KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509



April 30, 2024

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 532304 Symbol: KJMCCORP

Sub: <u>Initial Disclosure to be made by an entity under SEBI circular on Fund raising by</u> <u>issuance of Debt Securities by Large Entities</u>

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Dear Sir/Madam,

With reference to the above captioned subject, it is hereby informed that KJMC Financial Services Limited ('the Company') has specified securities i.e., Equity Shares listed on the Recognized Stock Exchange. We hereby confirm that as on March 31, 2024, the Company does not fall under the category of "Large Corporate" under the applicability framework of Clause 2.2 of the captioned SEBI Circular.

Accordingly, the Company is not required to submit Annual Disclosure in format specified in the aforesaid circular.

Kindly take the above information on record.

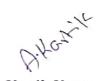
Thanking you,

Yours faithfully,

Yours faithfully, For KJMC Corporate Advisors (India) Limited

Mitf H Shah Company Secretary & Compliance Officer Email Id: <u>miti.shah@kjmc.com</u> Date: April 30, 2024





Kartik Konar Chief Financial Officer Email Id: <u>kartik.konar@kjmc.com</u> Date: April 30, 2024