Housing Society Limited, situated at Jawahar Nagar, Road No. 15, Goregaon (West), Mumbai – 400 104, and he was jointly holding **Flat No. F/303, on 3rd Floor,** in the building of the society and Share Certificate No. 013 for 5 (Five) fully paid-up shares of Rupees Fifty each, bearing distinctive numbers from 61 to 65 (both inclusive), died on 01/01/2022 in Mumbai by making a nomination.

The society hereby invites claims or objections from the heirs or other claimants/objector or objectors to the transfer of the said shares and nterest of the deceased member in the capital/property of the society within a period of 15 days from the publication of this notice, with copies of such documents and other proofs in support of his/her/their claims/objection fo ransfer of shares and interest of the deceased member in the capital/property of the society. If no claims/objection are received within the period prescribed above, the society shall be free to deal with the shares and interest of the deceased member in the capital/property of the society in such manner as provided under the Bye-laws of the society. The claims/objections, if any, received by the society for transfer of shares and the interest of the deceased member in the capital/property of the society shall be dealt with in the manner provided under the Bye-laws of the society A copy of the registered Bye-laws of the society is available for inspection b he claimants/objectors, in the office of the Society/with the Secretary of the Society between 9 A.M to 5 P.M. from the date of publication of the notice til the date of expiry of its period.

Chairman/Secretary Manasi Apartments Co-op. Hsg. Soc. Ltd Place : Mumhai Jawahar Nagar, Road No. 15, Goregaon (West), Mumbai – 400 104. Date: 15/03/2024

the secondary market during the Tendering Period. Upon placing the bid, the Selling Broker(s) shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder. TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, No. of equity

A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order

be separately enumerated in the LOF.

The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website (www.bseindia.com) throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period.

Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the

Shareholders who wish to bid / offer their physical shares in the Offer are requested to send their original documents as mentioned in the LOF to the Registrar to the Offer so as to reach them within 2 (two) days from closure of the Tendering Period. It is advisable to email scanned copies of the original documents mentioned in the LOF, first to the Registrar to the Offer then send physical copies to the

OTHER INFORMATION: The Acquirers, accept the full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and also for the obligations of the Acquirers laid

All the information pertaining to the Target Company and/or the Sellers contained in the PA and this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Oper Offer has been compiled from information published or provided by the Target Company or the Sellers as the case may be, or publicly available sources. The Acquirer and the Manager to the Open Offe

are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will

demat account of the concerned Public Shareholder.

Registrar's address as provided in the LOF. 16. Equity Shares should not be submitted / tendered to the Manager, the Acquirers or the Target Company. THE DETAILED PROCEDURE FOR TENDERING THE OFFER SHARES IN THIS OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI (www.sebi.gov.in). EQUITY SHARES ONCE TENDERED IN THE

OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

down in the SEBI (SAST) Regulations in respect of this Offer.

Contact Person : Vishal Kumar Garg