



# ALLIANCE INTEGRATED METALIKS LIMITED

**Regd. Office :** 5th Floor, Unit No 506, Building No 57, Manjusha Building,  
Nehru Place, New Delhi - 110019

**Tel.:** +91-11-40517610, **E-mail :** alliance.intgd@rediffmail.com **Web :** www.aiml.in  
**CIN :** L65993DL1989PLC035409

**Ref. No.: AIML/BSE/2020-21**

**November 18, 2020**

**To**

The Manager  
Listing Department  
BSE Limited,  
Phiroze Jee Jee Bhoy Towers,  
Dalal Street, Mumbai – 400001

**Scrip code: 534064**

**Sub.: Submission of Newspaper cutting pertaining to publication of Un-Audited Financial Result for the Quarter ended on June 30, 2020**

**Dear Sir/Madam,**

Pursuant to Regulation 47 of the SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015, please find enclosed newspaper cuttings pertaining to Un-Audited Financial Results of the Company for the quarter ended on 30<sup>th</sup> June, 2020 published in the newspapers namely Financial Express (English) and Jansatta (Hindi) on November 12, 2020.

The aforesaid Newspaper Publications are also uploaded on Company's website.

You are requested to take the same on your records.

Thanking You,

Yours faithfully

**For Alliance Integrated Metaliks Limited**

*Saurabh Kumar Jain*  
**Saurabh Kumar Jain**  
Company Secretary



## Mahaan Foods Limited

Regd. Office: M-19, 1st Floor, M Block Market, Greater Kailash - II New Delhi - 110048  
Tel: 011-43107200, Fax: 011-43107250, E-mail: cs.mfl@mahaanfoods.com, Website: www.mahaanfoods.com  
(CIN : L15419DL1987PLC350285)

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Month ended 30-09-2020						
Particulars	(Rs. in Lakhs)					
	Quarter Ended		Half Year Ended		Year Ended	
	30/09/2020 Unaudited	30/06/2020 Unaudited	30/09/2019 Unaudited	30/09/2020 Unaudited	30/09/2019 Unaudited	31/03/2020 Audited
Total income from operations (net)	17.68	20.64	14.18	38.32	110.41	588.10
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	11.70	7.52	8.84	19.22	31.83	169.65
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	11.70	7.52	8.84	19.22	31.83	169.65
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	14.36	4.85	3.99	19.21	24.71	105.55
Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	14.36	4.85	3.99	19.21	24.71	105.55
Equity Share Capital	350.07	350.07	350.07	350.07	350.07	350.07
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	1448.22
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -						
1. Basic:	0.41	0.14	0.11	0.55	0.70	3.02
2. Diluted:	0.41	0.14	0.11	0.55	0.70	3.02

**NOTE:**  
• The above financial results have been reviewed by the audit committee and taken on record by the board of directors in its meeting held on 10<sup>th</sup> November, 2020.  
• The above is an extract of the detailed format of Quarterly and Half Yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full formats of the Quarterly Financial Results are available on the Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and the company's website [www.mahaanfoods.com](http://www.mahaanfoods.com).

For Mahaan Foods Limited  
Sd/-  
Sanjeev Goyal  
Managing Director  
DIN: 00221099

Place : New Delhi  
Date : 10.11.2020

## NORTH EASTERN CARRYING CORPORATION LIMITED

9062/47, RAM BAGH ROAD, AZAD MARKET, DELHI- 110006  
CIN : L51909DL1984PLC019485

### Statement of Un-Audited Financial Results for the Quarter and half year ended 30.09.2020

(Rs.in Lakhs)

S. No.	Particulars	Quarter ended (30/09/2020)	Previous Year ended (31/03/2020)	Corresponding 3 months ended in the previous year (30/09/2019)
1	Total Income from Operations	5936.07	37629.94	9648.03
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	87.11	875.55	249.08
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	87.11	875.55	249.08
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	87.11	638.95	164.40
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	87.11	638.95	164.40
6	Equity Share Capital (face value Rs 10/- per share)	5019.73	5019.73	5019.73
7	Reserve excluding Revaluation Reserve as per Balance Sheet of previous year		4309.30	
8	Earnings Per Share (of Rs 10/-each) (for continuing and discontinued operations)			
a) Basic		0.00	1.27	0.33
b) Diluted		0.00	1.27	0.33

**Notes:**  
1. The above is an extract of the detailed format of Un-Audited Financial Results filed with the Bombay Stock Exchange Limited and National Stock Exchange of India Limited under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.  
2. The Results are available on the website of the Company at [www.necgroup.com](http://www.necgroup.com) and website of Stock exchanges i.e. [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com).  
3. The above Results were approved by the Board of Directors in their meeting held on November 11, 2020.  
4. The figures of previous financial year were regrouped/rearranged where ever necessary.

For North Eastern Carrying Corporation Limited  
Sd/-  
(Sunil Kumar Jain)

Place: Delhi  
Date: 11.11.2020  
Chairman & Managing Director  
DIN 00010695

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

## AMARNATH SECURITIES LIMITED

(CIN L67120GJ1994PLC023254)

Registered Office: 1/ 104, Sarthak, Opp. C. T. Centre, B/H. Swastik Cross Road, C. G. Road, Ahmedabad -380 009, Gujarat, India. Tel No.: +91 079 3061 3939; Fax No.: 079 660 58619  
E-mail: [amarnathsecurities@gmail.com](mailto:amarnathsecurities@gmail.com). Website: [www.amarnathsecurities.com](http://www.amarnathsecurities.com).

**OPEN OFFER FOR ACQUISITION OF UP TO 7,80,052 FULLY PAID-UP EQUITY SHARES ("OPEN OFFER SHARES") OF FACE VALUE OF ₹10.00 (RUPEE TEN) EACH REPRESENTING 26.00% OF THE EQUITY SHARE CAPITAL/VOTING CAPITAL OF AMARNATH SECURITIES LIMITED HERINAFTER REFERRED TO AS "TARGET COMPANY" OR "ASL", BY MR. SURESHBABU MALGE (HEREINAFTER REFERRED TO AS THE "ACQUIRER") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND 4 OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS").**

This Advertisement ("Advertisement") is being issued pursuant to the SEBI circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 and SEBI circular No. SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 ("Relaxation Circular"). This Advertisement should be read in conjunction with the Public Announcement ("PA") dated July 23, 2019 and Detailed Public Statement ("DPS") which was published on July 30, 2019 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Mumbai Lakshadep (Marathi) (Mumbai Edition) and Financial Express (Gujarat daily) (Ahmedabad Edition) and Letter of Offer dated November 06, 2020, along with the Form of Acceptance-cum-Acknowledgement ("LoO").

The terms used in this Advertisement have the same meaning assigned to them in the PA and DL0, LoO issued earlier, unless otherwise specified.

### 1) Completion of Dispatch of Letter of Offer

In terms of the Relaxation Circular and in light of the COVID-19 situation, the LoO has been electronically dispatched to all the Eligible Shareholders holding Equity Shares as on Identified Date i.e. Tuesday, November 03, 2020 and whose E-mail IDs have been registered with depositories/the Company, Acquirer, Manager to the Offer and Registrar to the Offer have not undertaken any physical dispatch of the LoO, in compliance with the Relaxation Circular.

### 2) Availability of Letter of Offer

- An Eligible Shareholder may access the LoO, on the websites of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), Target Company ([www.amarnathsecurities.com](http://www.amarnathsecurities.com)), Registrar to the Offer ([www.bigshareonline.com](http://www.bigshareonline.com)), Manager to the Offer ([www.capitalsquare.in](http://www.capitalsquare.in)) and BSE ([www.bseindia.com](http://www.bseindia.com)).
- In case of non-receipt of the LoO, Public Shareholders, including those who have acquired Equity Shares after the Identified Date, if they so desire, may download the Letter of Offer or the Form of Acceptance-cum-Acknowledgement from the websites indicated above or obtain a copy of the same from the Manager to the Offer or Registrar to the Offer.
- The Eligible Shareholders may also contact the following for receiving the LoO:

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
<b>CapitalSquare Advisors Private Limited</b> 208, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (East), Mumbai 400 093, Maharashtra, India. Tel: +91-22-6684 9999/ +91-987428 3532. Website: <a href="http://www.capitalsquare.in">www.capitalsquare.in</a> Email: <a href="mailto:tanmoy.banerjee@capitalsquare.in">tanmoy.banerjee@capitalsquare.in</a> / <a href="mailto:mb@capitalsquare.in">mb@capitalsquare.in</a> Contact Person: Mr. Tanmoy Banerjee SEBI Registration No: INM000012219	<b>Bigshare Services Private Limited</b> 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai 400 059, Maharashtra, India. Tel: +91-020-6263 8200. Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Email: <a href="mailto:openoffer@bigshareonline.com">openoffer@bigshareonline.com</a> Contact Person: Mr. Arvind Tandale SEBI Registration No: INR000001385

### 3) Schedule of Activity:

A schedule of some of the major activities is set forth below:

Activity	Date	Day
Last date by which Board of the Target Company shall give its recommendation	November 13, 2020	Friday
Last date for revising the Offer Price/ Number of Shares	November 17, 2020	Tuesday
Last date for Offer Opening Public Announcement	November 17, 2020	Tuesday
Commencement of Tendering Period	November 18, 2020	Wednesday
Closing of Tendering Period	December 02, 2020	Wednesday
Last Date by which all requirements including payment of consideration would be completed	December 16, 2020	Wednesday

### 4) Other Information

- The information contained in this Advertisement is in accordance with the Relaxation Circular.
- Details relating to the procedure for tendering the Equity Shares are more particularly set out in the Letter of Offer.
- The Advertisement will also be available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), the Target Company ([www.amarnathsecurities.com](http://www.amarnathsecurities.com)), Registrar to the Offer ([www.bigshareonline.com](http://www.bigshareonline.com)), Manager to the Offer ([www.capitalsquare.in](http://www.capitalsquare.in)) and BSE ([www.bseindia.com](http://www.bseindia.com)).

### ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

Manager to the Offer:  
**CapitalSquare Advisors Private Limited**  
208, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (East), Mumbai 400 093, Maharashtra, India. Tel: +91-22-6684 9999/ +91 987428 3532.  
Website: [www.capitalsquare.in](http://www.capitalsquare.in)  
Email Id: [tanmoy.banerjee@capitalsquare.in](mailto:tanmoy.banerjee@capitalsquare.in) / [mb@capitalsquare.in](mailto:mb@capitalsquare.in)  
Contact Person: Mr. Tanmoy Banerjee SEBI Registration No: INM000012219

Date: 11.11.2020

Place: Mumbai

On behalf of Acquirer  
Sd/-  
SURESHBABU MALGE

### Invitation for Expression of Interest to

### Submit Resolution Plan for Rajahmundry Godavari Bridge Limited

#### ADDENDUM

#### For the attention of the Prospective Resolution Applicants of Rajahmundry Godavari Bridge Limited ("Corporate Debtor")

With reference to the Form G dated October 21, 2020, as published on the website of the Corporate Debtor and in newspapers i.e., Financial Express and Sakshi (Main Edition) on October 21, 2020, in accordance with the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the last date for submission of expression of interest has been extended to **November 30, 2020**. For more details, please refer revised Form G and detailed invitation for expression of interest, as published on the website (<https://rgblol.com/>) of the Corporate Debtor.

Sd/-  
Sanjay Kumar Mishra  
Resolution Professional - Rajahmundry Godavari Bridge Limited  
IP Registration no.: IBBI/IPA-001/IP-P01047/2017-18/11730  
Regd. Email Id: [ipsanjaymishra@rediffmail.com](mailto:ipsanjaymishra@rediffmail.com)  
Email Id related to RGBL : [pr.rgbl@in.gt.com](mailto:pr.rgbl@in.gt.com)  
Regd. Address: Dreams Complex, 4C-1605, LBS Marg, Bhandup (W), Mumbai - 78

## Shree Rajasthan Syntex Limited

CIN - L24302RJ1979PLC001948

Regd. Office : SRSL HOUSE, Pulla-Bhuvana Road, N.H.No.8, Udaipur-313004  
Tel : 91 0294 2440334 ; Fax : 91 0294 2440946 ; Website-[www.srsl.in](http://www.srsl.in) ; E-mail -[hourd@srsli.in](mailto:hourd@srsli.in)

### Extract of Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2020

(Rs. in lakhs, except per share data)

S. No.	Particulars	Quarter Ended 30.09.2020	Half Year Ended 30.09.2020	Quarter Ended 30.09.2019
1	Total Income from Operation	903	1,441	1,794
2	"Net Profit/ (loss) for the period (before tax, exceptional and/or extraordinary items)"	(617)	(1,367)	(516)
3	"Net Profit/ (loss) for the period before Tax(after exceptional and/or extraordinary items)"	(617)	(1,367)	(516)
4	"Net Profit/ (loss) for the period after Tax(after exceptional and/or extraordinary items)"	(610)	(1,352)	(448)
5	"Total Comprehensive Income for the period (Comprising Profit/(loss) for the period (after tax) and other Comprehensive Income (after tax))"	(588)	(1,308)	(440)
6	Paid up Equity share capital	1,370	1,370	1,370
7	Reserves (excluding Revaluation Reserves)			
8	Earnings Per Share in Rupees (Face Value of Rs 10/- each) (not annualised)			
	1. Basic (not annualised)	(4.45)	(9.86)	(3.27)
	2. Diluted (not annualised)	(4.45)	(9.86)	(3.27)

**Notes:** 1. The above is an extract of the detailed format of unaudited financial results for the Quarter & Half year ended September 30, 2020 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on stock exchange website ([www.bseindia.com](http://www.bseindia.com)) and on company's website ([www.srsl.in](http://www.srsl.in)).  
2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 10, 2020. The Statutory Auditors have carried out a Limited Review of above Financial Results.  
3. The above results are in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act, 2013, and other recognized accounting practices and policies to the extent applicable.

By Order of the Board  
Place: Udaipur (Vikas Ladia), Managing Director & CEO  
Date: November 10, 2020 (DIN: 00256289)

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

### PUBLIC ANNOUNCEMENT



# INDIGO PAINTS LIMITED

Our Company was originally incorporated as 'Indigo Paints Private Limited' at Pune, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated March 28, 2000 issued by the Registrar of Companies, Maharashtra at Pune. Subsequently, our Company was converted into a public limited company and consequently the name of our Company was changed to 'Indigo Paints Limited' and a fresh certificate of incorporation dated August 20, 2020 was issued by the Registrar of Companies, Maharashtra at Pune. For details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 177 of the draft red herring prospectus dated November 11, 2020 ("DRHP").

Registered and Corporate Office: Indigo Tower, Street-5, Pallo Farm-2, Baner Road, Pune 411 045, Maharashtra, India; Tel: +91 20 6681 4300; Website: [www.indigopaints.com](http://www.indigopaints.com);  
Contact Person: Sujay Bose, Company Secretary and Compliance Officer; E-mail: [secretarial@indigopaints.com](mailto:secretarial@indigopaints.com); Corporate Identity Number: U24114PN2000PLC014669

### OUR PROMOTERS: HEMANT JALAN, ANITA JALAN, PARAG JALAN, KAMALA PRASAD JALAN, TARA DEVI JALAN AND HALOGEN CHEMICALS PRIVATE LIMITED

**INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF INDIGO PAINTS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) AGGREGATING TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING TO ₹3,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,840,000 EQUITY SHARES AGGREGATING TO ₹[●] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 2,005,000 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY SEQUOIA CAPITAL INDIA INVESTMENTS IV, 2,165,000 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY SCI INVESTMENTS V (COLLECTIVELY REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS") AND UP TO 1,670,000 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY HEMANT JALAN (REFERRED TO AS, THE "PROMOTER SELLING SHAREHOLDER") AND TOGETHER WITH THE INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES THE "OFFERED SHARES").**

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING TO ₹ [●] MILLION (CONSTITUTING UP TO [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"), THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, [●] EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITION OF [●], A MARATHI NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 337 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of Equity Shares and has filed the DRHP with Securities and Exchange Board of India ("SEBI") on November 11, 2020.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing of the DRHP, by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) and the websites of the BRLMs i.e. Kotak Mahindra Capital Company Limited at [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com); Edelweiss Financial Services Limited at [www.edelweissfn.com](http://www.edelweissfn.com) and ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com). Our Company hereby invites the public to give comments on the DRHP filed with SEBI with respect to disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned below. All comments must be received by our Company or the BRLMs and/or the Company Secretary and Compliance Officer on or before 5:00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 23 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus for the same has been filed with the RoC and must be made solely on the basis of such red herring prospectus. The Equity Shares, when offered, through the red herring prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of the Company, see "Capital Structure" beginning on page 71 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see the chapter titled "History and Certain Corporate Matters" beginning on page 177 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
<b>Kotak</b> Investment Banking Kotak Mahindra Capital Company Limited 14th Floor, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098 Maharashtra, India Tel: +91 22 4009 2460 E-mail: <a href="mailto:indigopaints.ip@edelweissfn.com">indigopaints.ip@edelweissfn.com</a> Website: <a href="http://www.edelweissfn.com">www.edelweissfn.com</a> Investor Grievance ID: <a href="mailto:customerservice.mb@edelweissfn.com">customerservice.mb@edelweissfn.com</a> Contact Person: Nikhil Joshi SEBI Registration Number: INM0000010650	<b>LINK Intime</b> Link Intime India Private Limited C-101, 247 Park, L B S Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Tel: +91 22 2288 8200 E-mail: <a href="mailto:indigopaints.ip@linkintime.co.in">indigopaints.ip@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Investor grievance ID: <a href="mailto:indigopaints.ip@linkintime.co.in">indigopaints.ip@linkintime.co.in</a> Contact Person: Shekhar Asnani/ Rishi Tiwari SEBI Registration Number: INM000011179

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

## ALLIANCE INTEGRATED METALIKS LIMITED

(CIN: L65993DL1989PLC035409)  
Regd. Off.: 5th Floor, Unit No. 506, Building No. 57, Manjusha Building,  
Nehru Place New Delhi - 110019 IN

Ph: +91-11-45210051 | E-mail: alliance.intgd@rediffmail.com | Website: www.aiml.in

### EXTRACT OF THE STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2020

Sl. No.	Particulars	(Rupees In Lacs)			
		Standalone			
		Quarter Ended		Year Ended	
	30.06.2020 (Un-Audited)	31.03.2020 (Audited)	30.06.2019 (Un-Audited)	31.03.2020 (Audited)	
1.	Total Income from operations	426.68	1,300.99	1,417.00	5,515.16
2.	Net Profit/(Loss) for the period (before tax, exceptional and/or extraordinary items)	(2,693.53)	(2,413.42)	(2,023.84)	(9,212.13)
3.	Net Profit/ Loss for the period before tax (after exceptional and/or extraordinary items)	(2,693.53)	(1,603.99)	(2,023.84)	(11,482.63)
4.	Net Profit for the period after tax (after exceptional and/or extraordinary items)	(2,693.53)	(3,509.21)	(2,512.34)	(11,482.63)
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax))	(2,693.53)	(3,518.97)	(2,513.53)	(11,495.41)
6.	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	1,161.25	1,161.25	1,161.25	1,161.25
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	—	—	—	—
8.	Earnings per Share (of Re 10/- each) for continuing and discontinued operations-				
a Basic	(23.20)	(30.30)	(21.64)	(98.88)	
b Diluted	(23.20)	(30.30)	(21.64)	(98.88)	

**Notes:**

- The above is an extract of the detailed format of Un-audited Standalone Financial Results for the quarter ended 30th June, 2020 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.
- The Financial Results have been prepared in accordance with the principles and procedures of Indian Accounting Standards ("Ind AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015, as specified in Section 133 of the Companies Act, 2013. As the Company has only one Operating Segment, disclosure under Ind AS 108-Operating Segment is not applicable.
- The above results were reviewed by the audit committee and approved by the Board of Directors in their meeting held on 11th Nov-2020 and the Statutory Auditors of the Company have carried out a limited review of the said Financial Results for the quarter ended on June 30, 2020.
- The trade payables, trade receivables, other loans and advances and certain term Loan accounts with the banks are subject to reconciliation / confirmation.
- The Company has accumulated losses of Rs.82760.40 Lakhs as on 30/06/2020 including a net loss of Rs.2693.53 Lakhs during the quarter ended 30/06/2020. While this scenario could be interpreted as a material uncertainty for the company to continue as going concern the management is of the opinion that going concern basis of accounting is appropriate. Further, in view of the trust provided by the Central Government to infrastructure projects in the country the order book of the Company is encouraging. Based on the above and the business projections formulated, the management is of the opinion that despite above, maintaining a going concern basis of accounting is appropriate.
- The Company has carried out its initial assessment of the likely adverse impact on economic environment and financial risk because of outbreak of Covid-19 pandemic. The Company is in the business of fabrication of heavy duty steel structures for infrastructure sector, which are connected with the construction activities that are in a way fundamental to the Indian economy. Although, there is a significant impact, on account of demand destruction, in the short term, the management believes that there may not be significant impact of the pandemic on the financial position and performance of the Company, in the long-term. The Company expects the economic scenario to recover without there being a major impact on the carrying amount of its moveable and immovable Assets including receivables and restoration of the ordinary course of business based on information available on current economic conditions. These expectations are subject to uncertainty and may be affected by the severity and duration of pandemic. The extent to which the pandemic will impact the Company's future results will also depend on developments, which are highly uncertain, including amongst the other things, any new information concerning the severity of the pandemic and any action to contain its spread or mitigate its impact whether government mandated or elected by the company.
- The Company has outstanding Working Capital Loans of Rs 8061.93 lakh and Term Loans aggregating to 36937.20 lakh including interest accrued and due thereon which have been declared as non-performing assets (NPA) by the lenders as the repayment against these loans has become overdue. Further, the Company has classified the said overdue Term Loans along with interest accrued and due thereon as current liabilities under 'Other Financial Liabilities'.
- The figures for the previous period have been re-grouped/re-classified to make them comparable with the figures for the current period.
- The Un-audited Financial Results for the Quarter ending June 30, 2020 are also available on the website of the Company i.e., <https://www.aiml.in> and the website of BSE i.e. [www.bseindia.com](http://www.bseindia.com)

FOR ALLIANCE INTEGRATED METALIKS LIMITED  
Sd/-  
Daljit Singh Chahal  
Place: New Delhi  
Date: 11.11.2020  
Whole Time Director

### CAPFIN INDIA LIMITED

REGISTERED OFFICE: PP-1, Gali No.10, Industrial Area, Anand Parvat, New Delhi-110005

### STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER 2020

Particulars	(₹ in Lacs)				
	3 months ended 30/09/2020	3 months ended 30/06/2020	3 months ended 30/09/2019	Year to Date figures for the current year ended 31/03/2020	Previous Year Ended 31/03/2019
<b>1. Total Income from operations</b>	3.37	3.50	3.34	13.79	13.82
<b>2. Total expenses</b>	3.47	3.50	3.34	16.79	14.87
<b>3. Profit/(Loss) from operations before other income, finance costs and exceptional items</b>	(1.85)	2.43	1.39	3.33	2.45
<b>4. Profit/(Loss) from ordinary activities before finance costs and exceptional items</b>	(1.85)	2.43	1.39	3.33	2.45
<b>5. Profit/(Loss) form ordinary activities after finance costs but before exceptional items</b>	(1.85)	2.43	1.39	3.33	2.45
<b>6. Profit/(Loss) form ordinary activities before tax</b>	(1.85)	2.43	1.39	3.33	2.45
<b>7. Profit/(Loss) form ordinary activities after tax</b>	(1.85)	2.43	1.39	2.57	1.01
<b>8. Net Profit/(Loss) for the period</b>	(1.85)	2.43	1.39	2.57	1.01
<b>9. Earnings per share (before extraordinary items) (of face value Rs 10/- each) not annualised:</b>	(0.06)	0.08	0.05	0.09	0.04
<b>10. Earnings per share (after extraordinary items) (of face value Rs 10/- each) not annualised:</b>	(0.06)	0.08	0.05	0.09	0.04

**Notes:**

- The above financial results have been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 11th November, 2020 and Statutory Auditors have carried out limited review.
- These financial results have been prepared in accordance with Indian Accounting Standard ("IND-AS") notified under section 133 of the Companies Act, 2013 read with relevant rules there under and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circulars dated 05th July, 2016.
- The format for quarterly results as prescribed in SEBI's circular CIR/CFD/CMD/15-2015, dated 30th November, 2015, has been modified to comply with requirements of SEBI's circulars dated 05th July, 2016.
- Effective April 1, 2019, the Company has adopted IND AS 116 "Leases", applied to all lease contracts existing on April 1, 2019 using the modified retrospective method with practical expedient. There is no impact on retained earnings, on the date of initial application. Accordingly, comparatives for the year ended 31 March, 2019 have not been retrospectively adjusted. The effect of this adoption do not have a material impact on the results for the quarter ended on June 30, 2019.
- Expenses are recognised in Statement of Profit & Loss using a classification based on the nature of expense method as per para 99 of IND AS-1, presentation of financial statements.
- Previous year's figures have been regrouped wherever necessary to confirm to current period classification.

Particulars	Notes		As at 30th Sep, 2020	As at 31st March, 2020
	Unaudited	Audited		
<b>ASSETS</b>				
<b>Financial assets</b>				
Cash and cash equivalents	1	19.87	1.37	
Loans	2	165.20	181.69	
Investments	3	125.61	125.61	
Other financial assets	4	0.00	0.00	
		<b>310.68</b>	<b>308.67</b>	
<b>Non-financial assets</b>				
Deferred Tax Assets (Net)	5	2.09	2.09	
Property, plant and equipment	7	0.02	0.02	
Investment Property	8	24.88	24.88	
Other non-financial assets	6	2.10	1.74	
		<b>29.09</b>	<b>28.73</b>	
<b>Total assets</b>		<b>339.77</b>	<b>337.40</b>	
<b>LIABILITIES AND EQUITY</b>				
<b>Financial liabilities</b>				
Payables	9			
a) Trade payables				
i) total outstanding dues of micro enterprises and small enterprises			0.00	0.00
ii) total outstanding dues of creditors other than micro enterprises and small enterprises			0.00	0.00
Other payables	10	1.50	4.16	
Borrowings (Other than debt securities)	11	1.50	1.50	
		<b>6.97</b>	<b>5.66</b>	
<b>Non-financial liabilities</b>				
Provisions	12	0.00	0.00	
Deferred Tax Liability (Net)	5	0.00	0.00	
<b>Equity</b>				
Equity share capital	13	286.47	286.47	
Other equity	14	46.33	46.27	
		<b>332.80</b>	<b>331.74</b>	
<b>Total Liabilities and Equity</b>		<b>339.77</b>	<b>337.40</b>	

For Capfin India Limited  
Sd/-  
Rachita Mantry  
Place: New Delhi  
Date: 11.11.2020  
Whole Time Director

## शहीद जवान का सैन्य सम्मान के साथ अंतिम संस्कार

हैदराबाद, 11 नवंबर (भाषा)।

जम्मू-कश्मीर में आतंकवाद रोधी अभियान में शहीद हुए जवान रायदा महेश्वर का बुधवार को तेलंगाना के निजामाबाद जिले में स्थित उनके पैतृक गांव कोमनपल्ली में पूरे सैन्य सम्मान के साथ अंतिम संस्कार किया गया। 'भारत माता की जय' और 'वंदे मातरम' के नारों के बीच कई लोग कोविड-19 सुरक्षा मानदंडों का पालन करते हुए और मास्क लगाकर महेश्वर के अंतिम संस्कार में शामिल हुए और उन्हें

अश्रुपूर्ण अंतिम विदाई दी।

सेना में सिपाही रायदा महेश्वर गत रविवार को जम्मू-कश्मीर में आतंकवाद निरोधी अभियान के दौरान शहीद हो गए थे। उनके परिवार में उनके माता-पिता और उनकी पत्नी हैं।

महेश्वर को श्रद्धांजलि देने वालों में तेलंगाना के सड़क व भवन मंत्री वेमुला प्रशांत रेड्डी, निजामाबाद के सांसद अरविंद धर्मपुरी और जिले के अधिकारी शामिल थे। प्रशांत रेड्डी ने कहा कि अंतिम संस्कार पूरे सैन्य सम्मान के साथ किया गया।

इससे पहले, उनका पार्थिव शरीर मंगलवार रात यहां बेगमपेट स्थित वायुसेना स्टेशन लाया गया था, जिसके बाद तेलंगाना की राज्यपाल टी. सौंदराजन और सेना के वरिष्ठ अधिकारियों ने उन्हें पुष्पांजलि अर्पित की थी। आठ नवंबर को सेना ने जम्मू-कश्मीर में नियंत्रण रेखा से लगे माछिल सेक्टर में चुसपैठ की कोशिश को नाकाम करते हुए तीन आतंकवादियों को मार गिराया था। मुठभेड़ में महेश्वर के अलावा सेना के एक अधिकारी सहित तीन सुरक्षामर्ी शहीद हो गए थे।

## पुणे सैन्य कॉलेज में अवैध रूप से रहने को लेकर नेपाल की महिला गिरफ्तार

पुणे, 11 नवंबर (भाषा)।

पुणे में कॉलेज ऑफ मिलिट्री इंजीनियरिंग (सीएमई) के परिसर में कथित तौर पर अवैध तरीके से रहने के लिए नेपाल की 26 वर्षीय महिला को गिरफ्तार किया गया है। यह जानकारी पुलिस ने बुधवार को दी।

पुलिस के अनुसार पुलिस मजबूत पांडेय को मंगलवार को गिरफ्तार किया गया और वह इस वर्ष मार्च से सीएमई परिसर में कैम्पन रैंक के एक अधिकारी के सरकारी क्वार्टर में रह रही थी। भोसारी पुलिस थाने के वरिष्ठ पुलिस निरीक्षक शंकर अवतडे ने कहा कि महिला को भारतीय दंड संहिता की धारा 45 और बंबई पुलिस कानून की प्रासंगिक धाराओं के तहत गिरफ्तार किया गया है। प्राथमिकी के अनुसार आरोपी 23 मार्च को कथित तौर पर प्रतिष्ठान की दीवार से कूदी थी और तब से पुरुष अधिकारी क्वार्टर में कैम्पन के सरकारी आवास में रह रही थी।

पुलिस सूत्रों ने बताया कि महिला गत फरवरी में कोरेगांव पार्क के एक होटल में कैम्पन से मिली थी और वे एक-दूसरे को जानते थे। अवतडे ने कहा कि हमें कादिर हजवाना नाम के एक व्यक्ति से महिला के खिलाफ शिकायत मिली थी, जिसने आरोप लगाया था कि उसने उससे व्यापार में 85 लाख रुपए की धोखाधड़ी की। जांच के दौरान हमें पता चला कि महिला सीएमई परिसर में रह रही है।

पिंपरी चिंचवड के पुलिस आयुक्त कृष्ण प्रकाश ने कहा कि आरोपी के खिलाफ शासकीय गोपनीयता अधिनियम (ओएसए) के तहत आरोप लगाए गए हैं, क्योंकि वह एक प्रतिबंधित सैन्य प्रतिष्ठान में रहती पाई गई। उन्होंने कहा कि महिला कैम्पन रैंक के एक अधिकारी की मदद से परिसर में रुकी थी। हमें यह पता लगाने की जरूरत है कि वह वहां क्या कर रही थी और क्या एक प्रतिबंधित परिसर में उसकी मौजूदगी से सैन्य प्रतिष्ठान और सेना के अधिकारियों को कोई खतरा उत्पन्न हुआ।

## गुजरात में मगरमच्छ ने लड़की को बनाया निवाला

वेरावल (गुजरात), 11 नवंबर (भाषा)।

गुजरात के जूनागढ़ जिले के गिर पश्चिम वन प्रभाग के अंतर्गत आने वाले एक गांव की नदी में बुधवार को बर्तन धोते समय 15 वर्षीय एक लड़की को मगरमच्छ ने मार डाला। एक वरिष्ठ अधिकारी ने यह जानकारी दी।

जुनागढ़ के मुख्य वन संरक्षक (वन्यजीव) दुष्यंत चासवदा ने कहा कि पीड़िता हीरलबेन वाघ के शव का अब तक पता नहीं चल पाया है और उसका पता लगाने के प्रयास जारी हैं। उन्होंने कहा कि लड़की सुबह सात बजे के आसपास महुंरी नदी में बर्तन धो रही थी, जब एक मगरमच्छ ने उसे पानी में खींच लिया और मार डाला।

## हिंदू पद्धति के अनुसार जीवन जीने पर जोर देगी कर्नाटक सरकार

बंगलुरु, 11 नवंबर (भाषा)।

कर्नाटक के स्वास्थ्य मंत्री के सुधाकर ने हिंदू पद्धति के अनुसार जीवन जीने और प्राचीन प्रथाओं को अपनाने पर जोर देते हुए कहा कि वह राज्य में समग्र और व्यापक स्वास्थ्य प्रणाली से संबंधित नीतियां पेश करेंगे।

सुधाकर ने एक साक्षात्कार में कहा, हलोगों को हिंदू जीवन पद्धति सीखनी चाहिए। जहां तक तंदरुस्ती हासिल करने की बात है तो लोगों को प्राचीन प्रथाओं की ओर लौटना चाहिए। उन्होंने कहा, हमें समग्र एवं व्यापक ढंग से इसे (तंदरुस्ती के लिए प्राचीन पद्धति को) पेश करने के लिए प्रयासरत हूँ। मैं नई नीतियां पेश करूंगा।

सुधाकर ने कहा कि वह मधुमेह, कैंसर और उच्च रक्तचाप जैसी बीमारियों से बचाव पर जोर देंगे। कोविड-19 महामारी से मिले सबक के बारे में पूछने पर सुधाकर ने कहा कि इतने दशकों तक स्वास्थ्य क्षेत्र उपेक्षित ही रहा है। उन्होंने इस बात पर दुख जाहिर किया कि पूर्ववर्ती सरकारों ने लोक स्वास्थ्य पर खर्च को तबज्जो नहीं दी। लेकिन वह इस क्षेत्र पर फोकस करना चाहेंगे।



## DHANUKA AGRITECH LIMITED

Corporate Identification Number: L24219DL1985PLC020126

Registered Office: 82, Abhinash Mansion, 1st Floor, Joshi Road, Karol Bagh, New Delhi - 110005. | Tel. No.: 011-23534551 - 57  
Corporate Office: Global Gateway Tower - B, Ground and 1st Floor, M G Road, Near Dronacharya Metro Station, Gurugram - 122 002, Haryana.  
Tel. No.: 0124 4345000 / 4345001 | Email: investors@dhanuka.com | Website: www.dhanuka.com  
Contact Person: Mr. Jitin Sadana, Company Secretary and Compliance Officer

### POST BUY BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF DHANUKA AGRITECH LIMITED.

This post Buy Back public advertisement (the "Post Buy Back Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy Back Regulations") regarding completion of the Buy Back. This Post Buy Back Public Announcement should be read in conjunction with the public announcement dated September 16, 2020 ("Public Announcement"), the letter of offer dated October 15, 2020 ("Letter of Offer"), corrigendum cum advertisement dated October 16, 2020 ("Advertisement") and corrigendum dated October 30, 2020 ("Corrigendum"), issued in connection with the Buy Back. Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

- THE BUY BACK**
  - Dhanuka Agritech Limited (the "Company") had announced the Buy Back of not exceeding 10,00,000 (Ten Lakhs) Equity Shares, representing 2.10% of the total paid-up Equity Share capital of the Company as on March 31, 2020 through the "Tender Offer" route on a proportionate basis from shareholders/beneficial owners of the Equity Shares of the Company as on Record Date (i.e. September 28, 2020), at a price of ₹ 1,000/- (Rupees One Thousand only) per Equity Share ("Buy Back Price"), payable in cash, for an aggregate amount not exceeding ₹ 100 Crores (Rupees One Hundred Crores only) excluding the Transaction Costs ("Buy Back Size"), being 14.27% of each of the total paid-up Equity Share capital and free reserves of the Company based on the latest standalone and consolidated audited financial statements of the Company respectively as at March 31, 2020 (being the date of the latest available audited standalone and consolidated financial statements of the Company) in accordance with the Companies Act, 2013 and the Buy Back Regulations.
  - The Buy Back was undertaken by way of tender offer through the stock exchange mechanism as prescribed under the Buy Back Regulations and the SEBI Circulars.
  - The Buy Back Opening Date was Tuesday, October 20, 2020 and the Buy Back Closing Date was Tuesday, November 03, 2020.
- DETAILS OF THE BUY BACK**
  - The total number of Equity Shares bought back by the Company in the Buy Back were 10,00,000 (Ten Lakhs) Equity Shares, at the price of ₹ 1,000/- (Rupees One Thousand only) per Equity Share.
  - The total amount utilized in the Buy Back was ₹ 100 Crores (Rupees One Hundred Crores only), excluding Transaction Costs.
  - The Registrar to the Buy Back i.e. Link Intime India Private Limited ("Registrar"), considered a total of 20,921 valid bids for 42,65,157 (Forty Two Lakhs Sixty Five Thousand One Hundred and Fifty Seven) Equity Shares in response to the Buy Back, which is approximately 4.27 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category of Shareholders	No. of Equity Shares reserved in the Buy Back	No of valid Bids	Total no of Equity Shares tendered	Response (%)
Reserved category for Small Shareholders	1,50,000	19,521	11,65,848	777.23
General category for all other Eligible Shareholders	8,50,000	1,400	30,99,309	364.62
<b>Total</b>	<b>10,00,000</b>	<b>20,921</b>	<b>42,65,157</b>	<b>425.52</b>

- All valid bids were considered for the purpose of Acceptance in accordance with the Buy Back Regulations and the Letter of Offer, Advertisement and Corrigendum. The communication of acceptance/rejection dated Wednesday, November 11, 2020 was sent by the Registrar to the Eligible Shareholders, on Wednesday, November 11, 2020 (by email where the email id is registered with the Company or Depositories).
- The settlement of all valid bids was completed by Clearing Corporation on Wednesday, November 11, 2020. The Clearing Corporation has made direct funds pay-out to Eligible Shareholders whose shares have been accepted under the Buy Back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder will be transferred to the Seller Members for onward transfer to such shareholders.
- Equity Shares held in dematerialized form accepted under the Buy Back were transferred to the Company's demat account on Wednesday, November 11, 2020. None of Eligible Shareholders holding shares in Physical form participated in the Buy Back. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders/custodians by Clearing Corporation on Wednesday, November 11, 2020.
- The extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted under the Buy Back is currently under process and will be completed in accordance with the Buy Back Regulations, on or before Tuesday, November 17, 2020.
- The directors accept full responsibility for the obligations of the Company laid down under the Buy Back Regulations.

### CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company pre and post Buy Back is set forth below:

Particulars	Pre Buy Back Amount (₹ Crores)	Post Buy Back Amount (₹ Crores)
<b>Authorized Share Capital</b>		
14,21,00,000 Equity Shares of ₹ 2 each	28.42	28.42
5,80,000 Redeemable Non-Cumulative Preference Shares of ₹ 10 each	0.58	0.58
<b>Total Authorized Share Capital</b>	<b>29.00</b>	<b>29.00</b>
<b>Issued, Subscribed and Paid-up Equity Share Capital</b>		
(4,75,78,324 Equity Shares of ₹ 2 each)	9.52	9.32*
	(4,65,78,324 Equity Shares of ₹ 2 each)	

\*Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buy Back

3.2. Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buy Back are as mentioned below:

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buy Back	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total post Buy Back Equity Share capital of the Company*
1	Triveni Trust	5,41,114	54.11	1.16
2	Pushpa Dhanuka Trust	96,617	9.66	0.21
3	DSP Small Cap Fund	32,352	3.24	0.07
4	DSP Mid Cap Fund	17,478	1.75	0.04
5	HDFC Trustee Company Ltd - A/C HDFC Mid - Cap Opportunities Fund	19,851	1.99	0.04
6	Kotak Small Cap Fund	12,344	1.23	0.03
7	IDFC Multi Cap Fund	11,044	1.10	0.02

\*Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buy Back

3.3. The shareholding pattern of the Company, prior to the Buy Back (as of the Record Date, being September 28, 2020) and post the completion of the Buy Back is as follows:

Category of Shareholders	Pre Buy Back*		Post Buy Back*	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to post Buy Back Equity Share capital
Promoters and persons acting in concert	3,56,83,267	75.00	3,50,16,632	75.18
Foreign Investors (including Non Resident Indians, FIs, FPIs and Foreign Mutual Funds)	8,19,196	1.72		
Financial Institutions / Banks, Mutual Funds, Insurance Companies, Alternate Investment Funds and NBFCs	55,96,803	11.76	1,15,61,692	24.82
Other (public, public bodies corporate etc.)	54,79,058	11.52		
<b>Total</b>	<b>4,75,78,324</b>	<b>100.00</b>	<b>4,65,78,324</b>	<b>100.00</b>