HDFC
HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/ 2018-19/419

March 28, 2019

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C-1, Block G,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Kind Attn: Head – Listing

Dear Sirs,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letters dated March 18, 2019 and March 22, 2019, we wish to inform you that the Corporation has completed the issue of Rupee Denominated Bonds under the Medium Term Note Programme on the following key terms:

- Issue Size : ₹ 1,000 crore
- Coupon : 8.22% per annum payable annually
- Maturity : 28th March, 2022 (3 years)

We request you to bring the above to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Ajay Agarwal
Company Secretary