

Stock

The Secretary

The Calcutta

7, Lyons Range,

Kolkata - 700001

Exchange Limited

November 14, 2022

The Manager Corporate Relationship Department

BSE Limited

1st Floor, New Trading Wing,

Rotunda Building,

P J Towers, Dalal Street, Fort,

Mumbai - 400001

The Manager
Listing Department
National Stock Exchange
of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400051

BSE Security Code: 500043 NSE Symbol: BATAINDIA CSE Scrip Code: 10000003

Dear Sir/Madam,

Post Earnings Call Presentation

Further to our letter dated October 28, 2022, regarding Post Earnings Call schedule, we are submitting pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), the presentation to be made during the said call.

This is for your information and records.

Thanking you,

Yours faithfully,

For BATA INDIA LIMITED

Nitin Bagaria

Company Secretary & Compliance Officer

Q2 FY23 Investors Presentation

Bata India Limited

14th November'22

Bata



DISCLAIMER

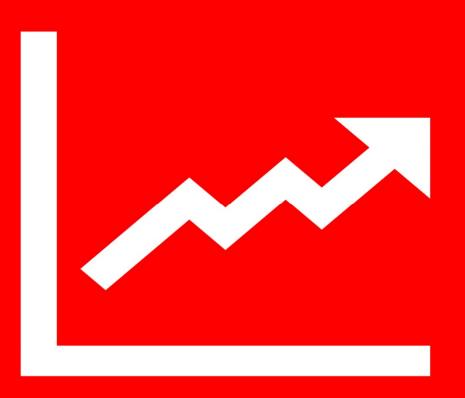
This presentation may contain statements which reflect Management's current views and estimates and could be construed as forward-looking statements. The future involves risks and uncertainties that could cause actual results to differ materially from the current views being expressed. Potential risks and uncertainties include various internal and external factors such as general economic conditions, raw material prices, industrial relations and regulatory developments.





D1 Business Overview
D2 Business Strategy
C3 Key Highlights
C4 Results Summary

BUSINESS OVERVIEW





BATA: INDIA'S MOST LOVED & TRUSTED FOOTWEAR BRAND



Sneaker Studios implemented in 250 stores (Delta 125 stores over Q1)



1950+ EBO & SIS in 800+ Towns

Bata



Awarded
Best Franchise –
Footwear Brand,
by Franchise &
MAPIC Awards



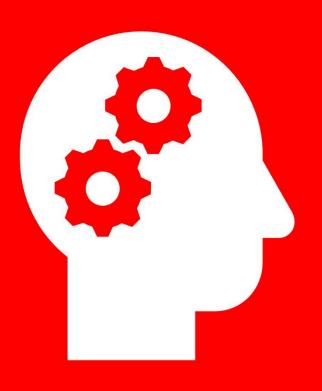
Opened

10 net new COCO stores

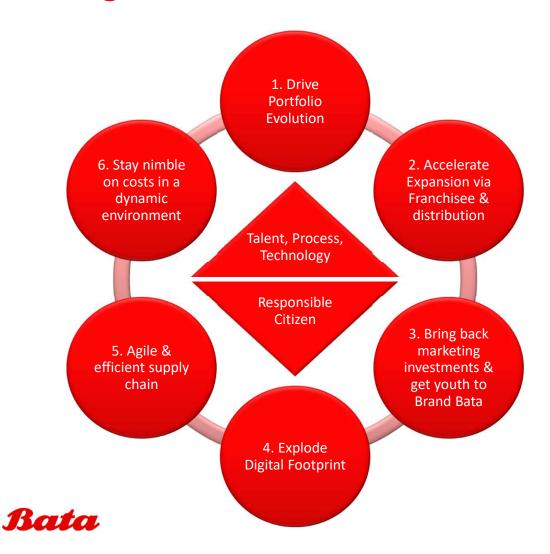


Opened 30 net new Franchise stores

BUSINESS STRATEGY



Strategic Thrust Levers for 2022-23 and onwards



1. Drive Portfolio Evolution

Faster Sneaker growth

2. Accelerate Expansion via Franchise & Distribution

- Franchise Store addition
- Increase in Distributor WD%

3. Marketing Investments & youth to Bata

- Regional campaigns planned for festive season
- NPS improvement

4. Explode Digital Footprint

- Reduction in customer complaints
- Bata.in Increase in Sneaker contribution over last year

5. Agile & efficient Supply Chain

- Outsourcing of warehousing operations to 3PL –pilot implementation
- Speed to Market: Regional sourcing

6. Stay nimble on costs

Flexi Manpower

7. Talent, Process, Technology

- RIMS Upgradation
- ERP Kick Off
- Merchandising tool implementation

KEY HIGHLIGHTS





Continuing Retail & portfolio expansion

Net New / Relocation Doors:

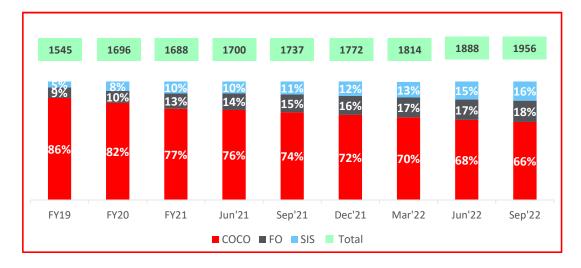
• COCO | Franchise | SIS : 10 | 30 | 28

Renovations/ Facelifts

Renovations & Facelift done by Sept '22 : 54







Sneaker Studio

250 Sneaker Studios across India Floatz grew by 132% over Q1

Hush Puppies & North-Star, were leading categories



Franchise Business Expansion continues

Net Additions in Q2 '23

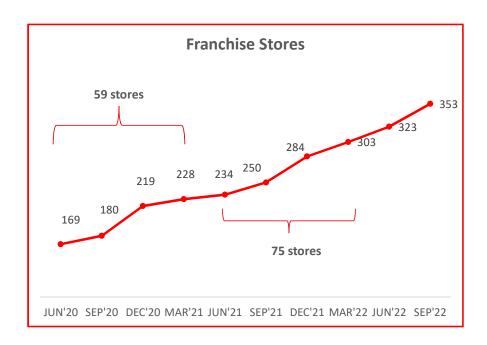
Towns Covered

Vision

30

300+

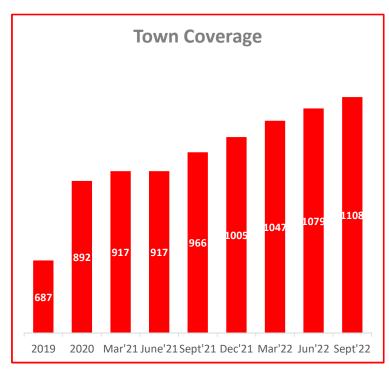
500

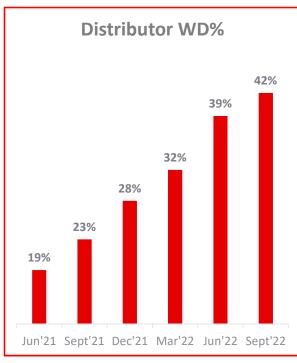






Expanded Reach to ~1100+ Towns; Distributor WD 42% by Exit Sept'22

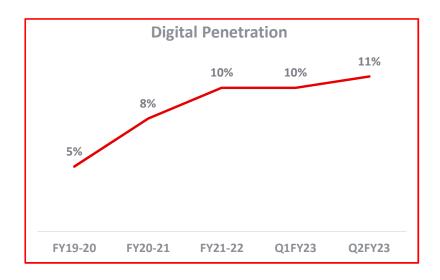


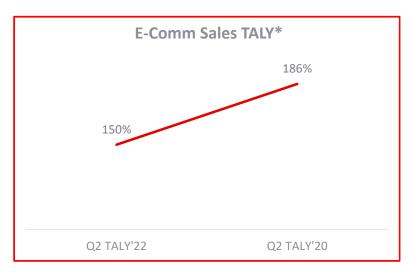


- Men's Dress Category continues to lead
- School bounced back strongly
- Launched Pilot on Men's/LadiesOpen value-added range



Digital Enabled Sales - Continued Momentum..





- Complaint rate reduces to 5.1%
- Women category Contribution grew @1.3X as against Q2'22
- Digital business achieved its highest revenue during the quarter
- Overall Sneaker sales grew by 126% Q2'22



National & Regional Campaigns Continue To Support Footfalls & Sales













- Regional campaigns focused on festivity resulted in better customer engagement
- Continuous investment in marketing drove retail footfall, online sessions & orders
- Ecomm complaints continue downward trend @5.1%
- Increase in traction in Hush Puppies ladies category, resulting in increase in share



Other Key Highlights



NPS improved from 71 to 73



Building on IT Infra - Finance ERP and Merchandising solution

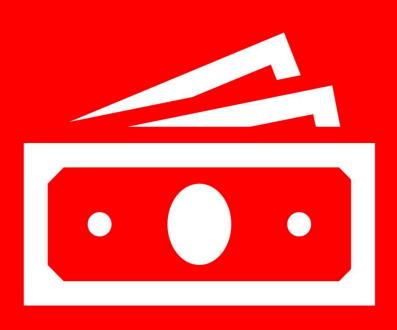


ISO 45001 certification received by Batanagar factory



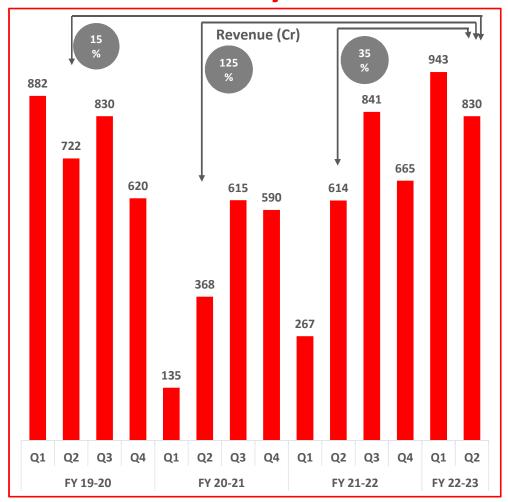
Open new exclusive stores - "Red Label concept"

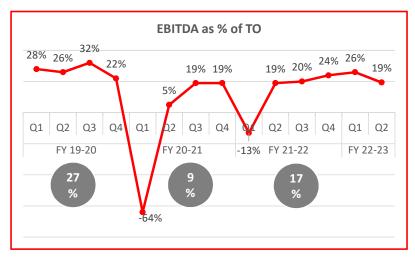
FINANCIAL SUMMARY

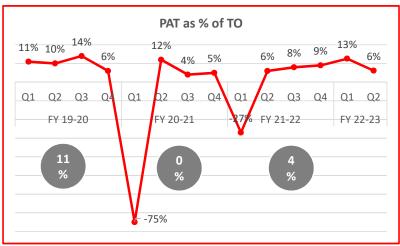




Financial Summary









THANK YOU



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