



# SHREE CEMENT LTD.

An ISO 9001, 14001, 50001 & OHS 18001 Certified Company

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SCL/BWR/SE/2024-25/  
15<sup>th</sup> April, 2024

National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra – Kurla Complex, Bandra (East)  
MUMBAI – 400 051

**SCRIP CODE: SHREECEM EQ**  
**Debt Segment NCD ISIN: INE070A07061**

**Attn: Listing Department**

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Scheme of Amalgamation**

Dear Sirs,

This has reference to our intimation dated 21<sup>st</sup> March, 2024, informing about the decision of the Board of Directors not to proceed with the amalgamation of Shree Cement North Private Limited (“**Wholly Owned Subsidiary 1**”) and Shree Cement East Private Limited (“**Wholly Owned Subsidiary 2**”) (herein after referred as “**Transferor Companies**”), with Shree Cement Limited (“**Transferee Company**” or “**Company**”).

In this connection we would like to inform that the Hon’ble National Company Law Tribunal (“**NCLT**”), Kolkata Bench and Jaipur Bench, vide their order(s) dated April 5, 2024 (Copy of order Received on April 10, 2024) and April 10, 2024 (Copy of order Received on April 10, 2024) respectively, have allowed the withdrawal of the Scheme.

The copies of the said Orders are enclosed for your reference.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For **SHREE CEMENT LIMITED**

**(S.S. KHANDELWAL)**  
COMPANY SECRETARY

End: As above



SPECIAL BENCH  
COURT - II

O-214

**NATIONAL COMPANY LAW TRIBUNAL  
KOLKATA BENCH  
KOLKATA**

C.P.(CAA)/9(KB)2024  
IN  
C.A.(CAA)/218(KB)2023

**CORAM: 1. HON'BLE MEMBER(J), SMT. BIDISHA BANERJEE  
2. HON'BLE MEMBER(T), SHRI BALRAJ JOSHI**

**ATTENDANCE-CUM-ORDER SHEET OF THE HEARING ON 05<sup>TH</sup> APRIL 2024**

IN THE MATTER OF	SHREE CEMENT EAST PRIVATE LIMITED
UNDER SECTION	SEC. 230-232 - SECOND MOTION

**Appearance (via video conferencing/physically)**

Mr. D. N. Sharma, Adv. ] For the Petitioner  
Ms. Rusha Mitra, Adv. ]

**ORDER**

1. Learned Counsel for the Petitioner present.
2. It is submitted by the learned Counsel Mr. D. N. Sharma appearing for the Petitioner that he has instructions to seek withdrawal of the company petition.
3. The Company Petition is hence **dismissed** as withdrawn and is accordingly disposed of.

**Balraj Joshi  
Member (Technical)**

**Bidisha Banerjee  
Member (Judicial)**

**NATIONAL COMPANY LAW TRIBUNAL  
JAIPUR BENCH**  
*(through web-based video conferencing platform)*

Item No. 219  
IA (CA) No. 20/JPR/2024  
CA(CAA) No. 03/230-232/JPR/2024  
Connected with  
CA(CAA) No. 09/230-232/JPR/2023  
Under Section 230-232 of  
Companies Act, 2013

**In the matter of:**

**Shree Cement North Pvt. Ltd.**

**...Transferor Company**

**And**

**Shree Cement Ltd.**

**...Transferee Company**

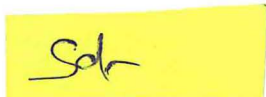
**Coram: HON'BLE MR. DEEP CHANDRA JOSHI, JUDICIAL MEMBER  
HON'BLE MR. RAJEEV MEHROTRA, TECHNICAL MEMBER**

**Present Through Video Conferencing: -**

For the Applicant : Kartikeya Sharma, Adv.

**ORDER**

Heard Mr. Kartikeya Sharma, Adv. appearing on behalf of the Petitioner. IA (CA) No. 20/JPR/2024 has been filed to take on record the withdrawal of the scheme by the Petitioner companies. Permission is granted. CA(CAA) No. 03/230-232/JPR/2024 Connected with CA(CAA) No. 09/230-232/JPR/2023 is dismissed as withdrawn.



(Rajeev Mehrotra)  
Technical Member



(Deep Chandra Joshi)  
Judicial Member

April 10, 2024