

To,

December 29, 2023

BSE Limited

25th Floor Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400001

Subject: Disclosure pursuant to Regulation 29(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations')

Dear Sir / Madam,

With reference to the above captioned subject, please note that, I, Prabhat Modi (hereinafter collectively referred to as 'Acquirers') have acquired 32,47,587 (Thirty Two Laks Forty Seven Thousand Fife Hundred Eighty Seven) equity shares representing 0.61% diluted share capital of PMC Fincorp Limited ("Target Company") through Open Market.

Date of acquire of Shares:	December 27, 2023 – 10, 47,587
	December 28, 2023 – 11, 00,000
	December 29, 2023 – 11, 00,000

Pursuant to the same, i are hereby submitting the disclosure as required under Regulation 29(2) of the SEBI (SAST) Regulations, 2011.

Kindly take the same on your record.

Acquirer

PRABHAT Digitally signed by
PRABHAT MODI
MODI Date: 2023.12.29
16:09:09 +05'30'

Prabhat Modi

CC:

The Compliance Officer
PMC Fincorp Limited
B-10, VIP Colony, Civil Lines,
Rampur, Uttar Pradesh — 244901,
India

Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

Name of the Target Company (TC)	PMC Fincorp Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Prabhat Modi		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of Acquirer of:			
a) Shares carrying voting rights Acquirers - Prabhat Modi	NIL	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	NIL	NA	NA
Details of acquisition			
a) Shares carrying voting rights acquired - Prabhat Modi	32,47,587	0.61	0.61

b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	32,47,587	0.61	0.61
After the acquisition, holding of Acquirer: Prabhat Modi	32,47,587	0.61	0.61
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the Acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	32,47,587	0.61	0.61
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/	December 27, 2023 - 10,47,587 December 28, 2023 – 11,00,000 December 29, 2023 – 11,00,000		

warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	INR 53,40,61,200/- (Indian Rupees Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred Only) divided into 53,40,61,200 (Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each
Equity share capital/ total voting capital of the TC after the said acquisition	INR 53,40,61,200/- (Indian Rupees Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred Only) divided into 53,40,61,200 (Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each.
Total diluted share/voting capital of the TC after the said acquisition	INR 53,40,61,200/- (Indian Rupees Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred Only) divided into 53,40,61,200 (Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each

PRABHAT Digitally signed by
MODI PRABHAT MODI
Date: 2023.12.29
16:09:34 +05'30'

Acquirer

Place: New Delhi

Date: December 29, 2023