

April 18, 2024

File No: 1010/1

BSE Limited
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DALBHARAT

Subject: Intimation of receipt of request for re-classification from ‘promoter and promoter group’ category to ‘public’ category shareholders in accordance with Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

In reference to captioned subject and pursuant to Regulation 31A of Listing Regulations, this is to inform that the Company has received request letter dated April 17, 2024 from the following entity for seeking re-classification of its shareholding from ‘Promoter/Promoter Group’ category to ‘Public’ category.

Sr. No.	Name of Entities	Category (Pre-classification)	Category (Post-classification)	Number of equity shares	% of shareholding
1	Dalmia GSB Refractories GmbH	Promoter Group	Public	0	0.00%

The aforesaid request for re-classification will be considered by the Board of Directors pursuant to Regulation 31A of the Listing Regulations at its forthcoming meeting scheduled to be held on April 24, 2024. The Copy of request letter is attached herewith.

This is for your information and record.

Thanking you,
Yours sincerely,
For Dalmia Bharat Limited

Rajeev Kumar
Company Secretary

Encl.: As above



Dalmia Bharat Limited

11th & 12th Floor, Hansalaya Building,
15 Barakhamba Road, New Delhi 110001

Dalmia Bharat Sugar and Industries Limited

11th and 12th Floors, Hansalaya Building,
15, Barakhamba Road, New Delhi - 110 001

Alirox Abrasives Limited

7F- 7H (7th FLOOR), Hansalaya Building,
15, Barakhamba Road, New Delhi 110001

Bochum, April 17, 2024

Subject: Reclassification of Dalmia GSB Refractories GmbH from 'promoter and promoter group' category to 'public' category pursuant to Regulation 31A of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Lising Regulations")

Dear Sir/Madam,

We wish to inform you that Dalmia GSB Refractories GmbH was a wholly owned subsidiary of Dalmia Bharat Refractories Limited ('DBRL'). DBRL had entered into a share purchase agreement with RHI Magnesita Deutschland AG on March 28, 2023, subject to the completion of conditions precedents, to transfer its 100% stake in Dalmia GSB Refractories GmbH to RHI Magnesita Deutschland AG.

Consequently, upon completion of conditions precedent and in view of the necessary government approvals and satisfaction of the substantial stipulations, Dalmia GSB Refractories GmbH ceased to be the wholly owned subsidiary of the DBRL with effect of ("w.e.f.") April 28, 2023.

In view of change in the ownership structure of Dalmia GSB Refractories GmbH pursuant to the above transaction, Dalmia GSB Refractories GmbH has ceased to be the member of the Promoter and Promoter Group of the following companies w.e.f. April 28, 2023-

- a. Dalmia Bharat Limited;
- b. Dalmia Bharat Sugar and Industries Limited; and
- c. Alirox Abrasives Limited.

(jointly referred as "Listed Entities")

We further wish to inform you that as stated in Regulation 31(3)(b) of SEBI Listing Regulations, Dalmia Dalmia GSB Refractories GmbH do not/are not:

- i) hold any voting rights in the Listed entities;
- ii) exercise control over the affairs of the Listed Entities directly or indirectly;
- iii) have any special rights with respect to the Listed Entities through formal or informal arrangements including through any shareholder agreements;
- iv) represented on the board of directors (including not having a nominee director) of the Listed Entities;

Dalmia GSB Refractories GmbH

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Bankverbindung: Stadtparkasse Wuppertal | Konto 576140 | BLZ 33050000 | IBAN DE2333050000000576140 | SWIFT -BIC WUPPSDE 33
HRB 18282 | Amtsgericht Bochum | U.St.-Id.Nr. DE322896230 | Steuer-Nr. 133/5813/2358 | Geschäftsführer-managing director Dr. Andreas Mertke, Thiago Pereira





- v) act as a key managerial personnel in the Listed Entities;
- vi) 'wilful defaulter' as per the Reserve Bank of India Guidelines;
- vii) a fugitive economic offender.

Further, we shall at all times comply with the above conditions in terms of Regulation 31(4) SEBI Listing Regulations.

We request you to kindly take note of the above change in your records and complete the necessary formalities with the respective stock exchanges with respect to the reclassification of Dalmia GSB Refractories GmbH from 'promoter and promoter group' category to 'public' category pursuant to Regulation 31A of the SEBI Listing Regulations.

Thanking You

Bochum, April 17, 2024

For Dalmia GSB Refractories GmbH

Andreas Mertke

Andreas Mertke (Apr 17, 2024 13:58 GMT+2)

Name: Dr. Andreas Mertke

Titel: Managing Director

Name: Thiago Pereira

Titel: Managing Director



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Letter re-classification Dalmia

Final Audit Report

2024-04-17

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