

23rd July, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip ID/ Code : LAXMIPATI / 537669

Sub : Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

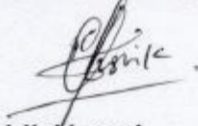
Dear Sir/Madam,

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Kindly find enclosed herewith a copy of Result presentation with respect to the Audited Financial Results for the half year and year ended 31st March, 2021 of the Company.

Kindly take the above information on record and oblige.

Thanking you

Yours Faithfully,
For Laxmipati Engineering Works Limited



Kaushik Vegad
Company Secretary & Compliance Officer



LAXMIPATI ENGINEERING WORKS LIMITED

FY2021 INVESTOR PRESENTATION



SAFE HARBOUR

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CONTENT

- Business Update & Roadmap Ahead
- FY21 Earnings Update
- Key Financials
- Promoter Holding & Management



BUSINESS UPDATES

2nd Half FY2021



CAPACITY UTILISATION

75%



KEY PROJECT COMPLETION

Completed - 9

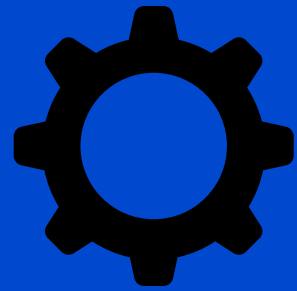
WIP - 8



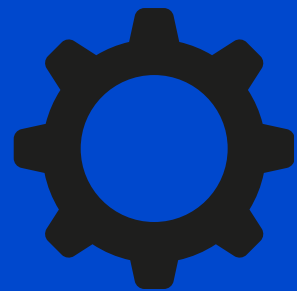
LAXMIPATI ENGINEERING WORKS LIMITED

BUSINESS UPDATES

FY2021



CAPACITY UTILISATION
65%



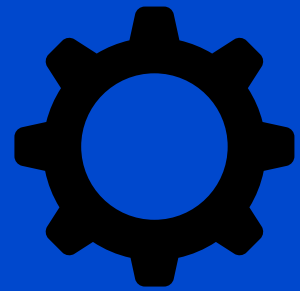
KEY PROJECT COMPLETION
Completed - 14



LAXMIPATI ENGINEERING WORKS LIMITED

PALSANA STATE OF THE ART WORKSHOP

CAPACITY UTILISATION



2nd Half Year FY2021

60%



FY2021

40%



LAXMIPATI ENGINEERING WORKS LIMITED



2ND HALF YEAR FY2021

OCTOBER



Erection of the
Link Span at **Adani**
Port

NOVEMBER



Received first
order from **L&T**
ECC

DECEMBER



Link Span was
inaugurated by
Our Honorable
PM

JANUARY



ISO Certified

FEBRUARY



IBR certification

MARCH



Completion of major
projects for **L&T MFF**
and **L&T ECC**

LAXMIPATI ENGINEERING WORKS LIMITED



PROJECTS H2 FY2021

PROJECTS COMPLETED

9

PROJECTS WIP

8



TOTAL NUMBER OF PRINCIPAL CLIENTS

7

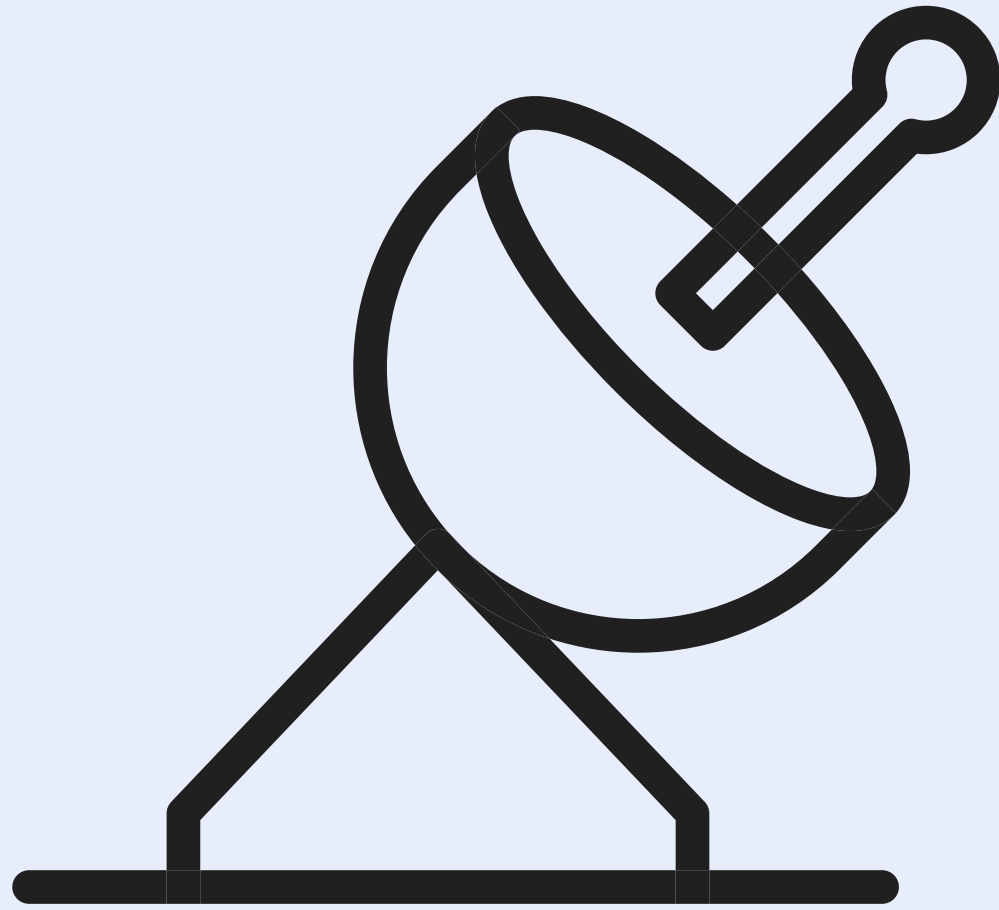


FUTURE ROADMAP

FY2022

- 1. Develop state of the Art
World class infrastructure at
Palsana.**
- 2. ASME Certification.**
- 3. ISO 45000 Standard.**
- 4. R&D on Welding
Technologies.**
- 5. Automation**

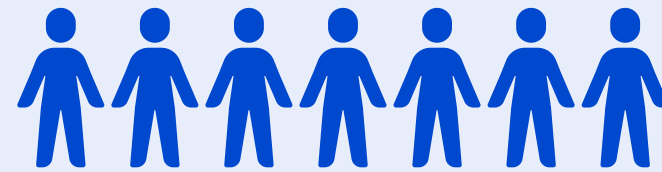




BUSINESS UPDATES



1000+
Total
Employees



100%
Client satisfaction

Focus Areas

Clean Fuel, LNG and
Defence Sector.



CURRENT STATUS OF WIP
PROJECTS

70% completed

REVENUE BREAKUP

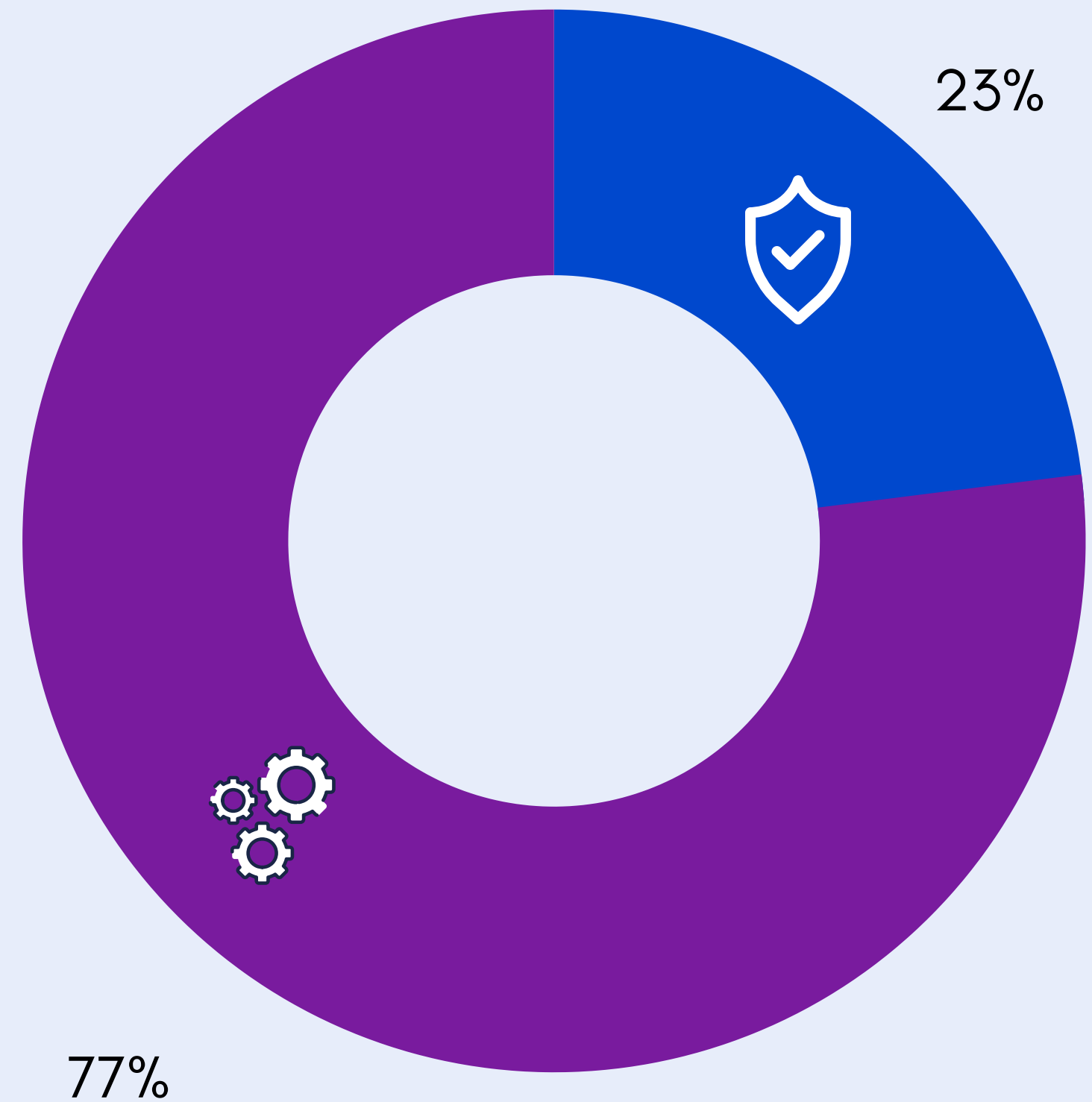
2nd Half Year FY2021



Defence



Heavy Engineering



LAXMIPATI ENGINEERING WORKS LIMITED

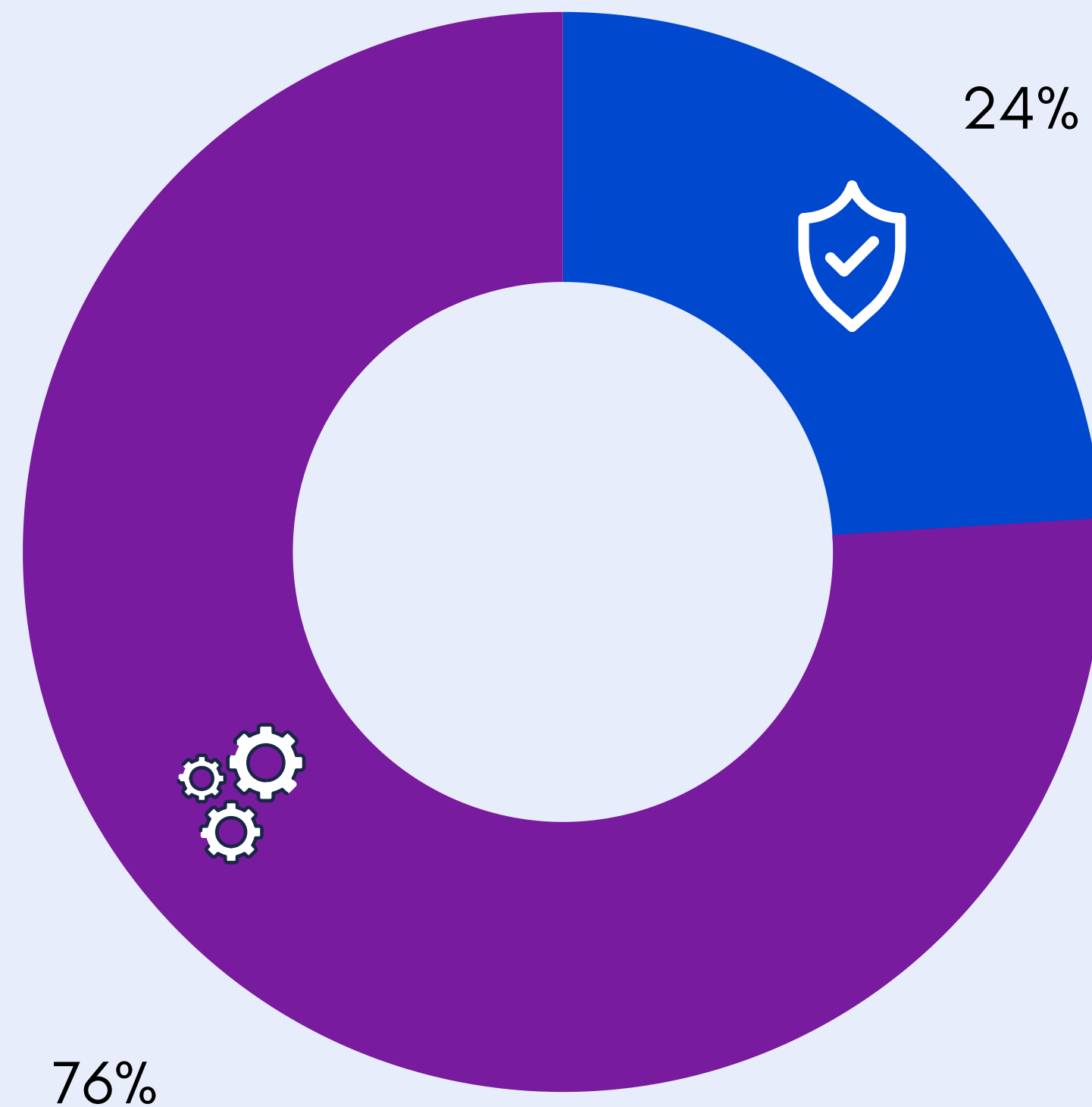


REVENUE BREAKUP

FY2021

 **Defence**

 **Heavy Engineering**



LAXMIPATI ENGINEERING WORKS LIMITED



2nd HALF-YEAR FY2021 FINANCIAL UPDATE



REVENUE FROM OPERATIONS: H2 FY2021 VS. H2 FY2020

The company witnessed **15% growth** in **2nd Half-Year FY2021** compared to corresponding time period last year.



REVENUE FROM OPERATIONS: H2 FY2021 VS. H1 FY2021

The company witnessed **93% growth** in **2nd Half-Year FY2021** compared to 1st Half-Year of FY2021.



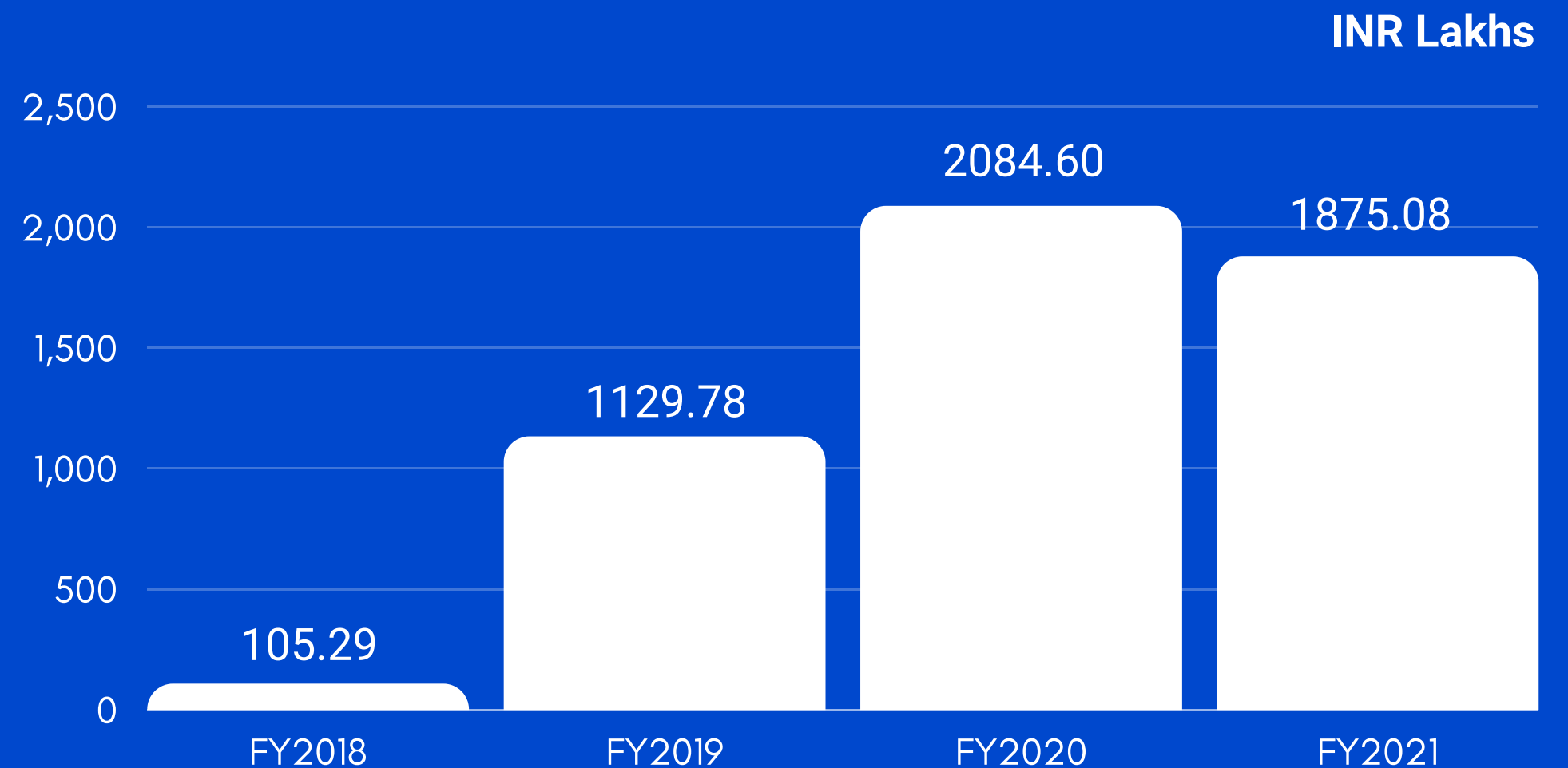
Revenue from Operations FY2021



Industries served:
Defence & Heavy
Engineering

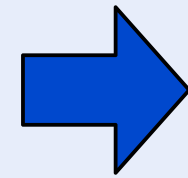
REVENUE FROM OPERATIONS (INR LAKHS)

Despite Operational challenges faced in the first half of FY2021, the company has been able to meet its deadlines comfortably.

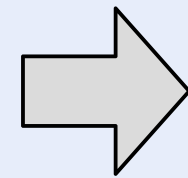


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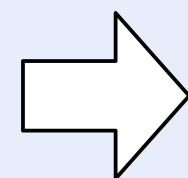
H2 FY2021



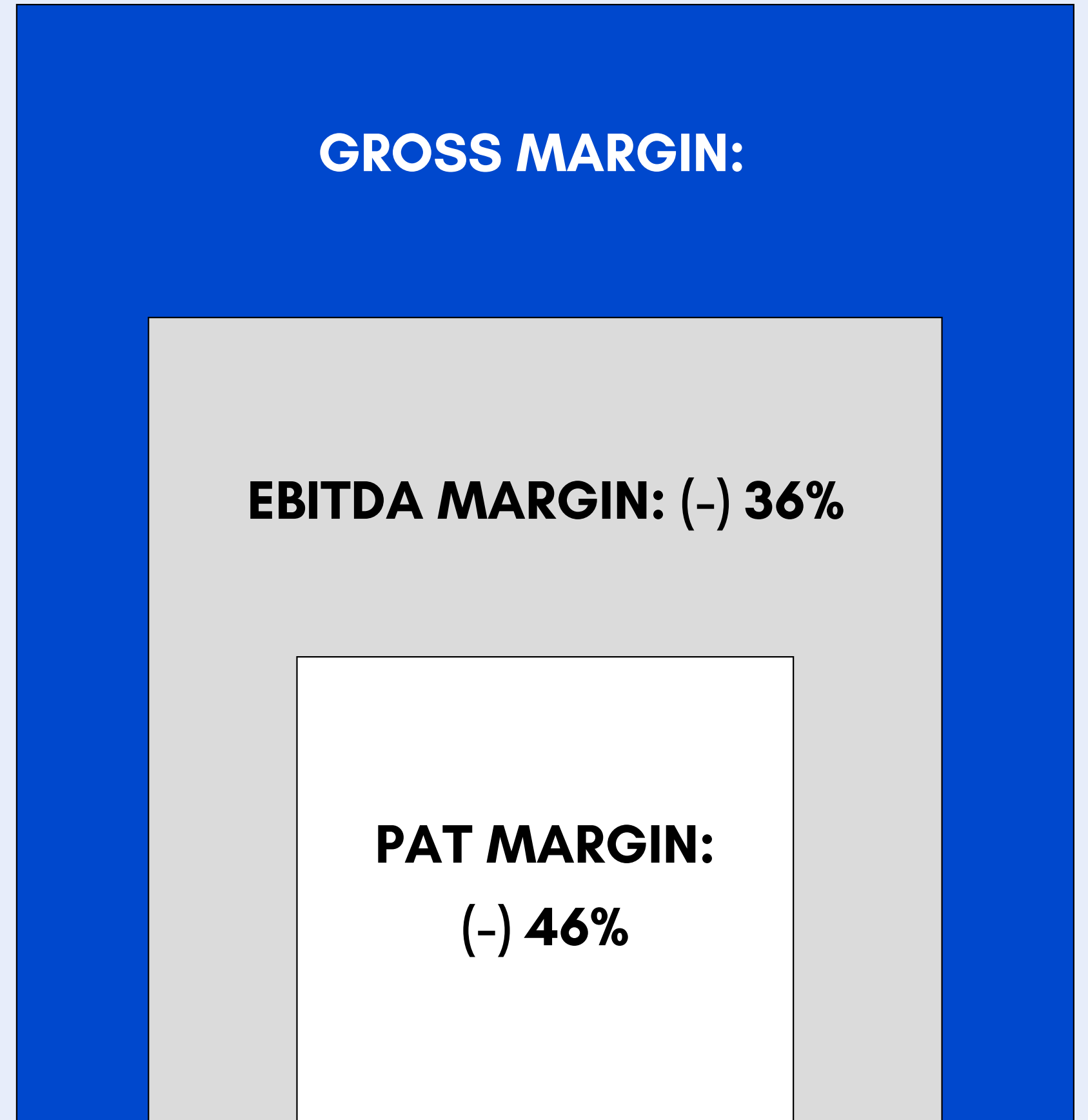
REVENUE FROM OPERATIONS
INR 1235 lakhs



EBITDA
(-) INR 445 lakhs



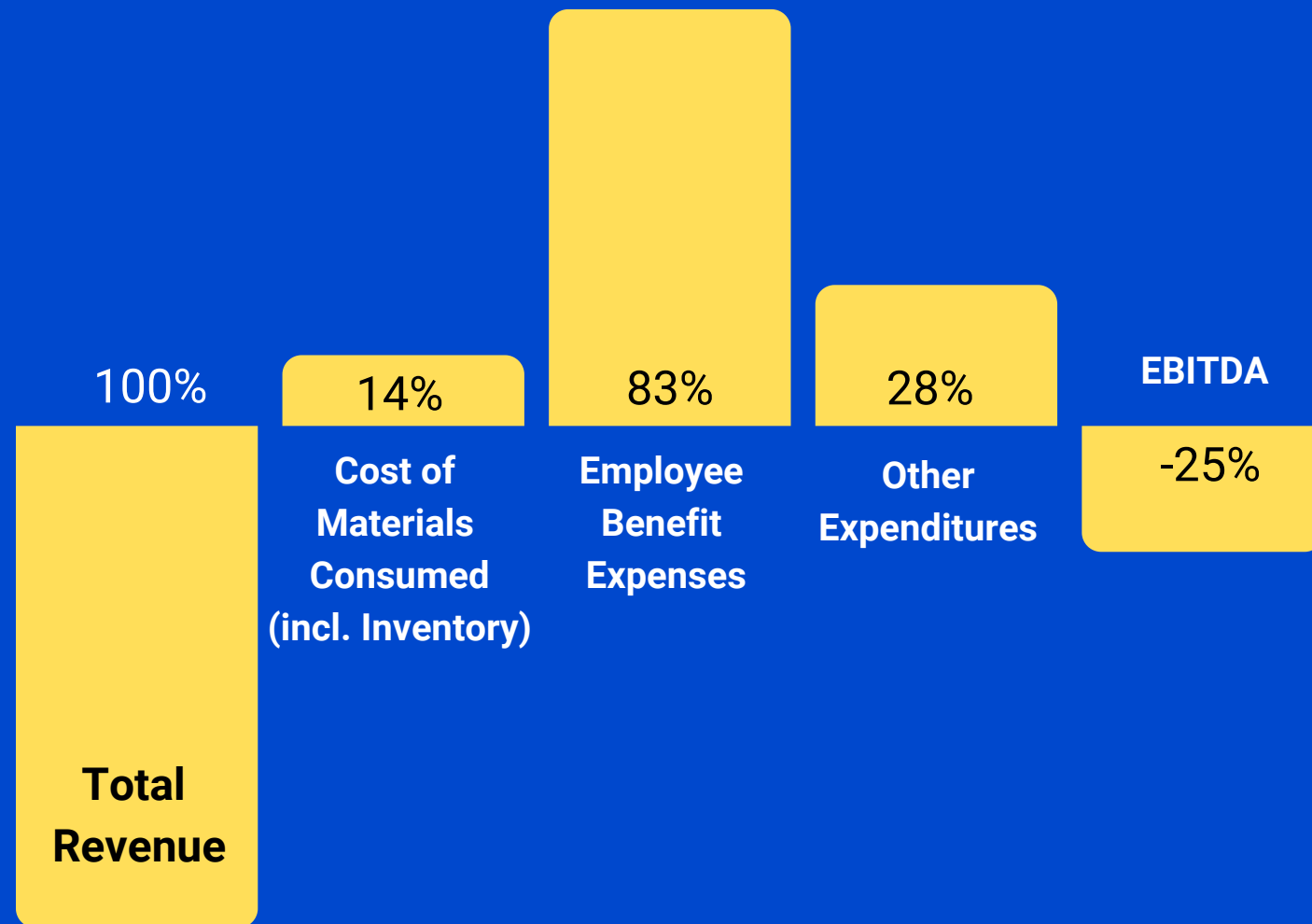
PAT
(-) INR 565 lakhs



LAXMIPATI ENGINEERING WORKS LIMITED

FY2021

Margin Percentage Bridge



2nd Half FY2021

Profitability Highlights

H2 FY2020

INR IN LAKHS

H2 FY2021

1078

TOTAL REVENUE

1235

858

TOTAL OPERATING EXPENSES

1680

220

EBITDA

-445

20%

EBITDA MARGIN

-36%

123

PAT

-565

11%

PAT MARGIN

-46%



FY2021

Profitability Highlights

FY2020

INR IN LAKHS

FY2021

2087

TOTAL REVENUE

1876

1761

TOTAL OPERATING EXPENSES

2338

326

EBITDA

-463

16%

EBITDA MARGIN

-25%

170

PAT

-667

8%

PAT MARGIN

-36%



FY2021

Balance Sheet Highlights - EQUITIES & LIABILITIES

FY2020

INR IN LAKHS

FY2021

1247

SHAREHOLDERS' FUNDS

580

1238

LONG-TERM BORROWINGS

2455

13

DEFERRED TAX LIABILITIES (NET)

3

43

LONG-TERM PROVISIONS

77

20

SHORT-TERM BORROWINGS

0

133

TRADE PAYABLES

381

49

OTHER CURRENT LIABILITIES

57

47

SHORT TERM PROVISIONS

10

2790

TOTAL EQUITIES & LIABILITIES

3563



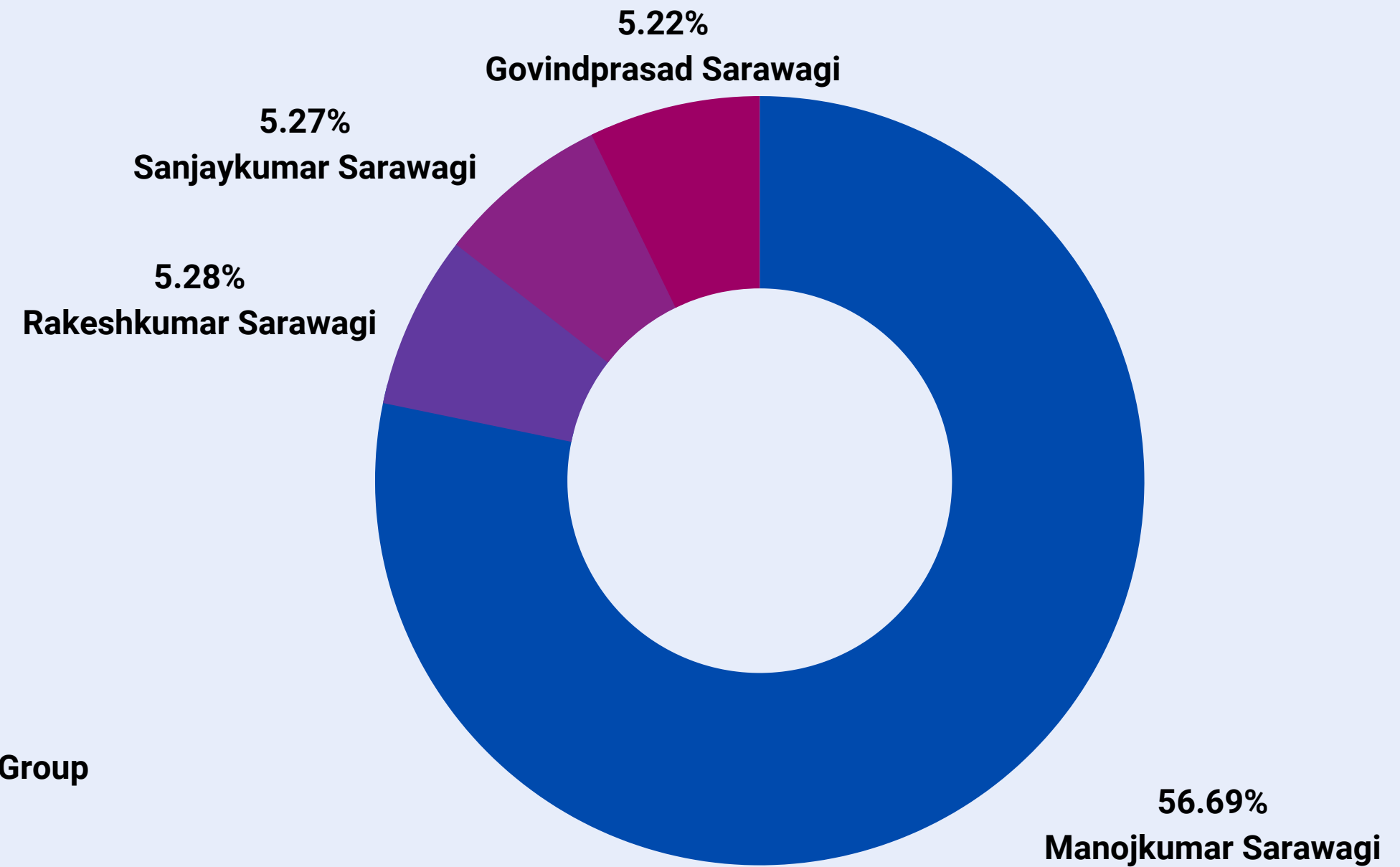
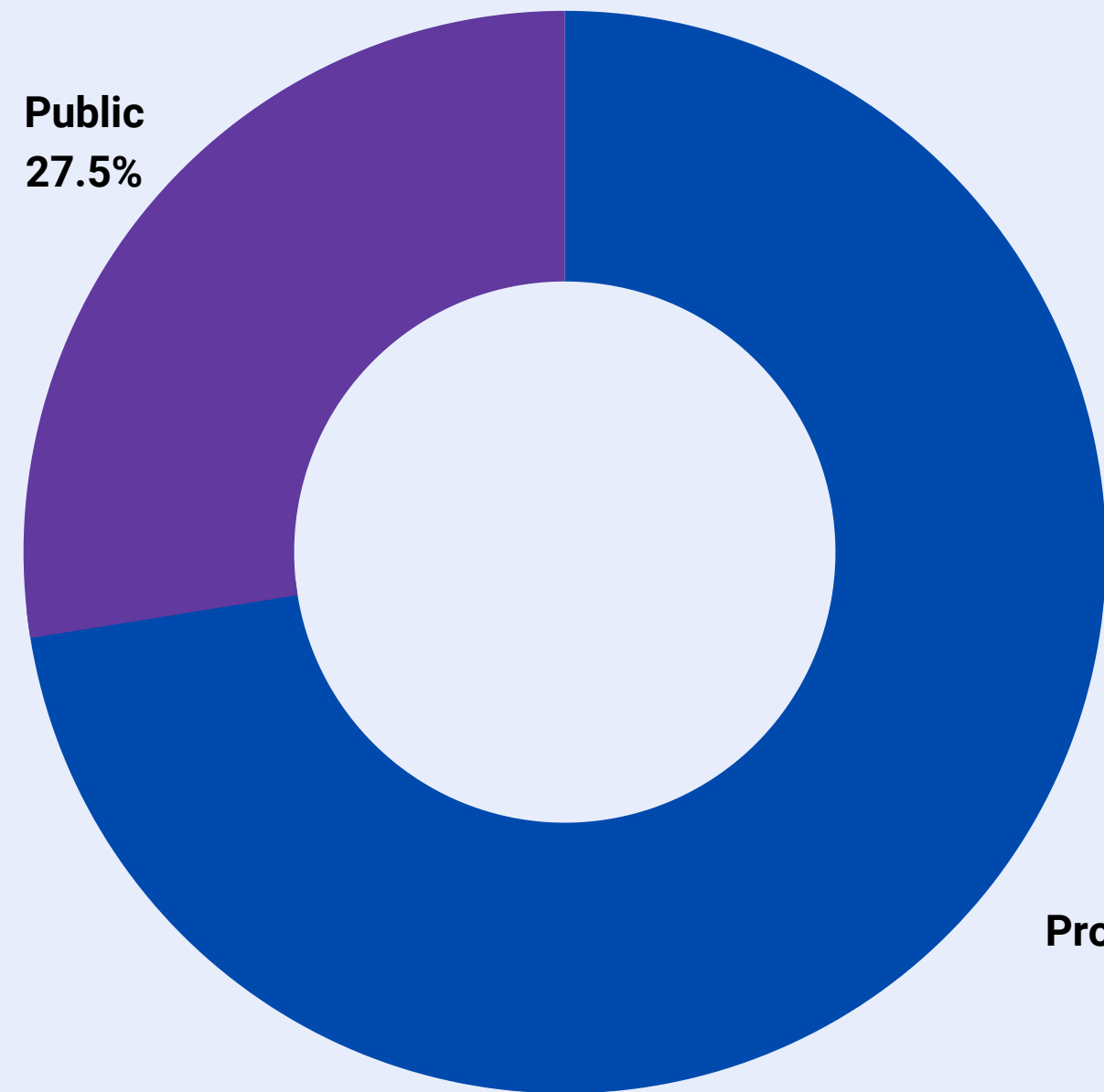
FY2021

Balance Sheet Highlights - ASSETS

FY2020	INR IN LAKHS	FY2021
1907	PROPERTY, PLANT & EQUIPMENT	2424
5	LONG-TERM LOANS & ADVANCES	18
114	INVENTORIES	377
651	TRADE RECEIVABLES	656
48	CASH & BANK BALANCES	45
65	SHORT TERM LOANS & ADVANCES	43
2790	TOTAL ASSETS	3563



SHAREHOLDING PATTERN



MEET THE PROMOTERS



Mr. Sanjaykumar
Sarawagi

Director



Mr. Manojkumar
Sarawagi

Director



Mr. Rakeshkumar
Sarawagi

Director



LAXMIPATI ENGINEERING WORKS LIMITED

THANK YOU!



cs@laxmipatiengineering.com
www.laxmipatiengineering.com