

(A Government of India Enterprise)

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CS/NSE-BSE/2019-20/41

Date: 22.04.2019

To, Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Subject: Fund raising by issuance of Debt Securities by Large Entities

Dear Sir,

With reference to circular no SEBI/HO/CIR/P/2018/144 dated 26.11.2018, this is to confirm that MOIL has,

- 1. its equity shares listed on BSE and NSE in terms of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015; and
- 2. no long term borrowings as on 31.03.2019; and
- 3. no credit rating issued by any credit rating agency, as it is a debt free company.

This is for your kind information

Thanking You.

Yours faithfully For MOIL Limited

(N.D. Pandex)

Company Secretary & Compliance Officer