

(An ISO 9001: 2015 Company)

Manufacturers of : Liquid & Gaseous Oxygen, Liquid & Gaseous Nitrogen, Liquid & Gaseous Medical Oxygen & Dissolved Acetylene Gas

Regd. Office: S-1, 2nd Floor, Alsa Mall, New No.4 Old No. 149, Montieth Road, Egmore, Chennai - 600 008. Ph: (044) 2852 0096 / 97 / 98 Fax: (044) 2852 0095 E-mail: sales@nolgroup.com, contact@nolgroup.com

CIN No: L24111TN1974PLC006819

Date:16th May 2024

To
Department of Corporate Services
Bombay Stock Exchange Limited
22nd Floor,
PhirozeJeeJeeBhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code: BSE: 507813

<u>Sub</u>: Trading approval of 2,40,114 Equity shares of Rs.10/- each issued at a premium of Rs.120/- to promoter on preferential Basis.

Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements)
Regulation, 2015

Pursuant to SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (Listing Regulation we wish to inform you that in terms of Regulation 30 and other applicable provisions of Listing Regulation the company has received Trading approval from the exchange for the issue of 2,40,114 Equity shares to promoters on a preferential basis. The approval Letter has been attached.

This is for your information and record.

Thanking You,

Yours faithfully, For National Oxygen Limited

Rajesh Kumar Saraf Managing Director Din: 00007353

Breathing Life Into Industry

Factory 1

Pondy - Villupuram Road, Thiruvandar Koil, Puducherry - 605 102.

Ph: (0413) 2640448 Fax: (0413) - 2640181 E-mail: nolpondy@nolgroup.com

Factory 2

Trichy - Pudukottai Road, Mathur - 622 515. Pudukottai District.

Mobile: 99400 82462 E-mail: noltrichy@nolgroup.com

Factory 3

R-5, Sipcot Industrial Growth Centre, Perundurai, Erode - 638 052, Tamilnadu,

Ph: (04294) 234145 E-mail: nolperundurai@nolgroup.com



LOD / PREF / SV / 312/ 2024-2025

" E - Letter "

Thursday, May 16, 2024

The Company Secretary

National Oxygen Ltd.

Flat No.1B,, Arihant Jashn, 38(121), 1st Floor,
Rukmani Lakshmipathy Salai, Egmore,
Chennai, Tamil Nadu, 600008

Dear Sir / Madam,

Re: Trading of 240114 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 120/- bearing distinctive numbers from 4802272 to 5042385 issued to Promoters on a preferential basis.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Friday, May 17, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240516-12** dated **May 16, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-Sabah Vaze Senior Manager