

MEDI-CAPS LIMITED

Regd. Office and works:

Mhow - Neemuch Road, Sector 1, CIN: L70100MP1983PLC002231
Pithampur - 454775, Dist. Dhar
Madhya Pradesh, India

Ph:- 07292-256205

Fax:- 0731-4041435

E mail:- investors@medicaps.com

Website:- www.medicaps.com

MCL/SE/2024-2025

Date: 27.04.2024

Online filing at: www.listing.bseindia.com

To,
The Secretary,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Subject: Non-applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 as amended from time to time regarding Fund Raising by Issuance of Debt Securities by Large Entities.

Reference: MEDI-CAPS LIMITED (BSE Scrip Code: 523144; ISIN: INE442D01010)

Dear Sir/Madam,

With reference to the above captioned subject and *SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018* as amended from time to time, with regard to fund raising by issuance of debt securities by large entities, we hereby declare and confirm that Company is not falling under Large Corporate category as on 31st March, 2024 as per the framework provided in the aforesaid circular. Hence, the requirement of filing the Disclosure in specified format of the aforesaid circular is not applicable to the Company.

The details required as per Annexure A of the said circular are enclosed.

You are requested to please consider the same and take on record.

Thanking you,
Yours faithfully
FOR MEDI-CAPS LIMITED

ABHISHEK JAIN
COMPANY SECRETARY &
COMPLIANCE OFFICER
M. No. A36699
Encl.: As Above

*Corporate Office: 201, Pushpratna Paradise 9/5 New Palasiya,
Opposite UCO Bank Indore (M.P.) 452001
Contact No: 0731-4028148*

NC-MEDI-CAPS LIMITED

Regd. Office and works:

Mhow - Neemuch Road, Sector 1, CIN: L70100MP1983PLC002231
Pithampur - 454775, Dist. Dhar
Madhya Pradesh, India

Ph:- 07292-256205

Fax:- 0731-4041435

E mail:- investors@medicaps.com

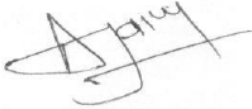
Website:- www.medicaps.com

Annexure-A

Format of Initial disclosure to be made by an entity identified as a Large Corporate

Sl. No	Particulars	Details
01	Name of the company	MEDICAPS LIMITED
02	CIN	L70100MP1983PLC002231
03	Outstanding borrowing of company as on 31 st March, as applicable (in Rs. crore)	0.00 as on 31/03/2024
04	Highest credit rating during the previous FY along with name of the CRA	Not Applicable
05	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.



Abhishek Jain
Company Secretary
Email: investors@medicaps.com



Hemant Sethi
Chief Financial Officer
Email: accounts@medicaps.com

Date: 27th April, 2024

*Corporate Office: 201, Pushpratna Paradise 9/5 New Palasiya,
Opposite UCO Bank Indore (M.P.) 452001
Contact No: 0731-4028148*