



Date: May 15, 2024

To,  
Listing Compliance Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

**Subject: Intimation for allotment of Commercial Papers (“CPs”) by Banking & Investment Committee of A.K. Capital Services Limited (“the Company”)**

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, intimation is hereby given that the Banking & Investment Committee of the Company vide Circular Resolution passed on May 15, 2024 has allotted 200 units of Commercial Papers (CP) of INR 5,00,000/- each, having aggregate nominal value of INR 10,00,00,000/- (Indian Rupees Ten Crores only) at a yield of 8.60% p.a., as per the following details:

Description of the Instrument	Commercial Paper
Where it is proposed to be listed?	BSE Limited
Issue Date	May 15, 2024
Redemption Date	February 7, 2025
Allotment Date	May 15, 2024
Discount rate (% p.a.)	8.60%
Price (in Rs.)	94.0605
Tenor	268 days
Nominal Value per CP (in Rs.)	5,00,000/-
Issue Price per CP (in Rs.)	4,70,302.5/-
ISIN	INE701G14163
Redemption value (in Rs.)	10,00,00,000/-
Name of Issuing and Paying Agent (IPA)	The Federal Bank Limited
Issued in favour of	The Greater Bombay Co-operative Bank Ltd
Credit Rating	CARE A1+

We would like to update that above CP is a part of INR 2000 Crores borrowing limit as approved by the Shareholders in their meeting held on September 22, 2018 and shall be part of working capital limit.

This is for your records and information.

**For A. K. Capital Services Limited**

**Tejas Dawda**  
**Company Secretary and Compliance Officer**

Place: Mumbai