



January 19, 2023

National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (east) Mumbai - 400051	BSE Limited Phiroze Jeejeeboy Towers Dalal Street Mumbai - 400001
<b>Symbol: EQUITAS</b>	<b>Scrip Code No: 539844</b>

Dear Sir / Madam

**Sub: Intimation of Record Date and Book Closure Date pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In furtherance to the intimation made by the Company on 17.01.2023 pertaining to the Order passed by the Hon'ble NCLT, Division Bench-II, Chennai approving the Scheme of amalgamation between Equitas Holdings Limited (Transferor Company/Amalgamating Company/EHL) and Equitas Small Finance Bank Limited (Transferee Company/Amalgamated Company/ESFBL) and their respective shareholders, we would like to inform that the Board of Directors of the Company, at its meeting held today i.e., January 19, 2023 has considered and approved the following:

**Record date and Book Closure**

Pursuant to the applicable provisions of the Companies Act, 2013 read with Rules made thereunder, Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Clause 2.21 of the Scheme, the Board of Directors of the Company has fixed February 03, 2023 as the 'Record Date' and 'Book Closure Date' for the purpose of determining the shareholders of the Company to whom the fully paid equity shares of Equitas Small Finance Bank Limited would be issued and allotted as per the approved Share Exchange ratio envisaged in the Scheme.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Equitas Holdings Limited**

**John Alex**  
ED & CEO

**EQUITAS HOLDINGS LIMITED**

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